IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	)	Chapter 11
	)	
CHI-CHI'S OF WEST VIRGINIA, INC.	)	Case No. 03-13065
	)	
Debtor.	)	
	)	
	)	
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SCHEDULES OF ASSETS AND LIABILITIES
FOR
CHI-CHI'S OF WEST VIRGINIA, INC.

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UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE

In re: Chi-Chi's of West Virginia, Inc. **a Kentucky Corporation** **Debtor.**	**Case No. 03-13065** **Chapter 11**

General Notes[1] Regarding Schedules A, B, D, E, F, G and H

Chi-Chi's of West Virginia, Inc. ("Debtor")[2] submits its Schedules of Assets and Liabilities and Statement Of Financial Affairs pursuant to 11 U.S.C. § 521 and Federal Rule of Bankruptcy Procedure 1007. The Schedules and Assets and Liabilities ("Schedules") and Statement of Financial Affairs ("Statement") have been prepared by the Debtor's management and are unaudited. Management of the Debtor has made reasonable effort to ensure that the Schedules and Statement are accurate and complete based on information that was available at the time of preparation. The subsequent receipt or discovery of information may result in material changes in financial data contained in the Schedules and Statement. Except as noted, the assets and liability data contained in the Schedules and Statement are as of the close of business October 7, 2003. On October 8, 2003, the Debtor commenced its Chapter 11 case (the "Commencement Date"). The Debtor reserves the rights to amend its Schedules and Statement as necessary or appropriate.

It would be prohibitively expensive and unduly burdensome to obtain current market valuations of the Debtor's property interests. Accordingly, unless otherwise indicated the Schedules reflect the, net book value, rather than current market value, of the Debtor's property interests.

Any failure to designate a claim on the Schedules as "disputed", "contingent", or "unliquidated" does not constitute an admission by the Debtor that such amount is not "disputed", "contingent", or "unliquidated". The Debtor reserves the right to dispute, or to assert offsets or defenses to, any claim reflected on its Schedules as to amount, liability or classification, or to otherwise subsequently designate any claim as "disputed", "contingent", or "unliquidated". Amounts do not indicate an admission of an allowed claim amount.

The Debtor has made every effort to allocate liabilities between pre-commencement date debts and post-commencement date debts, as well as among the Debtor's subsidiaries, based on the information and

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[1] These general notes are in addition to the specific notes set forth in the related Schedules hereinafter.

[2] The Debtors consist of the following entities: Chi-Chi's, Inc., CCMR of Catonsville, Inc., CCMR of Cumberland, Inc., CCMR of Frederick, Inc., CCMR of Greenbelt, Inc., CCMR of Harford County, Inc., CCMR of Maryland, Inc., CCMR of Ritchie Highway, Inc., CCMR of Timonium, Inc., Chi-Chi's of West Virginia, Inc., CMM Dissolution, Inc., Koo Koo Roo, Inc., Maintenance Support Group, Inc., Koo Koo Roo Licensing Systems, Inc., The Hamlet Group, Inc., H.H. of Maryland, Inc., and H.H. K. of Virginia, Inc.

research that was conducted in connection with the preparation of the Schedules and Statement. As additional information becomes available and further research is conducted, the allocation of liabilities between pre-commencement date and post-commencement date periods or among the Debtor's subsidiaries may change.

The Debtor utilizes a consolidated cash management system. The Schedules may not reflect payments by an affiliated debtor or non-debtor parent company on behalf of this Debtor, as well as payments between debtor and non-debtor affiliates.

The claims of individual creditors for, among other things, merchandise, goods, services, or taxes are listed as either the lower of the amounts invoiced by such creditor or the amounts entered on the Debtor's books and records and may not reflect credits or allowances due from such creditors to the Debtor. The Debtor reserves all of its rights with respect to any such credits and allowances.

The Debtor may be entitled to tax refunds for Federal, State and Local income taxes, sales and use taxes, property taxes, payroll taxes and other taxes. To the extent that the Debtor determines it is entitled to receive any refunds, which are not presently included in its responses on Schedule B, the Debtor reserves the right to amend Schedule B as necessary.

The Debtor reserves the right to dispute or challenge the validity of any lien purported to be granted and/or perfected by a secured creditor listed on Schedule D. Moreover, although the Debtor has scheduled claims of creditor(s) as secured claims, no current valuation of the Debtor's assets in which such creditors may have a lien has been undertaken, and the Debtor reserves all rights to dispute or challenge the secured nature of any such creditor's claim or the characterization of the structure of any transaction, or any document or instrument related to such creditor's claim.

Certain of the Debtor's agreements listed on Schedule G may be in the nature of conditional sales agreements or secured financings. No attempt has been made to identify such agreements for purposes of including them on Schedule D. The Debtor's failure to designate a claim on Schedule D as "contingent," "unliquidated" or "disputed" does not constitute an admission by the Debtor that such claim is not "contingent", "unliquidated", or "disputed", and the Debtor reserves the right to dispute, or to assert offsets or defenses to, any claims reflected on Schedule D as to amount, liability, classification or otherwise and to subsequently designate any such claim as "disputed", "contingent" or "unliquidated".

General Notes Regarding Schedule E

Schedule E does not include certain general accruals for liabilities, which are carried on the Debtor's books and records as of the Commencement Date. Such accruals are general estimates and do not represent specific claims as of the Commencement Date.

The Bankruptcy Court has approved the payment of certain unsecured priority claims against the Debtor including, without limitation, certain claims of employees for wages, salaries, contributions to employee benefit plans, reimbursement of business expenses, certain tax obligations, and other claims.

General Notes Regarding Schedule F

Schedule F does not include certain general accruals for liabilities, which are carried on the Debtor's books and records as of the Commencement Date. Such accruals are general estimates and do not represent specific claims as of the Commencement Date.

Schedule F does not include certain deferred charges or deferred liabilities. Such amounts are, however, reflected on the Debtor's books and records as required in accordance with Generally Accepted Accounting Principals (GAAP).

The Bankruptcy Court has approved the payment of certain unsecured non-priority claims against the Debtor including, without limitation, certain claims of the Debtor's vendors and service providers, in the amount of $700,000.

General Notes Regarding Schedule G (Executory Contracts)

Inclusion of an item in Schedule G does not constitute the Debtor's admission or characterization of the listed agreements as either executory contracts and leases or true leases, as opposed to financing agreements. The Debtor has yet to complete its review of the listed agreements and, therefore, reserves all rights with respect to the listed agreements. The Debtor further reserves the right to amend this Schedule G as necessary.

General Notes Regarding Intercompany Claims

The Debtor has undertaken a reconciliation of all intercompany transactions, and based on analyses completed to date, such obligations/receivables are included in these Schedules and the Statement. The Debtor reserves the right to amend the Schedules and the Statement to reflect, as necessary, changes or corrections after such reconciliation.

General Notes Regarding Bank Account Balances

All bank account balances as stated herein are as of the close of business October 7, 2003.

UNITED STATES BANKRUPTCY COURT
District of Delaware

In re: Chi-Chi's of West Virginia, Inc. **Case No. 03-13065-CGC**

SUMMARY OF SCHEDULES

Indicate as to each schedule whether the schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, C, D, E, F, G, and H in the boxes provided. Add the amounts from Schedules A and B to determine the amount of the debtor's assets. Add the amounts of Schedules D, E, and F to determine the total amount of the debtor's liabilities.

Name of Schedule	Attached (YES/NO)	No. of Sheets	Amounts Scheduled		
			Assets	Liabilities	Other
A - Real Property	Yes	1	$0		
B - Personal Property	Yes	23	$1,093,160		
C - Property Claimed as Exempt	Yes	1			
D- Creditors Holding Secured Claims	Yes	1		$14,100,000	
E - Creditors Holding Unsecured Priority Claims	Yes	4		$4,244	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	8		$5,004,198	
G - Executory Contracts and Leases	Yes	1			
H - Codebtors	Yes	2			
I - Current Income of Individual Debtor(s)	No				N/A
J- Current Expenses of Individual Debtor(s)	No				N/A
Total Number of Sheets in ALL Schedules		**41**			
		Total Assets	**$1,093,160**		
			Total Liabilities	**$19,108,442**	

In re **Chi-Chi's of West Virginia, Inc.** Case No. **03-13065-CGC**

Debtor (If known)

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a co-tenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, or both own the property by placing an 'H', 'W', 'J', or 'C' in the column labeled 'Husband, Wife, Joint or Community.' If the debtor holds no interest in real property, write 'None' under 'Description and Location of Property.'

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G-Executory Contracts and Unexpired Leases.

If any entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write 'None' in the column labeled 'Amount of Secured Claim.'

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT MARKET VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
None				

Sheet no. 1 of 1 sheets attached to Schedule of Real Property

Total
(Use only on the last page of the completed Schedule A)

(Report total also on Summary of Schedules)

In re **Chi-Chi's of West Virginia, Inc.** Case No. **03-13065-CGC**

Debtor (If known)

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community". If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property".

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT MARKET VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
01 CASH ON HAND.	☐	REGISTER FUNDS		$2,800.00
02 CHECKING, SAVINGS OR OTHER FINANCIAL ACCOUNTS, CERTIFICATES OF DEPOSIT, OR SHARES IN BANKS, SAVINGS AND LOAN, THRIFT, BUILDING AND LOAN, AND HOMESTEAD ASSOCIATIONS, OR CREDIT UNIONS, BROKERAGE HOUSES, OR COOPERATIVES.	☐	SEE ATTACHED RIDER B.2		$10,897.82
03 SECURITY DEPOSITS WITH PUBLIC UTILITIES, TELEPHONE COMPANIES, LANDLORDS, AND OTHERS.	☐	LIQUOR VENDORS DEPOSIT		$300.00
04 HOUSEHOLD GOODS AND FURNISHINGS, INCLUDING AUDIO, VIDEO, AND COMPUTER EQUIPMENT.	☐	NOT APPLICABLE		

In re **Chi-Chi's of West Virginia, Inc.** Case No. **03-13065-CGC**

Debtor (If known)

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT MARKET VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
05 BOOKS, PICTURES AND OTHER ART OBJECTS, ANTIQUES, STAMP, COIN, RECORD, TAPE, COMPACT DISC, AND OTHER COLLECTIONS OR CLLECTIBLES.	☑			
06 WEARING APPAREL.	☐	NOT APPLICABLE		
07 FURS AND JEWELRY.	☐	NOT APPLICABLE		
08 FIREARMS AND SPORTS, PHOTOGRAPHIC, AND OTHER HOBBY EQUIPMENT.	☐	NOT APPLICABLE		
09 INTERESTS IN INSURANCE POLICIES. NAME INSURANCE COMPANY OF EACH POLICY AND ITEMIZE SURRENDER OR REFUND VALUE OF EACH.	☐	SEE ATTACHED RIDER B.9		UNDETERMINED
10 ANNUITIES. ITEMIZE AND NAME EACH INSURER.	☑			
11 INTERESTS IN IRA, ERISA, KEOGH, OR OTHER PENSION OR PROFIT SHARING PLANS. ITEMIZE.	☑			

In re **Chi-Chi's of West Virginia, Inc.** Case No. **03-13065-CGC**

Debtor (If known)

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT MARKET VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
12 STOCK AND INTERESTS IN INCORPORATED BUSINESSES. ITEMIZE.	☑			
13 INTERESTS IN PARTNERSHIPS OR JOINT VENTURES. ITEMIZE.	☑			
14 GOVERNMENT AND CORPORATE BONDS AND OTHER NEGOTIABLE AND NON-NEGOTIABLE INSTRUMENTS.	☑			
15 ACCOUNTS RECEIVABLE.	☐	CREDIT CARD RECEIVABLES		$18,297.00
16 ALIMONY, MAINTENANCE, SUPPORT, AND PROPERTY SETTLEMENTS TO WICH THE DEBTOR IS OR MAY BE ENTITLED. GIVE PARTICULARS.	☐	NOT APPLICABLE		
17 OTHER LIQUIDATED DEBTS OWING DEBTOR INCLUDE TAX REFUNDS. GIVE PARTICULARS.	☑			

In re **Chi-Chi's of West Virginia, Inc.** Case No. **03-13065-CGC**

Debtor (If known)

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT MARKET VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
18 EQUITABLE OR FUTURE INTERESTS, LIFE ESTATES, AND RIGHTS OR POWERS EXERCISABLE FOR THE BENEFIT OF THE DEBTOR OTHER THAN THOSE LISTED IN SCHEDULE OF REAL PROPERTY.	☑			
19 CONTINGENT AND NON-CONTINGENT INTERESTS IN ESTATE OF A DECEDENT, DEATH BENEFIT PLAN, LIFE INSURANCE POLICY, OR TRUST.	☑			
20 OTHER CONTINGENT AND UNLIQUIDATED CLAIMS OF EVERY NATURE, INCLUDING TAX REFUNDS, COUNTERCLAIMS OF THE DEBTOR, AND RIGHTS TO SETOFF CLAIMS. GIVE ESTIMATED VALUE OF EACH.	☑			
21 PATENTS, COPYRIGHTS, AND OTHER INTELLECTUAL PROPERTY. GIVE PARTICULARS.	☑			
22 LICENSES, FRANCHISES, AND OTHER GENERAL INTANGIBLES. GIVE PARTICULARS.	☐	SEE ATTACHED RIDER B.22		$0.00

In re **Chi-Chi's of West Virginia, Inc.** Case No. **03-13065-CGC**

Debtor (If known)

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT MARKET VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
23 AUTOMOBILES, TRUCKS, TRAILERS, AND OTHER VEHICLES.	☑			
24 BOATS, MOTORS, AND ACCESSORIES.	☑			
25 AIRCRAFT AND ACCESSORIES.	☑			
26 OFFICE EQUIPMENT, FURNISHINGS, AND SUPPLIES.	☑			
27 MACHINERY, FIXTURES, EQUIPMENT AND SUPLIES USED IN BUSINESS.	☐	SEE ATTACHED RIDER B.27		$207,202.09
28 INVENTORY.	☐	SEE ATTACHED RIDER B.28		$17,052.00
29 ANIMALS.	☐	NOT APPLICABLE		
30 CROPS - GROWING OR HARVESTED. GIVE PARTICULARS.	☐	NOT APPLICABLE		
31 FARMING EQUIPMENT AND IMPLEMENTS.	☐	NOT APPLICABLE		

In re **Chi-Chi's of West Virginia, Inc.** Case No. **03-13065-CGC**

Debtor (If known)

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT MARKET VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
32 FARM SUPPLIES, CHEMICALS, AND FEED.	☐	NOT APPLICABLE		
33 OTHER PERSONAL PROPERTY OF ANY KIND NOT ALREADY LISTED. ITEMIZE.	☐	SEE ATTACHED RIDER B.33		$836,611.00

Sheet no. 6 of 6 sheets attached to Schedule of Personal Property

(Use only on the last page of the completed Schedule B)

$1,093,159.91
PLUS UNKNOWN

(Report total also on Summary of Schedules)

SCHEDULE B - PERSONAL PROPERTY
RIDER B.2 - BANK ACCOUNTS

BANK NAME AND LOCATION	ACCOUNT NUMBER	TYPE/PURPOSE	BALANCE
Bank One 100 E. Board St. Columbus, OH 43215	611835679	Depository	$ 4,300.01
Bank One 100 E. Board St. Columbus, OH 43215	800233773	Depository	$ 6,597.81
TOTAL			$ 10,897.82

SCHEDULE B -PERSONAL PROPERTY
RIDER B.9 - INTEREST IN INSURANCE POLICIES

INSURANCE COMPANY	TYPE OF POLICY	POLICY NUMBER	SURRENDER OR REFUND VALUE
Hartford Fire Insurance Company	Property Insurance Policy	GX 0001599	UNKNOWN
Essex Insurance Company	Excess Property Insurance Policy	ESP0502	UNKNOWN
The Hartford Steam Boiler Inspection & Insurance Company	Boiler & Machinery Policy	FBP 2289334	UNKNOWN
Arch Specialty Insurance Company	General Liability Policy	12GPP1401400	UNKNOWN
American Home Assurance	Business Auto Policy	CA 146-8337 (AOS); CA 146-8361 (OH)	UNKNOWN
American Home Assurance	Business Auto Policy Comp & Collision	CA 146-8511	UNKNOWN
Lexington Insurance Company	Liquor Liability Policy - CH #348 & #395 only	9911141	UNKNOWN
Lexington Insurance Company	Liquor Liability Policy - CH #424, 433,463,466, 467	991114	UNKNOWN
Lexington Insurance Company	Liquor Liability Policy - CH #460	2340643	UNKNOWN
Scottsdale Insurance Company	Commercial Umbrella $10,000,000 XS of Primary	UMS0013983	UNKNOWN
Empire Indemnity Insurance Company	Excess Liability$10,000,000 XS of $10,000,000	XS200118	UNKNOWN
Scottsdale Insurance Company	Excess Liability $5,000,000 XS of $20,000,000	XSL0017774	UNKNOWN
Federal Insurance Company (Chubb)	Excess Liability $25,000,000 XS of $25,000,000	79092338	UNKNOWN
American Home Assurance	Workers' Compensation	WC455-2672 (CA); WC455-2673 (AOS)	UNKNOWN
United States Fire Insurance Company	Directors & Officers Liability	5550018849	UNKNOWN
National Union	Commercial Crime	4953855	UNKNOWN
Federal Insurance Company (Chubb)	Fiduciary Liability	8168-6355	UNKNOWN

SCHEDULE B – PERSONAL PROPERTY
RIDER B.22 - LICENSES, FRANCHISES AND OTHER INTANGIBLES

BEVERAGE LICENSES:

Unit	Location	License	Estimated Fair Market Value
066	5515 MacCorkle Avenue Charleston, WV	State 20-A-312-000921 City 0363	Non-transferable, therefore no value.
302	403 Grand Central Avenue Vienna (Parkersburg)	State 54-A-312-001872 City 751	Non-transferable, therefore no value.

SCHEDULE B - PERSONAL PROPERTY
RIDER B.27 - MACHINERY, FIXTURES, EQUIPMENT, AND SUPPLIES

ASSET DESCRIPTION	ASSET NO.	COST	ACCUMULATED DEPRECIATION	NET BOOK VALUE AS OF 9/28/03
7900066				
HEATERS-BOOSTER	3565	$ 75.00	$ 11.69	$ 63.31
EQUIPMENT-MISC INSTALLATI	3566	98.00	18.33	79.67
SAFE	3577	128.00	19.96	108.04
SHELVING	3578	75.00	11.69	63.31
LOCKS	3579	53.00	8.27	44.73
CALCULATORS	3580	53.00	22.04	30.96
CREAM DISPENSOR	3581	53.00	8.27	44.73
ALARM SYSTEM	3582	53.00	8.27	44.73
CABINETS-VCR	3583	23.00	3.59	19.41
FIRE SYSTEM	3586	225.00	35.08	189.92
RAILS-HAND	3589	53.00	8.27	44.73
CHEESEMELTER-RELATED	3590	75.00	11.69	63.31
BROILER-RELATED	3591	23.00	3.59	19.41
COMPUTER-MICS	3597	0.01	0.01	-
COMPUTER-MICS	3598	53.00	22.04	30.96
DISH MACHINE-MISC. PARTS	3599	75.00	11.69	63.31
ENVOY SYSTEM	3600	23.00	3.59	19.41
MIXER	3602	53.00	8.27	44.73
ALARM SYSTEM	3603	53.00	8.27	44.73
SLICER-FOOD	3604	75.00	11.69	63.31
RANGE-EXHAUST	3605	0.01	0.01	-
CABINETS	3606	150.00	23.38	126.62
CUTTER-VEGETABLE	3607	150.00	23.38	126.62
COMPUTER-CRT	3608	195.00	81.07	113.93
EQUIPMENT-MISC FREIGHT	3609	23.00	4.31	18.69
EQUIPMENT-MISC FREIGHT	3610	23.00	4.31	18.69
EQUIPMENT-MISC FREIGHT	3613	23.00	4.31	18.69
WARMER-FOOD	3614	23.00	5.73	17.27
TV-PROJECTION	3615	270.00	42.09	227.91
EQUIPMENT-MISC WARRANTY	3616	0.01	0.01	-
AUTO COOKING GRILL	3617	53.00	8.27	44.73
TIME SYSTEM-TIME STAMP	3618	53.00	8.27	44.73
SINK-DUMPS	3620	98.00	15.27	82.73
WARMER-CHIP	3621	225.00	56.13	168.87
FRYER-RALATED	3622	23.00	3.59	19.41
FRYER	3623	128.00	19.96	108.04
BROILER-CHAR	3626	346.00	53.96	292.04
ICE SYSTEM	3628	744.00	115.98	628.02
ICE SYSTEM-RELATED	3633	53.00	8.27	44.73

SCHEDULE B - PERSONAL PROPERTY
RIDER B.27 - MACHINERY, FIXTURES, EQUIPMENT, AND SUPPLIES

ASSET DESCRIPTION	ASSET NO.	COST	ACCUMULATED DEPRECIATION	NET BOOK VALUE AS OF 9/28/03
EQUIPMENT-MISC INSTALLATI	3634	173.00	32.36	140.64
WATER HEATER	3635	75.00	18.70	56.30
GRILL-MISC	3637	53.00	8.27	44.73
EQUIPMENT-MISC FREIGHT	3638	0.01	0.01	-
BROILER BASE W/REFRIGERAT	3639	977.00	152.31	824.69
FREEZER-ICE CREAM	3802	270.00	42.09	227.91
EQUIPMENT-MISC RESTAURANT	3803	128.00	23.95	104.05
EQUIP FRGHBAR STOOLS	3805	23.00	4.31	18.69
ICE SYSTEM	3809	1,503.00	234.32	1,268.68
OVEN INSTALL	3810	98.00	15.27	82.73
ICE SYSTEMINSTALL	3818	248.00	38.66	209.34
APP STAT FREIGHT	3819	53.00	8.27	44.73
S-BARSTOOL	3820	53.00	8.27	44.73
STEAMER TABLE	3821	53.00	8.27	44.73
SNOWMAN	3825	53.00	22.04	30.96
SNOWMAN	4003	23.00	9.57	13.43
FRYER ANETS	4019	443.00	69.07	373.93
BREWER TEA	4023	195.00	30.40	164.60
SQUIRREL SITE LICENSE	4024	23.00	3.59	19.41
WARM BUN WISCO	4027	173.00	43.15	129.85
WARM FOOD HATCO	4028	150.00	37.42	112.58
SOUND SYST	4030	744.00	115.98	628.02
ONION MACH	4032	53.00	13.22	39.78
TV/VCR	4051	98.00	15.27	82.73
FRYER	4052	346.00	53.96	292.04
COOL KEG	4053	323.00	50.36	272.64
BEER SYSTM DISPENSING TOWER	4054	75.00	11.69	63.31
COOLER W/TWO DUAL FAUCETS	4055	518.00	80.77	437.23
TV-PROJECTION 46 ZENITH	4056	398.00	62.06	335.94
TV FREIGHT	4058	23.00	3.59	19.41
FRYER 13	4061	346.00	53.96	292.04
WARM CHIP	4062	443.00	110.51	332.49
RESTAGING SLICING DISC	4065	23.00	3.59	19.41
RESTAGING VESTIBULE WALL PANE	4067	75.00	11.69	63.31
EQUIP MISC FLOOR FANS	4081	128.00	23.95	104.05
FRYER NATURAL GAS S/S FRON	4085	301.00	46.92	254.08
WARM FOOD THERMOTAINER	4086	571.00	142.44	428.56
TV FREIGHT	4088	0.01	0.01	-
RESTAGING ADHERING TILES TO P/	4089	0.01	0.01	-
WARM CHIP FREIGHT	4091	23.00	5.73	17.27

SCHEDULE B - PERSONAL PROPERTY
RIDER B.27 - MACHINERY, FIXTURES, EQUIPMENT, AND SUPPLIES

ASSET DESCRIPTION	ASSET NO.	COST	ACCUMULATED DEPRECIATION	NET BOOK VALUE AS OF 9/28/03
COMMCARDBOX	4092	23.00	9.57	13.43
0VEN CONVECTION W/CASTERS	4095	691.00	107.73	583.27
FREEZER BEV AIR	4100	496.00	77.33	418.67
RACKS BEV AIR	4102	53.00	8.27	44.73
ICE SYSTEM SCOTSMAN	4103	1,052.00	164.01	887.99
BEER SYSTM BEV AIR DISPENSER	4104	376.00	58.62	317.38
BEER SYSTM TOWER	4105	98.00	15.27	82.73
BEER SYSTM WARRANTY	4106	23.00	3.59	19.41
EQUIP TAX BEER SYSTEM	4107	23.00	4.31	18.69
COOL BOTTLE PERLICK	4108	248.00	38.66	209.34
BEER SYSTM TOWER FREIGHT	4110	53.00	8.27	44.73
TIMER NCC 9020	4113	173.00	26.97	146.03
OVEN CONVECTION	4114	721.00	112.41	608.59
BEVER SYSTEM DISPENSERS	4116	902.00	140.61	761.39
TV YOKE BRACKET	4118	75.00	11.69	63.31
S-TAX	4119	98.00	15.27	82.73
CAB LIQUOR	4121	53.00	8.27	44.73
MICROWAVE	4142	75.00	18.70	56.30
TIMER INSTALL	4148	98.00	15.27	82.73
TELEPHONE	4150	473.00	73.74	399.26
SOUND SYST INSTALL	4153	443.00	69.07	373.93
WATER HEAT INSTALL	4156	128.00	31.93	96.07
SINK 3COMP INSTALL	4157	248.00	38.66	209.34
CAB FILE W/ LOCKS	4159	128.00	19.96	108.04
OFFIC-CHRS	4160	128.00	19.96	108.04
WATER HEAT	4161	977.00	243.71	733.29
MICROWAVE	4162	75.00	18.70	56.30
MIXER	4165	128.00	19.96	108.04
BEVER SYST INSTALL	4176	128.00	19.96	108.04
SKILLET INSTALL TILT	4180	173.00	26.97	146.03
SKILLET TILT	4181	1,503.00	234.32	1,268.68
COM SURGPR	4190	0.01	0.01	-
COM ADAPT	4191	0.01	0.01	-
COM CABLE	4192	0.01	0.01	-
COM CONNER	4193	0.01	0.01	-
COM MODEM	4194	128.00	53.21	74.79
COM CABLE	4195	0.01	0.01	-
COMPUTER DRAWER	4196	0.01	0.01	-
COMPUTER SMART UPS-400VA	4197	173.00	71.92	101.08
COM FREIGH	4198	0.01	0.01	-

SCHEDULE B - PERSONAL PROPERTY
RIDER B.27 - MACHINERY, FIXTURES, EQUIPMENT, AND SUPPLIES

ASSET DESCRIPTION	ASSET NO.	COST	ACCUMULATED DEPRECIATION	NET BOOK VALUE AS OF 9/28/03
COM TAX	4199	53.00	22.04	30.96
SQUIRREL TAX	4200	346.00	53.96	292.04
SQUIRREL DISCOUNT ALLOWANCE	4201	323.00	50.36	272.64
SQUIRREL WS IV W/STAND & PWR	4202	3,456.00	538.81	2,917.19
SQUIRREL CABLE ASSY INTERFAC	4203	0.01	0.01	-
SQUIRREL MODULAR PHONE SOCK	4204	0.01	0.01	-
SQUIRREL IMPACT PRINTE ASSEMI	4205	624.00	97.29	526.71
SQUIRREL REQ PNTR ADD	4206	496.00	77.33	418.67
SQUIRREL CASH DRAWER	4207	75.00	11.69	63.31
SQUIRREL CASH DRAWER CABLE	4208	0.01	0.01	-
SQUIRREL APG COIN TRAY & LID	4209	0.01	0.01	-
SQUIRREL CONVERTER PANEL	4210	173.00	26.97	146.03
SQUIRREL OCTAL SUPER	4211	301.00	46.92	254.08
SQUIRREL S/W SET POS/MANUAL \	4212	624.00	97.29	526.71
SQUIRREL CAPACITY BADGE RACK	4213	23.00	3.59	19.41
SQUIRREL ADAPTER RJ11 > RJ45	4214	0.01	0.01	-
SQUIRREL SHIELDED CABLE 1000	4215	75.00	11.69	63.31
SQUIRREL FREIGHT	4216	75.00	11.69	63.31
MICROSTEAM	4219	826.00	128.77	697.23
SQUIRREL ELECTRICAL WORK	4220	421.00	65.65	355.35
MICROSTEAMINSTALLATION	4223	75.00	15.59	59.41
SQUIRREL BAR PRINTER HOLDER	4227	23.00	5.73	17.27
SQUIRREL LABOR	4228	1,953.00	487.19	1,465.81
WATER HEAT INSTALL	4229	53.00	13.22	39.78
SQUIRREL LABOR	4231	128.00	31.93	96.07
MINUTEMAN INSTALL	4232	1,277.00	265.45	1,011.55
BROILER CHAR	4240	902.00	187.50	714.50
BEVER SYST BUNS	4242	173.00	35.97	137.03
FROSTER MUG	4245	323.00	67.15	255.85
SINK-MISC 4 COMP	4246	691.00	413.68	277.32
BAR TOP	4247	518.00	310.13	207.87
BAR BLENDER STATION	4248	691.00	413.68	277.32
ICE CHEST BAR	4249	902.00	187.50	714.50
BAR REMODEEQUIP INSTALL	4252	646.00	371.87	274.13
FILTER MAC	4256	301.00	62.58	238.42
DIAPERDECK	4257	128.00	31.93	96.07
BLENDER SAUCE	4261	173.00	71.92	101.08
MIXER STAND & CHOPPER	4262	744.00	154.66	589.34
COM PC	4422	518.00	215.36	302.64
COM MEMOBD	4423	53.00	22.04	30.96

SCHEDULE B - PERSONAL PROPERTY
RIDER B.27 - MACHINERY, FIXTURES, EQUIPMENT, AND SUPPLIES

ASSET DESCRIPTION	ASSET NO.	COST	ACCUMULATED DEPRECIATION	NET BOOK VALUE AS OF 9/28/03
COM MODEM	4424	0.01	0.01	-
COM MONITO	4425	53.00	22.04	30.96
COM TAX	4426	53.00	22.04	30.96
MANAGER CLOSE ROLLOUT	4427	421.00	87.52	333.48
GRIDDLE 24	4446	218.00	45.31	172.69
EQUIP S/S 37 STAND	4447	165.00	77.18	87.82
BROILER CHAR BACK SHELF	4448	83.00	17.25	65.75
EQUIP TAX & FREIGHT	4449	105.00	21.83	83.17
SOUND SYS MICROPHONE RELOCA	4462	83.00	34.52	48.48
TABLE S/S FRY DUMP 14X36	4465	105.00	21.83	83.17
TV-25 IN	4466	135.00	56.13	78.87
GRIDDLE AND RANGE PLUMBING I	4467	83.00	17.25	65.75
TIME STAMP	4468	135.00	28.06	106.94
CABINET CHIP STATION	4472	105.00	47.63	57.37
EQUIP S/S FABRICATE TRAY	4490	188.00	82.75	105.25
APP STAT 86 SINGLE SIDED	4503	353.00	73.38	279.62
DISPOSAL GARBAGE	4553	323.00	134.29	188.71
PANS COLD	4555	323.00	67.15	255.85
TV/CAMERA	4556	353.00	146.76	206.24
DISPOSAL INSTALL	4561	135.00	56.13	78.87
TV/VCR 13	4564	105.00	43.65	61.35
RANGE 8 BURNER	4570	624.00	129.71	494.29
BREWER ICE TEA	4580	128.00	26.60	101.40
WATER SOFT	4587	624.00	129.71	494.29
ALARM SYSTINSTALL	4593	383.00	124.62	258.38
ICE TEA BREWERS/DISPENSERS	4602	301.00	281.57	19.43
ADD TO ICE TEA BREWER	4604	0.01	0.01	-
NEW HEAT EXCHANGER ON A/C GA	4606	398.00	99.28	298.72
A/C 15-TON UNIT PKG W/ECONOMIZ	4610	3,381.00	778.51	2,602.49
COMPRESSOR/CONDENSOR-ICE M/	114183	308.00	308.00	-
COMPRESSOR/CONDENSOR - COOI	114620	2,254.00	2,254.00	-
COMPRESSOR/CONDENSOR - COOI	115004	38.00	31.60	6.40
HOOD (EXHAUST HOOD)	115005	2,404.00	455.45	1,948.55
ELECTRICAL - PLUMBING	116992	496.00	95.19	400.81
BOOSTER HEATER	116993	451.00	204.55	246.45
SECURITY CAMERA SYS	116994	308.00	59.10	248.90
GRILL W/ SAUTEE	118318	676.00	281.04	394.96
REFRIG. SANDWICH/SALAD UNIT	118319	977.00	395.21	581.79
WATER HEATER S#11951	118320	2,404.00	1,635.49	768.51
CARPET	118757	6,011.00	2,499.08	3,511.92

SCHEDULE B - PERSONAL PROPERTY
RIDER B.27 - MACHINERY, FIXTURES, EQUIPMENT, AND SUPPLIES

ASSET DESCRIPTION	ASSET NO.	COST	ACCUMULATED DEPRECIATION	NET BOOK VALUE AS OF 9/28/03
112 CHAIRS	118758	5,635.00	2,409.69	3,225.31
BARSTOOLS	118759	5,334.00	2,280.97	3,053.03
BENCHS (2)	118760	1,277.00	546.09	730.91
BOOTHS MILLWORK	118761	15,778.00	6,747.10	9,030.90
SILK PLANTS	118762	1,428.00	593.69	834.31
FRAME WORK	118763	406.00	173.62	232.38
WROUGHT IRON STAND VASE	118764	751.00	321.16	429.84
ARTIFACTS	118765	316.00	135.12	180.88
6 TOPS CUST U-BOOTH	118766	751.00	321.16	429.84
72 TABLE TOPS	118767	5,635.00	2,409.69	3,225.31
20 TABLE BASES 30X30	118768	496.00	212.10	283.90
HOSTESS STAND	118769	631.00	113.79	517.21
GRAPHICS/MURAL	118770	4,658.00	839.95	3,818.05
SMALL SINGS	118771	135.00	24.35	110.65
MARKETING BOARD	118772	316.00	135.12	180.88
SIGNAGE	118773	8,039.00	1,449.64	6,589.36
LANDSCAPING	118774	1,878.00	1,222.08	655.92
2 EXT COACH LAMPS	118775	316.00	56.98	259.02
DESIGN FEES	118776	7,264.00	1,309.89	5,954.11
CREDIT-SEC. CAMERA SYS	120426	0.01	0.01	-
ADD TO DESIGN FEES	120942	90.00	14.97	75.03
FAX MACHINE #1270	120943	90.00	90.00	-
COMPRESSOR FOR BROILER BASE	121130	751.00	362.59	388.41
TORTILLA WARMER	121131	270.00	93.98	176.02
SLIDE PROJECTOR	121537	105.00	105.00	-
OFFICE 97 WIN95	121635	90.00	90.00	-
PC W/SEA TAPE	121636	826.00	826.00	-
UNDERCOUNTER FREEZER	122125	436.00	70.93	365.07
MICROWAVE	122505	376.00	175.87	200.13
TILE KITCHEN WALL	122776	1,428.00	237.49	1,190.51
STEAMER	123311	2,930.00	953.33	1,976.67
WELLS GAS GRIDDLE	123312	646.00	210.19	435.81
BAR BLENDER	123313	376.00	376.00	-
LETTUCE KING	123521	195.00	54.04	140.96
2 NEW 10 TON HVAC UNITS	123751	8,640.00	1,267.80	7,372.20
WINDOWS NT	123927	128.00	106.43	21.57
Ext FAX MODEM SPORTSTER	124069	68.00	56.55	11.45
LASER PRINTER	124211	255.00	212.03	42.97
W/I DOOR	124425	1,803.00	1,499.19	303.81
ONION KING SLICER	124426	128.00	35.48	92.52

SCHEDULE B - PERSONAL PROPERTY
RIDER B.27 - MACHINERY, FIXTURES, EQUIPMENT, AND SUPPLIES

ASSET DESCRIPTION	ASSET NO.	COST	ACCUMULATED DEPRECIATION	NET BOOK VALUE AS OF 9/28/03
2 CHIP WARMERS W/TABLES	124427	2,705.00	749.74	1,955.26
COFFEE BREWER	124428	323.00	89.52	233.48
TIME STAMP	124755	323.00	87.90	235.10
REFURB HVAC	124824	1,052.00	154.36	897.64
PANASONIC MICROWAVE	125465	255.00	81.22	173.78
ICE MACHINE	125635	3,231.00	848.39	2,382.61
REFURB GAS LINES	125765	706.00	103.60	602.40
KEG COMPRESSOR	125766	706.00	192.13	513.87
UPRG ICE MACHINE	125767	1,052.00	281.18	770.82
COMPRESSOR A/C MAIN DINING RM	126034	3,381.00	1,150.07	2,230.93
HOT PLATE 2 BURNER SAUTE JADE	126666	255.00	57.83	197.17
32" TV AV32230	126816	323.00	161.14	161.86
APPETIZER COOKER 208V #575EC	126817	451.00	225.00	226.00
REPLACE TILE	127467	2,760.40	344.28	2,416.12
COMPRESSOR W/I	127962	1,508.49	330.73	1,177.76
GRINDER PREP MATE	128409	874.37	86.87	787.50
MICROWAVE	128937	327.54	11.34	316.20
EVAPORATOR COILS 2	129036	1,690.99	58.54	1,632.45
		$ 169,771.00	$ 52,772.09	$ 116,998.91
7900302				
RACKS-POT	3641	173.00	26.97	146.03
ALARM SYSTEM	3647	150.00	23.38	126.62
SOUND SYSTEM	3648	1,052.00	164.01	887.99
TELEPHONE SYSTEM	3649	473.00	73.74	399.26
BREWER-TEA	3650	128.00	19.96	108.04
BRASS ACCESSORIES	3651	128.00	19.96	108.04
WATER SOFTNER	3654	496.00	123.73	372.27
CABINETS-HOLDING	3655	225.00	35.08	189.92
WARMER-CHIP	3656	323.00	80.57	242.43
CALCULATORS	3657	128.00	53.21	74.79
BEVERAGE SYSTEM	3658	751.00	117.09	633.91
ICE SYSTEM	3659	1,352.00	210.79	1,141.21
CABINETS-VCR	3672	53.00	8.27	44.73
COUNTERS-MISC.	3673	53.00	8.27	44.73
CABINET-MOMENTO SHOP	3674	225.00	35.08	189.92
EQUIPMENT-MISC FREIGHT	3675	75.00	14.03	60.97
EQUIPMENT-MISC TAX	3676	23.00	4.31	18.69
BLENDERS-BEAN	3677	75.00	11.69	63.31
SILVERWARE CHUTE	3679	75.00	11.69	63.31
SLICER-FOOD	3681	346.00	53.96	292.04

SCHEDULE B - PERSONAL PROPERTY
RIDER B.27 - MACHINERY, FIXTURES, EQUIPMENT, AND SUPPLIES

ASSET DESCRIPTION	ASSET NO.	COST	ACCUMULATED DEPRECIATION	NET BOOK VALUE AS OF 9/28/03
SAFE	3682	346.00	53.96	292.04
TV-TABLE 19	3683	53.00	8.27	44.73
VCR	3684	53.00	8.27	44.73
EQUIPMENT-MISC TAX	3685	0.01	0.01	-
YOKE BRACKET	3687	53.00	8.27	44.73
EQUIPMENT-MISC FREIGHT	3688	23.00	4.31	18.69
WARMER-FOOD	3689	23.00	5.73	17.27
WARMER-BUN	3690	248.00	61.86	186.14
FAST-DIRECTIONAL FILTER	3691	150.00	23.38	126.62
FAST-TIMERS	3692	128.00	19.96	108.04
OFFICE FURN-CHAIRS SECRET	3693	53.00	8.27	44.73
CABINETS-FILE	3694	98.00	15.27	82.73
CABINET-STORAGE	3695	53.00	8.27	44.73
TIME SYSTEMS-TIME CARD RA	3697	23.00	3.59	19.41
TIME SYSTEM-TIME STAMP	3698	150.00	23.38	126.62
CREAM DISPENSOR	3699	173.00	26.97	146.03
EQUIPMENT-MISC STAINLESS	3700	23.00	4.31	18.69
FIRE EXTINGUISHER	3701	23.00	3.59	19.41
ICE SYSTEM-RELATED	3704	23.00	3.59	19.41
EQUIPMENT-MISC STAINLESS	3705	23.00	4.31	18.69
EQUIPMENT-MISC RESTAURANT	3706	53.00	9.91	43.09
MIXER	3707	75.00	11.69	63.31
COMPUTER	3708	518.00	215.36	302.64
COMPUTER-DISLPAY WRITER	3709	75.00	31.18	43.82
COMPUTER-ADAPTER	3710	0.01	0.01	-
COMPUTER-EXTERNAL DRIVE	3711	75.00	31.18	43.82
COMPUTER-EXTERNAL DRIVE	3712	23.00	9.57	13.43
COMPUTER-SOFTWARE	3713	23.00	9.57	13.43
COMPUTER-SURGE PROTECTOR	3714	0.01	0.01	-
COMPUTER-MICS	3715	0.01	0.01	-
COMPUTER-TAX	3716	23.00	9.57	13.43
RACKS-POT	3741	0.01	0.01	-
RACKS-MISC	3742	128.00	19.96	108.04
EQUIPMENT-MISC RESTAURANT	3743	75.00	14.03	60.97
BROILER-RELATED	3744	53.00	8.27	44.73
SINKS-THREE COMPARTMENT	3745	376.00	58.62	317.38
SHELVING	3746	195.00	30.40	164.60
COUNTER-BLENDER STATION	3747	376.00	58.62	317.38
ICE SYSTEM-BINS	3748	301.00	46.92	254.08
COOLER-BOTTLE	3749	173.00	26.97	146.03

SCHEDULE B - PERSONAL PROPERTY
RIDER B.27 - MACHINERY, FIXTURES, EQUIPMENT, AND SUPPLIES

ASSET DESCRIPTION	ASSET NO.	COST	ACCUMULATED DEPRECIATION	NET BOOK VALUE AS OF 9/28/03
ICE SYSTEM-BINS	3750	270.00	42.09	227.91
SINKS-HAND	3751	23.00	3.59	19.41
FROSTER-MUG	3752	195.00	30.40	164.60
COOLER-BEVERAGE AIR	3753	301.00	46.92	254.08
APPETIZER STATION	3756	346.00	53.96	292.04
GAS HOSES	3757	173.00	26.97	146.03
FREEZER-WALKIN	3758	2,404.00	374.79	2,029.21
FREEZER-WALKIN RELATED	3759	23.00	3.59	19.41
SHELVING-METRO	3760	826.00	128.77	697.23
RACKS-DUNNAGE	3761	53.00	8.27	44.73
TABLES-PREP	3762	301.00	46.92	254.08
TABLES-PREP	3763	128.00	19.96	108.04
TABLES-PREP	3764	128.00	19.96	108.04
SLICER-FOOD	3765	150.00	23.38	126.62
EQUIPMENT-MISC STAINLESS	3766	128.00	23.95	104.05
MIXER	3767	150.00	23.38	126.62
MIXER-ATTACHMENTS	3768	53.00	8.27	44.73
TABLES-WORK	3769	53.00	8.27	44.73
SKILLET-TILT	3770	1,052.00	164.01	887.99
P;UMBING-FACUETS T&S	3771	53.00	8.27	44.73
RANGE	3772	323.00	50.36	272.64
TABLES-HOLDING	3773	75.00	11.69	63.31
SINKS-HAND	3774	23.00	3.59	19.41
OVEN-CONVENTION	3775	1,052.00	164.01	887.99
FRYER	3776	473.00	73.74	399.26
BROILER BASE	3777	902.00	140.61	761.39
RANGE-HOT PLATE	3778	75.00	11.69	63.31
TABLES-HOLDING	3779	75.00	11.69	63.31
RANGE-HOT PLATE	3780	248.00	38.66	209.34
DRIPPERWELL	3781	0.01	0.01	-
EQUIPMENT-MISC STAINLESS	3782	53.00	9.91	43.09
CHEF LINE	3783	2,855.00	445.11	2,409.89
REFRIGERATORS-MISC	3784	398.00	62.06	335.94
TABLES-MISC	3785	98.00	15.27	82.73
EQUIPMENT-MISC STAINLESS	3786	53.00	9.91	43.09
SHELVING	3787	23.00	3.59	19.41
TABLES-DISH	3788	826.00	128.77	697.23
DISH MACHINE	3789	1,352.00	210.79	1,141.21
SINKS-THREE COMPARTMENT	3790	248.00	38.66	209.34
RACKS-POT	3791	53.00	8.27	44.73

SCHEDULE B - PERSONAL PROPERTY
RIDER B.27 - MACHINERY, FIXTURES, EQUIPMENT, AND SUPPLIES

ASSET DESCRIPTION	ASSET NO.	COST	ACCUMULATED DEPRECIATION	NET BOOK VALUE AS OF 9/28/03
COUNTER-WAIT STATION	3792	225.00	35.08	189.92
REFRIGERATORS-MISC	3793	195.00	30.40	164.60
EQUIPMENT-MISC STAINLESS	3794	53.00	9.91	43.09
EQUIPMENT-MISC STAINLESS	3795	53.00	9.91	43.09
EQUIPMENT-MISC STAINLESS	3796	98.00	18.33	79.67
EQUIPT-MISC FREIGHT/INSTA	3797	3,757.00	702.90	3,054.10
BEVER SYSTINSTALLATION	3804	225.00	35.08	189.92
S-TAX	3814	23.00	3.59	19.41
SNOWMAN	3823	53.00	22.04	30.96
SNOWMAN	4001	23.00	9.57	13.43
SQUIRREL SITE LICENSE	4025	23.00	3.59	19.41
ONION MACH	4031	53.00	13.22	39.78
VACUUM	4050	75.00	11.69	63.31
TV-25 IN. ZENITH	4057	98.00	15.27	82.73
TV FREIGHT	4059	0.01	0.01	-
RESTAGING SLICING DISC	4068	23.00	3.59	19.41
WARMER THERMOATAINER	4087	571.00	142.44	428.56
TV YOKE BRACKETS	4090	23.00	3.59	19.41
CAB WARMING	4097	398.00	62.06	335.94
ICE FLAKER	4143	443.00	69.07	373.93
ICE SYSTEM INSTALL	4158	128.00	19.96	108.04
RACK DUNNA	4179	75.00	11.69	63.31
S-MISC DESIGN FEES	4187	1,202.00	187.40	1,014.60
MICROSTEAM	4222	826.00	128.77	697.23
MINUTEMAN INSTALL	4233	1,277.00	265.45	1,011.55
GRILL AUTO TORT WARMER	4237	98.00	20.37	77.63
25 TV ZENITH	4241	128.00	53.21	74.79
FILTER MAC	4251	301.00	62.58	238.42
DIAPERDECK	4258	128.00	31.93	96.07
MIXER STAND CHOPPER	4265	744.00	154.66	589.34
SOUND SYS MUSIC/MICROPHONE S	4299	75.00	31.18	43.82
S-TAX	4304	496.00	103.12	392.88
COMMCARDBO	4331	23.00	4.77	18.23
DECOR MATCH HOLDER	4333	23.00	4.77	18.23
TV-PROJECT	4417	473.00	117.99	355.01
BLENDER SAUCE	4419	173.00	71.92	101.08
REFRIGERATSALAD TOP	4440	240.00	112.25	127.75
GRIDDLE 24	4450	218.00	45.31	172.69
EQUIP S/S 25 STAND	4451	165.00	34.29	130.71
BROILER CHAR BACK SHELF	4452	83.00	17.25	65.75

SCHEDULE B - PERSONAL PROPERTY
RIDER B.27 - MACHINERY, FIXTURES, EQUIPMENT, AND SUPPLIES

ASSET DESCRIPTION	ASSET NO.	COST	ACCUMULATED DEPRECIATION	NET BOOK VALUE AS OF 9/28/03
EQUIP TAX & FREIGHT	4453	83.00	17.25	65.75
FACSIMILE	4458	105.00	43.65	61.35
COM SOFTWAPC ROLLOUT	4565	53.00	22.04	30.96
COM PC NCR 386	4567	977.00	406.18	570.82
FRYER NAT. GAS	4569	646.00	134.29	511.71
MICROWAVE FREIGHT CREDIT	4583	0.01	0.01	-
COM PC PARTS	4585	83.00	34.52	48.48
BEVER SYSTBAR GUNS	4590	60.00	12.47	47.53
CHEESEMELTER S/N 3730(BUN TOA	4598	301.00	301.00	-
STEAMER/STAND/WATER FILTER	4599	1,503.00	1,503.00	-
ADD CONNECTOR KIT TO STEAMER	4600	30.00	30.00	-
ADD INSTALL COSTS TO STEAMER	4601	331.00	331.00	-
ICE TEA BREWER/DISPENSERS	4603	165.00	154.35	10.65
REFURBISH SIGN	4611	1,127.00	295.92	831.08
HEATER/HOT WATER TANK	112910	195.00	116.74	78.26
MICROWAVE	114709	113.00	93.95	19.05
MICROWAVE PANASONIC	115224	113.00	93.95	19.05
CHEESEMELTER/SALAMANDER	115226	2,855.00	1,294.87	1,560.13
TIME STAMP FOR KITCHEN	117046	225.00	99.05	125.95
CHEESEMELTER/SALAMANDER	117047	316.00	139.11	176.89
STEAMER	117048	2,460.00	1,115.71	1,344.29
CARPET 580 YDS	117976	3,757.00	1,561.96	2,195.04
49-BARSTOOLS	117977	2,630.00	1,157.74	1,472.26
77-CHAIRS	117978	3,907.00	1,719.87	2,187.13
2-BENCHES TROPICAL WOOD	117979	1,277.00	562.15	714.85
BOOTHS MILLWORK	117980	11,120.00	4,895.07	6,224.93
SILK PLANTS	117981	977.00	406.18	570.82
FRAME ARTWORK	117982	406.00	178.72	227.28
HOSTESS STAND	117983	631.00	115.17	515.83
WROUGHT IRON STAND	117984	406.00	178.72	227.28
ARTIFACTS	117985	406.00	178.72	227.28
MARKETING BOARD	117986	316.00	139.11	176.89
54-TABLE TOPS	117987	3,606.00	1,587.39	2,018.61
2-TABLE TOPS	117988	270.00	118.85	151.15
1-TABLE TOP 30X48 FREESTAND	117989	90.00	39.62	50.38
17-TABLE BASES	117990	270.00	118.85	151.15
AWNINGS	117991	3,231.00	1,343.29	1,887.71
GRAPHICS/MURALS	117992	3,907.00	713.13	3,193.87
3-SMALL SIGNS	117993	135.00	24.65	110.35
ELECTRICAL WORK	117994	1,352.00	246.77	1,105.23

SCHEDULE B - PERSONAL PROPERTY
RIDER B.27 - MACHINERY, FIXTURES, EQUIPMENT, AND SUPPLIES

ASSET DESCRIPTION	ASSET NO.	COST	ACCUMULATED DEPRECIATION	NET BOOK VALUE AS OF 9/28/03
DESIGN FEES	117995	6,837.00	1,247.92	5,589.08
HEATER EXCHANGER	121000	646.00	106.24	539.76
WATER SOFTENER	121001	1,653.00	562.29	1,090.71
HVAC UNIT ON ROOFTOP	121002	4,583.00	762.16	3,820.84
OFFICE 97 WIN95	121690	90.00	90.00	-
PC W/SEA TAPE	121691	826.00	826.00	-
SLIDE PROJECTOR	121703	105.00	105.00	-
UNDERCOUNTER FREEZER	122146	436.00	70.93	365.07
REFRIGERATION EQUIP. PHASE 2	122231	2,329.00	1,161.94	1,167.06
PLUMBING WORK SEWER PUMPS	122251	7,513.00	1,209.10	6,303.90
GRIDDLE	123474	706.00	224.83	481.17
MICROWAVE PANASONIC	123475	376.00	156.31	219.69
ICE MACHINE	123537	3,080.00	853.67	2,226.33
WINDOWS NT	123950	128.00	106.43	21.57
Ext FAX MODEM SPORTSTER	124092	68.00	56.55	11.45
LASER PRINTER	124234	255.00	212.03	42.97
27" COLOR TV	124598	255.00	212.03	42.97
PANASONIC MICROWAVE	124771	195.00	67.88	127.12
SIGNAGE	124772	255.00	37.42	217.58
WATER HEATER 6 GAL	124910	383.00	133.31	249.69
CHARBROILER	125423	2,029.00	542.29	1,486.71
INSTALL HOT WATER TANK @ FRT	125995	902.00	245.46	656.54
REFURBISH TILT SKILLET	127078	511.00	115.89	395.11
HEAT EXCHANGER UNIT	127246	511.00	67.10	443.90
MICROWAVES 3 PANASONIC	127500	1,038.82	259.13	779.69
COMPRESSOR UC REFER	127501	867.96	216.50	651.46
EXTERIOR PAINTING	127658	768.50	319.51	448.99
COLOR TV 32 INCH	128377	509.90	101.32	408.58
REPAIR SIGN	129063	812.53	7.81	804.72
		$ 128,972.79	$ 38,769.61	$ 90,203.18
TOTAL		$ 298,743.79	$ 91,541.70	$ 207,202.09

SCHEDULE B - PERSONAL PROPERTY
RIDER B.28 - INVENTORY

ASSET DESCRIPTION		BOOK VALUE
Food Inventory	$	12,924.00
Liquor and Wine Inventory		4,128.00
TOTAL INVENTORY	$	17,052.00

SCHEDULE B - PERSONAL PROPERTY
RIDER B.33 - OTHER PERSONAL PROPERTY OF ANY KIND

ASSET CATEGORY	DESCRIPTION	BOOK VALUE
Prepaid Expenses:	BMI Fees	$ 128.00
	ASCAP Fees	213.00
	Subtotal - Prepaid Expenses	$ 341.00
Leasehold Improvements		$ 6,945.00
Less: Accumulated Depreciation		(866.00)
Net Leasehold Improvements		$ 6,079.00
Construction in Progress		$ 8,518.00
Building Owned on Leased Land		$ 882,805.00
Less: Accumulated Depreciation		(61,132.00)
Building, net of Accumulated Depreciation		$ 821,673.00
TOTAL OTHER PERSONAL PROPERTY		$ 836,611.00

In re **Chi-Chi's of West Virginia, Inc.**
Debtor

Case No. **03-13065-CGC**
(If known)

SCHEDULE C - PROPERTY CLAIMED AS EXEMPT

Debtor elects the exemption to which debtor is entitled under
(Check one box)

☐ 11 U.S.C. 522(b)(1) Exemptions provided in 11 U.S.C. 522(d). Note: These exemptions are available only in certain states.

☐ 11 U.S.C. 522(b)(2) Exemptions available under applicable nonbankruptcy federal, state, or local laws where the debtor's domicile has been located for the 180 days immediately preceding the filing of the petition, or for a longer portion of the 180 day period than in any other place, and the debtor's interest as a tenant by the entirety or joint tenant to the extent the interest is exempt from process under applicable nonbankruptcy law.

DESCRIPTION OF PROPERTY	SPECIFY LAW PROVIDING EACH EXEMPTION	VALUE OF CLAIMED EXEMPTION	CURRENT MARKET VALUE OF PROPERTY WITHOUT DEDUCTING EXEMPTION
Not Applicable	Not Applicable		

In re **Chi-Chi's of West Virginia, Inc.** Case No. **03-13065-CGC**

Debtor (If known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and account number, if any, of all entities holding claims secured by property of the debtor as of the date of filing of the petition. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests. List creditors in alphabetical order to the extent practicable. If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", including the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Report total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	*CODEBTOR*	*HUSBAND, WIFE, JOINT OR COMMUNITY*	*DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE*	*CONTINGENT*	*UNLIQUIDATED*	*DISPUTED*	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Vendor No: WELLS FARGO FOOTHILL 2450 COLORADO AVENUE, SUITE 3000W SANTA MONICA, CA 90404			SECURED CREDITOR REVOLVING LINE OF CREDIT AND LETTERS OF CREDIT HELD AT PARENT COMPANY, FRI-MRD, INC. DEBTOR IS JOINTLY AND SEVERALLY LIABLE FOR OBLIGATION. Value: UNKNOWN				$14,100,000.00	

Sheet no. 1 of 1 sheets attached to Schedule of Creditors Holding Secured Claims

Total Unsecured	
Total Secured (Use only on the last page of the completed Schedule D)	$14,100,000.00

(Report total also on Summary of Schedules)

In re **Chi-Chi's of West Virginia, Inc.** Case No. **03-13065-CGC**

Debtor (If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name and mailing address, including zip code, and account number if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of this petition.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditor, and complete Schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J" or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotal" on each sheet. Report the total of all claims listed on the Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Repeat the total also on the Summary of Schedules.

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPE OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.)

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order of relief. 11 U.S.C. § 507(a)(2).

☑ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to $4650* per person earned within 90 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(3).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediatley preceding the filing of the original petition or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Certain Farmers and Fishermen**

Claims of certain farmers and fishermen, up to a maximum of $4300* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(5).

☐ **Deposits by individuals**

Claims of individuals up to $2100* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(6).

☐ **Alimony, Maintenance, or Support**

Claims of a spouse, former spouse, or child of the debtor for alimony, maintenance, or support to the extent provided in 11 U.S.C. § 507(a)(7).

☑ **Taxes and Other Certain Debts Owed to Governmental Units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to Maintain the capital of an Insured Depository Institution**

Claims based on commitments to the FDIC, RTC, director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution.
11 U.S.C § 507(a)(9)

*** Amounts are subject to adjustment on April 1, 1998, and every three years thereafter with respect to cases commenced on or after the date of adjustment.**

In re **Chi-Chi's of West Virginia, Inc.** Case No. **03-13065-CGC**

Debtor (If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	TOTAL AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY
Vendor No: 19028 s39160 BELL, JASON H RR 1 BOX 127 DAVISVILLE, WV 26142-9782			EMPLOYEE CLAIMANT BONUS PAYABLE	X			$1,099.39	$1,099.39
Vendor No: 18918 s39161 BIRD, TAMELA L 4002 STELLA ST PARKERSBURG, WV 26104-1409			EMPLOYEE CLAIMANT BONUS PAYABLE	X			$363.80	$363.80
Vendor No: 35026 s31678 FORTSON, BRIAN K 5480 SHAWNEE CIR APT 6 HUNTINGTON, WV 25705-3332			EMPLOYEE CLAIMANT BONUS PAYABLE	X			$350.00	$350.00
Vendor No: 97102 s39162 GIBSON, JAMES L 1335 AVERY ST PARKERSBURG, WV 26101-3910			EMPLOYEE CLAIMANT BONUS PAYABLE	X			$212.21	$212.21
Vendor No: 75904 s31680 HADDAD, KABI N 6557 ROOSEVELT AVE CHARLESTON, WV 25304-2925			EMPLOYEE CLAIMANT BONUS PAYABLE	X			$100.00	$100.00
Vendor No: 74789 s31679 LIGERALDE, OLIVER Y PO BOX 60 MAYSEL, WV 25133-0060			EMPLOYEE CLAIMANT BONUS PAYABLE	X			$100.00	$100.00
Vendor No: 19045 s39163 REA, DAVID W RR 2 BOX 113 WILLIAMSTOWN, WV 26187-9802			EMPLOYEE CLAIMANT BONUS PAYABLE	X			$290.64	$290.64
Vendor No: 18858 s31677 WILES, CARL A 10130 STATE ROUTE 243 SOUTH POINT, OH 45680-7524			EMPLOYEE CLAIMANT BONUS PAYABLE	X			$100.00	$100.00
Vendor No: 21877 s27033 BALTIMORE COUNTY, MD OFFICE OF BUDGET & FINANCE 400 WASHINGTON AVE RM 152 TOWSON, MD 21204-4606			TAXING AUTHORITY TAXES / GOVERNMENT		X		UNKNOWN	UNKNOWN

In re **Chi-Chi's of West Virginia, Inc.** Case No. **03-13065-CGC**

Debtor (If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	TOTAL AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY
Vendor No: 1416 s27034 BUREAU OF ALCOHOL TOBACCO AND FIREARMS PO BOX 371962 PITTSBURGH, PA 15250-7962			TAXING AUTHORITY TAXES / GOVERNMENT		X		UNKNOWN	UNKNOWN
Vendor No: s41642 CITY COLLECTOR OF CHARLESTON PO BOX 2749 CHARLESTON, WV 25330-2749			TAXING AUTHORITY QUARTERLY B & O TAX RETURN				$1,627.47	$1,627.47
Vendor No: 21801 s27035 DAVID L TUCKER KANAWHA COUNTY COURTHOUSE 409 VIRGINIA ST. E., RM 120 CHARLESTON, WV 25301			TAXING AUTHORITY TAXES / GOVERNMENT		X		UNKNOWN	UNKNOWN
Vendor No: 21592 s27036 GRAND CENTRAL LIMITED PRTNSP C/O GRAND CENTRAL MALL L-2031 COLUMBUS, OH 43260			TAXING AUTHORITY TAXES / GOVERNMENT		X		UNKNOWN	UNKNOWN
Vendor No: 13517 s27037 KANAWHA-CHARLESTON HEALTH DEPT PO BOX 927 CHARLESTON, WV 25323			TAXING AUTHORITY TAXES / GOVERNMENT		X		UNKNOWN	UNKNOWN
Vendor No: s38828 KENTUCKY SECRETARY OF STATE JOHN Y BROWN, III, SEC OF STATE - OFFICE OF THE SE ROOM 154, CAPITOL BUILDING FRANKFORT, KY 40601			TAXING AUTHORITY KY ANNUAL REPORT		X		UNKNOWN	UNKNOWN
Vendor No: s38844 KENTUCKY STATE TREASURER KENTUCKY REVENUE CABINET FRANKFORT, KY 40620-0001			TAXING AUTHORITY KY TAX RETURN		X		UNKNOWN	UNKNOWN
Vendor No: 13983 s27038 MID-OHIO VALLEY HEALTH DEPT. ACCOUNTING DEPT. 211 SIXTH ST. PARKERSBURG, WV 26101			TAXING AUTHORITY TAXES / GOVERNMENT		X		UNKNOWN	UNKNOWN

In re **Chi-Chi's of West Virginia, Inc.** Case No. **03-13065-CGC**

Debtor (If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	TOTAL AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY
Vendor No: 14961 s27039 S.F. GREINER SHERIFF OF WOOD COUNTY PO BOX 1985 PARKERSBURG, WV 26102			TAXING AUTHORITY TAXES / GOVERNMENT		X		UNKNOWN	UNKNOWN
Vendor No: s38897 WEST VIRGINA STATE TAX COMMISSIONER WV STATE TAX DEPT INTERNAL AUDITING DIV- BUS REGIS PO BOX 1985 CHARLESTON, WV 25327-1985			TAXING AUTHORITY WV CORP. LICENSE TAX & FEE		X		UNKNOWN	UNKNOWN
Vendor No: 20373 s27041 WEST VIRGINIA ALCOHOLIC BEVERAGE CONTROL 322-70TH STREET SE CHARLESTON, WV 25304-2900			TAXING AUTHORITY TAXES / GOVERNMENT		X		UNKNOWN	UNKNOWN
Vendor No: s38899 WEST VIRGINIA DEPT OF TAX AND REV WV STATE TAX DEPT - INTERNAL AUDITING DIVISION PO BOX 1202 CHARLESTON, WV 25324-1202			TAXING AUTHORITY WV INCOME TAX RETURN		X		UNKNOWN	UNKNOWN
Vendor No: 11816 s27042 WV STATE TAX DEPARTMENT INTERNAL AUDITING DIVISION PO BOX 2666 CHARLESTON, WV 25330-2666			TAXING AUTHORITY TAXES / GOVERNMENT		X		UNKNOWN	UNKNOWN

Sheet no. 4 of 4 sheets attached to Schedule of Creditors Holding Unsecured Priority Claims

Total	$4,243.51 PLUS UNKNOWN	$4,243.51 PLUS UNKNOWN

In re **Chi-Chi's of West Virginia, Inc.**
Debtor

Case No. **03-13065-CGC**
(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and account number, if any, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", including the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Report total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

☐ Check this box if debtor has no creditors holding unsecured nonpriority claims to report on this Schedule F

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Vendor No. S40540 CHI-CHI'S, INC 2701 ALTON PKWY IRVINE, CA 92606-5149			INTERCOMPANY PAYABLE				$4,961,666.00
Vendor No. 17863 S41487 DMX MUSIC 7763 COLLECTIONS CENTER DRIVE CHICAGO, IL 60693			AGREEMENT MISCELLANEOUS				$1,378.23
Vendor No. 15950 S41510 GRAND CENTRAL LIMITED PTNSHP GRAND CENTRAL MALL DEPT L-2031 COLUMBUS, OH 43260			NON-RESIDENTIAL REAL PROPERTY LEASE AGREEMENT RENT / LESSORS				$3,764.17
Vendor No. 12180 S41508 JOHN CHAMBERS MD 1980 ALPHA RD, BOX 10 CHARLESTON, WV 25304			NON-RESIDENTIAL REAL PROPERTY LEASE AGREEMENT RENT / LESSORS				$4,436.66
Vendor No. 12873 S41509 MARY S CHAMBERS 630 WOOD ROAD CHARLESTON, WV 25302			NON-RESIDENTIAL REAL PROPERTY LEASE AGREEMENT RENT / LESSORS				$4,436.66

In re **Chi-Chi's of West Virginia, Inc.** Case No. **03-13065-CGC**

Debtor (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Vendor No. 28141 S41494 AFFORDABLE ASPHALT MAINT CORP PO BOX 207 PARKERSBURG, WV 26102			TRADE PAYABLE MAINTENANCE & SERVICES				$530.00
Vendor No. 378 S41488 AIRBORNE EXPRESS PO BOX 91001 SEATTLE, WA 98111			TRADE PAYABLE FREIGHT / SHIPPING				$52.93
Vendor No. 25818 S41513 AL MARINO INC PO BOX 209 CHARLESTON, WV 25321			TRADE PAYABLE REPAIRS				$428.46
Vendor No. 12686 S41492 ANDREWS FOOD EQUIPMENT,LLC DBA HOBART SALES & SERVICE PO BOX 6837 CHARESTON, WV 25362			TRADE PAYABLE MAINTENANCE & SERVICES				$1,534.08
Vendor No. 34206 S40314 BARBIE BOYD 708 WABARTO WAY NICHOLASVILLE, KY 40356-2820			TRADE PAYABLE EXPENSE REPORTS				$226.56
Vendor No. 32716 S41507 BGC SERVICES 2137 OLD CLUSTER SPRINGS RD SOUTH BOSTON, VA 24592			TRADE PAYABLE PROFESSIONAL SERVICE				$106.00
Vendor No. 37806 S41512 BLAUVELT SIGN CO 422 THIRD ST MARIETTA, OH 45750			TRADE PAYABLE REPAIRS				$812.53
Vendor No. 37531 S41478 BUEBACH OF WV, LLC DBA RESULTS RADIO PO BOX 4739 5 ROSEMAR CIRCLE PARKERSBURG, WV 26104-4739			TRADE PAYABLE ADVERTISING				$780.00

In re **Chi-Chi's of West Virginia, Inc.** Case No. **03-13065-CGC**

Debtor (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Vendor No. 24941 S41501 BUTTON PLUMBING INC ROUTE 2 BOX 378 BELPRE, OH 45714			TRADE PAYABLE MAINTENANCE & SERVICES				$196.10
Vendor No. 13553 S41530 CADLE SANITARY SERVICE, INC. 5221 WALNUT VALLEY DRIVE CROSS LANES, WV 25313			TRADE PAYABLE				$339.20
Vendor No. 14024 S41505 CHAMBER OF COMMERCE BELPRE AREA 713 PARK DRIVE PO BOX 8 BELPRE, OH 45714			TRADE PAYABLE MISCELLANEOUS				$75.00
Vendor No. 35097 S41500 CHARLESTON FILTER SERVICE INC PO BOX 710 ELKVIEW, WV 25071			TRADE PAYABLE MAINTENANCE & SERVICES				$206.70
Vendor No. 10752 S41495 COMM-WORKS INC 2355 POLARIS LN NORTH, STE 120 MINNEAPOLIS, MN 55447			TRADE PAYABLE MAINTENANCE & SERVICES				$337.88
Vendor No. 11861 S41533 COREY BROTHERS INC PO BOX 166 CHARLESTON, WV 25321			TRADE PAYABLE				$39.20
Vendor No. 607 s27008 DAY-TIMERS, INC PO BOX 27001 LEHIGH VALLEY, PA 18002-7001			TRADE PAYABLE SUPPLIES				$77.24
Vendor No. 7713 S41503 DENTAL REVIEW DBA NADENT 355 MAIN ST PO BOX 10 ISLIP, NY 11751			TRADE PAYABLE MAINTENANCE & SERVICES				$125.00

In re **Chi-Chi's of West Virginia, Inc.** Case No. **03-13065-CGC**

Debtor (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Vendor No. 181 S41497 ECOLAB PO BOX 100512 PASADENA, CA 91189-0512			TRADE PAYABLE MAINTENANCE & SERVICES				$300.70
Vendor No. 13327 S41521 FASHION SEAL UNIFORMS PO BOX 932058 ATLANTA, GA 31193-2058			TRADE PAYABLE SUPPLIES				$751.48
Vendor No. 22356 S41525 FRONT LINES SALES, INC. PO BOX 670 LA VERNE, CA 91750			TRADE PAYABLE SUPPLIES				$45.20
Vendor No. 2175 S41516 HOBART SALES & SERVICE PO BOX 1804 1623 GARFIELD PARKERSBURG, WV 26102			TRADE PAYABLE REPAIRS				$273.41
Vendor No. 21150 S41522 J & K DISTRIBUTORS PO BOX 1431 KENNESAW, GA 30156			TRADE PAYABLE SUPPLIES				$411.25
Vendor No. 37789 S41491 JIMMY KEITH DBA J & K LAWN SERVICES 11728 VENADLE AVE CHESAPEAKE, WV 25315			TRADE PAYABLE LANDSCAPERS				$40.00
Vendor No. 26109 S41493 K & K CARPET CARE PO BOX 415 WHEELERSBURG, OH 45694			TRADE PAYABLE MAINTENANCE & SERVICES				$725.62
Vendor No. 37492 S41518 KANAWHA VALLEY MAINTENANCE LLC PO BOX 60009 MALDEN, WV 25306			TRADE PAYABLE REPAIRS				$130.38
Vendor No. 21037 S41499 LOCK AROUND THE CLOCK PO BOX 341 PARKERSBURG, WV 26102			TRADE PAYABLE MAINTENANCE & SERVICES				$224.18

In re **Chi-Chi's of West Virginia, Inc.** Case No. **03-13065-CGC**

Debtor (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Vendor No. 19077 s26943 LOOMIS FARGO INC DEPT CH 10412 PALATINE, IL 60055-0412			TRADE PAYABLE MAINTENANCE & SERVICES				$648.91
Vendor No. 37709 S41514 MARK'S PLUMBING & HEATING INC 66260 STATE ROUTE 124 REEDSVILLE, OH 45772			TRADE PAYABLE REPAIRS				$395.76
Vendor No. 37192 S41517 MORRISON INC 410 COLEGATE DR MARIETTA, OH 45750			TRADE PAYABLE REPAIRS				$246.06
Vendor No. 19514 S41524 NUCO2 INC PO BOX 3328 STUART, FL 34995			TRADE PAYABLE SUPPLIES				$81.16
Vendor No. 14105 S41531 PARKERSBURG NEWS & SENTINEL PO BOX 1787 PARKERSBURG, WV 261021787			TRADE PAYABLE				$188.63
Vendor No. 30809 S41496 PRO REPS WEST CORP 3191-C AIRPORT LOOP AVE COSTA MESA, CA 92626			TRADE PAYABLE MAINTENANCE & SERVICES				$309.00
Vendor No. 17479 S41519 PUBLIC STORAGE INC 7866 TANNER LANE FLORENCE, KY 41042			TRADE PAYABLE STORAGE				$140.80
Vendor No. 16408 S41526 RESULTS SERVICE COMPANY 264 COOPER RIDGE ROAD WILLIAMSTOWN, WV 261879738			TRADE PAYABLE				$1,906.76
Vendor No. 15025 S41498 RON'S PORTA JOHNS INC ROUTE 9 BOX 153C MARIETTA, OH 45750			TRADE PAYABLE MAINTENANCE & SERVICES				$265.00

In re **Chi-Chi's of West Virginia, Inc.** Case No. **03-13065-CGC**

Debtor (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Vendor No. 34426 S41506 SANITARY LINEN SERVICE PO BOX 343 PARKERSBURG, WV 26102			TRADE PAYABLE PROFESSIONAL SERVICE				$988.29
Vendor No. 26875 S41511 SECURITY LIGHTING SERVICE INC 650 PARK STREET G"" HUNTINGTON, WV 25702			TRADE PAYABLE REPAIRS				$1,558.32
Vendor No. 2096 S41515 SECURITY SIGNAL DEVICES 1740 N LEMON STREET ANAHEIM, CA 92801-1007			TRADE PAYABLE REPAIRS				$361.51
Vendor No. 13140 S41532 SHERWIN WILLIAMS 136 PARK SHOPPING CTR PARKERSBURG, WV 26101-1929			TRADE PAYABLE				$110.31
Vendor No. 5109 S41520 SHOES FOR CREWS, INC. 1400 CENTREPARK BLVD,STE 310 WEST PALM BEACH, FL 334017403			TRADE PAYABLE SUPPLIES				$984.48
Vendor No. 14175 S41527 STEERS HEATING & COOLING, INC. 3311 DUDLEY AVE. PARKERSBURG, WV 26104			TRADE PAYABLE				$854.48
Vendor No. 15936 S41490 T&S LAWN-LANDSCAPE 1100 10TH ST VIENNA, WV 26105			TRADE PAYABLE LANDSCAPERS				$238.50
Vendor No. 10973 S41504 TELESCREEN PO BOX 831 ATHENS, AL 35612			TRADE PAYABLE MAINTENANCE & SERVICES				$72.00
Vendor No. 13256 S41529 UNIFIRST CORP PO BOX 911526 DALLAS, TX 75391			TRADE PAYABLE				$693.79

In re **Chi-Chi's of West Virginia, Inc.** Case No. **03-13065-CGC**

Debtor (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Vendor No. 21070 S41489 UNITED PARCEL SERVICE LOCKBOX 577 CAROL STREAM, IL 60132-0577			TRADE PAYABLE FREIGHT / SHIPPING				$31.82
Vendor No. 16703 S41528 UNITED REFRIGERATION INC PO BOX 14845 COLUMBUS, OH 43214-4845			TRADE PAYABLE				$800.00
Vendor No. 24301 S41502 VALLEY PROTEINS INC PO BOX 890008 CHARLOTTE, NC 28289-0008			TRADE PAYABLE MAINTENANCE & SERVICES				$168.00
Vendor No. 3811 S41523 WEST-LITE SUPPLY CO INC 12951 166TH ST CERRITOS, CA 90703			TRADE PAYABLE SUPPLIES				$344.50
Vendor No. 20263 S41480 ALLEGHENY POWER PO BOX 2809 HAGERSTOWN, MD 21741-2809			UTILITY PAYABLE ALL UTILITIES				$2,439.54
Vendor No. 19531 S41479 AMERICAN ELECTRIC POWER PO BOX 24413 CANTON, OH 44701-4413			UTILITY PAYABLE ALL UTILITIES				$2,999.75
Vendor No. 266 S41481 BFI NATIONAL ACCOUNTS P.O. BOX 99917 CHICAGO, IL 60696-7717			UTILITY PAYABLE ALL UTILITIES				$1,107.65
Vendor No. 11925 S41485 CITY OF CHARLESTON MUNICIPAL FEES PO BOX 1026 CHARLESTON, WV 25324-1026			UTILITY PAYABLE ALL UTILITIES				$300.40
Vendor No. 14013 S41484 CITY OF VIENNA TREASURER OFFICE PO BOX 5097 VIENNA, WV 26105-5097			UTILITY PAYABLE ALL UTILITIES				$330.18

In re **Chi-Chi's of West Virginia, Inc.** Case No. **03-13065-CGC**

Debtor (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Vendor No. 8021 S41486 QWEST BUSINESS SERVICES PO BOX 856169 LOUISVILLE, KY 40285-6169			UTILITY PAYABLE ALL UTILITIES				$85.60
Vendor No. 32830 S41483 VERIZON PO BOX 17577 BALTIMORE, MD 21297-0513			UTILITY PAYABLE ALL UTILITIES				$493.09
Vendor No. 11829 S41482 WV-AMERICAN WATER CO PO BOX 580488 CHARLOTTE, NC 28258-0488			UTILITY PAYABLE ALL UTILITIES				$603.21

Sheet no. 8 of 8 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Total $5,004,198.32

In re **Chi-Chi's of West Virginia, Inc.** Case No. **03-13065-CGC**

Debtor (If known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any time share interests.

State nature of debtor's interest in contract, i.e. "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of the lease.

Provide the names and complete mailing addresses of all other parties to each lease or contract described.
NOTE: A party listed on this schedule will not receive notice of the filing of this case unless the party is also scheduled in the appropriate schedule of creditors.

☐ Check this box if debtor has no executory contracts or unexpired leases.

	NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT
1389	GRAND CENTRAL LIMITED PARTNERSHIP GRAND CENTRAL MALL DEPT L-2031 COLUMBUS, OH 43206	EXECUTORY CONTRACT
1390	JOHN CHAMBERS MD 1980 ALPHA ROAD, BOX 10 CHARLESTON, WV 25304	EXECUTORY CONTRACT
1391	MARY S. CHAMBERS 630 WOOD ROAD CHARLESTON, WV 25302	EXECUTORY CONTRACT
1154	IMPERIAL PREMIUM FINANCE 1630 E SHAW AVE STE 160 FRESNO, CA 93710-8109	INSURANCE CARRIER AGREEMENT

In re **Chi-Chi's of West Virginia, Inc.** Case No. **03-13065-CGC**

Debtor (If known)

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and cosigners. In community property states, a married debtor not filling a joint case should report the name and address of the nondebtor spouse on this schedule. Include all names used by the nondebtor spouse during the six years immediately preceding the commencement of this case.

☐ Check this box if debtor has no codebtors

NAME AND ADDDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
CCMR Of Catonsville, Inc 2701 Alton Pkwy Irvine, CA 92606-5149	Wells Fargo Foothill 2450 Colorado Avenue, Suite 3000W Santa Monica, CA 90404
CCMR Of Cumberland, Inc 2701 Alton Pkwy Irvine, CA 92606-5149	Wells Fargo Foothill 2450 Colorado Avenue, Suite 3000W Santa Monica, CA 90404
CCMR Of Frederick, Inc 2701 Alton Pkwy Irvine, CA 92606-5149	Wells Fargo Foothill 2450 Colorado Avenue, Suite 3000W Santa Monica, CA 90404
CCMR Of Greenbelt, Inc 2701 Alton Pkwy Irvine, CA 92606-5149	Wells Fargo Foothill 2450 Colorado Avenue, Suite 3000W Santa Monica, CA 90404
CCMR Of Harford County, Inc 2701 Alton Pkwy Irvine, CA 92606-5149	Wells Fargo Foothill 2450 Colorado Avenue, Suite 3000W Santa Monica, CA 90404
CCMR Of Maryland, Inc 2701 Alton Pkwy Irvine, CA 92606-5149	Wells Fargo Foothill 2450 Colorado Avenue, Suite 3000W Santa Monica, CA 90404
CCMR Of Ritchie Highway, Inc 2701 Alton Pkwy Irvine, CA 92606-5149	Wells Fargo Foothill 2450 Colorado Avenue, Suite 3000W Santa Monica, CA 90404
CCMR Of Timonium, Inc 2701 Alton Pkwy Irvine, CA 92606-5149	Wells Fargo Foothill 2450 Colorado Avenue, Suite 3000W Santa Monica, CA 90404
Chi-Chi's, Inc 2701 Alton Pkwy Irvine, CA 92606-5149	Wells Fargo Foothill 2450 Colorado Avenue, Suite 3000W Santa Monica, CA 90404
CMM Dissolution, Inc 2701 Alton Pkwy Irvine, CA 92606-5149	Wells Fargo Foothill 2450 Colorado Avenue, Suite 3000W Santa Monica, CA 90404

In re **Chi-Chi's of West Virginia, Inc.** Case No. **03-13065-CGC**

Debtor (If known)

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and cosigners. In community property states, a married debtor not filling a joint case should report the name and address of the nondebtor spouse on this schedule. Include all names used by the nondebtor spouse during the six years immediately preceding the commencement of this case.

☐ Check this box if debtor has no codebtors

NAME AND ADDDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
H.H. Of Maryland, Inc 2701 Alton Pkwy Irvine, CA 92606-5149	Wells Fargo Foothill 2450 Colorado Avenue, Suite 3000W Santa Monica, CA 90404
H.H.K. Of Virginia, Inc 2701 Alton Pkwy Irvine, CA 92606-5149	Wells Fargo Foothill 2450 Colorado Avenue, Suite 3000W Santa Monica, CA 90404
Koo Koo Roo Licensing Systems, Inc 2701 Alton Pkwy Irvine, CA 92606-5149	Wells Fargo Foothill 2450 Colorado Avenue, Suite 3000W Santa Monica, CA 90404
Koo Koo Roo, Inc 2701 Alton Pkwy Irvine, CA 92606-5149	Wells Fargo Foothill 2450 Colorado Avenue, Suite 3000W Santa Monica, CA 90404
Maintenance Support Group, Inc 2701 Alton Pkwy Irvine, CA 92606-5149	Wells Fargo Foothill 2450 Colorado Avenue, Suite 3000W Santa Monica, CA 90404
The Hamlet Group, Inc 2701 Alton Pkwy Irvine, CA 92606-5149	Wells Fargo Foothill 2450 Colorado Avenue, Suite 3000W Santa Monica, CA 90404

In re **Chi-Chi's of West Virginia, Inc.**, Case No. **03-13065-CGC**

Debtor

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION

I, Anthony G. Baril, the President and Treasurer of Chi-Chi's of West Virginia, Inc., named as the debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules and that they are true and correct to the best of my knowledge, information, and belief.

Date 11/04/03

Signature

Anthony G. Baril

(print name of individual signing on behalf of debtor)

President and Treasurer

(indicate position or relationship to debtor)

Penalty for making a false statement or concealing property. Fine of up to $500,000 or imprisonment for up to 5 years or both. 18 U.S.C. sec. 152 and 3571.