IN THE UNITED STATES BANKRUPTCY COURT

FOR THE DISTRICT OF DELAWARE

In re:	)	Chapter 11
CHI-CHI'S, INC., et al., [1]	)	Case No. 03-13063 (KJC)
	)	(Jointly Administered)
Debtors.	)	**Related Docket No. 2888 & 2889**

Hearing Date: June 7, 2011 at 2:00 p.m.
Response Deadline: May 10, 2011 at 4:00 p.m.

NOTICE OF HEARING RE: (1) TRUSTEE'S MOTION TO REOPEN CASES AND (2) TRUSTEE'S MOTION TO EXTEND LIQUIDATING TRUST TERM AND AMEND LIQUIDATING TRUST AGREEMENT

To: (a) the Office of the United States Trustee and (b) those persons who have requested notice pursuant to Rule 2002 of the Federal Rules of Bankruptcy Procedure

On March 25, 2011, William Kaye ("Trustee") of the Liquidating Trust (the "Trust") filed with the United States Bankruptcy Court for the District of Delaware, 824 Market Street, Wilmington, Delaware 19801 (the "Bankruptcy Court") the (1) "Trustee's Motion to Reopen Cases" (Docket No. 2888) and (2) "Trustee's Motion to Extend Liquidating Trust Term and Amend Liquidating Trust Agreement" (Docket No. 2889), collectively, (the "Motions"). A copy of each Motion was previously served on you.

If you object to the approval of the Motions, you must file in writing an objection to the Motions with the United States Bankruptcy Court for the District of Delaware, Marine

[1] The Debtors consist of the following entities: Chi-Chi's, Inc., CCMR of Catonsville, Inc., CCMR of Cumberland, Inc., CCMR of Frederick, Inc., CCMR of Greenbelt, Inc., CCMR of Harford County, Inc., CCMR of Maryland, Inc., CCMR of Ritchie Highway, Inc., CCMR of Timonium, Inc., Chi-Chi's of West Virginia, Inc., CMM Dissolution, Inc., Koo Koo Roo, Inc., Maintenance Support Group, Inc., Koo Koo Roo Licensing Systems, Inc., The Hamlet Group, Inc., H.H. of Maryland, Inc., and H.H.K. of Virginia, Inc.

Midland Plaza, 824 Market Street, Wilmington, Delaware 19801 no later than **4:00 p.m. prevailing Eastern time on May 10, 2011.**

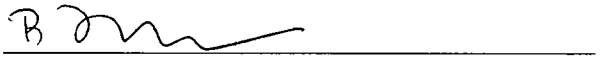
You must also serve a copy of the objection or response so as to be received on or before May 10, 2011 upon: (1) Akin Gump Strauss Hauer & Feld LLP, 1700 Pacific Avenue, Suite 4100, Dallas, TX 75201, Attn: Charles R. Gibbs, (2) Pachulski Stang Ziehl & Jones LLP, 919 North Market Street, 16th Floor, P.O. Box 8705, Wilmington, Delaware 19899-8705 (Courier 19801), Attn: Bruce Grohsgal, Esquire, and (3) Office of the United States Trustee, 844 King Street, Room 2313, Wilmington, Delaware 19801, Attn: David Klauder, Esquire.

If an objection or response is filed and served, a hearing will be held on **June 7, 2011 at 2:00 p.m. before the Honorable Kevin J. Carey, at the United States Bankruptcy Court for the District of Delaware, 824 Market Street, 5th Floor, Courtroom No. 5, Wilmington, Delaware, or via telephonic appearance. In order to participate telephonically, you must notify the undersigned counsel to the Debtors, Bruce Grohsgal (302) 652-4100 or bgrohsgal@pszjlaw.com.**

IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED BY THE MOTION WITHOUT FURTHER NOTICE OR HEARING.

Dated: April 26, 2011

PACHULSKI STANG ZIEHL & JONES LLP



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and

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Attorneys for William Kaye, the Liquidating Trustee

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