IN THE UNITED STATES BANKRUPTCY COURT

FOR THE DISTRICT OF DELAWARE

In re:	)	Chapter 11
CHI-CHI'S, INC., et al., [1]	)	Case No. 03-13063 (JLP)
	)	(Jointly Administered)
Debtors.	)	
	)	**Related Docket No. ____**

ORDER APPROVING COMPROMISES AND SETTLEMENTS WITH HEPATITIS A CLAIMANTS

Upon consideration of the Debtor's Third Motion for Order Approving Compromises and Settlements with Hepatitis A Claimants (the "Motion"), pursuant to section 362 of title 11 of the United States Code (the "Bankruptcy Code") and rule 9019(a) of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules") filed by Chi-Chi's, Inc., one of the above-captioned debtors and debtors in possession (the "Debtor"); and it appearing that the relief requested in the Motion is in the best interests of the Debtor, its estate, creditors and other parties in interest, and may be authorized pursuant to Bankruptcy Rule 9019(a); and notice of the Motion having been provided to the Office of the United States Trustee, the Official Committee of Unsecured Creditors, the Hepatitis A Claimants or their counsel, if applicable, the Insurers, as well as those parties who have requested notice pursuant to Bankruptcy Rule 2002; and it

[1] The Debtors consist of the following entities: Chi-Chi's, Inc., CCMR of Catonsville, Inc., CCMR of Cumberland, Inc., CCMR of Frederick, Inc., CCMR of Greenbelt, Inc., CCMR of Harford County, Inc., CCMR of Maryland, Inc., CCMR of Ritchie Highway, Inc., CCMR of Timonium, Inc., Chi-Chi's of West Virginia, Inc., CMM Dissolution, Inc., Koo Koo Roo, Inc., Maintenance Support Group, Inc., Koo Koo Roo Licensing Systems, Inc., The Hamlet Group, Inc., H.H. of Maryland, Inc., and H.H.K. of Virginia, Inc.

appearing that no other or further notice need be given; and after due deliberation and sufficient cause appearing therefore, it is hereby

ORDERED that the Motion is GRANTED; and it is further

ORDERED that the Settlement Agreements 1-19, more particularly described in the Motion, entered into between the Debtor and the Hepatitis A Claimants are APPROVED; and it is further

ORDERED that this Court retains jurisdiction with respect to all matters arising from or related to the implementation of this Order.

Dated: _____, 2004

_____
The Honorable John L. Peterson
United States Bankruptcy Judge