IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	:	Chapter 11
	:	
CHI-CHI'S, INC., et al.,	:	Bankr. Case No. 03-13063 (CGC)
	:	
Debtors.	:	Jointly Administered

CERTIFICATION OF COUNSEL

I, David M. Klauder, certify as follows:

1. On October 21, 2003, the United States Trustee filed an Objection to the Motion of Debtor for Order: (A) approving sale procedures and bid protections in connection with sale of certain assets owned by the Debtor; (B) approving assumption and assignment procedures for executory contracts and leases; (C) scheduling an auction and hearing to consider approval of the sale; (D) approving notice of auction and hearing on approval of sale; (E) approving Break-Up Fee; and (F) granting related relief (the "Objection").

2. Shortly after the Objection was filed, I received a phone call from counsel for the Debtors. During this phone call, it was determined that the Objection contained a misstatement of fact that was inadvertently left in the final form of the Objection.

3. Specifically, the second sentence of Paragraph 4 of the Objection, which states "[t]he Committee subsequently filed a Motion to Convert these cases to Chapter 7 or, in the alternative, a Motion to Appoint a Chapter 11 Trustee (the "Motion to Convert"), is incorrect. That statement should be stricken from the Objection.

4. At this time, to the best of my knowledge, the Committee of Unsecured Creditors in this case, which was just appointed on October 20, 2003, has not filed a Motion to Convert and/or a Motion to Appoint a Chapter 11 Trustee.

Respectfully submitted,

ROBERTA A. DeANGELIS
ACTING UNITED STATES TRUSTEE

By: /s/ David M. Klauder

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Dated: October 21, 2003

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Debtors.	:	Jointly Administered
	:	
	:	
	:	

CERTIFICATE OF SERVICE

IT IS HEREBY CERTIFIED that on this 21st day of October, 2003, Certification of Counsel was served by sending copies via facsimile to the following persons:

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