IN THE UNITED STATES BANKRUPTCY COURT

FOR THE DISTRICT OF DELAWARE

In re:	)	Chapter 11
	)	
CHI-CHI'S, INC., et al.,[1]	)	Case No. 03-13063 (CGC)
	)	[Jointly Administered]
	)	**Related Docket No. 476**
Debtors.	)	

AMENDED NOTICE OF AGENDA OF THE MATTERS SCHEDULED FOR HEARING ON FEBRUARY 17, 2004 AT 11:00 A.M. (EASTERN TIME)

PLEASE NOTE THAT THE HEARING WILL BE HELD AT THE FOLLOWING LOCATION:

824 N. MARKET STREET
3RD FLOOR COURTROOM
WILMINGTON, DELAWARE

UNCONTESTED MATTERS GOING FORWARD:

1. Emergency Motion For Order Authorizing The Debtors To Settle Claims and Pay Certain Medical and Related Expenses at One of Their Restaurants, Pursuant to Sections 105(a) and 363(b) of the Bankruptcy Code and Federal Rule of Bankruptcy Procedure 9019 (Filed November 19, 2003, Docket No. 252)

   Related Documents:

   (a) Supplement to Emergency Motion to Order Authorizing the Debtors to Pay Medical and Related Expenses Resulting from Hepatitis Outbreak Pursuant to Sections 105(a) and 363(b) of the Bankruptcy Code and Federal Rule of Bankruptcy Procedure 9019 (Filed November 25, 2003, Docket No. 272)

   (b) [signed] Interim Order Granting Emergency Motion for Order Authorizing Debtors to Settle Claims and Pay Certain Medical and Related Expenses, Pursuant to Sections 105(a) and 363(b) of the Bankruptcy Code and Federal Rule of Bankruptcy Procedure 9019 (Entered December 12, 2003; Docket No. 315)

[1] The Debtors consist of the following entities: Chi-Chi's, Inc., CCMR of Cantonsville, Inc., CCMR of Cumberland, Inc., CCMR of Frederick, Inc., CCMR of Greenbelt, Inc., CCMR of Harford County, Inc., CCMR of Maryland, Inc., CCMR of Ritchie Highway, Inc., CCMR of Timonium, Inc., Chi-Chi's of West Virginia, Inc., CMM Dissolution, Inc., Koo Koo Roo, Inc., Maintenance Support Group, Inc., Koo Koo Roo Licensing Systems, Inc., the Hamlet Group, Inc., H.H. of Maryland, Inc. and H.H.K. of Virginia.

Objection/Response Deadline: None.

Objections/Responses: Informal objections have been raised by various parties during the two telephonic hearings held on this matter. The Debtors are attempting to resolve these informal objections.

Status: This matter is going forward.

2. Motion of Debtors for Order Authorizing the Debtors to Compensate Certain Professionals Utilized in the Ordinary Course of the Debtors' Business (Filed January 6, 2004; Docket No. 373)

Related Documents:

(a) Notice of Filing Revised Exhibit "A" to Motion for Order Authorizing the Debtors to Compensate Certain Professionals Utilized in the Ordinary Course of the Debtors' Business (Filed January 29, 2004; Docket No. 447)

Objection Deadline: January 24, 2004 at 4:00 p.m.

Status: This matter is going forward.

CONTESTED MATTERS GOING FORWARD:

3. Motion of Georgiann Ammon for Relief from Stay (Filed December 19, 2003; Docket No. 335)

Objection/Response Deadline: January 5, 2004 at 4:00 p.m.
(Extended to January 15, 2004 at 12:00 Noon for Debtors)

Objections/Responses:

(a) Committee's Objection to the Motions of Georgiann Ammon, Richard Miller and Linda Miller for Relief from the Automatic Stay (Filed January 15, 2004; Docket No. 410)

(b) Debtors' (A) Joinder to Objection of the Committee to the (I) Motion of Richard Miller and Linda Miller for Relief from the Automatic Stay, and (II) Motion of Georgiann Ammon for Relief from the Automatic Stay; and (B) Objection to the Stay Motions (Filed January 15, 2004; Docket No. 411)

Status: This matter is going forward.

4. Motion of Preit-Rubin, Inc., as Agent for PR Beaver Valley Limited Partnership, for an Order Pursuant to 11 U.S.C. Section 362(d) Granting Relief from the Automatic Stay to Exercise Its State Law Rights and Remedies Regarding the Leased Premises Located at Unit #600, Beaver Valley Mall, Monaca, Pennsylvania (Filed January 13, 2004; Docket No. 397)

Objection/Response Deadline: February 10, 2004 at 4:00 p.m.
(Extended to February 12 , 2004 at 4:00 p.m. for Debtors)

Objection/Responses: None to date.

Status: The Debtors have been informed that the movant is withdrawing this motion.

5. Motion of Richard Miller, Linda Miller and Georgiann Ammon, *et al.* for Examination of the Debtor Pursuant to Rule 2004 of the Bankruptcy Procedure (Filed January 22, 2004; Docket No. 427)

Related Documents:

(a) Motion to Shorten Notice (Filed January 22, 2004; Docket No. 428)

Objection/Response Deadline: January 29, 2004 at 4:00 p.m.

Objections/Responses: None to Date.

Status: This matter is going forward.

6. Joint Motion of Paul Alford, *et al.* for Relief from Automatic Stay (Filed January 27, 2004; Docket No. 439)

Related Documents:

(a) Proposed Order Granting Motion of Paul Alford *et al.* for Relief from the Automatic Stay (Filed January 28, 2004; Docket No. 444)

Objection/Response Deadline: February 9, 2004 at 4:00 p.m. (Extended to February 12, 2004 for Debtors)

Objection/Responses:

(a) **Committee's Objection to the Joint Motion for Relief from Automatic Stay (Filed February 9, 2004; Docket No. 479)**

Status: This matter is going forward.

7. Application for Order Under U.S.C. Section 327(a) and Fed. R. Bankr. P. 2014 Authorizing Employment and Retention of Commercial Liquidators of America as Liquidator for Certain of the Debtor's Personal Property (Filed January 28, 2004; Docket No. 445)

Related Documents:

(a) Notice of Application for Order Under U.S.C. Section 327(a) and Fed. R. Bankr. P. 2014 Authorizing Employment and Retention of Commercial Liquidators of America as Liquidator for Certain of the Debtor's Personal Property and Motion to Shorten (Filed January 30, 2004; Docket No. 454)

Objection/Response Deadline: February 6, 2004 at 4:00 p.m.

Objection/Responses: None to date.

Status: This matter is going forward.

8. Debtor's Motion for Order Authorizing Debtor to Sell Certain Personal Property Free and Clear of Liens and Encumbrances (Filed January 28, 2004; Docket No. 446)

Related Documents:

(a) Notice of Motion for Order Authorizing Debtor to Sell Certain Personal Property Free and Clear of Liens and Encumbrances (Filed January 30, 2004; Docket No. 457)

Objection/Response Deadline: February 6, 2004 at 4:00 p.m.

Objection/Responses:

(a) **Limited Objection of SDG Macerich Properties, L.P. to (1) the Motion of Debtors for Order Establishing Procedures for the Sale Free and Clear of Liens and (2) Motion for Order Authorizing the Debtors to Sell Certain Personal Property Free and Clear of Liens and Encumbrances (Filed February 9, 2004; Docket No. 478)**

Status: This matter is going forward.

9. Motion of Debtors for Order Establishing Procedures for the Sale Free and Clear of Liens and Encumbrances of Personal Property (Filed January 29, 2004; Docket No. 452)

Objection/Response Deadline: February 9, 2004 at 4:00 p.m.

Objection/Responses:

(a) **Limited Objection of SDG Macerich Properties, L.P. to (1) the Motion of Debtors for Order Establishing Procedures for the Sale Free and Clear of Liens and (2) Motion for Order Authorizing the Debtors to Sell Certain Personal Property Free and Clear of Liens and Encumbrances (Filed February 9, 2004; Docket No. 478)**

Status: This matter is going forward.

10. Debtors' Motion for Order Pursuant to Sections 365 and 554 of the Bankruptcy Code Authorizing and Approving Procedures for the Rejection of Executory Contracts and Unexpired Leases of Nonresidential Real Property and Abandonment of Property of the Debtors (Filed January 30, 2004; Docket No. 455)

Objection/Response Deadline: February 9, 2004 at 4:00 p.m.

Objection/Responses:

(a) **Limited Objection to Debtor's Motion for Order Pursuant To Section 365 and 554 of the Bankruptcy Code Authorizing and Approving Procedures for the Rejection of Executory Contracts and Unexpired Leases of Nonresidential Real Property and Abandonment of Property of the Debtors [Filed by Westfield America, Inc.] (Filed February 9, 2004; Docket No. 477)**

(b) **Limited Objection of SDG Macerich Properties, L.P. to Debtor's Motion for Order Pursuant To Section 365 and 554 of the Bankruptcy Code Authorizing and Approving Procedures for the Rejection of Executory Contracts and Unexpired Leases of Nonresidential Real Property and Abandonment of Property of the Debtors (Filed February 9, 2004; Docket No. 480)**

(c) **Objection of General Growth Management, Inc., Kravco Company and Developers Diversified Realty Corporation. to Debtor's Motion for Order Pursuant To Section 365 and 554 of the Bankruptcy Code Authorizing and Approving Procedures for the Rejection of Executory Contracts and Unexpired Leases of Nonresidential Real Property and Abandonment of Property of the Debtors (Filed February 9, 2004; Docket No. 481)**

(d) **Objection of Inland Southeast West Springfield, L.L.C. . to Debtor's Motion for Order Pursuant To Section 365 and 554 of the Bankruptcy Code Authorizing and Approving Procedures for the Rejection of Executory Contracts and Unexpired Leases of Nonresidential Real Property and**

Abandonment of Property of the Debtors (Filed February 9, 2004; Docket No. 482)

Status: This matter is going forward.

11. Debtors' Motion for Entry of an Order Pursuant to Section 365(a) of the Bankruptcy Code Authorizing the Debtor's Rejection of Certain Unexpired Leases and a Certain Executory Contract Effective January 31, 2004 (Filed January 30, 2004; Docket No. 456)

Objection/Response Deadline: February 9, 2004 at 4:00 p.m.

Objection/Responses: None to date.

Status: This matter is going forward.

12. Debtors' Motion for Order (A) Authorizing the Sale of Assets Free and Clear of All Liens, Claims, Rights, Interests and Encumbrances Subject to Higher or Better Bids; and (B) Authorizing the Assumption and Assignment of Executory Contracts and Unexpired Leases (Filed January 30, 2004; Docket No. 459)

Related Documents:

(a) [signed] Order: (A) Approving Sale Procedures and Bid Protections in Connection with Sale of Certain Assets Owned by the Debtors; (B) Approving Assumption and Assignment Procedures for Executory Contracts and Leases; (C) Scheduling an Auction and Hearing to Consider Approval of the Sale; (D) Approving Notice of Auction and Hearing on Approval of Sale; (E) Approving Break-Up Fee; and (F) Granting Related Relief (Entered January 16, 2004; Docket No. 416)

(b) Notice of the Auction and Sale Hearing (Filed January 30, 2004; Docket No. 460)

(c) Sale Procedures (Filed January 30, 2004; Docket No. 461)

(d) [signed] Order Shortening Notice (Entered February 2, 2004; Docket No. 463)

(e) Notice of Debtors' Motion for Order (A) Authorizing the Sale of Assets Free and Clear of All Liens, Claims, Rights, Interests and Encumbrances Subject to Higher Bids; and (B) authorizing the Assumption and

Assignment of Executory Contracts and Unexpired Leases (Filed February 2, 2004; Docket No. 465)

(f) Notice of Potential Assumption and Assignment of certain Executory Contracts and Unexpired Leases (Filed February 2, 2004; Docket No. 467)

(g) Notice Pursuant to Section 10.6(a) of the Asset Purchase Agreement between the Debtors and John T. Murray and Joseph Menter, Jr. Regarding Designee Leases (Filed February 3, 2004; Docket No. 472)

Objection/Response Deadline: February 13, 2004 at 4:00 p.m. *except* with respect to objections and responses regarding adequate assurances of future performance under 11 U.S.C. Section 365(f)(2)(B) which shall be filed and served so the objection is RECEIVED by February 16, 2004 at 4:00 p.m. prevailing Eastern time

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Objection/Responses: None to date.

Status: The Debtors request that this matter be continued to a hearing scheduled on March 1, 2004 at 1:30 p.m. prevailing Mountain Time (3:30 p.m. prevailing Eastern Time).

Dated: February 13, 2004

PACHULSKI, STANG, ZIEHL, YOUNG, JONES & WEINTRAUB P.C.

Rachel L. Werkheiser

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Counsel for Debtors and Debtors in Possession

IN THE UNITED STATES BANKRUPTCY COURT

FOR THE DISTRICT OF DELAWARE

In re:	)	Chapter 11
	)	
CHI-CHI'S, INC., et al.,[1]	)	Case No. 03-13063
	)	[Jointly Administered]
	)	
Debtors.	)	

AFFIDAVIT OF SERVICE

STATE OF DELAWARE)
) ss
COUNTY OF NEW CASTLE)

Louise L. Tuschak, being duly sworn according to law, deposes and says that she is employed by the law firm of Pachulski, Stang, Ziehl, Young, Jones & Weintraub P.C., counsel for the Debtors, in the above-captioned action, and that on the 13th day of February 2004, she caused a copy of the following documents to be served upon the attached service lists in the manner indicated:

AMENDED NOTICE OF AGENDA OF THE MATTERS SCHEDULED FOR HEARING ON FEBRUARY 17, 2004 AT 11:00 A.M. (EASTERN TIME)

Louise L. Tuschak

Sworn to and subscribed before
me this 13th day of February 2004

Notary Public Mary E. Corcoran

My Commission Expires: 11/4/05

MARY E. CORCORAN
STATE OF DELAWARE
NOTARY PUBLIC
My Commission Expires Nov. 4, 2005

[1] The Debtors consist of the following entities: : Chi-Chi's, Inc., CCMR of Cantonsville, Inc., CCMR of Cumberland, Inc., CCMR of Frederick, Inc., CCMR of Greenbelt, Inc., CCMR of Harford County, Inc., CCMR of Maryland, Inc., CCMR of Ritchie Highway, Inc., CCMR of Timonium, Inc., Chi-Chi's of West Virginia, Inc., CMM Dissolution, Inc., Koo Koo Roo, Inc., Maintenance Support Group, Inc., Koo Koo Roo Licensing Systems, Inc., the Hamlet Group, Inc., H.H. of Maryland, Inc. and H.H.K. of Virginia.

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Chi-Chi's Local Counsel Service List
February 17, 2004 Hearing
Case No. 03-13063
February 5, 2004
Document No. 87027
018 – Hand Delivery

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