

PAUL J. COUCHOT- State Bar No. 131934  
GARRICK A. HOLLANDER - State Bar No. 166316  
**WINTHROP COUCHOT**  
**PROFESSIONAL CORPORATION**  
660 Newport Center Drive, 4<sup>th</sup> Floor  
Newport Beach, California 92660  
Telephone: (949) 720-4100  
Facsimile: (949) 720-4111

{Proposed} General Insolvency Counsel  
for Debtor and Debtor in Possession

**UNITED STATES BANKRUPTCY COURT  
CENTRAL DISTRICT OF CALIFORNIA  
SANTA ANA DIVISION**

In re:

CAMEO HOMES,  
a California corporation,

Debtor and  
Debtor-in-Possession.

Case No. 8:08-13151 RK

Chapter 11

DATE: July 25, 2008

TIME: 2:00 P.M.

CTRM: 5D

411 West Fourth Street  
Santa Ana, CA 92701

**NOTICE TO CREDITORS AND PARTIES IN INTEREST OF HEARING ON MOTION OF CAMEO HOMES FOR  
ORDER APPROVING THE SALE OF CERTAIN PARTNERSHIP INTERESTS PURSUANT TO 11 U.S.C. § 363;**

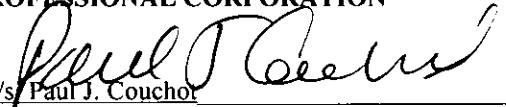
TO THE OFFICE OF THE UNITED STATES TRUSTEE, CERTAIN CREDITORS, AND PARTIES IN INTEREST:

**PLEASE TAKE NOTICE** that, pursuant to an Order Shortening Time, entered by the Bankruptcy Court on July 18, 2008, a hearing will be held on **July 25, 2008 at 2:00 P.M.** on the Motion of Cameo Homes for Order Approving the Sale of Certain Partnership Interests Pursuant to 11 U.S.C. §363 (the "Motion"). Opposition, if any, to the Motion must be filed with the Court by 4:00 P.M. on July 24, 2008 and served, via facsimile, personal service or overnight mail, upon Debtor's proposed counsel, at the address set forth in the upper left-hand corner of this notice, and the United States Trustee, 411 Fourth Street, Suite 9041, Santa Ana, CA 92701, not later than July 24, 2008 at 5:00 P.M.

A true and complete copy of the Motion was served on you by overnight delivery on July 17, 2008.

DATED/SERVED: July 21, 2008

**WINTHROP COUCHOT  
PROFESSIONAL CORPORATION**

By:   
/s/ Paul J. Couchot

Paul J. Couchot  
Garrick A. Hollander

{Proposed} General Insolvency Counsel for Debtor  
and Debtor in Possession

**CERTIFICATE OF SERVICE**

I, Viann Corbin, declare as follows:

I am employed in the County of Orange, State of California; I am over the age of eighteen years and am not a party to this action; my business address is 660 Newport Center Drive, Fourth Floor, Newport Beach, California 92660, in said County and State. On July 21, 2008, I served the following document: **NOTICE TO CREDITORS AND PARTIES IN INTEREST OF HEARING ON MOTION OF CAMEO HOMES FOR ORDER APPROVING THE SALE OF CERTAIN PARTNERSHIP INTERESTS PURSUANT TO 11 U.S.C. § 363**; on each of the following interested parties:

**SEE ATTACHED SERVICE LIST**

by the following means of service:

- BY ELECTRONIC MAIL:** On the date set forth above, from Newport Beach, California, I caused each such document to be transmitted electronically to the parties at the e-mail address indicated. To the best of my knowledge, the transmission was reported as complete, and no error was reported that the electronic transmission was not completed. A return receipt was requested at the time of the transmission of each such document and I did not receive a notice of failure of receipt of each such document.
- BY FACSIMILE:** On the date set forth above, from Newport Beach, California, I caused each such document to be transmitted by facsimile machine, to the parties and numbers indicated above. To the best of my knowledge, the transmission was reported as complete, and no error was reported by the facsimile machine. A copy of the transmission record is maintained by our office.
- BY FEDERAL EXPRESS OR UNITED STATES POSTAL EXPRESS MAIL:** On the above-mentioned date, I placed a true copy of the above mentioned document(s), in a sealed envelope or package designated by either Federal Express or the United States Postal Service with delivery fees paid or provided for, addressed to the person(s) as indicated above and deposited same in a box or other facility regularly maintained by Federal Express or the United States Postal Service or delivered same to an authorized courier or driver authorized by Federal Express or the United States Postal Service to receive documents.
- I am employed in the office of Winthrop Couchot Professional Corporation; Paul J. Couchot is a member of the bar of this court.
- (FEDERAL)** I declare under penalty of perjury that the foregoing is true and correct.

Executed on July 21, 2008.



\_\_\_\_\_  
Viann Corbin

\_\_\_\_\_  
Initials

**SERVICE LIST**

<b>Debtor</b> Cameo Homes, Inc. Mr. James C. Gianulias, President 1105 Quail St Newport Beach, CA 92660	United States Trustee 411 W Fourth St., Suite 9041 Santa Ana, CA 92701-4593	Cameo Homes Special Notice List Document 122485
Petitioning Creditor California National Bank 221 South Figueroa Street Los Angeles, CA 90012-2552	California National Bank c/o Joshua D Wayser <del>300 S Grand Ave 8th Fl</del> Los Angeles, CA 90071-3119 6/26/08 SubOfAtty	Petitioning Creditor M.W. Housing Partners III LP Lori Scott 1301 Fifth Ave Ste 3100 Seattle, WA 98101
Petitioning Creditor Famille Holdings L.P. 27675 Chapala Mission Viejo, CA 92692	Famille Holdings LP c/o Jess R Bressi Cox, Castle & Nicholson 19800 MacArthur Blvd Ste 500 Irvine, CA 92612-2435	MW Housing Partners III, LP c/o Perkins Coie LLP Steven G.F. Polard, Esq. 1620 16th Street, 6th Fl. Santa Monica, CA 90404-4013
Housing Capital Company c/o Loeb & Loeb Lance N. Hurich, Esq. Derrick Talerico, Esq. 10100 Santa Monica Blvd., #2200 Los Angeles, CA 90067	Wachovia Bank, NA c/o Reed Smith LLP Marsha A. Houston, Esq. Christopher R/O. Rivas, Esq. 355 S. Grand Ave., #2900 Los Angeles, CA 90071	Counsel to James C. Gianulias Irell & Manella William N. Lobel, Esq. Alan . Friedman, Esq. 840 Newport Center Dr., #400 Newport Beach, CA 92660
Pacific Western Bank 6/23/08 RSN c/o Parker Milliken. etc. Larry G. Ivanjack, Esq. David K. Eldan, Esq. 555 South Flower St., 30 <sup>th</sup> Fl. Los Angeles, CA 90071-2440	Bank of the West 6/23/08 RSN Pillsbury Winthrop etc. Sue J. Hodges, Esq. Matthew S. Walker 12255 El Camino Real, #300 San Diego, CA 92130-4088	6/26/08 SubOfAtty California National Bank Katten Muchin Rosenman LLP Joshua D. Wayser, Esq. 2029 Century Park East, #2600 Los Angeles, CA 90067-3012
RSN 7/15/08 e-mail Phillip D. Hamilton, Esq. 760 West 16th Street Suite C Costa Mesa, CA 92627	Lucas Companies 7/15/08 RSN Goe & Forsythe LLP Robert P. Goe, Esq. 660 Newport Center Dr., #320 Newport Beach, CA 92660	

SECURED CREDITORS

BANK MIDWEST DAVID LASAEE 1100 MAIN, STE 350 KANSAS CITY, MO 64105	WACHOVIA BANK GARRETT MITTON 15750 ALTON PKWY, 3RD FLOOR IRVINE, CA 92618	HOUSING CAPITAL CORP DAVID PROWSE 3200 BRISTOL STREET, STE 500 COSTA MESA, CA 92626
BANK OF THE WEST JON ELY 4041 MACARTHUR BLVD , STE 100 NEWPORT BEACH, CA 92660	WEYERHAUSER REALTY MARK ELLETT 8105 IRVINE CENTER DR , STE 420 IRVINE, CA 92618	INTERVEST CARL NATALIZIA TWO PARK PLAZA, STE 470 IRVINE, CA 92614
CALIFORNIA NATIONAL BANK ANDREW ZINN 1301 DOVE #101 NEWPORT BEACH, CA 92660	FAMILLE HOLDINGS JAMES HERBST 27675 CHAPALA MISSION VIEJO, CA 92692	PACIFIC WESTERN JIM TREVINO 895 DOVE ST., STE 100 NEWPORT BEACH, CA 92660

UNIVERSAL BANK YUKI KOYANO 3455 NOGALES STREET, 2ND FLOOR WEST COVINA, CA 91792	VIRTUAL REALTY HENRY WARSHAW 700 CORPORATE PARK DR , STE 310 CLAYTON, MO 63105	
---	--	--

20 LARGEST UNSECURED CREDITORS

VICTOR MAHONY 1105 QUAIL STREET NEWPORT BEACH, CA 92660	X ROAD SOLUTION GROUP PATRICK AHERN 1832 EAST DYER ROAD, STE 225 SANTA ANA, CA 92705	HRC MARKETING GROUP, INC. DARRELL HOOVER 32 VIENNA NEWPORT BEACH, CA 92660
WELLS FARGO JANET PERCEVIC 1512 EUREKA RD , STE 300 ROSEVILLE, CA 95661	AXIOM ENGINEERS, INC. CUSTOMER SERVICE 2511 GARDEN RD , SUITE A140 MONTEREY, CA 93940-5376	OFFICE DEPOT CUSTOMER SERVICE 3366 EAST WILLOW STREET SIGNAL HILL, CA 90755
HOUSING CAPITAL DAVID PROWSE 3200 BRISTOL STREET, STE 500 COSTA MESA, CA 92626	PHOENIX - ISSA STRATEGIC PARTNERS, LLC CUSTOMER SERVICE 19800 MACARTHUR BLVD, STE 650 IRVINE, CA 92612	HASKELL & WHITE TOM O' ROURKE 16485 LAGUNA CANYON ROAD IRVINE, CA 92618
ST. PAUL TRAVELERS CL & SPECIALTY REMITTANCE CTR HARTFORD, CT 06183-1008	LAW OFFICES OF ALAN WHITE ALAN WHITE 20281 SW BIRCH STREET, SUITE 100 NEWPORT BEACH, CA 92660	LAW OFFICE OF STEVE KISER STEVE KISER 240 NEWPORT CENTER DRIVE, STE 210 NEWPORT BEACH, CA 92660
US BANK CUSTOMER SERVICE 1310 MADRID ST., SUITE 106 MARSHALL, MN 56258	CONSOLIDATED REPROGRAPHICS CUSTOMER SERVICE 345 CLINTON STREET COSTA MESA, CA 92626	<b>EXPRESS MAIL</b> MERCEDES BENZ FINANCIAL PO BOX 9001680 LOUISVILLE, KY 40290
D WONG & ASSOCIATES MONTE GORST 1200 QUAIL ST NEWPORT BEACH, CA 92660	IC CONSULTING/IVAN CHANG IVAN 3 SHARPSBURG IRVINE, CA 92620	HAWAII INTERMODAL TANK TRANSPORT, LLC 1200 QUAIL, SUITE 250 NEWPORT BEACH, CA 92660
NATIONAL MESSENGER SERVICE 16812 MILLIKAN IRVINE, CA 92606	BIRCH SKYE, LLC ADDRESS UNAVAILABLE	THAGARD & REISS, LLP KRIS THAGGARD 535 ANTON BOULEVARD, STE 400 COSTA MESA, CA 92626
ROLF'S WINE 950 WEST COAST HIGHWAY NEWPORT BEACH, CA 92663		