

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:) Chapter 11
)
CHI-CHI'S, INC., <i>et al.</i> ,) Case No. 03-13063 (JLP)
)
Debtors.) (Jointly Administered)
)
) Related Docket No. 773

**ORDER GRANTING NOTICE OF INTERIM APPLICATION OF ERNST & YOUNG
LLP, FINANCIAL ADVISOR TO THE OFFICIAL COMMITTEE OF UNSECURED
CREDITORS, FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR
THE PERIOD MARCH 1, 2004 THROUGH MARCH 31, 2004**

Upon the Interim Application of Ernst & Young LLP("E&Y"), Financial Advisor to the Official Committee of Unsecured Creditors in Chi-Chi's, Inc., *et al.* (the "Debtors"), for allowance of compensation and reimbursement of expenses for the period March 1, 2004 through March 31, 2004 (the "Fee Period"); and adequate notice of the Application, and any hearing on the Application, having been given, it is hereby

ORDERED, that E&Y is allowed an award of compensation for professional services rendered during the Fee Period in the amount of \$19,858.00;

ORDERED, that the Debtors are authorized and directed to pay E&Y the amounts set awarded herein to the extent such compensation which remain unpaid within five (5) business days after entry of this Order.

Dated: February____, 2005

United States Bankruptcy Judge