

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:	)	Chapter 11
	)	
CHI-CHI'S, INC., <u>et al.</u> ,	)	Case No. 03-13063 (RB)
	)	
Debtors.	)	(Jointly Administered)
	)	
	)	<b>Hearing Date: Only if objections are filed</b>
	)	<b>Objections Due: June 2, 2005 at 4:00 p.m.</b>

**NOTICE OF APPLICATION**

**PLEASE TAKE NOTICE** that on May 12, 2005 the following application ("Application") was electronically filed with the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, Wilmington, Delaware 19801 (the "Bankruptcy Court"): Fifth Monthly Fee Application of the Members of the Official Committee of Unsecured Creditors for the Reimbursement of Expenses Incurred During the Period from April 1, 2005 through April 30, 2005.

**PLEASE TAKE FURTHER NOTICE** that responses or objections to the Application, if any, must be in writing, state with particularity the reasons therefor, be filed with the Office of the Clerk of the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, Wilmington, Delaware 19801, in accordance with applicable local rules, and served **so as to be actually received on or before June 2, 2005 at 4:00 p.m. (Eastern Time)** by the undersigned and the following parties: (i) counsel for the debtors: Pachulski, Stang, Ziehl, Young, Jones and Weintraub, P.C., 919 N. Market, 16th Floor, Wilmington DE 19801 Attn: Bruce Grohsgal Esq, and Irell and Manella LLP, 840 Newport Center Drive, Newport Beach, CA 92660 Attn: William N. Lobel, Esquire, (ii) Office of the United States Trustee, 844 North King Street, Suite 2207, Lockbox 35, Wilmington DE 19801 Attn: David M. Klauder,

Esq., (iii) Greenberg Traurig, L.L. P., The Brandywine Building, 1000 West Street, Suite 1540, Wilmington, DE 19801 Attn: Victoria Watson Counihan, Esq., (iv) all parties that have filed a notice of appearance in these cases and (iv) the undersigned. If no objections are timely filed in accordance with the above procedure, Akin shall file a Certificate of No Objection. Upon the filing of the Certificate of No Objection, the Debtors shall pay Akin 80% of its requested fees and reimburse Akin 100% of its requested expenses in accordance with the Administrative Fee Order [Docket No. 175].

PLEASE TAKE FURTHER NOTICE THAT IF AN OBJECTION IS PROPERLY FILED AND SERVED IN ACCORDANCE WITH THE ABOVE PROCEDURES, A HEARING ON THE APPLICATION WILL BE HELD. ONLY THOSE OBJECTIONS MADE IN WRITING, TIMELY FILED AND SERVED IN ACCORDANCE WITH THE ABOVE PROCEDURES WILL BE CONSIDERED.

Dated: May 12, 2005  
Wilmington, Delaware

**JASPAN SCHLESINGER HOFFMAN LLP**

By: /s/ Laurie S. Polleck  
Laurie S. Polleck (No. 4300)  
913 Market Street, 12th Floor  
Wilmington, Delaware 19801  
Telephone: (302) 351-8000  
Facsimile: (302) 351-8010

Delaware Counsel to the Official  
Committee of Unsecured Creditors