IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
RESTAURANTS ACQUISITION I, LLC,[1]	Case No. 15-12406 (KG)
Debtor.	**Related to Docket No. 216, 231**

ORDER (A) AUTHORIZING AND APPROVING STIPULATION BY AND BETWEEN THE DEBTOR AND RPI BRYANT IRVIN, LTD. PURSUANT TO FEDERAL RULE OF BANKRUPTCY PROCEDURE 9019, AND (B) GRANTING RELATED RELIEF

Upon the motion (the "Motion")[2] of Restaurants Acquisition I, LLC (the "Debtor"), the debtor and debtor-in-possession in the above-captioned chapter 11 case (the "Chapter 11 Case"), pursuant to Bankruptcy Code section 105(a) and Bankruptcy Rule 9013, for entry of an order (a) authorizing and approving the *Stipulation Resolving Claims and State Court Litigation* by and between the Debtor and RPI Bryant Irvin, Ltd. (the "Landlord") dated as of April 19, 2016 and attached to the Motion as **Exhibit B** (the "Settlement Agreement"), and (b) granting related relief; and the Court having jurisdiction to consider the Motion and the relief requested therein pursuant to 28 U.S.C. §§157 and 1334; and consideration of the Motion and the relief requested therein being a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and venue being proper pursuant to 28 U.S.C. §§ 1408 and 1409; and it appearing that the relief requested in the Motion is in the best interests of the Debtor, its estate, its creditors and all other parties-in-interest; and the Debtor having provided sufficient notice of the Motion and the opportunity for a hearing on the Motion under the circumstances and no other or further notice need be provided; and the Court having determined that the legal and factual bases set forth in the Motion, and at any

[1] The Debtor's mailing address is 313 East Main Street, Suite 2, Hendersonville, TN and the last four digits of its tax identification number are 8761.

[2] Capitalized terms used but not defined herein shall have the meaning ascribed to them in the Motion.

hearing thereon, establish just cause for the relief granted herein; and upon all of the proceedings had before the Court; after due deliberation and sufficient cause appearing therefor, it is HEREBY FOUND AND DETERMINED THAT:

A. The Settlement Agreement is fair and equitable and serves the best and paramount interests of the Debtor, its estate, and its creditors.

B. All the requirements of Bankruptcy Rule 9019 have been met with respect to the approval of the Settlement Agreement.

NOW, THEREFORE, IT IS HEREBY ORDERED THAT:

1. The Motion is GRANTED.

2. Pursuant to section 105 of the Bankruptcy Code and Bankruptcy Rule 9019, the Settlement Agreement is approved, and the Debtor is authorized to enter into said Settlement Agreement effective immediately and to take all action and render all performance called for thereunder or contemplated therein.

3. All claims asserted by the Landlord in this Chapter 11 Case, including its Proof of Claim 149 and the Scheduled Claim, shall be, and hereby are, disallowed and expunged.

4. The Debtor and the Landlord are authorized to take all actions necessary to effectuate the relief granted pursuant to this Order.

5. The Court retains jurisdiction with respect to all matters arising from or related to the interpretation or implementation of this Order.

Dated: May 6, 2016
Wilmington, Delaware

Honorable Kevin Gross
United States Bankruptcy Judge