IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	)	Chapter 11
	)	
CHI-CHI'S, INC., *et al.*,	)	Case No. 03-13063 (JLP)
	)	
Debtors.	)	(Jointly Administered)

DECLARATION OF LAURIE S. POLLECK, ESQUIRE

State of Delaware	)	
	)	ss
County of New Castle	)	

Laurie S. Polleck, being duly sworn, deposes and says:

1. I am a member of the firm Jaspan Schlesinger Hoffman LLP ("JSH"), co-counsel for the Official Committee of Unsecured Creditors (the "Committee"), which maintains offices for the practice of law at 913 Market Street, 12th Floor, Wilmington, DE 19801.

2. I have read the foregoing Twenty-Sixth Monthly Application of Jaspan Schlesinger Hoffman LLP, co-counsel for the Official Committee of Unsecured Creditors, for Allowance and Payment of Compensation for Services Rendered and Reimbursement of Expenses. I have personally performed many of the legal services rendered by JSH and am familiar with the other work performed on behalf of the Committee by the attorneys and paralegals in the firm. To the best of my knowledge, information and belief, the statements contained in the Application are true and correct.

3. In accordance with Bankruptcy Rule 2016(a) and §504 of the Bankruptcy Code, no agreement or understanding exists between JSH and any other person for the sharing of compensation to be received in connection with the above cases. All services for which compensation is sought by JSH were professional services performed for or on behalf of the Committee and not on behalf of any other person.

/s/ Laurie S. Polleck
Laurie S. Polleck