

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	Chapter 11
)	
CHI-CHI'S, INC., <i>et al.</i> ,)	Case No. 03-13063 (RB)
)	
Debtors.)	(Jointly Administered)
)	
		Hearing Date: To Be Determined
		Objection Deadline: June 2, 2005 at 4:00 p.m.

NOTICE OF FILING FEE APPLICATION

PLEASE TAKE NOTICE that on May 11, 2005 the attached Notice of Giuliani Capital Advisors ("GCA"), formerly known as Ernst & Young Corporate Finance LLC ("EYCF"), Interim Application Request for the Period of January 1, 2005 through March 31, 2005 (the "Application"), was electronically filed with the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 5th Floor, Wilmington, Delaware 19801 (the "Bankruptcy Court"). By this Application, E&Y seeks allowance of compensation for professional services rendered in the amount of \$44,021.00 and reimbursement of actual and necessary expenses in the amount of \$33.00 to the extent not already paid.

PLEASE TAKE FURTHER NOTICE that responses or objections to the Application, if any, must be in writing, state with particularity the reasons therefor, be filed with the Office of the Clerk of the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, Wilmington, Delaware 19801, in accordance with applicable local rules, and served **so as to be actually received on or before June 2, 2005 at 4:00 p.m. (Eastern Time)** by the undersigned and the following parties: (i) counsel for the debtors: Pachulski, Stang, Ziehl, Young, Jones and Weintraub, P.C., 919 N. Market, 16th Floor, Wilmington DE 19801 Attn: Bruce Grohsgal Esq, and Irell and Manella LLP, 840 Newport Center Drive, Newport Beach, CA 92660 Attn:William N. Lobel, Esquire, (ii) Office of the United States Trustee, 844

North King Street, Suite 2207, Lockbox 35, Wilmington DE 19801 Attn: David M. Klauder, Esq., (iii) counsel to Foothill Capital, Paul Hastings, Janofsky & Walker LLP, 515 South Flower Street, Los Angeles, CA 90071-2228 Attn: Hydee R. Feldstein, Esq. and Greenberg Traurig LLP, The Brandywine Building, 1000 West Street, Suite 1540, Wilmington DE 19801 Attn: Victoria W. Counihan; and (iv) Counsel the Creditors' Committee, Akin Gump Hauer & Strauss LLP, 1700 Pacific Avenue, Suite 4100, Dallas TX 75201-4675 Attn: Charles R. Gibbs, Esq. and the undersigned. If no objections are timely filed in accordance with the above procedure, E&Y shall file a Certificate of No Objection.

PLEASE TAKE FURTHER NOTICE THAT A HEARING TO CONSIDER THE APPLICATION WILL BE HELD IN FRONT OF THE HONORABLE RANDOLPH BAXTER AT A DATE AND TIME TO BE DETERMINED BY THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, 824 MARKET STREET, WILMINGTON DE 19801.

Dated: May 12, 2005

JASPAN SCHLESINGER HOFFMAN LLP

By: /s/ Laurie Schenker-Polleck
Laurie Schenker-Polleck (No.4300)
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Delaware Counsel for the Official Committee
of Unsecured Creditors