

10/5/06 2:57 PM

CAMEO HOMES

MASTER CASH REQUIREMENTS

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Pending Events
Sale of Rancho Cucamonga

Cameo Book Balance 821,428
JCG Book Balance 8,311,372
Bank Balance 7,132,799

As of
10/4/2006
10/4/2006

Date	Project	Description	Debits	Credits	Balance
	Beginning Balance				7,132,799
10/03/06	Murrieta 180	Refinance - A&D Modification	1,454,622		8,587,421
10/03/06	Rancho Cucamonga	bridge loan (need to trf cash from project)	2,434,466		11,021,888
10/03/06	Loan From VJM/PTA Refinance	Refinance - DBBM	1,731,171		12,753,059
10/05/06	Homebuilding	G&A Funding - Various Projects		(2,642,500)	10,110,559
10/05/06	Beaumont 72	Repay advance to JCG		(55,000)	10,055,559
10/05/06	Banning 213	add'l capital - Interest pmt		(239,000)	9,766,559
10/05/06	BEG	add'l capital - G&A and Interest pmt (\$181K & \$58K)		(58,000)	9,710,559
10/05/06	Silver Oaks 183	add'l capital - G&A		(90,000)	9,620,559
10/05/06	San Jacinto 100	add'l capital - G&A and Interest pmt (\$19K & \$71K)		(90,000)	9,530,559
10/05/06	Rancho Fortunado	add'l capital - Interest pmt		(36,500)	9,494,059
10/05/06	FV40	add'l capital - Interest pmt		(65,000)	9,429,059
10/05/06	Seventh Lyon	add'l capital - G&A & interest pmt (\$32K & \$33K)		(176,000)	9,253,059
10/03/06	Murrieta 492	G & A Requirement		(3,000,000)	6,253,059
10/05/06	Western National	Clear 30 day		(1,500,000)	4,753,059
10/05/06	Housing Capital LOC	Clear 30 day		(2,000,000)	2,753,059
10/05/06	JCG/MESA	Pacific Western LOC (2 mil) Clear 30 day		(90,000)	2,663,059
10/05/06	SO 183	qtrly pmt-interest reserve		(11,000)	2,652,059
10/05/06	JCG/HB	Housing Capital LOC (1.5 mil)		(185,000)	2,467,059
10/05/06	Levendi	October capital call		(2,408,750)	58,309
10/05/06	Weyerhaeuser	Paydown on Banning 223 for release of land		(56,400)	(56,400)
10/09/06	Silver Oaks 183	COC Insurance financing payment (2 of 9)	420,000	(114,709)	363,600
10/13/06	Murr 180	Funds from CNB to Purchase of Mitigation Land		(400,000)	(36,400)
10/13/06	Murr 180	Purchase of Mitigation Land		(143,000)	(179,400)
10/15/06	Cameo/G Companies	Payroll (semi-monthly)		(25,000)	(204,400)
10/15/06	River Knolls	add'l capital - stucco TI's			(114,400)
10/15/06	Traveler's Insurance	Portfolio EPL/Crime	90,000		(63,228)
10/15/06	Mesa Properties	Spiegler Ins - Umbrella Policy	51,172		86,861
10/15/06	Mesa Properties	Spiegler Ins - General Liability	150,089		7,491,824
10/31/06	Murrieta 492 & 144	Perm Debt Refinance - Return of Equity	7,404,963		3,991,824
10/31/06	Homebuilding	G&A Funding - Various Projects		(3,500,000)	3,848,824
11/01/06	Cameo/G Companies	Payroll (semi-monthly)		(51,667)	3,797,157
11/01/06	Settlement-MG	Monthly Interest on Settlement		(4,000,000)	(202,843)
11/01/06	Rancho Fortunado	Weyerhaeuser - refi or paydown		(1,000,000)	(1,202,843)
11/01/06	Coconut Grove	line of credit		(146,000)	(1,348,843)
11/01/06	Levendi	November capital call		(114,709)	(1,463,552)
11/09/06	Silver Oaks 183	COC insurance financing payment (3 of 9)		(25,000)	(1,488,552)
11/15/06	River Knolls	add'l capital - stucco TI's		(143,000)	(1,631,552)
11/15/06	Cameo/G Companies	Payroll (semi-monthly)			2,578,475
11/30/06	Murrieta 180	Sale Proceeds (assumes 60 day close)	4,210,027	(3,500,000)	(921,525)
11/30/06	Homebuilding	G&A Funding - Various Projects		(143,000)	(1,064,525)
12/01/06	Cameo/G Companies	Payroll (semi-monthly)		(50,000)	(1,114,525)
12/01/06	Settlement-MG	Monthly Interest on Settlement		(300,000)	(1,414,525)
12/01/06	B Bachelor	note receivable (pmt 2 of 2)		(160,000)	(1,574,525)
12/01/06	Levendi	December capital call		(114,709)	(1,689,234)
12/09/06	Silver Oaks 183	COC insurance financing payment (4 of 9)		(25,000)	(1,714,234)
12/15/06	River Knolls	add'l capital - stucco TI's		(143,000)	(1,857,234)
12/15/06	Cameo/G Companies	Payroll (semi-monthly)		(624,278)	(2,481,512)
12/15/06	SOR 240	overdistributions pay back		(100,000)	(2,581,512)
12/26/06	Arvin	Open Escrow			6,172
12/30/06	Cambridge Square	Sale Proceeds (assumes 90 day close)	2,587,684		880,303
12/31/06	Mesa	distributions	874,131		1,056,903
12/31/06	Comm/Retail	distributions	176,600		(4,993,097)
12/31/06	Settlement-MG	Final payment		(8,500,000)	(8,493,097)
12/31/06	Homebuilding	G&A Funding - Various Projects			(8,493,097)
12/31/06	GR Capital A/R			(12,500)	(8,505,597)
12/31/06	JCG	UCI Donation by Jim		(143,000)	(8,648,597)
01/01/07	Cameo/G Companies	Payroll (semi-monthly)		(114,709)	(8,763,306)
01/09/07	Silver Oaks 183	COC insurance financing payment (5 of 9)		(750,000)	(9,513,306)
01/11/07	Redmond 54.9	Extension		(143,000)	(9,656,306)
01/15/07	Cameo/G Companies	Payroll (semi-monthly)		(750,000)	(10,406,306)
01/24/07	Ward	close escrow (land & house) 8 month extension		(3,000,000)	(13,406,306)
01/31/07	Rutherford - Winery	\$1.5M for David G. and Jim G.		(143,000)	(13,549,306)
02/01/07	Cameo/G Companies	Payroll (semi-monthly)		(114,709)	(13,664,015)
02/09/07	Silver Oaks 183	COC insurance financing payment (6 of 9)		(143,000)	(13,807,015)
02/15/07	Cameo/G Companies	Payroll (semi-monthly)		(143,000)	(13,950,015)
03/01/07	Cameo/G Companies	Payroll (semi-monthly)		(114,709)	(14,064,724)
03/09/07	Silver Oaks 183	COC insurance financing payment (7 of 9)		(143,000)	(14,207,724)
03/15/07	Cameo/G Companies	Payroll (semi-monthly)		(143,000)	(14,350,724)
04/01/07	Cameo/G Companies	Payroll (semi-monthly)		(114,709)	(14,465,433)
04/09/07	Silver Oaks 183	COC insurance financing payment (8 of 9)		(250,000)	(14,715,433)
04/15/07	Davis/Gross	Proceeds to Distinctive		(114,709)	(14,830,142)
05/09/07	Silver Oaks 183	COC insurance financing payment (9 of 9)		(2,000,000)	(16,830,142)
05/15/07				(12,500)	(16,842,642)
06/30/07	JCG	UCI Donation by Jim		(5,700,000)	(22,542,642)
07/11/07	Redmond 54.9	Close Escrow ?? (\$650000+500000)		(401,000)	(22,943,642)
	VJM	Banning 144 Profit		(563,000)	(23,506,642)
	VJM	FV 240 Profit			(23,506,642)
	VJM	Beaumont 72 Profit			(23,506,642)

\$ 964,000

Banning 144, LLC
Profit Distribution

ACTUAL Date	Amount	Due Bill	Paid to Bill	Owed	Check #	Paid to Vic	Check #
12/5/2003	663,000.00	33,150.00	33,150.00	-		-	66,300.00
3/1/2004	645,000.00	32,250.00	32,250.00	-		-	64,500.00
4/1/2004	700,000.00	nothing due	-	-		-	70,000.00
4/12/2004	373,800.00	nothing due	-	-		-	37,380.00
PROJECTED							
4/31/04	1,010,836.00	nothing due	-	-		-	101,083.60
5/31/2004	312,523.00	nothing due	-	-		-	31,252.30
7/31/2004	1,313,273.00	nothing due	-	-		-	131,327.30
Total Actual	5,018,432.00	65,400.00	65,400.00	-		-	501,836.60

Participation of 5% for Phases 1-3

Verify participation is 10%

YES

Silver Oaks Ranch 240, LLC
Profit Distribution

ACTUAL

Date	Amount	Due Bill	Paid to Bill	Owed	Check #	Due Vic	Paid to Vic	Owed	Check #
May-04 Phase 1	906,070.00	45,303.50	45,303.50	-	Cameo 1185	45,303.50	-	45,303.50	
May-04 Phase 2	1,011,577.00	50,578.85	50,578.85	-	Cameo 1185	50,578.85	-	50,578.85	
May-04 Phase 3	1,221,755.00	61,087.75	267,000.00	(205,912.25)	Estates	61,087.75	-	61,087.75	
May-04 Phase 4	1,476,527.00	73,826.35	-	73,826.35		73,826.35	-	73,826.35	
May-04 Phase 5	1,483,088.00	74,154.40	-	74,154.40		74,154.40	-	74,154.40	
Jul-04 Phase 6	1,658,160.00	82,908.00	-	82,908.00		82,908.00	-	82,908.00	
Aug-04 Phase 7	2,448,655.00	122,432.75	-	122,432.75		122,432.75	-	122,432.75	
Aug-04 Models	1,055,012.00	52,750.60	200,159.85	(147,409.25)	Estates	52,750.60	-	52,750.60	
		-	-	-		-	-	-	
		-	-	-		-	-	-	
		-	-	-		-	-	-	
Total Actual	11,260,844.00	563,042.20	563,042.20	-		563,042.20	-	563,042.20	(2)

Bill to receive profits on all Phases

check #
\$1,064,885.40- 6/22/05
100,000
\$964,885.40

Central District Of California Claims Register

8:08-bk-13151-RK Cameo Homes CASE CONVERTED on 07/02/2008

Judge: Robert N. Kwan


Chapter: 11

Office: Santa Ana

Last Date to file claims:

Trustee:

Last Date to file (Govt):

<i>Creditor:</i> (20549972) Victor Mahony 2700 E Adams Orange, CA 92660	Claim No: 23 <i>Filed:</i> 11/11/2008 <i>Entered:</i> 11/11/2008	<i>Status:</i> <i>Filed by:</i> AT <i>Entered by:</i> Mauthe, Andrew <i>Modified:</i>
Unsecured claimed: \$934000.00 Total claimed: \$934000.00		
<i>History:</i>  23-1 11/11/2008 Claim #23 filed by Victor Mahony , total amount claimed: \$934000 (Mauthe, Andrew)		
<i>Description:</i> (23-1) Unpaid Profit Distribution		
<i>Remarks:</i>		

Claims Register Summary