IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	)	Chapter 11
	)	
CHI-CHI'S, INC., *et al.*,	)	Case No. 03-13063 (CGC)
	)	
Debtors.	)	(Jointly Administered)

Re: Docket No. 687

CERTIFICATE OF NO OBJECTION TO FIFTH MONTHLY FEE APPLICATION OF JASPAN SCHLESINGER HOFFMAN LLP, AS COUNSEL FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS, FOR COMPENSATION FOR PROFESSIONAL SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD MARCH 1, 2004 THROUGH MARCH 31, 2004

The undersigned hereby certifies that, as of the date hereof, she has received no answer, objection or other responsive pleading to the **Fifth Monthly Fee Application of Jaspan Schlesinger Hoffman LLP, ("Jaspan") as Counsel for the Official Committee of Unsecured Creditors, for Compensation for Professional Services Rendered and Reimbursement of Expenses for the Period March 1, 2004 through March 31, 2004** (the "Application") filed on April 13, 2004.

The undersigned further certifies that she has reviewed the Court's docket in this case and no answer, objection or other responsive pleading to the Application appears thereon. Pursuant to the Notice of Fifth Monthly Application, objections were to be filed and served no later than May 3, 2004 at 4:00 p.m.

Pursuant to the Administrative Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals (the "Order") [Docket No.

175] the Debtors are authorized to pay JSH for services rendered in the amount of $8,092.00 which represents 80% of $10,115.00 and for reimbursement of expenses requested in the Application in the amount of $438.07.

Dated: May 4, 2004

JASPAN SCHLESINGER HOFFMAN LLP

By: */s/ Laurie Schenker Polleck*
Laurie Schenker Polleck (No. 4300)
1201 N. Orange Street, Suite 1001
Wilmington, DE 19801
Telephone: (302) 351-8000
Facsimile: (302) 351-8010

Co-Counsel for the Official
Committee of Unsecured Creditors