IN THE UNITED STATES BANKRUPTCY COURT

FOR THE DISTRICT OF DELAWARE

In re:	)	Chapter 11
	)	
CHI-CHI'S, INC., et al.,[1]	)	Case No. 03-13063 (JLP)
	)	[Jointly Administered]
	)	
Debtors.	)	**Related Docket No. 1621**

AMENDED NOTICE OF AGENDA OF THE MATTERS SCHEDULED FOR HEARING ON MAY 4, 2005 AT 1:00 P.M. (EASTERN TIME)

PLEASE NOTE THAT THE HEARING WILL BE HELD AT THE FOLLOWING LOCATION:

824 N. MARKET STREET
3RD FLOOR COURTROOM
WILMINGTON, DELAWARE

UNCONTESTED MATTERS GOING FORWARD:

1. Debtors' Motion for an Order Approving Stipulation with LaVale Associates Regarding Termination of Lease, Transfer of Liquor License, and Abandonment of Personal Property Remaining at Such Location (Filed April 11, 2005; Docket No. 1603)

Related Documents:

(a) Certificate of No Objection Regarding Debtors' Motion for an Order Approving Stipulation with Lavale Associates Regarding Termination of Lease, Transfer of Liquor License, and Abandonment of Personal Property Remaining at Such Location (Filed April 26, 2005, Docket No. 1623)

(b) [Signed] Order Granting Debtor's Motion To Approve Stipulation With Lavale Associates Regarding Termination of Lease, Transfer of Liquor License, & Abandonment of Personal Property Remaining at Such Location (Filed April 27, 2005, Docket No. 1629)

Objection/Response Deadline: April 25, 2005 at 4:00 p.m.

[1] The Debtors consist of the following entities: Chi-Chi's, Inc., CCMR of Cantonsville, Inc., CCMR of Cumberland, Inc., CCMR of Frederick, Inc., CCMR of Greenbelt, Inc., CCMR of Harford County, Inc., CCMR of Maryland, Inc., CCMR of Ritchie Highway, Inc., CCMR of Timonium, Inc., Chi-Chi's of West Virginia, Inc., CMM Dissolution, Inc., Koo Koo Roo, Inc., Maintenance Support Group, Inc., Koo Koo Roo Licensing Systems, Inc., the Hamlet Group, Inc., H.H. of Maryland, Inc. and H.H.K. of Virginia.

Objection/Responses: None to date.

Status: The Court has entered an order granting Debtor's motion to approve the stipulation with Lavale Associates. This matter is resolved.

FEE APPLICATIONS:

2. Notice of Hearing on Professionals' Quarterly Fee Applications for the Fifth Interim Period from October 1, 2004 through December 31, 2004 (Filed April 13, 2005; Docket No. 1606)

Related Documents:

(a) Administrative Order Establishing Procedures for Interim Compensation & Reimbursement of Expenses of Professionals (Entered November 5, 2003; Docket No. 175)

Status: The fee applications are going forward.

Professional Fee Applications filed:

1. Expenses of the Official Committee of Unsecured Creditors (Co-Counsel to Official Committee of Unsecured Creditors)

Fifth Fee Application for the Members of the Official Committee of Unsecured Creditors for the Reimbursement of Expenses Incurred During the Period from February 1, 2005 through February 28, 2005 (February 1-28, 2005 (Filed March 17, 2005; Docket No. 1558) and Certification of No Objection (Filed April 11, 2005; Docket No. 1602)

Objection Deadline: April 6, 2005 at 4:00 p.m.

2. Gordon & Holmes (Special Litigation Counsel to Debtors)

Second Quarterly Fee Application of Gordon & Holmes for Compensation and Reimbursement of Expenses for the Fifth Quarterly Period October 1, 2004 through December 31, 2004 (Filed February 25, 2005; Docket No. 1530) and Certification of No Objection (Filed March 29, 2005; Docket No. 1580)

Related Documents:

A. Sixth Monthly Fee Application of Gordon & Holmes for Compensation and Reimbursement of Expenses for the Period October 1-31, 2004 (Filed November 24, 2004; Docket No. 1288) and Certification of No Objection (Filed December 15, 2004; Docket No. 1375)

B. Seventh Monthly Fee Application of Gordon & Holmes for Compensation and Reimbursement of Expenses for the Period November 1-30, 2004 (Filed December 30, 2004; Docket No. 1416) and Certification of No Objection (Filed January 24, 2005; Docket No. 1450)

C. Eighth Monthly Fee Application of Gordon & Holmes for Compensation and Reimbursement of Expenses for the Period December 1-31, 2004 (Filed January 27, 2005; Docket No. 1462) and Certification of No Objection (Filed February 23, 2005; Docket No. 1523)

Objection Deadline: March 25, 2005 at 4:00 p.m.

3. Irell & Manella LLP (Co-Counsel to the Debtors)

Fifth Quarterly Fee Application of Irell & Manella LLP for Compensation for Services Rendered and Reimbursement of Expenses Incurred from October 1, 2004 through December 31, 2004 (Filed March 4, 2005; Docket No. 1545)

Objections:

(a) United States Trustee's Objection to the Fifth Quarterly Fee Application of Irell & Manella LLP (Filed March 24, 2005; Docket No. 1570)

Related Documents:

A. Thirteenth Monthly Interim Application of Irell & Manella LLP for Compensation and for Reimbursement of Expenses for the Period October 1-31, 2004 (Filed November 22, 2004; Docket No. 1282) and Certification of No Objection (Filed December 14, 2004; Docket No. 1344)

B. Fourteenth Monthly Interim Application of Irell & Manella LLP for Compensation and for Reimbursement of Expenses for the Period November 1-30, 2004 (Filed February 9, 2005; Docket No. 1499)

Objections:

(a) Objection of KIM 180 Group LLC to Fourteenth & Fifteenth Fee Applications of Irell & Manella LLP (Filed March 2, 2005; Docket No. 1542)

C. Fifteenth Monthly Interim Application of Irell & Manella LLP for Compensation and for Reimbursement of Expenses for the Period December 1-31, 2004 (Filed February 9, 2005; Docket No. 1500)

Objections:

(a) Objection of KIM 180 Group LLC to Fourteenth & Fifteenth Fee Applications of Irell & Manella LLP (Filed March 2, 2005; Docket No. 1542)

Objection Deadline: March 24, 2005 at 4:00 p.m.

4. **Jaspan Schlesinger Hoffman LLP**
(Co-Counsel to Official Committee of Unsecured Creditors)

Fifth Quarterly Fee Application of Jaspan Schlesinger Hoffman LLP for Compensation and Reimbursement of Expenses for the Period November 1, 2004 through December 31, 2004 (Filed March 11, 2005; Docket No. 1550) and Certification of No Objection (filed March 29, 2005; Docket No. 1581)

Related Documents:

A. Thirteenth Monthly Fee Application of Jaspan Schlesinger Hoffman LLP for Compensation and Reimbursement of Expenses for the Period November 1- 30, 2004 (Filed January 13, 2005; Docket No. 1441) and Certification of No Objection (Filed February 3, 2005; Docket No. 1479)

B. Fourteenth Monthly Fee Application of Jaspan Schlesinger Hoffman LLP for Compensation and Reimbursement of Expenses for the Period December 1-31, 2004 (Filed January 25, 2005; Docket No. 1454) and Certification of No Objection (Filed February 15, 2005; Docket No. 1513)

C. Twelfth Monthly Fee Application of Jaspan Schlesinger Hoffman LLP for Compensation and Reimbursement of Expenses for the Period October 1-31, 2004 (Filed November 16, 2004; Docket No. 1266)

Objection Deadline: March 25, 2005 at 4:00 p.m.

OTHER MATTERS:

3. **Status Conference on the Second Phase:** Complaint for Declaratory Relief, Objection to Claim, Counter-Complaint, Specific Performance and An Accounting by Chi-Chi's Inc., OS Realty, Inc. against C-C Restaurant, LTD-9. (Chi Chi's, Inc. *et al.* v. C-C Restaurant LTD-9, Adv. Pro. No. 05-50397, (Filed February 14, 2005; Docket No. 1)

Related Documents:

(a). Summons and Notice of Pretrial Conference Served on Defendant C-C Restaurant, LTD-9 (Filed February 14, 2005; Docket No. 2)

(b) Scheduling Order (A-05-50397; Entered April 11, 2005; Docket No. 7)

Answer Deadline: March 16, 2005 at 4:00 p.m. [Extended to March 30, 2005].

Answer/Response:

(a) Answer of C-C Restaurant, Ltd-9 to Objection to Claim and Answer to Adversary Complaint (Filed March 28, 2005; Docket No. 5)

Status: The Debtors and the other parties to this litigation have settled this matter and filed the Motion for approval of the settlement set forth in item no. 6, below, of this Notice of Agenda (the "Settlement Motion"). This matter will not be going forward if the Settlement Motion is approved.

4. Motion of Chi-Chi's, Inc. for Summary Judgment or, in the Alternative, Partial Summary Judgment on (1) Chi-Chi's Objection to Proof of Claim No. 1118 filed by C-C Restaurant, LTD-9, and (2) the First and Fourth Causes of Action of the Counter-Complaint and Complaint of Chi-Chi's and OS Realty, Inc. for Declaratory Relief Regarding (A) Amounts Due Under PM Notes and (B) Prior Kentucky Litigation (A-05-50397, Filed April 15, 2005; Docket No. 8)

Related Documents:

(a) Initial Disclosures of Objector/Counter-Plaintiff and Plaintiff (A-05-50397, Filed April 15, 2005; Docket No. 9)

(b) Memorandum of Law in Support of Motion of Chi-Chi's, Inc. for Summary Judgment or, in the Alternative, Partial Summary Judgment on (1) Chi-Chi's Objection to Proof of Claim No. 1118 filed by C-C Restaurant, Ltd-9, and (2) the First and Fourth Causes of Action of the Counter-Complaint and Complaint of Chi-Chi's and OS Realty, Inc. for Declaratory Relief Regarding (A) Amounts Due Under PM Notes and (B) Prior Kentucky Litigation (A-05-50397, Filed April 15, 2005; Docket No. 10)

(c) Declaration of Anthony G. Baril in Support of the Motion of Chi-Chi's Inc. and OS Realty, Inc. for summary Judgment or, in the Alternative, Partial Summary Judgment (A-05-50397; Filed April 15, 2005; Docket No. 11)

(d) Declaration of Albert Choi Baril in Support of the Motion of Chi-Chi's Inc. and OS Realty, Inc. for summary Judgment or, in the Alternative, Partial Summary Judgment (A-05-50397; Filed April 15, 2005; Docket No. 12)

(e) Notice of Service of C-C-Restaurant, Ltd-9's Initial Disclosures (Filed April 15, 2005; Docket No. 13)

(f) Declaration of Michael M. Hirn in Support of the Motion of Chi-Chi's Inc. and OS Realty, Inc. for summary Judgment or, in the Alternative, Partial Summary Judgment (A-05-50397; Filed April 15, 2005; Docket No. 14)

(g) Joinder of OS Realty, Inc. to the Motion of Chi-Chi's, Inc. for Summary Judgment or, in the Alternative, Partial Summary Judgment on (1) Chi-Chi's Objection to Proof of Claim No. 1118 filed by C-C Restaurant, Ltd-9, and (2) the First and Fourth Causes of Action of the Counter-Complaint

and Complaint of Chi-Chi's and OS Realty, Inc. for Declaratory Relief Regarding (A) Amounts Due Under PM Notes and (B) Prior Kentucky Litigation (A-05-50397, Filed April 15, 2005; Docket No. 16)

(h) Motion of C-C-Restaurant Ltd-9 to Continue Motion for Partial Summary Judgment and to Limit the Partial Summary Judgment to the Issues Raised Under Phase I of the Litigation (A-05-50397; Filed April 21, 2005; Docket No. 21)

Objections:

(1) Objection of Chi-Chi's', Inc. to *ex parte* Application of C-C-Restaurant Ltd-9 to Continue May 4, 2005 Hearing on Motions for Summary Judgment (A-05-50397; Docket No. 23)

(2) Response of OS Realty, Inc. in Opposition to the Motion of C-C Restaurant, Ltd-9 to Continue Motion for Partial Summary Judgment and to Limit the Partial Summary Judgment to the Issuers Raised under Phase I of the Litigation (A-05-50397; Filed April 21, 2005; Docket No. 25)

(i) Order Denying Motion to Continue Motion for Partial Summary Judgment and to Limit the Partial Summary Judgment to Issues Raised under Phase I of the Litigation (A-05-50397; Entered April 22, 2005; Docket No. 27)

(j) Motion of Chi-Chi's, Inc. and OS Realty, Inc. to Approve Conditional Exercise of Option to Terminate Real Estate Leases on the Sale/Leaseback Properties pursuant to Paragraph 1(c) of the Leases and to Authorize Payment of Excess Rent into Escrow Pending Ruling on the Summary Judgment Motions (A-05-50397; Filed April 22; Docket No. 26)

Response Deadline: April 25, 2005 at 4:00 p.m.

Reply Deadline: May 2, 2005 at 4:00 p.m.

Answers/Response: None to date.

Status: The Debtors and the other parties to this litigation have settled this matter and filed the Motion for approval of the settlement set forth in item no. 6, below, of this Notice of Agenda (the "Settlement Motion"). This matter will not be going forward if the Settlement Motion is approved.

5. Motion of OS Realty, Inc. for Summary Judgment on the Second and Third Causes of Action of the Counter-Complaint and Complaint of Chi-Chi's, Inc. and OS Realty, Inc. (A-05-50397, Filed April 15, 2005; Docket No. 17)

Related Documents:

(a) Initial Disclosures of Objector/Counter-Plaintiff and Plaintiff (A-05-50397, Filed April 15, 2005; Docket No. 9) [Please refer to the document at Agenda No. 4(a)]

(b) Notice of Service of C-C-Restaurant, Ltd-9's Initial Disclosures (Filed April 15, 2005; Docket No. 13) [Please refer to the document at Agenda No. 4(e)]

(c) Memorandum of Points and Authorities in Support of Motion for Summary Judgment of OS Realty, Inc. regarding Calculation of Option Prices and Amount of Maintenance Notes (Counts II & III) (A-05-50397; Filed April 15, 2005; Docket No. 18

(d) Joinder of Chi-Chi's, Inc. to the Motion of OS Realty, Inc. for Summary Judgment or Partial Summary Judgment on the Second and Third Causes of Action of the Counter-Complaint and Complaint of Chi-Chi's, Inc. and OS Realty, Inc. (A-05-50397; Filed April 19, 2005; Docket Nos. 19 & 20)

(e) Motion of C-C-Restaurant Ltd-9 to Continue Motion for Partial Summary Judgment and to Limit the Partial Summary Judgment to the Issues Raised Under Phase I of the Litigation (A-05-50397; Filed April 21, 2005; Docket No. 21) [Please refer to the document at Agenda No. 4(h)]

Objections:

(1) Objection of Chi-Chi's', Inc. to *ex parte* Application of C-C-Restaurant Ltd-9 to Continue May 4, 2005 Hearing on Motions for Summary Judgment (A-05-50397; Docket No. 23) [Please refer to the document at Agenda No. 4(h)(1)]

(2) Response of OS Realty, Inc. in Opposition to the Motion of C-C Restaurant, Ltd-9 to Continue Motion for Partial Summary Judgment and to Limit the Partial Summary Judgment to the Issuers Raised under Phase I of the Litigation (A-05-50397; Filed April 21, 2005; Docket No. 25) [Please refer to the document at Agenda No. 4(h)(2)]

(f) Order Denying Motion to Continue Motion for Partial Summary Judgment and to Limit the Partial Summary Judgment to Issues Raised under Phase I of the Litigation (A-05-50397; Entered April 22, 2005; Docket No. 27) [Please refer to the document at Agenda No. 4 (i)]

(g) Motion of Chi-Chi's, Inc. and OS Realty, Inc. to Approve Conditional Exercise of Option to Terminate Real Estate Leases on the Sale/Leaseback Properties pursuant to Paragraph 1(c) of the Leases and to Authorize Payment of Excess Rent into Escrow Pending Ruling on the Summary Judgment Motions (A-05-50397; Filed April 22; Docket No. 26) [Please refer to the document at Agenda No. 4 (j)]

Response Deadline: April 25, 2005 at 4:00 p.m.

Reply Deadline: May 2, 2005 at 4:00 p.m.

Answers/Response: None to date.

Status: The Debtors and the other parties to this litigation have settled this matter and filed the Motion for approval of the settlement set forth in item no. 6, below, of this Notice of Agenda (the "Settlement Motion"). This matter will not be going forward if the Settlement Motion is approved.

6. **Motion Of Debtors And Debtors In Possession, Pursuant To Bankruptcy Rule 9019, For Approval Of And Authority To Enter Into the Settlement Agreement By and Between C-C Restaurant Ltd.-9, JHR Associates, James H. Robinson, Chi-Chi's, Inc., and OS Realty, Inc. (A-05-50397, Filed April 28, 2005; Docket No. 28) (03-13063, Filed April 29, 2005, Docket No. 1635)**

Related Documents:

(a) **Motion to Shorten Notice Period With Respect to Motion Of Debtors And Debtors In Possession, Pursuant To Bankruptcy Rule 9019, For Approval Of And Authority To Enter Into the Settlement Agreement By and Between C-C Restaurant Ltd.-9, JHR Associates, James H. Robinson, Chi-Chi's, Inc., and OS Realty, Inc. (A-05-50397, Filed April 28, 2005; Docket No. 28) (03-13063, Filed April 29, 2005, Docket No. 1635) and Notice of Motion (Filed April 29, 2005, A-05-50397, Docket No. 31 and Docket No. 1637 in main case 03-13063)**

(b) **[signed] Order Shortening Notice Period with Respect to Motion Of Debtors And Debtors In Possession, Pursuant To Bankruptcy Rule 9019, For Approval Of And Authority To Enter Into the Settlement Agreement By and Between C-C Restaurant Ltd.-9, JHR Associates, James H. Robinson, Chi-Chi's, Inc., and OS Realty, Inc. (A-05-50397, Entered April 29, 2005; Docket No. 29) (03-13063, Filed April 29, 2005, Docket No. 1635)**

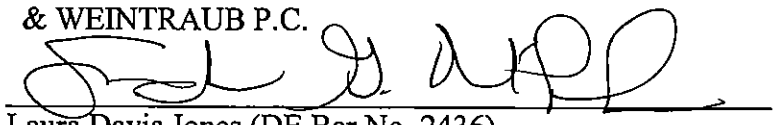
Objection Deadline: May 3, 2005 at 4:00 p.m.

Answers/Response: None to date.

Status: This matter is going forward.

Dated: **May 3**, 2005

PACHULSKI , STANG, ZIEHL, YOUNG, JONES & WEINTRAUB P.C.



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