

UNITED STATES BANKRUPTCY COURT		PROOF OF CLAIM
Name of Debtor: DISTRICT OF SOUTH CAROLINA THE CLIFFS CLUB & HOSPITALITY GROUP INC., ET AL CASE # 12-01220	Case Number: 12-01220	<div style="text-align: center; font-weight: bold; margin-bottom: 10px;">COURT USE ONLY</div> <input type="checkbox"/> Check this box if this claim amends a previously filed claim. Court Claim Number: _____ (If known) Filed on: _____
NOTE: Do not use this form to make a claim for an administrative expense that arises after the bankruptcy filing. You may file a request for payment of an administrative expense according to 11 U.S.C. § 503.		
Name of Creditor (the person or other entity to whom the debtor owes money or property): DALE H. SPIESS		
Name and address where notices should be sent: DALE H. SPIESS 602 MAJESTY COURT SALEM, S.C. 29676 Telephone number: 864 944-7441 email: DSPIESS4@ATT.NET		<input type="checkbox"/> Check this box if you are aware that anyone else has filed a proof of claim relating to this claim. Attach copy of statement giving particulars.
Name and address where payment should be sent (if different from above): SAME Telephone number: _____ email: _____		<div style="font-size: 2em; font-weight: bold; border: 1px solid black; padding: 5px; display: inline-block;">RECEIVED</div> <div style="font-size: 1.5em; font-weight: bold; display: inline-block;">MAR 15 2012</div> <div style="font-size: 1.5em; font-weight: bold; display: inline-block;">BMC GROUP</div>
1. Amount of Claim as of Date Case Filed: \$ <u>2,340.00</u>		
If all or part of the claim is secured, complete item 4. If all or part of the claim is entitled to priority, complete item 5. <input type="checkbox"/> Check this box if the claim includes interest or other charges in addition to the principal amount of the claim. Attach a statement that itemizes interest or charges.		
2. Basis for Claim: <u>CLUB DUES NOT CREDITED TO MY ACCOUNT</u> (See instruction #2) <u>PRIOR TO FILING</u>		
3. Last four digits of any number by which creditor identifies debtor: _____	3a. Debtor may have scheduled account as: _____ (See instruction #3a)	3b. Uniform Claim Identifier (optional): _____ (See instruction #3b)
4. Secured Claim (See instruction #4) Check the appropriate box if the claim is secured by a lien on property or a right of setoff, attach required redacted documents, and provide the requested information. Nature of property or right of setoff: <input type="checkbox"/> Real Estate <input type="checkbox"/> Motor Vehicle <input type="checkbox"/> Other Describe: _____ Value of Property: \$ _____ Annual Interest Rate _____ % <input type="checkbox"/> Fixed or <input type="checkbox"/> Variable (when case was filed)		Amount of arrearage and other charges, as of the time case was filed, included in secured claim, if any: \$ _____ Basis for perfection: _____ Amount of Secured Claim: \$ _____ Amount Unsecured: \$ _____
5. Amount of Claim Entitled to Priority under 11 U.S.C. § 507 (a). If any part of the claim falls into one of the following categories, check the box specifying the priority and state the amount.		
<input type="checkbox"/> Domestic support obligations under 11 U.S.C. § 507 (a)(1)(A) or (a)(1)(B).	<input type="checkbox"/> Wages, salaries, or commissions (up to \$11,725*) earned within 180 days before the case was filed or the debtor's business ceased, whichever is earlier – 11 U.S.C. § 507 (a)(4).	<input type="checkbox"/> Contributions to an employee benefit plan – 11 U.S.C. § 507 (a)(5).
<input type="checkbox"/> Up to \$2,600* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use – 11 U.S.C. § 507 (a)(7).	<input type="checkbox"/> Taxes or penalties owed to governmental units – 11 U.S.C. § 507 (a)(8).	<input type="checkbox"/> Other – Specify applicable paragraph of 11 U.S.C. § 507 (a)(____).
*Amounts are subject to adjustment on 4/1/13 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment.		Amount entitled to priority: \$ _____
6. Credits. The amount of all payments on this claim has been credited for the purpose of making this proof of claim. (See instruction #6)		



7. Documents: Attached are **redacted** copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. If the claim is secured, box 4 has been completed, and **redacted** copies of documents providing evidence of perfection of a security interest are attached. (See instruction #7, and the definition of "redacted".)

DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING.

If the documents are not available, please explain:

8. Signature: (See instruction #8)

Check the appropriate box.

- I am the creditor. I am the creditor's authorized agent. I am the trustee, or the debtor, I am a guarantor, surety, indorser, or other codebtor.
 (Attach copy of power of attorney, if any.) or their authorized agent. (See Bankruptcy Rule 3004.) (See Bankruptcy Rule 3005.)

I declare under penalty of perjury that the information provided in this claim is true and correct to the best of my knowledge, information, and reasonable belief.

Print Name: DALE H. SPIESS

Title: _____

Company: _____

Address and telephone number (if different from notice address above):

SAME

Telephone number: _____ email: _____

Dale H. Spiess

(Signature)

(Date)

Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.

INSTRUCTIONS FOR PROOF OF CLAIM FORM

The instructions and definitions below are general explanations of the law. In certain circumstances, such as bankruptcy cases not filed voluntarily by the debtor, exceptions to these general rules may apply.

Items to be completed in Proof of Claim form

Court, Name of Debtor, and Case Number:

Fill in the federal judicial district in which the bankruptcy case was filed (for example, Central District of California), the debtor's full name, and the case number. If the creditor received a notice of the case from the bankruptcy court, all of this information is at the top of the notice.

Creditor's Name and Address:

Fill in the name of the person or entity asserting a claim and the name and address of the person who should receive notices issued during the bankruptcy case. A separate space is provided for the payment address if it differs from the notice address. The creditor has a continuing obligation to keep the court informed of its current address. See Federal Rule of Bankruptcy Procedure (FRBP) 2002(g).

1. Amount of Claim as of Date Case Filed:

State the total amount owed to the creditor on the date of the bankruptcy filing. Follow the instructions concerning whether to complete items 4 and 5. Check the box if interest or other charges are included in the claim.

2. Basis for Claim:

State the type of debt or how it was incurred. Examples include goods sold, money loaned, services performed, personal injury/wrongful death, car loan, mortgage note, and credit card. If the claim is based on delivering health care goods or services, limit the disclosure of the goods or services so as to avoid embarrassment or the disclosure of confidential health care information. You may be required to provide additional disclosure if an interested party objects to the claim.

3. Last Four Digits of Any Number by Which Creditor Identifies Debtor:

State only the last four digits of the debtor's account or other number used by the creditor to identify the debtor.

3a. Debtor May Have Scheduled Account As:

Report a change in the creditor's name, a transferred claim, or any other information that clarifies a difference between this proof of claim and the claim as scheduled by the debtor.

3b. Uniform Claim Identifier:

If you use a uniform claim identifier, you may report it here. A uniform claim identifier is an optional 24-character identifier that certain large creditors use to facilitate electronic payment in chapter 13 cases.

4. Secured Claim:

Check whether the claim is fully or partially secured. Skip this section if the claim is entirely unsecured. (See Definitions.) If the claim is secured, check the box for the nature and value of property that secures the claim, attach copies of lien documentation, and state, as of the date of the bankruptcy filing, the annual interest rate (and whether it is fixed or variable), and the amount past due on the claim.

5. Amount of Claim Entitled to Priority Under 11 U.S.C. § 507 (a).

If any portion of the claim falls into any category shown, check the appropriate box(es) and state the amount entitled to priority. (See Definitions.) A claim may be partly priority and partly non-priority. For example, in some of the categories, the law limits the amount entitled to priority.

6. Credits:

An authorized signature on this proof of claim serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

7. Documents:

Attach redacted copies of any documents that show the debt exists and a lien secures the debt. You must also attach copies of documents that evidence perfection of any security interest. You may also attach a summary in addition to the documents themselves. FRBP 3001(c) and (d). If the claim is based on delivering health care goods or services, limit disclosing confidential health care information. Do not send original documents, as attachments may be destroyed after scanning.

8. Date and Signature:

The individual completing this proof of claim must sign and date it. FRBP 9011. If the claim is filed electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what constitutes a signature. If you sign this form, you declare under penalty of perjury that the information provided is true and correct to the best of your knowledge, information, and reasonable belief. Your signature is also a certification that the claim meets the requirements of FRBP 9011(b). Whether the claim is filed electronically or in person, if your name is on the signature line, you are responsible for the declaration. Print the name and title, if any, of the creditor or other person authorized to file this claim. State the filer's address and telephone number if it differs from the address given on the top of the form for purposes of receiving notices. If the claim is filed by an authorized agent, attach a complete copy of any power of attorney, and provide both the name of the individual filing the claim and the name of the agent. If the authorized agent is a servicer, identify the corporate servicer as the company. Criminal penalties apply for making a false statement on a proof of claim.

UNITED STATES BANKRUPTCY COURT
District of South Carolina

Notice of Chapter 11 Bankruptcy Case, Meeting of Creditors, & Deadlines

A chapter 11 bankruptcy case concerning the debtor(s) listed below was filed on 3/2/12.

You may be a creditor of the debtor. **This notice lists important deadlines.** You may want to consult an attorney to protect your rights. All documents filed in the case may be inspected at the Bankruptcy Clerk's Office at the address listed below.

NOTE: The staff of the Bankruptcy Clerk's Office cannot give legal advice.

See Reverse Side For Important Explanations.

Debtor(s) (name(s) used by the debtor(s) in the last 8 years, including married, maiden, trade, and address):

Keowee Falls Investment Group, LLC, A Corporation
3598 Hwy 11
Travelers Rest, SC 29690

Case Number:
12-01399-jw

Social Security / Individual Taxpayer ID / Employer Tax ID / Other Nos:
27-0034243

Attorney for Debtor(s) (name and address):

R. Geoffrey Levy
2300 Wayne Street
Columbia, SC 29201
Telephone Number: (803) 256-4693

Bankruptcy Trustee (name and address):
None

Meeting of Creditors:

Date: April 13, 2012

Time: 10:45 AM

Location: Donald Stuart Russell Federal Courthouse, 201 Magnolia Street, Spartanburg, SC 29306-2355

Deadlines:

Papers must be received by the Bankruptcy Clerk's Office by the following deadlines:

Deadline to File a Proof of Claim

For all creditors (except a governmental unit): **7/12/12** For a governmental unit: **8/29/12**

Deadline to File a Complaint to Determine Dischargeability of Certain Debts:

6/12/12

Creditors May Not Take Certain Actions

In most instances, the filing of the bankruptcy case automatically stays certain collection and other actions against the debtor and the debtor's property. Under certain circumstances, the stay may be limited to 30 days or not exist at all, although the debtor can request the Court to extend or impose a stay. If you attempt to collect a debt or take other action in violation of the Bankruptcy Code, you may be penalized. Consult a lawyer to determine your rights in this case.

Creditor with a Foreign Address:

A creditor to whom this notice is sent at a foreign address should read the information under "Claims" on the reverse side.

Mailing Address of the Bankruptcy Clerk's Office:
United States Bankruptcy Court
J. Bratton Davis United States Bankruptcy Courthouse
1100 Laurel Street
Columbia, SC 29201-2423
Telephone Number: 1-803-765-5436
www.scb.uscourts.gov

FILED BY THE COURT ON:

03/02/12

L. Jefferson Davis IV (Acting), Clerk
U.S. Bankruptcy Court

Public Business Hours: 9:00 AM - 5:00 PM

Dated: 3/5/12

March 8, 2012

Dale Spiess

602 Majesty Court

Salem, SC 29676

Dear Mr. Spiess:

Per your request, please find the attached copy of your pre-paid dues account that is in our files. The amount of the credit is \$2,340.00.

Best regards,

A handwritten signature in black ink, appearing to read 'G. Carey', written over the printed name 'Geoffrey Carey'.

Geoffrey Carey

Executive Vice President

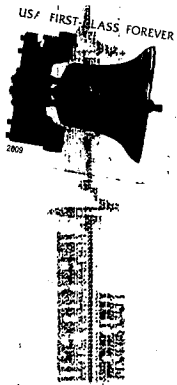
The Cliffs Club & Hospitality Group, Inc.

Transactions for Purse FALLS Levy 161 Pg 1
 Member S00318 - Dale Spiess

Date	POS Area	Description	Amount
Dec 31/06		ISSUE Levy Upload	15,000.00
Dec 31/06		ACTIVE Levy Upload	0.00
Mar 31/07		ADJUST Fee Billing for DUES/FS-G	-540.00
Apr 30/07		ADJUST Fee Billing for DUES/FS-G	-540.00
May 31/07		Fee Bill - DUES/FS-G	-540.00
Jun 30/07		Fee Bill - DUES/FS-G	-540.00
Jul 31/07		Fee Bill - DUES/FS-G	-540.00
Aug 31/07		Fee Bill - DUES/FS-G	-540.00
Sep 30/07		Fee Bill - DUES/FS-G	-540.00
Oct 31/07		Fee Bill - DUES/FS-G	-540.00
Nov 30/07		Fee Bill - DUES/FS-G	-540.00
Dec 31/07		Fee Bill - DUES/FS-G	-650.00
Jan 31/08		Fee Bill - DUES/FS-G	-650.00
Feb 29/08		Fee Bill - DUES/FS-G	-650.00
Mar 31/08		Fee Bill - DUES/FS-G	-650.00
Apr 30/08		Fee Bill - DUES/FS-G	-650.00
May 31/08		Fee Bill - DUES/FS-G	-650.00
Jun 30/08		Fee Bill - DUES/FS-G	-650.00
Jul 31/08		Fee Bill - DUES/FS-G	-650.00
Aug 31/08		Fee Bill - DUES/FS-G	-650.00
Sep 30/08		Fee Bill - DUES/FS-G	-650.00
Oct 31/08		Fee Bill - DUES/FS-G	-650.00
Nov 30/08		Fee Bill - DUES/FS-G	-650.00
Dec 31/08		ADJUST POS Chit UPLBAL	-2,340.00
Dec 31/08		ADJUST POS Chit UPLBAL	2,340.00
Dec 30/09		ADJUST POS Chit UPLBAL	-2,340.00
Dec 31/09		ADJUST POS Chit UPLBAL	2,340.00

===== End of Report =====

D. SPIESS
602 MAJESTY CT
SALEM, SC 29176



CHEEVILLE SC 295
SE MAR 15 2012 11A

BMC Group, Inc.
ATTN: The Cliffs Hospitality Gp.
INC., ET AL, Claims Processing
P.O. BOX 3020
Chanhassen, Minn. 55317-3029

RECEIVED
MAR 15 2012
BMC GROUP

55317+3020

