

Matthew S. Okin  
Texas Bar No. 00784695  
OKIN & ADAMS LLP  
1113 Vine St., Ste. 201  
Houston, Texas 77002  
713.228.4100 (telephone)  
888.865.2118 (facsimile)  
[mokin@okinadams.com](mailto:mokin@okinadams.com)

J. Meritt Crosby  
Texas Bar No. 24050462  
CROSBY WALKER PLLC  
3102 Maple Ave., Suite 240  
Dallas, Texas 75201  
214.731.3111 (telephone)  
214.731.3117 (facsimile)  
[mcrosby@crosbywoodwalker.com](mailto:mcrosby@crosbywoodwalker.com)

*Co-Counsel for Robert Ogle, Trustee to the Cano Liquidating Trust*

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION**

IN RE	§	
	§	CASE NO. 12-31549-bjh-11
CANO PETROLEUM, INC., ET AL.	§	JOINTLY ADMINISTERED
	§	
Debtors.	§	(CHAPTER 11)

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**POST CONFIRMATION REPORT AND  
APPLICATION FOR FINAL DECREE CLOSING CASE**

**NO HEARING WILL BE CONDUCTED HEREON UNLESS A WRITTEN RESPONSE IS FILED WITH THE CLERK OF THE UNITED STATES BANKRUPTCY COURT AT 1100 COMMERCE STREET, ROOM 1254, DALLAS, TEXAS 75242 BEFORE CLOSE OF BUSINESS ON DECEMBER 30, 2013, WHICH IS AT LEAST 24 DAYS FROM THE DATE OF SERVICE HEREOF.**

**ANY RESPONSE SHALL BE IN WRITING AND FILED WITH THE CLERK, AND A COPY SHALL BE SERVED UPON COUNSEL FOR THE MOVING PARTY PRIOR TO THE DATE AND TIME SET FORTH HEREIN. IF A RESPONSE IS FILED A HEARING MAY BE HELD WITH NOTICE ONLY TO THE OBJECTING PARTY.**

**IF NO HEARING ON SUCH NOTICE OR MOTION IS TIMELY REQUESTED, THE RELIEF REQUESTED SHALL BE DEEMED TO BE UNOPPOSED, AND THE COURT MAY ENTER AN ORDER GRANTING THE RELIEF SOUGHT OR THE NOTICED ACTION MAY BE TAKEN.**

The undersigned submits this Post Confirmation Report and Application For Final Decree Closing Case (the "Decree"), and certifies that the Plan of Reorganization, as confirmed by the Court, has been fully administered. The undersigned further certifies: the transfer of all or substantially all of the property proposed by the confirmed Plan of Reorganization to be transferred; the assumption by the Debtor-In-Possession, or the successor to the Debtor-In-Possession, of the business or the management of all or substantially all of the property of the Debtor-In-Possession as provided in the confirmed Plan of Reorganization; the commencement, as of December 13, 2013, of distribution to creditors whose claims have been allowed, creditors with equity security interests whose claims have not been disallowed, and to indenture trustees who have filed claims pursuant to Rule 3003(c)(5) which have been allowed, and distribution of any other deposits or payments required by the confirmed Plan of Reorganization; the payment of all sums payable to the Clerk of Court for noticing and claims processing charges; all Orders on Fees and Objections to Claims have become final; and compensation awarded in the amount of:

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<b>FOR FEES AND EXPENSES PAYABLE TO PROFESSIONALS:</b>	<b>\$3,624,684.00</b>
<b>FOR FEES PAYABLE TO THE TRUSTEE, IF ANY:</b>	<b>\$56,225.00<sup>1</sup></b>
<b>FOR FEES PAYABLE TO THE TRUSTEE'S ATTORNEY, IF ANY:</b>	<b>\$0.00</b>

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Accordingly, the undersigned hereby applies for entry of a Final Decree closing this case.

Submitted: J. Meritt Crosby

Print Name: J. Meritt Crosby

Phone No. 214.731.3111

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<sup>1</sup> The Trustee has paid \$48,200.00 as of the time of the filing of this Decree. The stated amount includes the \$8,025.00 in Q4 US Trustee fees which the Trustee intends to pay at the time such fees become due. .

Address: 3102 Maple Ave., Suite 240  
Dallas, Texas 75201

Signature: /s/ J. Meritt Crosby

Cc: U.S. Trustee

Dated: December 6, 2013.

Respectfully submitted:

**CROSBY WALKER PLLC**

By: /s/ J. Meritt Crosby  
J. Meritt Crosby  
Texas Bar No. 24050462  
Email: mcrosby@crosbywoodwalker.com  
3102 Maple Ave. Suite 240  
Dallas, TX 75201  
Tel: (214) 731-3111  
Fax: (214) 731-3117

- and -

**OKIN & ADAMS LLP**

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Texas Bar No. 00784695  
Email: mokin@okinadams.com  
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Houston, TX 77002  
Tel: (713) 228-4100  
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**CO-COUNSEL FOR ROBERT OGLE,  
TRUSTEE TO THE CANO LIQUIDATING  
TRUST**

**CERTIFICATE OF SERVICE**

The undersigned hereby certifies that on December 6, 2013, a copy of the foregoing was served via U.S. Mail First Class on all parties on the attached service list, and electronically on all parties consenting to ECF service in this case.

/s/ J. Meritt Crosby

J. Meritt Crosby

**OKIN & ADAMS LLP**

Attorney at Law  
1113 Vine St., Suite 201  
Houston, TX 77002

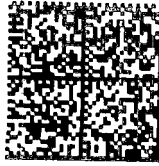
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