

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re:	)	Chapter 11
CCMR OF FREDERICK, INC.	)	Case No. 03-13068
Debtor.	)	
	)	
	)	
	)	
	)	
	)	
	)	

**SCHEDULES OF ASSETS AND LIABILITIES  
FOR  
CCMR OF FREDERICK, INC.**

Irell & Manella, LLP  
William Lobel  
Alan Friedman  
Mike Neue  
John Schafer  
840 Newport Center Drive, Suite 400  
Newport Beach, CA 92660

Pachulski, Stang, Ziehl, Young, Jones & Weintraub, P.C.  
(Co Counsel)  
Laura Davis Jones  
Bruce Grohsgal  
Sandra McLamb  
Rachel Werkheiser  
919 N. Market Street, 16<sup>th</sup> Floor  
P.O. Box 8705  
Wilmington, DE 19899-8705

Counsel for the Debtor and  
Debtor in Possession

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE**

<b>In re: CCMR of Frederick, Inc. a Kentucky Corporation</b>	<b>Case No. 03-13068</b>
<b>Debtor.</b>	<b>Chapter 11</b>

**General Notes<sup>1</sup> Regarding  
Schedules A, B, D, E, F, G and H**

CCMR of Frederick, Inc. ("Debtor")<sup>2</sup> submits its Schedules of Assets and Liabilities and Statement Of Financial Affairs pursuant to 11 U.S.C. § 521 and Federal Rule of Bankruptcy Procedure 1007. The Schedules and Assets and Liabilities ("Schedules") and Statement of Financial Affairs ("Statement") have been prepared by the Debtor's management and are unaudited. Management of the Debtor has made reasonable effort to ensure that the Schedules and Statement are accurate and complete based on information that was available at the time of preparation. The subsequent receipt or discovery of information may result in material changes in financial data contained in the Schedules and Statement. Except as noted, the assets and liability data contained in the Schedules and Statement are as of the close of business October 7, 2003. On October 8, 2003, the Debtor commenced its Chapter 11 case (the "Commencement Date"). The Debtor reserves the rights to amend its Schedules and Statement as necessary or appropriate.

It would be prohibitively expensive and unduly burdensome to obtain current market valuations of the Debtor's property interests. Accordingly, unless otherwise indicated the Schedules reflect the, net book value, rather than current market value, of the Debtor's property interests.

Any failure to designate a claim on the Schedules as "disputed", "contingent", or "unliquidated" does not constitute an admission by the Debtor that such amount is not "disputed", "contingent", or "unliquidated". The Debtor reserves the right to dispute, or to assert offsets or defenses to, any claim reflected on its Schedules as to amount, liability or classification, or to otherwise subsequently designate any claim as "disputed", "contingent", or "unliquidated". Amounts do not indicate an admission of an allowed claim amount.

The Debtor has made every effort to allocate liabilities between pre-commencement date debts and post-commencement date debts, as well as among the Debtor's subsidiaries, based on the information and

---

<sup>1</sup> These general notes are in addition to the specific notes set forth in the related Schedules hereinafter.

<sup>2</sup> The Debtors consist of the following entities: Chi-Chi's, Inc., CCMR of Catonsville, Inc., CCMR of Cumberland, Inc., CCMR of Frederick, Inc., CCMR of Greenbelt, Inc., CCMR of Harford County, Inc., CCMR of Maryland, Inc., CCMR of Ritchie Highway, Inc., CCMR of Timonium, Inc., Chi-Chi's of West Virginia, Inc., CMM Dissolution, Inc., Koo Koo Roo, Inc., Maintenance Support Group, Inc., Koo Koo Roo Licensing Systems, Inc., The Hamlet Group, Inc., H.H. of Maryland, Inc., and H.H. K. of Virginia, Inc.

research that was conducted in connection with the preparation of the Schedules and Statement. As additional information becomes available and further research is conducted, the allocation of liabilities between pre-commencement date and post-commencement date periods or among the Debtor's subsidiaries may change.

The Debtor utilizes a consolidated cash management system. The Schedules may not reflect payments by an affiliated debtor or non-debtor parent company on behalf of this Debtor, as well as payments between debtor and non-debtor affiliates.

The claims of individual creditors for, among other things, merchandise, goods, services, or taxes are listed as either the lower of the amounts invoiced by such creditor or the amounts entered on the Debtor's books and records and may not reflect credits or allowances due from such creditors to the Debtor. The Debtor reserves all of its rights with respect to any such credits and allowances.

The Debtor may be entitled to tax refunds for Federal, State and Local income taxes, sales and use taxes, property taxes, payroll taxes and other taxes. To the extent that the Debtor determines it is entitled to receive any refunds, which are not presently included in its responses on Schedule B, the Debtor reserves the right to amend Schedule B as necessary.

The Debtor reserves the right to dispute or challenge the validity of any lien purported to be granted and/or perfected by a secured creditor listed on Schedule D. Moreover, although the Debtor has scheduled claims of creditor(s) as secured claims, no current valuation of the Debtor's assets in which such creditors may have a lien has been undertaken, and the Debtor reserves all rights to dispute or challenge the secured nature of any such creditor's claim or the characterization of the structure of any transaction, or any document or instrument related to such creditor's claim.

Certain of the Debtor's agreements listed on Schedule G may be in the nature of conditional sales agreements or secured financings. No attempt has been made to identify such agreements for purposes of including them on Schedule D. The Debtor's failure to designate a claim on Schedule D as "contingent," "unliquidated" or "disputed" does not constitute an admission by the Debtor that such claim is not "contingent", "unliquidated", or "disputed", and the Debtor reserves the right to dispute, or to assert offsets or defenses to, any claims reflected on Schedule D as to amount, liability, classification or otherwise and to subsequently designate any such claim as "disputed", "contingent" or "unliquidated".

#### **General Notes Regarding Schedule E**

Schedule E does not include certain general accruals for liabilities, which are carried on the Debtor's books and records as of the Commencement Date. Such accruals are general estimates and do not represent specific claims as of the Commencement Date.

The Bankruptcy Court has approved the payment of certain unsecured priority claims against the Debtor including, without limitation, certain claims of employees for wages, salaries, contributions to employee benefit plans, reimbursement of business expenses, certain tax obligations, and other claims.

#### **General Notes Regarding Schedule F**

Schedule F does not include certain general accruals for liabilities, which are carried on the Debtor's books and records as of the Commencement Date. Such accruals are general estimates and do not represent specific claims as of the Commencement Date.

Schedule F does not include certain deferred charges or deferred liabilities. Such amounts are, however, reflected on the Debtor's books and records as required in accordance with Generally Accepted Accounting Principals (GAAP).

The Bankruptcy Court has approved the payment of certain unsecured non-priority claims against the Debtor including, without limitation, certain claims of the Debtor's vendors and service providers, in the amount of \$700,000.

#### **General Notes Regarding Schedule G (Executory Contracts)**

Inclusion of an item in Schedule G does not constitute the Debtor's admission or characterization of the listed agreements as either executory contracts and leases or true leases, as opposed to financing agreements. The Debtor has yet to complete its review of the listed agreements and, therefore, reserves all rights with respect to the listed agreements. The Debtor further reserves the right to amend this Schedule G as necessary.

#### **General Notes Regarding Intercompany Claims**

The Debtor has undertaken a reconciliation of all intercompany transactions, and based on analyses completed to date, such obligations/receivables are included in these Schedules and the Statement. The Debtor reserves the right to amend the Schedules and the Statement to reflect, as necessary, changes or corrections after such reconciliation.

#### **General Notes Regarding Bank Account Balances**

All bank account balances as stated herein are as of the close of business October 7, 2003.

**UNITED STATES BANKRUPTCY COURT**  
**District of Delaware**

**In re: CCMR of Frederick, Inc.**

**Case No. 03-13068-CGC**

**SUMMARY OF SCHEDULES**

Indicate as to each schedule whether the schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, C, D, E, F, G, and H in the boxes provided. Add the amounts from Schedules A and B to determine the amount of the debtor's assets. Add the amounts of Schedules D, E, and F to determine the total amount of the debtor's liabilities.

Name of Schedule	Attached (YES/NO)	No. of Sheets	Amounts Scheduled		
			Assets	Liabilities	Other
A - Real Property	Yes	1	\$0		
B - Personal Property	Yes	18	\$393,369		
C - Property Claimed as Exempt	Yes	1			
D- Creditors Holding Secured Claims	Yes	1		\$14,100,000	
E - Creditors Holding Unsecured Priority Claims	Yes	3		\$1,051	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	5		\$957,217	
G - Executory Contracts and Leases	Yes	1			
H - Codebtors	Yes	2			
I - Current Income of Individual Debtor(s)	No				N/A
J- Current Expenses of Individual Debtor(s)	No				N/A
<b>Total Number of Sheets in ALL Schedules</b>		<b>32</b>			
		<b>Total Assets</b>	<b>\$393,369</b>		
		<b>Total Liabilities</b>		<b>\$15,058,268</b>	

**SCHEDULE A - REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a co-tenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, or both own the property by placing an 'H', 'W', 'J', or 'C' in the column labeled 'Husband, Wife, Joint or Community.' If the debtor holds no interest in real property, write 'None' under 'Description and Location of Property.'

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G- Executory Contracts and Unexpired Leases.

If any entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write 'None' in the column labeled 'Amount of Secured Claim.'

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY		AMOUNT OF SECURED CLAIM
			CURRENT MARKET VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	
None				

### SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community". If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property".

TYPE OF PROPERTY	NONE -----	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY  -----
			CURRENT MARKET VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
01 CASH ON HAND.	<input type="checkbox"/>	REGISTER FUNDS	\$1,500.00
02 CHECKING, SAVINGS OR OTHER FINANCIAL ACCOUNTS, CERTIFICATES OF DEPOSIT, OR SHARES IN BANKS, SAVINGS AND LOAN, THRIFT, BUILDING AND LOAN, AND HOMESTEAD ASSOCIATIONS, OR CREDIT UNIONS, BROKERAGE HOUSES, OR COOPERATIVES.	<input type="checkbox"/>	SEE ATTACHED RIDER B.2	\$8,775.41
03 SECURITY DEPOSITS WITH PUBLIC UTILITIES, TELEPHONE COMPANIES, LANDLORDS, AND OTHERS.	<input type="checkbox"/>	LIQUOR VENDORS DEPOSIT	\$2,500.00
04 HOUSEHOLD GOODS AND FURNISHINGS, INCLUDING AUDIO, VIDEO, AND COMPUTER EQUIPMENT.	<input type="checkbox"/>	NOT APPLICABLE	

In re **CCMR of Frederick, Inc.**  
Debtor

Case No. **03-13068-CGC**  
(If known)

**SCHEDULE B - PERSONAL PROPERTY  
(Continuation Sheet)**

TYPE OF PROPERTY	<div>NONE</div> <div>-----</div> <div>DESCRIPTION AND LOCATION OF PROPERTY</div>	<div>HUSBAND, WIFE, JOINT OR COMMUNITY</div> <div>-----</div> <div>CURRENT MARKET VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION</div>
05 BOOKS, PICTURES AND OTHER ART OBJECTS, ANTIQUES, STAMP, COIN, RECORD, TAPE, COMPACT DISC, AND OTHER COLLECTIONS OR CLLECTIBLES.	<input checked="" type="checkbox"/>	
06 WEARING APPAREL.	<input type="checkbox"/> NOT APPLICABLE	
07 FURS AND JEWELRY.	<input type="checkbox"/> NOT APPLICABLE	
08 FIREARMS AND SPORTS, PHOTOGRAPHIC, AND OTHER HOBBY EQUIPMENT.	<input type="checkbox"/> NOT APPLICABLE	
09 INTERESTS IN INSURANCE POLICIES. NAME INSURANCE COMPANY OF EACH POLICY AND ITEMIZE SURRENDER OR REFUND VALUE OF EACH.	<input type="checkbox"/> SEE ATTACHED RIDER B.9	UNDETERMINED
10 ANNUITIES. ITEMIZE AND NAME EACH INSURER.	<input checked="" type="checkbox"/>	
11 INTERESTS IN IRA, ERISA, KEOGH, OR OTHER PENSION OR PROFIT SHARING PLANS. ITEMIZE.	<input checked="" type="checkbox"/>	



In re **CCMR of Frederick, Inc.**  
Debtor

Case No. **03-13068-CGC**  
(If known)

**SCHEDULE B - PERSONAL PROPERTY**  
**(Continuation Sheet)**

TYPE OF PROPERTY	NONE -----	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	
			CURRENT MARKET VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	
12 STOCK AND INTERESTS IN INCORPORATED BUSINESSES. ITEMIZE.	<input checked="" type="checkbox"/>			
13 INTERESTS IN PARTNERSHIPS OR JOINT VENTURES. ITEMIZE.	<input checked="" type="checkbox"/>			
14 GOVERNMENT AND CORPORATE BONDS AND OTHER NEGOTIABLE AND NON-NEGOTIABLE INSTRUMENTS.	<input checked="" type="checkbox"/>			
15 ACCOUNTS RECEIVABLE.	<input type="checkbox"/>	CREDIT CARD RECEIVABLES		\$13,590.00
16 ALIMONY, MAINTENANCE, SUPPORT, AND PROPERTY SETTLEMENTS TO WICH THE DEBTOR IS OR MAY BE ENTITLED. GIVE PARTICULARS.	<input type="checkbox"/>	NOT APPLICABLE		
17 OTHER LIQUIDATED DEBTS OWING DEBTOR INCLUDE TAX REFUNDS. GIVE PARTICULARS.	<input checked="" type="checkbox"/>			

In re **CCMR of Frederick, Inc.**  
Debtor

Case No. **03-13068-CGC**  
(If known)

**SCHEDULE B - PERSONAL PROPERTY  
(Continuation Sheet)**

TYPE OF PROPERTY	<div>NONE</div> <div>-----</div> <div>DESCRIPTION AND LOCATION OF PROPERTY</div>	<div>HUSBAND, WIFE, JOINT OR COMMUNITY</div> <div>-----</div> <div>CURRENT MARKET VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION</div>
18 EQUITABLE OR FUTURE INTERESTS, LIFE ESTATES, AND RIGHTS OR POWERS EXERCISABLE FOR THE BENEFIT OF THE DEBTOR OTHER THAN THOSE LISTED IN SCHEDULE OF REAL PROPERTY.	<input checked="" type="checkbox"/>	
19 CONTINGENT AND NON-CONTINGENT INTERESTS IN ESTATE OF A DECEDENT, DEATH BENEFIT PLAN, LIFE INSURANCE POLICY, OR TRUST.	<input checked="" type="checkbox"/>	
20 OTHER CONTINGENT AND UNLIQUIDATED CLAIMS OF EVERY NATURE, INCLUDING TAX REFUNDS, COUNTERCLAIMS OF THE DEBTOR, AND RIGHTS TO SETOFF CLAIMS. GIVE ESTIMATED VALUE OF EACH.	<input checked="" type="checkbox"/>	
21 PATENTS, COPYRIGHTS, AND OTHER INTELLECTUAL PROPERTY. GIVE PARTICULARS.	<input checked="" type="checkbox"/>	
22 LICENSES, FRANCHISES, AND OTHER GENERAL INTANGIBLES. GIVE PARTICULARS.	<input type="checkbox"/> SEE ATTACHED RIDER B.22	UNDETERMINED

In re **CCMR of Frederick, Inc.**  
Debtor

Case No. **03-13068-CGC**  
(If known)

**SCHEDULE B - PERSONAL PROPERTY  
(Continuation Sheet)**

TYPE OF PROPERTY	NONE -----	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY
			----- CURRENT MARKET VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
23 AUTOMOBILES, TRUCKS, TRAILERS, AND OTHER VEHICLES.	<input checked="" type="checkbox"/>		
24 BOATS, MOTORS, AND ACCESSORIES.	<input checked="" type="checkbox"/>		
25 AIRCRAFT AND ACCESSORIES.	<input checked="" type="checkbox"/>		
26 OFFICE EQUIPMENT, FURNISHINGS, AND SUPPLIES.	<input checked="" type="checkbox"/>		
27 MACHINERY, FIXTURES, EQUIPMENT AND SUPPLIES USED IN BUSINESS.	<input type="checkbox"/>	SEE ATTACHED RIDER B.27	\$85,290.03
28 INVENTORY.	<input type="checkbox"/>	SEE ATTACHED RIDER B.28	\$9,867.00
29 ANIMALS.	<input type="checkbox"/>	NOT APPLICABLE	
30 CROPS - GROWING OR HARVESTED. GIVE PARTICULARS.	<input type="checkbox"/>	NOT APPLICABLE	
31 FARMING EQUIPMENT AND IMPLEMENTS.	<input type="checkbox"/>	NOT APPLICABLE	

In re **CCMR of Frederick, Inc.**  
Debtor

Case No. **03-13068-CGC**  
(If known)

**SCHEDULE B - PERSONAL PROPERTY**  
**(Continuation Sheet)**

TYPE OF PROPERTY	NONE -----		HUSBAND, WIFE, JOINT OR COMMUNITY -----
	DESCRIPTION AND LOCATION OF PROPERTY		CURRENT MARKET VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
32 FARM SUPPLIES, CHEMICALS, AND FEED.	<input type="checkbox"/>	NOT APPLICABLE	
33 OTHER PERSONAL PROPERTY OF ANY KIND NOT ALREADY LISTED. ITEMIZE.	<input type="checkbox"/>	SEE ATTACHED RIDER B.33	\$271,847.00

**SCHEDULE B - PERSONAL PROPERTY  
RIDER B.2 - BANK ACCOUNTS**

<b>BANK NAME AND LOCATION</b>	<b>ACCOUNT NUMBER</b>	<b>TYPE/PURPOSE</b>	<b>BANK BALANCE</b>
M & T Bank P.O. Box 17289 Baltimore MD 21203	52042771	Depository	\$ 8,775.41

**SCHEDULE B - PERSONAL PROPERTY  
RIDER B.9 - INTEREST IN INSURANCE POLICIES**

INSURANCE COMPANY	TYPE OF POLICY	POLICY NUMBER	SURRENDER OR REFUND VALUE
Hartford Fire Insurance Company	Property Insurance Policy	GX 0001599	UNKNOWN
Essex Insurance Company	Excess Property Insurance Policy	ESP0502	UNKNOWN
The Hartford Steam Boiler Inspection & Insurance Company	Boiler & Machinery Policy	FBP 2289334	UNKNOWN
Arch Specialty Insurance Company	General Liability Policy	12GPP1401400	UNKNOWN
American Home Assurance	Business Auto Policy	CA 146-8337 (AOS); CA 146-8361 (OH)	UNKNOWN
American Home Assurance	Business Auto Policy Comp & Collision	CA 146-8511	UNKNOWN
Lexington Insurance Company	Liquor Liability Policy - CH #348 & #395 only	9911141	UNKNOWN
Lexington Insurance Company	Liquor Liability Policy - CH #424, 433,463,466, 467	991114	UNKNOWN
Lexington Insurance Company	Liquor Liability Policy - CH #460	2340643	UNKNOWN
Scottsdale Insurance Company	Commercial Umbrella \$10,000,000 XS of Primary	UMS0013983	UNKNOWN
Empire Indemnity Insurance Company	Excess Liability \$10,000,000 XS of \$10,000,000	XS200118	UNKNOWN
Scottsdale Insurance Company	Excess Liability \$5,000,000 XS of \$20,000,000	XSL0017774	UNKNOWN
Federal Insurance Company (Chubb)	Excess Liability \$25,000,000 XS of \$25,000,000	79092338	UNKNOWN
American Home Assurance	Workers' Compensation	WC455-2672 (CA); WC455-2673 (AOS)	UNKNOWN
United States Fire Insurance Company	Directors & Officers Liability	5550018849	UNKNOWN
National Union	Commercial Crime	4953855	UNKNOWN
Federal Insurance Company (Chubb)	Fiduciary Liability	8168-6355	UNKNOWN

**SCHEDULE B – PERSONAL PROPERTY  
RIDER B.22 - LICENSES, FRANCHISES AND OTHER INTANGIBLES**

**BEVERAGE LICENSE:**

<b>Unit</b>	<b>Location</b>	<b>License</b>	<b>Estimated Fair Market Value</b>
305	1304 West Patrick Street Frederick, Maryland	State 11BL 5950	License is transferable with restaurant only. Unknown value.

**SCHEDULE B - PERSONAL PROPERTY**  
**RIDER B.27 - MACHINERY, FIXTURES, EQUIPMENT, AND SUPPLIES**

<b>ASSET DESCRIPTION</b>	<b>ASSET NO.</b>	<b>COST</b>	<b>ACCUMULATED DEPRECIATION</b>	<b>NET BOOK VALUE AS OF 9/28/03</b>
ICE SYSTEM-BINS	6986	\$ 98.00	\$ 15.27	\$ 82.73
SINKS-MISC	6987	53.00	8.27	44.73
SHELVING	6988	53.00	8.27	44.73
RANGE	6989	421.00	65.65	355.35
EQUIPMENT-MISC STAINLESS	6990	98.00	18.33	79.67
SINKS-THREE COMPARTMENT	6991	323.00	50.36	272.64
SHELVING	6992	98.00	15.27	82.73
COUNTER-BLENDER STATION	6993	323.00	50.36	272.64
ICE SYSTEM-BINS	6994	248.00	38.66	209.34
COOLER-BOTTLE	6995	150.00	23.38	126.62
RAILS-SPEED	6996	23.00	3.59	19.41
DRAINBOARD	6997	53.00	8.27	44.73
ICE SYSTEM-BINS	6998	248.00	38.66	209.34
SINKS-HAND	6999	23.00	3.59	19.41
FROSTER-MUG	7000	173.00	26.97	146.03
LIQUOR SYSTEM-BEER	7001	270.00	42.09	227.91
GAS HOSES	7002	150.00	23.38	126.62
FREEZER-WALKIN	7003	2,179.00	339.71	1,839.29
FREEZER-WALKIN RELATED	7004	23.00	3.59	19.41
EQUIPMENT-MISC RESTAURANT	7005	75.00	14.03	60.97
SHELVING-METRO	7006	646.00	100.71	545.29
RACKS-DUNNAGE	7007	23.00	3.59	19.41
TABLES-PREP	7008	248.00	38.66	209.34
TABLES-PREP	7009	98.00	15.27	82.73
TABLES-PREP	7010	98.00	15.27	82.73
SLICER-FOOD	7011	128.00	19.96	108.04
EQUIPMENT-MISC STAINLESS	7012	128.00	23.95	104.05
MIXER	7013	270.00	42.09	227.91
MIXER-ATTACHMENTS	7014	75.00	11.69	63.31
TABLES-WORK	7015	53.00	8.27	44.73
EQUIPMENT-MISC RESTAURANT	7016	902.00	168.77	733.23
EQUIPMENT-MISC RESTAURANT	7017	0.01	0.01	-
P;UMBING-FACUETS T&S	7018	23.00	3.59	19.41
RANGE	7019	270.00	42.09	227.91
FRYER	7020	270.00	42.09	227.91
CASTERS	7021	23.00	3.59	19.41
TABLES-HOLDING	7022	53.00	8.27	44.73
SINKS-HAND	7023	98.00	15.27	82.73
OVEN-CONVENTION	7024	977.00	152.31	824.69
BAR-MAIN DIE	7025	1,352.00	210.79	1,141.21
EQUIPMENT-MISC STAINLESS	7026	23.00	4.31	18.69
BRASS ACCESSORIES	7027	75.00	11.69	63.31
EQUIPMENT-MISC STAINLESS	7028	53.00	9.91	43.09
FRYER	7029	98.00	15.27	82.73



**SCHEDULE B - PERSONAL PROPERTY**  
**RIDER B.27 - MACHINERY, FIXTURES, EQUIPMENT, AND SUPPLIES**

<b>ASSET DESCRIPTION</b>	<b>ASSET NO.</b>	<b>COST</b>	<b>ACCUMULATED DEPRECIATION</b>	<b>NET BOOK VALUE AS OF 9/28/03</b>
TABLES-HOLDING	7030	75.00	11.69	63.31
BROILER BASE W/REFRIGERAT	7031	744.00	115.98	628.02
RANGE-HOT PLATE	7032	75.00	11.69	63.31
BROILER-CHAR	7033	248.00	38.66	209.34
FREEZER-FREE STANDING	7034	195.00	30.40	164.60
DRIPPERWELL	7035	0.01	0.01	-
CHEF LINE	7036	2,555.00	398.35	2,156.65
APPETIZER STATION	7037	195.00	30.40	164.60
SNEEZE GUARD	7038	75.00	11.69	63.31
WARMER-FOOD	7039	23.00	5.73	17.27
PANS-HOT	7040	53.00	8.27	44.73
PANS-COLD	7041	53.00	8.27	44.73
FREEZER-PASS THRU REFRIGE	7043	624.00	97.29	526.71
COUNTER-WAIT STATION	7044	53.00	8.27	44.73
EQUIPMENT-MISC STAINLESS	7045	53.00	9.91	43.09
TABLES-DISH	7046	691.00	107.73	583.27
DISH MACHINE	7047	1,202.00	187.40	1,014.60
SINKS-THREE COMPARTMENT	7048	195.00	30.40	164.60
RACKS-POT	7049	23.00	3.59	19.41
COUNTER-WAIT STATION	7050	150.00	23.38	126.62
EQUIPMENT-MISC STAINLESS	7051	53.00	9.91	43.09
EQUIPT-MISC FREIGHT/INSTA	7052	2,555.00	478.00	2,077.00
RACKS-MISC	7053	23.00	3.59	19.41
PAYROLL SYSTEM	7054	53.00	8.27	44.73
CASTERS	7056	23.00	3.59	19.41
EQUIPMENT-MISC TAX	7057	98.00	18.33	79.67
SIGNAGE-LETTERS	7068	902.00	168.77	733.23
SIGNAGE-LETTERS	7069	398.00	74.45	323.55
SIGNAGE-LETTERS	7070	195.00	36.47	158.53
SIGNAGE	7071	744.00	139.19	604.81
ICE SYSTEM	7072	1,277.00	199.10	1,077.90
BEVERAGE SYSTEM	7073	800.00	124.73	675.27
SOUND SYSTEM	7074	594.00	92.60	501.40
CABINETS-HOLDING	7075	195.00	30.40	164.60
CABINETS-HOLDING	7076	173.00	26.97	146.03
WARMER-CHIP	7077	248.00	61.86	186.14
SAFE	7078	323.00	50.36	272.64
WATER SOFTNER	7079	270.00	67.34	202.66
CABINETS-PC	7080	75.00	11.69	63.31
WARMER-FOOD	7081	23.00	5.73	17.27
WARMER-BUN	7082	150.00	37.42	112.58
FAST-TIMERS	7083	98.00	15.27	82.73
TV-TABLE 19	7084	53.00	8.27	44.73
VCR	7085	53.00	8.27	44.73

**SCHEDULE B - PERSONAL PROPERTY**  
**RIDER B.27 - MACHINERY, FIXTURES, EQUIPMENT, AND SUPPLIES**

<b>ASSET DESCRIPTION</b>	<b>ASSET NO.</b>	<b>COST</b>	<b>ACCUMULATED DEPRECIATION</b>	<b>NET BOOK VALUE AS OF 9/28/03</b>
TV-MISC	7086	23.00	3.59	19.41
OFFICE FURN-CHAIRS SECRET	7087	53.00	8.27	44.73
CABINETS-FILE	7088	75.00	11.69	63.31
CABINET-STORAGE	7089	23.00	3.59	19.41
EQUIPMENT-MISC FREIGHT	7090	23.00	4.31	18.69
EQUIPMENT-MISC TAX	7091	0.01	0.01	-
RACKS-POT	7092	173.00	26.97	146.03
TIME SYSTEM-TIME STAMP	7093	98.00	15.27	82.73
TIME SYSTEMS-TIME CARD RA	7094	23.00	3.59	19.41
EQUIPMENT-MISC FREIGHT	7095	0.01	0.01	-
EQUIPMENT-MISC TAX	7096	0.01	0.01	-
LIGHTING	7097	128.00	19.96	108.04
CALCULATORS	7098	98.00	40.73	57.27
AUTO COOKING GRILL	7100	53.00	8.27	44.73
BLENDERS-BEAN	7101	53.00	8.27	44.73
TELEPHONE SYSTEM	7102	548.00	85.44	462.56
ALARM SYSTEM	7103	323.00	50.36	272.64
FANS-CEILING	7104	98.00	15.27	82.73
SILVERWARE CHUTE	7105	150.00	23.38	126.62
SIGNAGE	7106	75.00	14.03	60.97
EQUIPMENT-MISC STAINLESS	7107	75.00	14.03	60.97
EQUIPMENT-MISC INSTALLATI	7108	53.00	9.91	43.09
LOCKS	7109	53.00	8.27	44.73
EQUIPMENT-MISC INSTALLATI	7110	53.00	9.91	43.09
SIGNAGE	7111	23.00	4.31	18.69
FIRE EXTINGUISHER	7112	23.00	3.59	19.41
TELEPHONE SYSTEM	7113	23.00	3.59	19.41
EQUIPMENT-MISC FREIGHT	7114	0.01	0.01	-
EQUIPMENT-MISC RESTAURANT	7115	173.00	32.36	140.64
TELEPHONE SYSTEM	7116	0.01	0.01	-
SIGNAGE-WALL MOUNTED	7117	624.00	116.74	507.26
EQUIPMENT-MISC RESTAURANT	7120	23.00	4.31	18.69
EQUIPMENT-MISC INSTALLATI	7123	23.00	4.31	18.69
SOUND SYSTEM	7127	53.00	8.27	44.73
TV-MISC	7128	0.01	0.01	-
CREAM DISP	7129	195.00	30.40	164.60
CABINETS BUFFET	7130	1,127.00	175.70	951.30
BRASS	7135	98.00	15.27	82.73
SOUND SYSTBUMP-OUT	7137	195.00	30.40	164.60
BUFFET STATION	7138	1,277.00	199.10	1,077.90
SNOWMAN	7143	75.00	31.18	43.82
EQUIP S/UT	7145	1,503.00	281.19	1,221.81
SERV STATI DROP INS	7146	128.00	19.96	108.04
WARM CHIP	7147	473.00	117.99	355.01

**SCHEDULE B - PERSONAL PROPERTY**  
**RIDER B.27 - MACHINERY, FIXTURES, EQUIPMENT, AND SUPPLIES**

<b>ASSET DESCRIPTION</b>	<b>ASSET NO.</b>	<b>COST</b>	<b>ACCUMULATED DEPRECIATION</b>	<b>NET BOOK VALUE AS OF 9/28/03</b>
PROCESSOR POWER HUB/GRINDER UN	7148	150.00	23.38	126.62
ICE BINS INSTALLATION	7149	23.00	3.59	19.41
SERV STATI DROP IN COLD PANS	7150	75.00	11.69	63.31
SERV STATI BAR	7151	53.00	8.27	44.73
WARM BUN WISCO	7152	150.00	37.42	112.58
SQUIRREL SITE LICENSE	7153	23.00	3.59	19.41
ONION MACH	7154	53.00	13.22	39.78
PROCESSOR	7155	421.00	65.65	355.35
STEAMER CLEVELAND COUNTER	7156	751.00	117.09	633.91
RESTAGING SLICING DISC	7157	23.00	3.59	19.41
WARMER THERMOTAINER	7158	571.00	142.44	428.56
FILTER MACHINE - FAST	7159	323.00	50.36	272.64
TV-25 IN. ZENITH - WAYNE DISTR	7160	128.00	19.96	108.04
TIMER	7162	75.00	11.69	63.31
FRYER	7163	346.00	53.96	292.04
MICROWAVE	7164	75.00	18.70	56.30
FRYER W/ BASKETS	7165	548.00	85.44	462.56
TV/VCR 13 SAMSUNG LOCK DUS	7168	128.00	53.21	74.79
MINUTEMAN INSTALL	7169	1,277.00	265.45	1,011.55
DIAPERDECK	7170	150.00	37.42	112.58
TIME STAMPW/ ONE YR WARRANTY	7171	98.00	20.37	77.63
DIAPERDECK & PARTITIONS INSTAL	7172	128.00	31.93	96.07
FRAMES AND PHOTOS	7175	173.00	99.59	73.41
BLENDER SAUCE	7177	173.00	71.92	101.08
MIXER STAND & CHOPPER	7178	744.00	154.66	589.34
SIGN NEON AROUND BUILDING	7180	2,104.00	1,124.66	979.34
AWNING BANNER ENHANCEMENT	7181	977.00	406.18	570.82
BUFFET REFURBISHED	7182	1,428.00	296.85	1,131.15
WALL MURELDECOR INSTALLED	7183	1,052.00	562.32	489.68
SIGNAGE HOURS OF OPERATION	7184	53.00	28.33	24.67
DECOR BASKET ARCH OVAL	7185	53.00	11.02	41.98
SIGN NEON 5' STAR	7186	150.00	80.18	69.82
PLANT PACKAGE	7187	1,127.00	281.13	845.87
HOSTESS STAND	7188	98.00	52.38	45.62
DECOR FREI	7189	0.01	0.01	-
SOUND SYS SUB-CONTRACTOR	7192	248.00	103.11	144.89
S-TAX	7193	376.00	78.17	297.83
S-BENCH RAISED WALL	7194	270.00	56.13	213.87
S-BENCH WALL 150	7195	128.00	26.60	101.40
S-BENCH LOBBY 60	7196	75.00	15.59	59.41
S-BENCH LOBBY 48	7197	23.00	4.77	18.23
S-RATN LB	7198	443.00	92.09	350.91
S-BARSTOOLUPH TOP ONLY	7199	53.00	11.02	41.98
S-BARSTOOLUPH/HAND PAINTED	7200	195.00	40.54	154.46

**SCHEDULE B - PERSONAL PROPERTY**  
**RIDER B.27 - MACHINERY, FIXTURES, EQUIPMENT, AND SUPPLIES**

<b>ASSET DESCRIPTION</b>	<b>ASSET NO.</b>	<b>COST</b>	<b>ACCUMULATED DEPRECIATION</b>	<b>NET BOOK VALUE AS OF 9/28/03</b>
S-TBLETOP 27 X 27 RED/ORNG TIL	7201	53.00	11.02	41.98
S-TBLETOP 24 ROUND	7202	75.00	15.59	59.41
S-CH HB	7203	902.00	187.50	714.50
S-BOOTH 48 SINGLE	7204	346.00	71.93	274.07
S-BOOTH 48 DOUBLE	7205	646.00	134.29	511.71
S-TBLETOP 48 X 30	7206	195.00	40.54	154.46
S-TBLETOP 30 X 24	7207	150.00	31.18	118.82
S-TBLETOP 46 X 30	7208	128.00	26.60	101.40
S-CH HB	7209	195.00	40.54	154.46
S-TBLETOP 42 X 30	7210	53.00	11.02	41.98
S-TBLETOP 30 X 30	7211	75.00	15.59	59.41
S-TBLETOP 46 X 27	7212	98.00	20.37	77.63
S-BOOTH 30 SINGLE	7213	128.00	26.60	101.40
S-BOOTH 30 DOUBLE	7214	225.00	46.78	178.22
S-BOOTH 30 MEXICAN SINGLE	7215	225.00	46.78	178.22
S-BOOTH 48 MEXICAN SINGLE	7216	421.00	87.52	333.48
MENU HOLDEDOUBLE	7217	23.00	4.77	18.23
MENU HOLDESINGLE	7218	0.01	0.01	-
COMMCARDBO	7219	23.00	4.77	18.23
DECOR RESTROOM SIGN	7220	23.00	4.77	18.23
DECOR MATCH HOLDER	7221	23.00	4.77	18.23
DECOR MARKET SCENE MODULE	7222	248.00	51.55	196.45
DECOR TOOTH PICK HOLDER	7223	0.01	0.01	-
S-MISC SELF LEVELING GLIDES	7224	53.00	11.02	41.98
S-TBLEBASE1930 X 22	7225	0.01	0.01	-
DECOR FABRIC AWNING	7226	23.00	4.77	18.23
LIGHTING FABBY	7227	23.00	4.77	18.23
S-FREIGHT	7228	496.00	103.12	392.88
S-INSTALL	7229	826.00	171.72	654.28
S-MISC SETUP & DESIGN FEE	7230	1,352.00	281.04	1,070.96
S-MISC WRHSE ADMIN & PACKAG	7231	548.00	113.91	434.09
POSTERS & PHOTOS 8X10 / 11X14	7232	53.00	27.36	25.64
S-FABRIC	7233	1,277.00	530.91	746.09
BUFFET DECOR	7234	398.00	82.72	315.28
LIGHTING FABBY	7235	398.00	82.72	315.28
S-BOOTH 48 SINGLE	7236	301.00	62.58	238.42
S-BOOTH 48 DOUBLE	7237	443.00	92.09	350.91
S-CH HB BLND	7239	98.00	20.37	77.63
S-CH HB DARK	7240	323.00	67.15	255.85
S-CH RATN LB	7241	150.00	31.18	118.82
S-BOOTH 30 SINGLE	7242	98.00	20.37	77.63
S-BOOTH 30 DOUBLE	7243	173.00	35.97	137.03
DECOR PACKAGE	7244	721.00	149.88	571.12
DECOR PACKAGE CREDIT	7245	0.01	0.01	-

**SCHEDULE B - PERSONAL PROPERTY**  
**RIDER B.27 - MACHINERY, FIXTURES, EQUIPMENT, AND SUPPLIES**

<b>ASSET DESCRIPTION</b>	<b>ASSET NO.</b>	<b>COST</b>	<b>ACCUMULATED DEPRECIATION</b>	<b>NET BOOK VALUE AS OF 9/28/03</b>
S-MISC FOH CREDIT	7246	0.01	0.01	-
DECOR FOH CREDIT	7247	0.01	0.01	-
GRIDDLE 12	7249	165.00	34.29	130.71
EQUIP S/S 13 STAND	7250	83.00	17.25	65.75
EQUIP TAX & FREIGHT	7251	53.00	11.02	41.98
BROILER CHAR BACK SHELF	7252	83.00	17.25	65.75
GRIDDLE INSTALL	7253	83.00	17.25	65.75
BACK POT	7255	83.00	17.25	65.75
WATER HEATEQUIPMENT	7256	0.01	0.01	-
COM PC 486/66	7259	1,052.00	437.37	614.63
COM SOFTWAPC ROLLOUT	7260	53.00	22.04	30.96
ICE CREAM CABINET	7261	428.00	116.46	311.54
ICE CREAM FREEZER SOLID DOOR	7262	526.00	135.74	390.26
ADD CREDIT-FREEZER	7263	0.01	0.01	-
STEAMER	7264	1,503.00	1,503.00	-
SECURITY CAMERA SYSTEM	7267	1,052.00	258.13	793.87
SQUIRREL RETROFIT POS	7268	8,340.00	8,340.00	-
ADD COSTS-SQUIRREL POS SYS	7269	113.00	113.00	-
SMALL SIGN-HOURS OPERATION	7270	113.00	25.24	87.76
MICROWAVE OVEN	112915	113.00	113.00	-
DOOR	112918	691.00	141.68	549.32
TELEVISION-COLOR T.V.	112931	113.00	46.99	66.01
DOOR LITE	112935	383.00	78.53	304.47
COMPRESSOR/CONDENSOR - COOK'S	114585	977.00	913.91	63.09
AWNING - EXTERIOR/CANOPY	115231	75.00	31.18	43.82
COMPRESSOR/CONDENSOR - COOK'S	115234	1,052.00	874.73	177.27
TIME CLOCK	117049	225.00	105.23	119.77
EXTERIOR LIGHTS REPLACE	118069	541.00	192.78	348.22
EXTERIOR NEON LIGHTING	118070	451.00	83.34	367.66
OFFICE 97 WIN95	121694	90.00	90.00	-
PC W/SEA TAPE	121695	826.00	826.00	-
SLIDE PROJECTOR	121705	105.00	105.00	-
UNDERCOUNTER FREEZER	122148	436.00	70.93	365.07
HEATER EXCHANGER	122255	594.00	97.70	496.30
CHARBROILER	122256	1,578.00	549.24	1,028.76
GRIDDLE FLAT 3/4" PLATE	122257	270.00	93.98	176.02
DECOR PACKAGE	122559	218.00	70.93	147.07
PLUMBING/INST	123794	195.00	28.62	166.38
PARTITIONS/RESTROOM	123795	3,606.00	529.12	3,076.88
REUPHOLSTRY	123796	3,231.00	2,686.56	544.44
URINAL FIXTURE	123797	977.00	143.35	833.65
2 MIRRORS	123798	128.00	18.79	109.21
WINDOWS NT	123952	128.00	106.43	21.57
Ext FAX MODEM SPORTSTER	124094	68.00	56.55	11.45

**SCHEDULE B - PERSONAL PROPERTY**  
**RIDER B.27 - MACHINERY, FIXTURES, EQUIPMENT, AND SUPPLIES**

<b>ASSET DESCRIPTION</b>	<b>ASSET NO.</b>	<b>COST</b>	<b>ACCUMULATED DEPRECIATION</b>	<b>NET BOOK VALUE AS OF 9/28/03</b>
LASER PRINTER	124236	255.00	212.03	42.97
ALARM BOX	124434	511.00	74.98	436.02
BAR GUN	124599	751.00	208.16	542.84
PANASONIC MICROWAVE	125304	195.00	64.86	130.14
2 BEER FAUCETS	125641	383.00	95.54	287.46
KEG COOLER	125642	1,653.00	405.58	1,247.42
WATER SOFTNER HT45	125911	1,277.00	313.32	963.68
PRINTER LEXMARK SER#1082694	125912	255.00	190.83	64.17
OVEN CONVECTION ZEPHG	126086	2,329.00	562.22	1,766.78
ONION SLICER ONION KING 3/16"	126438	128.00	79.82	48.18
COMPRESSOR REMOTE RFG	126946	383.00	106.16	276.84
LIGHTING UPGRADE KITCHEN	126947	706.00	92.70	613.30
GRIDDLE/TORTILLA WARMER	127008	413.00	90.91	322.09
MICROWAVE PANASONIC	127505	349.95	82.10	267.85
REPL ICE MACHINE DOOR	127506	612.77	127.38	485.39
273 YDS CARPET D/R & BAR	127766	8,218.69	3,416.92	4,801.77
3 EXIT SIGNS	127767	353.96	44.15	309.81
ICE TEA BREWER	128130	766.26	127.71	638.55
REPL NEON SIGNAGE	128257	1,140.87	85.57	1,055.30
COMPRESSOR FAN MOTOR ICE MACH	128287	840.00	126.00	714.00
BROILER EVAPORATOP COIL	128288	876.37	109.54	766.83
WATER HEATER	128838	7,401.63	740.16	6,661.47
COMPRESSOR ON BEER COOLER	129042	1,158.67	22.28	1,136.39
TOTAL		\$ 125,291.34	\$ 40,001.31	\$ 85,290.03

**SCHEDULE B - PERSONAL PROPERTY  
RIDER B.28 - INVENTORY**

<b>ASSET DESCRIPTION</b>	<b>BOOK VALUE</b>
Food Inventory	\$ 7,239.00
Liquor and Wine Inventory	2,628.00
<b>TOTAL INVENTORY</b>	<b>\$ 9,867.00</b>

**SCHEDULE B - PERSONAL PROPERTY**  
**RIDER B.33 - OTHER PERSONAL PROPERTY OF ANY KIND**

<b>ASSET CATEGORY</b>	<b>DESCRIPTION</b>	<b>BOOK VALUE</b>
Prepaid Expenses:	BMI	\$ 54.00
	ASCAP Fees	87.00
	Total Prepaid Expenses	<u>\$ 141.00</u>
Building Owned on Leased Land		\$ 281,746.00
Less: Accumulated Depreciation		<u>(10,040.00)</u>
Building, Net of Accumulated Depreciation		<u>\$ 271,706.00</u>
TOTAL OTHER PERSONAL PROPERTY		<u><u>\$ 271,847.00</u></u>



In re CCMR of Frederick, Inc.  
Debtor

Case No. 03-13068-CGC  
(If known)

### SCHEDULE C - PROPERTY CLAIMED AS EXEMPT

Debtor elects the exemption to which debtor is entitled under  
(Check one box)

- ☐ 11 U.S.C. 522(b)(1) Exemptions provided in 11 U.S.C. 522(d). Note: These exemptions are available only in certain states.
- ☐ 11 U.S.C. 522(b)(2) Exemptions available under applicable nonbankruptcy federal, state, or local laws where the debtor's domicile has been located for the 180 days immediately preceding the filing of the petition, or for a longer portion of the 180 day period than in any other place, and the debtor's interest as a tenant by the entirety or joint tenant to the extent the interest is exempt from process under applicable nonbankruptcy law.

DESCRIPTION OF PROPERTY	SPECIFY LAW PROVIDING EACH EXEMPTION	VALUE OF CLAIMED EXEMPTION	CURRENT MARKET VALUE OF PROPERTY WITHOUT DEDUCTING EXEMPTION
Not Applicable	Not Applicable		

In re CCMR of Frederick, Inc.  
Debtor

Case No. 03-13068-CGC  
(If known)

## SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and account number, if any, of all entities holding claims secured by property of the debtor as of the date of filing of the petition. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests. List creditors in alphabetical order to the extent practicable. If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", including the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Report total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR		CONTINGENT		UNSECURED PORTION, IF ANY
		HUSBAND, WIFE, JOINT OR COMMUNITY		UNLIQUIDATED	
				DISPUTED	
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE		AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	
Vendor No:		SECURED CREDITOR REVOLVING LINE OF CREDIT AND LETTERS OF CREDIT HELD AT PARENT COMPANY, FRI-MRD, INC. DEBTOR IS JOINTLY AND SEVERALLY LIABLE FOR OBLIGATION.		\$14,100,000.00	
WELLS FARGO FOOTHILL 2450 COLORADO AVENUE, SUITE 3000W SANTA MONICA, CA 90404					
		Value: UNKNOWN			

Sheet no. 1 of 1 sheets attached to Schedule of  
Creditors Holding Secured Claims

Total Unsecured

Total Secured

(Use only on the last page of the completed Schedule D)

\$14,100,000.00

(Report total also on Summary of Schedules)

In re **CCMR of Frederick, Inc.**  
Debtor

Case No. **03-13068-CGC**  
(If known)

## SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name and mailing address, including zip code, and account number if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of this petition.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditor, and complete Schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J" or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotal" on each sheet. Report the total of all claims listed on the Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Repeat the total also on the Summary of Schedules.

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

### TYPE OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.)

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order of relief. 11 U.S.C. § 507(a)(2).

☒ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$4650\* per person earned within 90 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(3).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Certain Farmers and Fishermen**

Claims of certain farmers and fishermen, up to a maximum of \$4300\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(5).

☐ **Deposits by individuals**

Claims of individuals up to \$2100\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(6).

☐ **Alimony, Maintenance, or Support**

Claims of a spouse, former spouse, or child of the debtor for alimony, maintenance, or support to the extent provided in 11 U.S.C. § 507(a)(7).

☒ **Taxes and Other Certain Debts Owed to Governmental Units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to Maintain the capital of an Insured Depository Institution**

Claims based on commitments to the FDIC, RTC, director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9)

\* Amounts are subject to adjustment on April 1, 1998, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

In re **CCMR of Frederick, Inc.**  
Debtor

Case No. **03-13068-CGC**  
(If known)

## SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE			CODEBTOR			CONTINGENT			AMOUNT ENTITLED TO PRIORITY
			HUSBAND, WIFE, JOINT OR COMMUNITY  DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM			UNLIQUIDATED			
						DISPUTED			
						TOTAL AMOUNT OF CLAIM			
Vendor No:	18041	s39164	EMPLOYEE CLAIMANT BONUS PAYABLE	X			\$918.09	\$918.09	
DELCID, MARCOS									
Vendor No:	202036	S41536	GARNISHMENT PAYABLE PAYROLL LIABILITY	X			\$133.09	\$133.09	
WOLPOFF & ABRAMSON, L.L.P. 1.1010004032E+014 BRIAN THOMPSON / W&A# 51660908 702 KING FARM BLVD ROCKVILLE, MD 20850-5775									
Vendor No:	1416	s27203	TAXING AUTHORITY TAXES / GOVERNMENT		X		UNKNOWN	UNKNOWN	
BUREAU OF ALCOHOL, TOBACCO AND FIREARMS PO BOX 371962 PITTSBURGH, PA 15250-7962									
Vendor No:	13842	s27213	TAXING AUTHORITY TAXES / GOVERNMENT		X		UNKNOWN	UNKNOWN	
CITY OF FREDERICK DEPT OF FINANCE 101 N COURT ST FREDERICK, MD 21701-5415									
Vendor No:	12597	s27221	TAXING AUTHORITY TAXES / GOVERNMENT		X		UNKNOWN	UNKNOWN	
DEPT OF ASSESSMENT & TAXATION PERSONAL PROPERTY DIVISION 301 W PRESTON ST RM 801 BALTIMORE, MD 21201-2305									
Vendor No:	14178	s27235	TAXING AUTHORITY TAXES / GOVERNMENT		X		UNKNOWN	UNKNOWN	
FREDERICK COUNTY HEALTH DEPT 350 MONTEVUE LN FREDERICK, MD 21702-8214									
Vendor No:	18834	s27234	TAXING AUTHORITY TAXES / GOVERNMENT		X		UNKNOWN	UNKNOWN	
FREDERICK COUNTY TREASURER 8 E 2ND ST STE 100 FREDERICK, MD 21701-5348									
Vendor No:	21875	s27254	TAXING AUTHORITY TAXES / GOVERNMENT		X		UNKNOWN	UNKNOWN	
JOHN TREGONING SR PO BOX 739 FREDERICK, MD 21705-0739									

In re **CCMR of Frederick, Inc.**  
Debtor

Case No. **03-13068-CGC**  
(If known)

## SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE			CODEBTOR		CONTINGENT			AMOUNT ENTITLED TO PRIORITY
			HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	UNLIQUIDATED	DISPUTED		
							TOTAL AMOUNT OF CLAIM	
Vendor No:		s38823			TAXING AUTHORITY KY ANNUAL REPORT	X	UNKNOWN	UNKNOWN
KENTUCKY SECRETARY OF STATE JOHN Y BROWN, III, SEC OF STATE - OFFICE OF THE SE ROOM 154, CAPITOL BUILDING FRANKFORT, KY 40601								
Vendor No:		s38832			TAXING AUTHORITY KY TAX RETURN	X	UNKNOWN	UNKNOWN
KENTUCKY STATE TREASURER KENTUCKY REVENUE CABINET FRANKFORT, KY 40620-0001								
Vendor No:	37247	s27258			TAXING AUTHORITY TAXES / GOVERNMENT	X	UNKNOWN	UNKNOWN
LAW OFFICE OF CHARLES E BROOKS 610 BOSLEY AVE TOWSON, MD 21204-4029								
Vendor No:		s38852			TAXING AUTHORITY MD TAX RETURN	X	UNKNOWN	UNKNOWN
MARYLAND COMPTROLLER OF THE TREASURY COMPTROLLER OF MARYLAND REVENUE ADMIN DIV ANNAPOLIS, MD 21411-0001								
Vendor No:	18834	s27277			TAXING AUTHORITY TAXES / GOVERNMENT	X	UNKNOWN	UNKNOWN
SANDRA K DALTON, CLERK CIRCUIT COURT FREDERICK COUNTY 100 W PATRICK ST FREDERICK, MD 21701-5578								
Vendor No:	12597	s27283			TAXING AUTHORITY TAXES / GOVERNMENT	X	UNKNOWN	UNKNOWN
STATE OF MARYLAND COMPTROLLER OF TREASURY REMITTANCE PROCESSING CENTER ANNAPOLIS, MD 21411-0001								

Total	\$1,051.18 PLUS UNKNOWN	\$1,051.18 PLUS UNKNOWN
-------	----------------------------	----------------------------

In re **CCMR of Frederick, Inc.**

Debtor

Case No. **03-13068-CGC**

(If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

State the name, mailing address, including zip code, and account number, if any, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", including the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Report total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

☐ Check this box if debtor has no creditors holding unsecured nonpriority claims to report on this Schedule F

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE			CODEBTOR			CONTINGENT			
			HUSBAND, WIFE, JOINT OR COMMUNITY		UNLIQUIDATED				
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE		DISPUTED		AMOUNT OF CLAIM		
Vendor No.		S40543			INTERCOMPANY PAYABLE				\$934,194.00
CHI-CHI'S, INC 2701 ALTON PKWY IRVINE, CA 92606-5149									
Vendor No.	17863	s27222			AGREEMENT MISCELLANEOUS				\$145.44
DMX MUSIC 7763 COLLECTION CENTER DR CHICAGO, IL 60693-0077									
Vendor No.	18863	s27223			AGREEMENT MISCELLANEOUS				\$338.80
DUNBAR ARMORED SECURITY, INC PO BOX 333 BALTIMORE, MD 21203-0333									
Vendor No.	18233	s27256			NON-RESIDENTIAL REAL PROPERTY LEASE AGREEMENT RENT / LESSORS				\$9,756.10
KLINE SCOTT VISCO COMMERCIAL REAL ESTATE 117 W PATRICK ST FREDERICK, MD 21701-5557									
Vendor No.	36049	s27206			TRADE PAYABLE LANDSCAPERS				\$115.00
CATHLEEN S FRANCIS DBA FRANCIS LANDSCAPING 1350 JAY RD ELDERSBURG, MD 21784-6115									

In re **CCMR of Frederick, Inc.**  
Debtor

Case No. **03-13068-CGC**  
(If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
**(Continuation Sheet)**

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE			CODEBTOR		CONTINGENT		
			HUSBAND, WIFE, JOINT OR COMMUNITY		UNLIQUIDATED		
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE		DISPUTED		
							AMOUNT OF CLAIM
Vendor No.	31993	s27208					
CHECK IT OUT 6400 REGENCY PKWY STE 600 NORCROSS, GA 30071-2341				TRADE PAYABLE SUPPLIES			\$54.70
Vendor No.	20060	s27211					
CINTAS CORPORATION PO BOX 9188 BALTIMORE, MD 21222-0188				TRADE PAYABLE			\$930.00
Vendor No.	10752	s27215					
COMM-WORKS INC 2355 POLARIS LN N STE 120 MINNEAPOLIS, MN 55447-4777				TRADE PAYABLE MAINTENANCE & SERVICES			\$318.75
Vendor No.	24830	s27216					
CONTROL TEC INC 3242 ESTHER PL BALTIMORE, MD 21224-1431				TRADE PAYABLE MAINTENANCE & SERVICES			\$337.75
Vendor No.	12964	s27226					
EAST COAST FOOD EQUIPMENT INC 570 INDUSTRIAL DR LEWISBERRY, PA 17339-9534				TRADE PAYABLE			\$88.20
Vendor No.	13327	s27231					
FASHIONS SEAL UNIFORMS PO BOX 932058 ATLANTA, GA 31193-2058				TRADE PAYABLE SUPPLIES			\$400.55
Vendor No.	13501	s27245					
IAC SERVICE COMPANY INC 14801 BUILD AMERICA DR WOODBIDGE, VA 22191-3438				TRADE PAYABLE MAINTENANCE & SERVICES			\$4,065.57
Vendor No.	15656	s27247					
INDUSTRIAL STEAM CLEANING INC 113 N WASHINGTON ST # 300 ROCKVILLE, MD 20850-2203				TRADE PAYABLE MAINTENANCE & SERVICES			\$325.00
Vendor No.	37788	s27248					
INFINITY RADIO DBA WLIF-FM 600 WASHINGTON AVE STE 201 BALTIMORE, MD 21204-1301				TRADE PAYABLE ADVERTISING			\$393.00

In re **CCMR of Frederick, Inc.**  
Debtor

Case No. **03-13068-CGC**  
(If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
**(Continuation Sheet)**

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE			CODEBTOR		CONTINGENT		
			HUSBAND, WIFE, JOINT OR COMMUNITY		UNLIQUIDATED		
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE		DISPUTED		
							AMOUNT OF CLAIM
Vendor No.	21150	s27249					
J & K DISTRIBUTORS PO BOX 1431 KENNESAW, GA 30156-8431				TRADE PAYABLE SUPPLIES			\$168.50
Vendor No.	12552	s27252					
JC EHRLICH CO, INC DBA EHRLICH PEST CONTROL 400 SPROUL ST MC KEES ROCKS, PA 15136-2811				TRADE PAYABLE PROFESSIONAL SERVICE			\$462.00
Vendor No.	15180	s27261					
NASER NIKAKHTAR DBA CLEAN & SHINE 687M LOFSTRAND LN ROCKVILLE, MD 20850-1315				TRADE PAYABLE JANITORS / INT & EXT			\$325.00
Vendor No.	28002	s27266					
PLASTIC NAMEPLATES INC PO BOX 2911 CLARKSVILLE, IN 47131-2911				TRADE PAYABLE MAINTENANCE & SERVICES			\$41.00
Vendor No.	346	s27275					
ROTO-ROOTER PO BOX 1002 FREDERICK, MD 21702-0002				TRADE PAYABLE MAINTENANCE & SERVICES			\$546.00
Vendor No.	12970	s27278					
SENECA TAPE AND LABEL INC 13821 PROGRESS PKWY CLEVELAND, OH 44133-4303				TRADE PAYABLE SUPPLIES			\$62.04
Vendor No.	5109	s27280					
SHOES FOR CREWS, INC 1400 CENTREPARK BLVD STE 310 WEST PALM BEACH, FL 33401-7403				TRADE PAYABLE SUPPLIES			\$311.36
Vendor No.	2407	s27284					
SWISHER PO BOX 473526 CHARLOTTE, NC 28247-3526				TRADE PAYABLE JANITORS / INT & EXT			\$105.00
Vendor No.	18265	s27287					
TELE-PLUS CORPORATION 916 ELDRIDGE DR HAGERSTOWN, MD 21740-6842				TRADE PAYABLE			\$333.35



In re **CCMR of Frederick, Inc.**  
Debtor

Case No. **03-13068-CGC**  
(If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
**(Continuation Sheet)**

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE			CODEBTOR		CONTINGENT		
			HUSBAND, WIFE, JOINT OR COMMUNITY		UNLIQUIDATED		
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE		DISPUTED		
							AMOUNT OF CLAIM
Vendor No.	10973	s27288					
TELESCREEN PO BOX 831 ATHENS, AL 35612-0831							\$26.00
Vendor No.	25093	S41537					
UNIT TRANSFER MEMO ** ZERO INVOICES ONLY ** C/O FRI-AP DEPT 2701 ALTON AVE IRVINE, CA 92606							\$722.21
Vendor No.	24301	s27295					
VALLEY PROTEINS INC PO BOX 890008 CHARLOTTE, NC 28289-0008							\$250.00
Vendor No.	1130	s27297					
W W GRAINGER 310 E BALL RD ANAHEIM, CA 92805-6312							\$81.74
Vendor No.	3811	s27300					
WEST-LITE SUPPLY CO INC 12951 166TH ST CERRITOS, CA 90703-2104							\$69.38
Vendor No.	13800	s27301					
WILSON SUPPLY COMPANY PO BOX 870 CUMBERLAND, MD 21501-0870							\$288.49
Vendor No.	266	S41251					
BFI NATIONAL ACCOUNTS P.O. BOX 99917 CHICAGO, IL 60696-7717							\$527.00
Vendor No.	8021	S41253					
QWEST BUSINESS SERVICES PO BOX 856169 LOUISVILLE, KY 40285-6169							\$115.40
Vendor No.	32830	S41252					
VERIZON PO BOX 17577 BALTIMORE, MD 21297-0513							\$130.12

In re **CCMR of Frederick, Inc.**  
Debtor

Case No. **03-13068-CGC**  
(If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
**(Continuation Sheet)**

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE			CODEBTOR		CONTINGENT		
			HUSBAND, WIFE, JOINT OR COMMUNITY		UNLIQUIDATED		
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE		DISPUTED		
AMOUNT OF CLAIM							
Vendor No.	12536	S41250					
WASHINGTON GAS FREDERICK DIVISION P.O. BOX 170 FREDERICK, MD 21705-0170			UTILITY PAYABLE ALL UTILITIES				\$1,189.56

In re **CCMR of Frederick, Inc.**  
Debtor

Case No. **03-13068-CGC**  
(If known)

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any time share interests.

State nature of debtor's interest in contract, i.e. "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of the lease.

Provide the names and complete mailing addresses of all other parties to each lease or contract described.

NOTE: A party listed on this schedule will not receive notice of the filing of this case unless the party is also scheduled in the appropriate schedule of creditors.

☐ Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT		DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT
1252	DMX MUSIC 7763 COLLECTION CENTER DR CHICAGO, IL 60693-0077	AGREEMENT
1258	DUNBAR ARMORED SECURITY, INC PO BOX 333 BALTIMORE, MD 21203-0333	AGREEMENT
1150	IMPERIAL PREMIUM FINANCE 1630 E SHAW AVE STE 160 FRESNO, CA 93710-8109	INSURANCE CARRIER AGREEMENT
1171	KLINE SCOTT VISCO COMMERCIAL REAL ESTATE 117 W PATRICK ST FREDERICK, MD 21701-5557	NON-RESIDENTIAL REAL PROPERTY LEASE AGREEMENT

In re **CCMR of Frederick, Inc.**  
Debtor

Case No. **03-13068-CGC**  
(If known)

## SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and cosigners. In community property states, a married debtor not filling a joint case should report the name and address of the nondebtor spouse on this schedule. Include all names used by the nondebtor spouse during the six years immediately preceding the commencement of this case.

☐ Check this box if debtor has no codebtors

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
CCMR Of Catonsville, Inc 2701 Alton Pkwy Irvine, CA 92606-5149	Wells Fargo Foothill 2450 Colorado Avenue, Suite 3000W Santa Monica, CA 90404
CCMR Of Cumberland, Inc 2701 Alton Pkwy Irvine, CA 92606-5149	Wells Fargo Foothill 2450 Colorado Avenue, Suite 3000W Santa Monica, CA 90404
CCMR Of Greenbelt, Inc 2701 Alton Pkwy Irvine, CA 92606-5149	Wells Fargo Foothill 2450 Colorado Avenue, Suite 3000W Santa Monica, CA 90404
CCMR Of Harford County, Inc 2701 Alton Pkwy Irvine, CA 92606-5149	Wells Fargo Foothill 2450 Colorado Avenue, Suite 3000W Santa Monica, CA 90404
CCMR Of Maryland, Inc 2701 Alton Pkwy Irvine, CA 92606-5149	Wells Fargo Foothill 2450 Colorado Avenue, Suite 3000W Santa Monica, CA 90404
CCMR Of Ritchie Highway, Inc 2701 Alton Pkwy Irvine, CA 92606-5149	Wells Fargo Foothill 2450 Colorado Avenue, Suite 3000W Santa Monica, CA 90404
CCMR Of Timonium, Inc 2701 Alton Pkwy Irvine, CA 92606-5149	Wells Fargo Foothill 2450 Colorado Avenue, Suite 3000W Santa Monica, CA 90404
Chi-Chi's Of West Virginia, Inc 2701 Alton Pkwy Irvine, CA 92606-5149	Wells Fargo Foothill 2450 Colorado Avenue, Suite 3000W Santa Monica, CA 90404
Chi-Chi's, Inc 2701 Alton Pkwy Irvine, CA 92606-5149	Wells Fargo Foothill 2450 Colorado Avenue, Suite 3000W Santa Monica, CA 90404
CMM Dissolution, Inc 2701 Alton Pkwy Irvine, CA 92606-5149	Wells Fargo Foothill 2450 Colorado Avenue, Suite 3000W Santa Monica, CA 90404

In re **CCMR of Frederick, Inc.**  
Debtor

Case No. **03-13068-CGC**  
(If known)

## SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and cosigners. In community property states, a married debtor not filling a joint case should report the name and address of the nondebtor spouse on this schedule. Include all names used by the nondebtor spouse during the six years immediately preceding the commencement of this case.

☐ Check this box if debtor has no codebtors

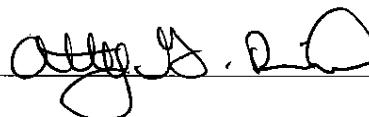
NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
H.H. Of Maryland, Inc 2701 Alton Pkwy Irvine, CA 92606-5149	Wells Fargo Foothill 2450 Colorado Avenue, Suite 3000W Santa Monica, CA 90404
H.H.K. Of Virginia, Inc 2701 Alton Pkwy Irvine, CA 92606-5149	Wells Fargo Foothill 2450 Colorado Avenue, Suite 3000W Santa Monica, CA 90404
Koo Koo Roo Licensing Systems, Inc 2701 Alton Pkwy Irvine, CA 92606-5149	Wells Fargo Foothill 2450 Colorado Avenue, Suite 3000W Santa Monica, CA 90404
Koo Koo Roo, Inc 2701 Alton Pkwy Irvine, CA 92606-5149	Wells Fargo Foothill 2450 Colorado Avenue, Suite 3000W Santa Monica, CA 90404
Maintenance Support Group, Inc 2701 Alton Pkwy Irvine, CA 92606-5149	Wells Fargo Foothill 2450 Colorado Avenue, Suite 3000W Santa Monica, CA 90404
The Hamlet Group, Inc 2701 Alton Pkwy Irvine, CA 92606-5149	Wells Fargo Foothill 2450 Colorado Avenue, Suite 3000W Santa Monica, CA 90404

In re CCMR of Frederick, Inc.Case No. 03-13068-CGCDebtor**DECLARATION CONCERNING DEBTOR'S SCHEDULES****DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION**

I, Anthony G. Baril, the President and Treasurer of CCMR of Frederick, Inc., named as the debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules and that they are true and correct to the best of my knowledge, information, and belief.

Date 11/04/03

Signature

Anthony G. Baril

(print name of individual signing on behalf of debtor)

President and Treasurer

(indicate position or relationship to debtor)