

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE

PROOF OF CLAIM

  
YOUR CLAIM IS SCHEDULED AS:

Schedule/Claim ID s323

Amount/Classification  
\$707.46 Unsecured

The amounts reflected above constitute your claim as scheduled by the Debtor or pursuant to a filed claim. If you agree with the amounts set forth herein, and have no other claim against the Debtor, you do not need to file this proof of claim EXCEPT as stated below.

If the amounts shown above are listed as Contingent, Unliquidated or Disputed, a proof of claim must be filed.

If you have already filed a proof of claim with the Bankruptcy Court or BMC, you do not need to file again.

**THIS SPACE IS FOR COURT USE ONLY**

Check this box to indicate that this claim amends a previously filed claim.

Claim Number (if known):

Filed on: \_\_\_\_\_

RECEIVED  
JUL 26 2010  
BMC GROUP

In re:  
**Barcalounger Corporation**

Case Number:  
**10-11637**

NOTE: See Reverse for List of Debtors/Case Numbers/ important details. Other than claims under 11 U.S.C. § 503(b)(9), this form should not be used to make a claim for administrative expenses arising after the commencement of the case. A "request" for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503(a).

Check box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.

Check this box if you are the debtor or trustee in this case.

Name of Creditor and Address: the person or other entity to whom the debtor owes money or property

 24838952000999  
MILWAUKEE DELIVERY SERVICE  
PO BOX 149  
JEFFERSON, WI 53549

Creditor Telephone Number ( )  
**920-674-6400**

Name and address where payment should be sent (if different from above):

Payment Telephone Number ( )

1. AMOUNT OF CLAIM AS OF DATE CASE FILED \$ **6396.46**

If all or part of your claim is secured, complete item 4 below; however, if all of your claim is unsecured, do not complete item 4.

If all or part of your claim is entitled to priority, complete item 5.

Check this box if claim includes interest or other charges in addition to the principal amount of claim. Attach itemized statement of interest or charges.

2. BASIS FOR CLAIM:

**Unpaid invoices**

(See instructions #2 and #3a on reverse side.)

3. LAST FOUR DIGITS OF ANY NUMBER BY WHICH CREDITOR IDENTIFIES DEBTOR:

3a. Debtor may have scheduled account as: \_\_\_\_\_

4. SECURED CLAIM (See instruction #4 on reverse side.)

Check the appropriate box if your claim is secured by a lien on property or a right of set off and provide the requested information

Nature of property or right of setoff:

Real Estate  Motor Vehicle  Other \_\_\_\_\_

Value of Property: \$ \_\_\_\_\_ Annual Interest Rate: \_\_\_\_\_ % if any: \$ \_\_\_\_\_ Basis for Perfection: \_\_\_\_\_

Secured Claim Amount: \$ \_\_\_\_\_

Unsecured Claim Amount: \$ **6396.46**

**DO NOT** include the priority portion of your claim here.

Amount of arrearage and other charges as of time case fi included in secured claim,

5. PRIORITY CLAIM

Unsecured Priority Claim Amount: \$ \_\_\_\_\_ Include **ONLY** the priority portion of your unsecured claim here.

Amount of Claim Entitled to Priority under 11 U.S.C. § 507(a). If any portion of your claim falls in one of the following categories, check the box and state the amount.

You **MUST** specify the priority of the claim:

Domestic support obligations under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).

Wages, salaries, or commissions (up to \$11,725\*), earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier - 11 U.S.C. § 507(a)(4).

Contributions to an employee benefit plan - 11 U.S.C. § 507(a)(5).

Up to \$2,600\* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use - 11 U.S.C. § 507(a)(7).

Taxes or penalties owed to governmental units - 11 U.S.C. § 507(a)(8).

Other - Specify applicable paragraph of 11 U.S.C. § 507(a) ( \_\_\_\_\_ ).  
\* Amounts are subject to adjustment on 4/1/13 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment.

SECTION 503(b)(9) CLAIM \$ \_\_\_\_\_

Check this box if your claim is for the value of goods received by the debtor within 20 days before the date of commencement of the case (11 U.S.C. § 503(b)(9)). Include the amount of such claim in the space for "Amount entitled to priority" above.

6. CREDITS: The amount of all payments on this claim has been credited for the purpose of making this proof of claim.

7. SUPPORTING DOCUMENTS: Attach redacted copies of supporting documents, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, court judgments, mortgages, and security agreements. You may also attach a summary. Attach redacted copies of evidence of perfection of a security interest. (See instruction 7 and definition of "redacted" on reverse side.) If the documents are not available, please explain.

**DATE-STAMPED COPY** To receive an acknowledgment of the filing of your claim, enclose a stamped, self-addressed envelope and copy of this proof of claim.

**DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING.**

The original of this completed proof of claim form must be sent by mail or hand delivered (FAXES NOT ACCEPTED) so that it is actually received on or before 4:00 pm, prevailing Eastern Time on August 6, 2010 for Non-Governmental Claimants OR on or before November 15, 2010 for Governmental Units.

**THIS SPACE FOR COURT USE ONLY**

BY MAIL TO:  
BMC Group, Inc  
Attn: Barcalounger Corporation Claims Processing  
PO Box 3020  
Chanhassen, MN 55317-3020

BY HAND OR OVERNIGHT DELIVERY TO:  
BMC Group, Inc  
Attn: Barcalounger Corporation Claims Processing  
18750 Lake Drive East  
Chanhassen, MN 55317

Barcalounger  
  
00165

DATE  
**7/22/10**

SIGNATURE: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any.

**Susan Brunk** Susan Brunk Office Manager

## INSTRUCTIONS FOR PROOF OF CLAIM FORM

*The instructions and definitions below are general explanations of the law. In certain circumstances, such as bankruptcy cases not filed voluntarily by the debtor, there may be exceptions to these general rules.*

### ITEMS TO BE COMPLETED IN PROOF OF CLAIM FORM (IF NOT ALREADY PROPERLY FILLED IN)

<p><b>Court, Name of Debtor, and Case Number:</b> Fill in the name of the federal judicial district where the bankruptcy case was filed (for example Central District of California), the name of the debtor in the bankruptcy case, and the bankruptcy case number. If you received a notice of the case from the Claims Agent, BMC Group, some or all of this information may have been already completed.</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 50%;"><b>Debtor Name</b></td> <td style="width: 50%;"><b>Case No</b></td> </tr> <tr> <td>American of Martinsville, Inc. Barcalounger Corporation</td> <td>10-11638 10-11637</td> </tr> </table> <p><b>Creditor's Name and Address:</b> Fill in the name of the person or entity asserting a claim and the name and address of the person who should receive notices issued during the bankruptcy case. A separate space is provided for the payment address if it differs from the notice address. The creditor has a continuing obligation to keep the court informed of its current address. See Federal Rule of Bankruptcy Procedure (FRBP) 2002(g).</p> <p><b>1. Amount of Claim as of Date Case Filed:</b> State the total amount owed to the creditor on the date of the Bankruptcy filing. Follow the instructions concerning whether to complete item 4. Check the box if interest or other charges are included in the claim.</p> <p><b>2. Basis for Claim:</b> State the type of debt or how it was incurred. Examples include goods sold, money loaned, services performed, personal injury/wrongful death, car loan, mortgage note, and credit card.</p> <p><b>3. Last Four Digits of Any Number by Which Creditor Identifies Debtor:</b> State only the last four digits of the debtor's account or other number used by the creditor to identify the debtor.</p> <p><b>3a. Debtor May Have Scheduled Account As:</b> Use this space to report a change in the creditor's name, a transferred claim, or any other information that clarifies a difference between this proof of claim and the claim as scheduled by the debtor.</p> <p><b>4. Secured Claim:</b> Check the appropriate box and provide the requested information if the claim is fully or partially secured. Skip this section if the claim is entirely unsecured. (See DEFINITIONS, below.) State the type and the value of property that secures the claim, attach copies of lien documentation, and state annual interest rate and the amount past due on the claim as of the date of the bankruptcy filing.</p>	<b>Debtor Name</b>	<b>Case No</b>	American of Martinsville, Inc. Barcalounger Corporation	10-11638 10-11637	<p><b>5. Amount of Claim Entitled to Priority Under 11 U.S.C. § 507(a).</b> If any portion of your claim falls in one or more of the listed categories, check the appropriate box(es) and state the amount entitled to priority. (See DEFINITIONS, below.) A claim may be partly priority and partly non-priority. For example, in some of the categories, the law limits the amount entitled to priority. Claims entitled to administrative priority under 11 U.S.C. § 503(b)(9) should be asserted by filing in the appropriate information on this Proof of Claim form. All other administrative claims must be asserted by an appropriate "request" under 11 U.S.C. § 503(a) and should not be asserted on this Proof of Claim form.</p> <p><b>6. Credits:</b> An authorized signature on this proof of claim serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.</p> <p><b>7. Supporting Documents:</b> Attach to this proof of claim form redacted copies documenting the existence of the debt and of any lien securing the debt. You may also attach a summary. You must also attach copies of documents that evidence perfection of any security interest. You may also attach a summary. FRBP 3001(c) and (d). Do not send original documents, as attachments may be destroyed after scanning.</p> <p><b>Date and Signature:</b> The person filing this proof of claim <u>must</u> sign and date it. FRBP 9011. If the claim is filed electronically, FRBP 5005(a)(2), authorizes courts to establish local rules specifying what constitutes a signature. Print the name and title, if any, of the creditor or other person authorized to file this claim. State the filer's address and telephone number if it differs from the address given on the top of the form for purposes of receiving notices. Attach a complete copy of any power of attorney. Criminal penalties apply for making a false statement on a proof of claim.</p> <p><b>Date-Stamped Copy</b> <b>Return claim form and attachments, if any. If you wish to receive an acknowledgement of your claim, please enclose a self-addressed stamped envelope and a second copy of the proof of claim form with any attachments to the Claims Agent, BMC Group, at the address on the front of this form.</b></p> <p><i>Please read – important information: upon completion of this claim form, you are certifying that the statements herein are true.</i></p> <p>Be sure all items are answered on the claim form. If not applicable, insert "Not Applicable."</p>
<b>Debtor Name</b>	<b>Case No</b>				
American of Martinsville, Inc. Barcalounger Corporation	10-11638 10-11637				

### DEFINITIONS

### INFORMATION

<p><b>DEBTOR</b> A debtor is the person, corporation, or other entity that has filed a bankruptcy case.</p> <p><b>CREDITOR</b> A creditor is any person, corporation, or other entity to whom the debtor owed a debt on the date that the bankruptcy case was filed.</p> <p><b>CLAIM</b> A claim is the creditor's right to receive payment on a debt that was owed by the debtor on the date of the bankruptcy filing. See 11 U.S.C. § 101 (5). A claim may be secured or unsecured.</p> <p><b>PROOF OF CLAIM</b> A form telling the bankruptcy court how much the debtor owed a creditor at the time the bankruptcy case was filed (the amount of the creditor's claim). This form must be filed with the court-appointed Claims Agent, BMC Group, at the address listed on the reverse side of this page</p> <p><b>SECURED CLAIM Under 11 U.S.C. § 506(a)</b> A secured claim is one backed by a lien on property of the debtor. The claim is secured so long as the creditor has the right to be paid from the property prior to other creditors.</p>	<p>The amount of the secured claim cannot exceed the value of the property. Any amount owed to the creditor in excess of the value of the property is an unsecured claim. Examples of liens on property include a mortgage on real estate or a security interest in a car. A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In some states, a court judgment is a lien. A claim also may be secured if the creditor owes the debtor money (has a right to setoff).</p> <p><b>UNSECURED NONPRIORITY CLAIM</b> If a claim is not a secured claim it is an unsecured claim. A claim may be partly secured and partly unsecured if the property on which a creditor has a lien is not worth enough to pay the creditor in full.</p> <p><b>UNSECURED PRIORITY CLAIM Under 11 U.S.C. § 507(a)</b> Priority claims are certain categories of unsecured claims that are paid from the available money or property in a bankruptcy case before other unsecured claims.</p> <p><b>Evidence of Perfection</b> Evidence of perfection may include a mortgage, lien, certificate of title, financing statement, or other</p>	<p>document showing that the lien has been filed or recorded.</p> <p><b>Redacted</b> A document has been redacted when the person filing it has masked, edited out, or otherwise deleted, certain information. A creditor should redact and use only the last four digits of any social-security, individual's tax-identification, or financial-account number, all but the initials of a minor's name and only the year of any person's date of birth.</p> <p><b>Offers to Purchase a Claim</b> Certain entities are in the business of purchasing claims for an amount less than the face value of the claims. One or more of these entities may contact the creditor and offer to purchase the claim. Some of the written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court or the debtor. The creditor has no obligation to sell its claim. However, if the creditor decides to sell its claim, any transfer of such claim is subject to FRBP 3001 (e), any applicable provisions of the Bankruptcy Code (11 U.S.C. § 101 et seq.), and any applicable orders of the bankruptcy court.</p>
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ONCE YOUR CLAIM IS FILED YOU CAN OBTAIN OR VERIFY YOUR CLAIM NUMBER BY VISITING [www.bmcgroup.com](http://www.bmcgroup.com)

AR Detailed Aging  
 07/20/2010  
 BARCALOUNGER HOME

Worldwide Logistics LLC  
 PO Box 149  
 761 N. Parkway  
 Jefferson WI 53549

<u>INVOICE</u>	<u>INV DATE</u>	<u>LOAD NUM</u>	<u>SHIPPER</u>	<u>CURRENT</u>	<u>1-30 DAYS</u>	<u>31-60 DAYS</u>	<u>61-90 DAYS</u>	<u>90-120 DAYS</u>	<u>OVER 120</u>	<u>TOTAL</u>
<b>BARCALOUNGER HOME</b>										
<b>(276)634-2711</b>										
493076	02/24/10	19049	BARC12	0.00	0.00	0.00	0.00	0.00	168.98	168.98
493262	03/01/10	19014	BARC12	0.00	0.00	0.00	0.00	0.00	116.85	116.85
493363	03/02/10	12744O	CHA303	0.00	0.00	0.00	0.00	0.00	162.30	162.30
493364	03/02/10	12744O	NIGB17	0.00	0.00	0.00	0.00	0.00	144.98	144.98
493667	03/08/10	19079	BARC12	0.00	0.00	0.00	0.00	73.95	0.00	73.95
493961	03/12/10	19064	BARC12	0.00	0.00	0.00	0.00	81.39	0.00	81.39
494289	03/18/10	19132	BARC12	0.00	0.00	0.00	0.00	159.36	0.00	159.36
494471	03/22/10	12803O	WALT12	0.00	0.00	0.00	0.00	122.76	0.00	122.76
495042	03/31/10	12826O	WALT12	0.00	0.00	0.00	0.00	159.43	0.00	159.43
495442	04/06/10	12856O	PATS84	0.00	0.00	0.00	127.81	0.00	0.00	127.81
496106	04/19/10	12880O	KITT80	0.00	0.00	0.00	112.73	0.00	0.00	112.73
<b>TOTALS</b>				<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>240.54</b>	<b>596.89</b>	<b>593.11</b>	<b>1430.54</b>

**AR Detailed Aging**  
**07/20/2010**  
**AMERICAN OF MARTINSVILLE**

**Worldwide Logistics LLC**  
**PO Box 149**  
**761 N. Parkway**  
**Jefferson WI 53549**

<u>INVOICE</u>	<u>INV DATE</u>	<u>LOAD NUM</u>	<u>SHIPPER</u>	<u>CURRENT</u>	<u>1-30 DAYS</u>	<u>31-60 DAYS</u>	<u>61-90 DAYS</u>	<u>90-120 DAYS</u>	<u>OVER 120</u>	<u>TOTAL</u>
<b>AMERICAN OF MARTINSVILLE</b>										
<b>(276)638-2379</b>										
488736	11/30/09	18679	AME128	0.00	0.00	0.00	0.00	0.00	19.82	19.82
490703	01/08/10	18871	AME128	0.00	0.00	0.00	0.00	0.00	80.73	80.73
490886	01/13/10	18876	AME128	0.00	0.00	0.00	0.00	0.00	265.51	265.51
490935	01/13/10	18890	AME128	0.00	0.00	0.00	0.00	0.00	85.75	85.75
490937	01/13/10	18877	AME128	0.00	0.00	0.00	0.00	0.00	752.53	752.53
491141	01/18/10	18903	AME128	0.00	0.00	0.00	0.00	0.00	78.83	78.83
491149	01/18/10	18890	AME128	0.00	0.00	0.00	0.00	0.00	91.27	91.27
492178	02/05/10	18957	AME128	0.00	0.00	0.00	0.00	0.00	307.68	307.68
492214	02/08/10	18946	AME128	0.00	0.00	0.00	0.00	0.00	160.36	160.36
492225	02/08/10	18957	AME128	0.00	0.00	0.00	0.00	0.00	85.05	85.05
492301	02/09/10	18900	AME128	0.00	0.00	0.00	0.00	0.00	122.50	122.50
492312	02/09/10	18957	AME128	0.00	0.00	0.00	0.00	0.00	348.05	348.05
492525	02/15/10	19004	AME128	0.00	0.00	0.00	0.00	0.00	275.86	275.86
492642	02/16/10	18974	AME128	0.00	0.00	0.00	0.00	0.00	78.19	78.19
492764	02/18/10	18986	AME128	0.00	0.00	0.00	0.00	0.00	127.18	127.18
492776	02/18/10	19003	AME128	0.00	0.00	0.00	0.00	0.00	147.45	147.45
492780	02/18/10	19009	AME128	0.00	0.00	0.00	0.00	0.00	371.55	371.55
492797	02/18/10	18986	AME128	0.00	0.00	0.00	0.00	0.00	127.57	127.57
492878	02/19/10	19023	AME128	0.00	0.00	0.00	0.00	0.00	84.88	84.88
492975	02/23/10	19023	AME128	0.00	0.00	0.00	0.00	0.00	154.18	154.18
493051	02/24/10	19049	AME128	0.00	0.00	0.00	0.00	0.00	156.45	156.45
493260	03/01/10	19023	AME128	0.00	0.00	0.00	0.00	0.00	183.34	183.34
493408	03/03/10	19079	AME128	0.00	0.00	0.00	0.00	0.00	81.06	81.06
494175	03/17/10	19115	AME128	0.00	0.00	0.00	0.00	86.09	0.00	86.09
494278	03/18/10	19098	AME128	0.00	0.00	0.00	0.00	81.55	0.00	81.55
494432	03/22/10	19144	AME128	0.00	0.00	0.00	0.00	285.41	0.00	285.41
494433	03/22/10	19129	AME128	0.00	0.00	0.00	0.00	240.99	0.00	240.99
494434	03/22/10	19106	AME128	0.00	0.00	0.00	0.00	86.09	0.00	86.09
<b>TOTALS</b>				<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>780.13</b>	<b>4185.79</b>	<b>4965.92</b>