

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	Chapter 11
)	
CHI-CHI'S, INC., <i>et al.</i> ,)	Case No. 03-13063 (JLP)
)	
Debtors.)	(Jointly Administered)

Re: Docket No. 773

CERTIFICATE OF NO OBJECTION

The undersigned hereby certifies that, as of the date hereof, she has received no answer, objection or other responsive pleading to the **Interim Application of Ernst & Young, LLP,¹ Financial Advisor to The Official Committee of Unsecured Creditors, For Compensation and Reimbursement of Expenses For The Period March 1, 2004 Through March 1, 2004** (the "Application") filed on May 18, 2004.

The undersigned further certifies that she has reviewed the Court's docket in this case and no answer, objection or other responsive pleading to the Application appears thereon. Pursuant to the Notice of Fourth Quarterly Application, objections were to be filed and served no later than **June 8, 2004 at 4:00 p.m.**

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¹ Not Ernst & Young, *LLC*, who are also filers in this Case.

Pursuant to the Administrative Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals (the "Order") [Docket No. 175] the Debtors are authorized to pay JSH for services rendered in the amount of \$19,828.00. No expenses were requested in the Application.

Dated: February 7, 2005

JASPAN SCHLESINGER HOFFMAN LLP

By: /s/ Laurie Schenker Polleck
Laurie Schenker Polleck (No. 4300)
913 North Market Street, 12th Floor
Wilmington, DE 19801
Telephone: (302) 351-8000
Facsimile: (302) 351-8010

Co-Counsel for the Official
Committee of Unsecured Creditors