
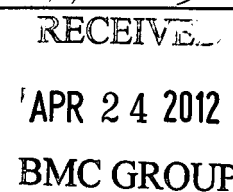



| | | | |
|---|--|---|---|
| UNITED STATES BANKRUPTCY COURT DISTRICT OF SOUTH CAROLINA | | PROOF OF CLAIM | |
| Name of Debtor: <u>CLIFFS 2 FLAUNT COVE</u> | | Case Number: <u>12-01227</u> | |
| <small>NOTE: See reverse and attached for List of Debtors/Case Numbers/important details. Other than claims under 11 U.S.C. § 503(b)(9), this form should not be used to make a claim for Administrative Expenses arising after the commencement of the case. A "request" for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503(a).</small> | | | |
| Name of Creditor (the person or other entity to whom the debtor owes money or property): <u>CHARLES T. MEYER, III (REV. TRUST)</u> | | | |
| Name and address where notices should be sent:  29347868001259 Meyer, Chuck 7 Longfellow Circle Little Rock, AR 72207 | |  RECEIVED APR 24 2012 BMC GROUP | |
| Creditor Telephone Number <u>501.584.1006</u> mail: <u>MEYERHELLO@AOL.COM</u> | | <small>If you have already filed a proof of claim with the Bankruptcy Court or BMC, you do not need to file again.</small> | |
| Name and address where payment should be sent (if different from above): | | THIS SPACE IS FOR COURT USE ONLY | |
| | | <input type="checkbox"/> Check box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars. <input type="checkbox"/> Check this box to indicate that this claim amends a previously filed claim. Court Claim Number (if known): _____ Filed on: _____ | |
| Payment Telephone Number () _____ email: _____ | | | |
| 1. AMOUNT OF CLAIM AS OF DATE CASE FILED \$ <u>7,500.00</u> | | | |
| <small>If all or part of your claim is secured, complete item 4. If all or part of your claim is entitled to priority, complete item 5.</small> | | | |
| <input type="checkbox"/> Check this box if claim includes interest or other charges in addition to the principal amount of claim. Attach itemized statement of interest or charges. | | | |
| 2. BASIS FOR CLAIM: <u>SETTLEMENT STATEMENT - FAMILY GOLF REFUNDABLE MEMBERSHIP + UPGRADE</u> <small>(See instruction #2)</small> | | | |
| 3. LAST FOUR DIGITS OF ANY NUMBER BY WHICH CREDITOR IDENTIFIES DEBTOR: <u>1227</u> | | 3a. Debtor may have scheduled account as: <u>?</u> <small>(See instruction #3a)</small> | 3b. Uniform Claim Identifier (optional): <u>?</u> <small>(See instruction #3b)</small> |
| 4. SECURED CLAIM: <small>(See instruction #4)</small> | | | |
| Check the appropriate box if your claim is secured by a lien on property or a right of set off, attach required redacted documents, and provide the requested information. Nature of property or right of setoff: Describe: <input checked="" type="checkbox"/> Real Estate <input type="checkbox"/> Motor Vehicle <input type="checkbox"/> Other _____ Value of Property: \$ _____ Annual Interest Rate: _____ % <input type="checkbox"/> Fixed or <input type="checkbox"/> Variable <small>(when case was filed)</small> | | Amount of arrearage and other charges, as of time case filed, included in secured claim, if any: \$ _____ Basis for Perfection: _____ Amount of Secured Claim: \$ _____ Amount Unsecured: \$ _____ | |
| 5. Amount of Claim Entitled to Administrative Expense status under 11 U.S.C. § 503(b)(9) or Priority under 11 U.S.C. § 507(a). If any part of the claim falls into one of the following categories, check the box specifying the administrative expense or priority and state the amount. | | | |
| Amount entitled to priority: \$ <u>?</u> | | Amount entitled to administrative expense under 11 U.S.C. § 503(b)(9): \$ <u>?</u> | |
| You MUST specify the priority of the claim: | | | |
| <input type="checkbox"/> Domestic support obligations under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B). <input type="checkbox"/> Up to \$2,600* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use - 11 U.S.C. § 507(a)(7). <input type="checkbox"/> Wages, salaries, or commissions (up to \$11,725*), earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier - 11 U.S.C. § 507(a)(4). | | <input type="checkbox"/> Taxes or penalties owed to governmental units - 11 U.S.C. § 507(a)(8). <input type="checkbox"/> Contributions to an employee benefit plan - 11 U.S.C. § 507(a)(5). <input type="checkbox"/> Other - Specify applicable paragraph of 11 U.S.C. § 507(a) (_____). <input type="checkbox"/> Value of goods received by the debtor within 20 days before the date of the bankruptcy filing - 11 U.S.C. § 503(b)(9). | |
| <small>* Amounts are subject to adjustment on 4/1/13 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment.</small> | | | |
| Cliffs POC  00243 | | | |
| 6. CREDITS: The amount of all payments on this claim has been credited for the purpose of making this proof of claim. (See instruction #6) | | | |

7. DOCUMENTS: Attached are redacted copies of documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. If the claim is secured, box 4 has been completed, and redacted copies of documents providing evidence of perfection of a security interest are attached. (See instruction #7, and definition of "redacted").
 DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING.
 If the documents are not available, please explain:

DATE-STAMPED COPY: To receive an acknowledgment of the filing of your claim, enclose a stamped, self-addressed envelope and copy of this proof of claim.
The original of this completed proof of claim form must be sent by mail or hand delivered (FAXES OR EMAIL NOT ACCEPTED) so that it is actually received on or before 4:00 pm prevailing Eastern Time on May 31, 2012 for Non-Governmental Claimants OR on or before 4:00 pm prevailing Eastern Time on August 27, 2012 for Governmental Claimants.

| | |
|---|---|
| BY MAIL TO: BMC Group, Inc Attn: Cliffs Claims Processing PO Box 3020 Chanhasen, MN 55317-3020 | BY MESSENGER OR OVERNIGHT DELIVERY TO: BMC Group, Inc Attn: Cliffs Claims Processing 18675 Lake Drive East Chanhasen, MN 55317 |
|---|---|

8. SIGNATURE: (See instruction #8)

Check the appropriate box.

I am the creditor. I am the creditor's authorized agent. (Attach copy of power of attorney, if any.) I am the trustee, or the debtor, or their authorized agent. (See Bankruptcy Rule 3004.) I am a guarantor, surety, indorser, or other codebtor. (See Bankruptcy Rule 3005.)

I declare under penalty of perjury that the information provided in this claim is true and correct to the best of my knowledge, information, and reasonable belief.

Print Name: CHARLES T. MEYER, III
 Title: _____
 Company: C.T. MEYER REV. TRUST 6/14/93 C. Meyer APRIL 20, 2012
 Address and telephone number (if different from notice address above): _____ (Signature) _____ (Date)

Telephone number: 501.584.1000 email: MEYERHELLO@AOL.COM

Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.

LIST OF DEBTORS:

| Case Name | Case Nbr |
|---|----------|
| The Cliffs Club & Hospitality Group, Inc. | 12-01220 |
| CCHG Holdings, Inc. | 12-01223 |
| The Cliffs at Mountain Park Golf & Country Club, LLC | 12-01225 |
| The Cliffs at Keowee Vineyards Golf & Country Club, LLC | 12-01226 |
| The Cliffs at Walnut Cove Golf & Country Club, LLC | 12-01227 |
| The Cliffs at Keowee Falls Golf & Country Club, LLC | 12-01229 |
| The Cliffs at Keowee Springs Golf & Country Club, LLC | 12-01230 |
| The Cliffs at High Carolina Golf & Country Club, LLC | 12-01231 |
| The Cliffs at Glassy Golf & Country Club, LLC | 12-01234 |
| The Cliffs Valley Golf & Country Club, LLC | 12-01236 |
| Cliffs Club & Hospitality Service Company, LLC | 12-01237 |

OMB NO. 2502-0265

| | | | | | |
|--|---------------------------------|----------------------------------|--|--------------------------------|--|
| A. U.S. DEPARTMENT OF HOUSING & URBAN DEVELOPMENT SETTLEMENT STATEMENT | B. TYPE OF LOAN: | | | | |
| | 1. <input type="checkbox"/> FHA | 2. <input type="checkbox"/> FmHA | 3. <input type="checkbox"/> CONV. UNINS. | 4. <input type="checkbox"/> VA | 5. <input type="checkbox"/> CONV. INS. |
| | 6. FILE NUMBER: CNC-13.TH | | | 7. LOAN NUMBER: | |
| | 8. MORTGAGE INS CASE NUMBER: | | | | |

C. NOTE: This form is furnished to give you a statement of actual settlement costs. Amounts paid to and by the settlement agent are shown items marked "POC" were paid outside the closing; they are shown here for informational purposes and are not included in the totals.

| | | |
|---|---|---|
| D. NAME AND ADDRESS OF BUYER: Charles T. Meyer, III Family Revocable Living Trust Dated 6-14-93. Hereafter amended. 2211 Beechwood Little Rock, AR 72217 | E. NAME AND ADDRESS OF SELLER: The Cliffs at Walnut Cove, LLC a South Carolina Limited Liability Company 301 Beaver Dam Road Travelers Rest, SC 29680 | F. NAME AND ADDRESS OF LENDER: 13. 204 (CNC-13TH) (REFERS TO THIS) |
| G. PROPERTY LOCATION: The Cliffs at Walnut Cove, Lot 13, Townhomes Ardan, NC 28704 Suncambe County, North Carolina pin no. 9624-00-81-2657 | H. SETTLEMENT AGENT: Long, Parker, Warren, & Jones, P.A. I. SETTLEMENT DATE: September 24, 2004 | J. PLACE OF SETTLEMENT: 14 South Park Square, Suite 600 Asheville, North Carolina 28801 |

| J. SUMMARY OF BUYER'S TRANSACTION | |
|---|-------------|
| 100. GROSS AMOUNT DUE FROM BUYER: | |
| 101. Contract Sales Price | 405,000.00 |
| 102. Personal Property | |
| 103. Settlement Charges to Buyer (Line 1400) | 1,821.37 |
| 104. | |
| 105. | |
| Adjustments For Items Paid By Seller in Advance | |
| 106. City/Town Taxes to | |
| 107. County Taxes 06/28/04 to 01/01/04 | 637.99 |
| 108. Assessments to | |
| 109. | |
| 110. Club CC Family Membership | 35,000.00 |
| 111. Club Golf Membership upgrade | 40,000.00 |
| 112. | |
| 120. GROSS AMOUNT DUE FROM BUYER | 482,458.92 |
| 200. AMOUNTS PAID BY OR IN BEHALF OF BUYER: | |
| 201. Deposit or earnest money | 5,000.00 |
| 202. Principal Amount of New Loan(s) | |
| 203. Existing loan(s) taken subject to | |
| 204. | |
| 205. | |
| 206. | |
| 207. | |
| 208. | |
| 209. | |
| Adjustments For Items Unpaid By Seller | |
| 210. City/Town Taxes to | |
| 211. County Taxes to | |
| 212. Assessments to | |
| 213. | |
| 214. | |
| 215. | |
| 216. | |
| 217. | |
| 218. | |
| 219. | |
| 220. TOTAL PAID BY/FOR BUYER | 5,000.00 |
| 300. CASH AT SETTLEMENT FROM BUYER: | |
| 301. Gross Amount Due From Buyer (Line 120) | 482,458.92 |
| 302. Less Amount Paid By/For Buyer (Line 220) | (5,000.00) |
| 303. CASH (X FROM) (TO) BUYER | 477,458.92 |

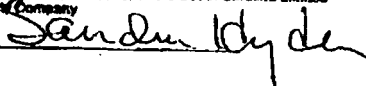
| K. SUMMARY OF SELLER'S TRANSACTION | |
|---|---------------|
| 400. GROSS AMOUNT DUE TO SELLER: | |
| 401. Contract Sales Price | 405,000.00 |
| 402. Personal Property | |
| 403. | |
| 404. | |
| 405. | |
| Adjustments For Items Paid By Seller in Advance | |
| 406. City/Town Taxes to | |
| 407. County Taxes to | |
| 408. Assessments to | |
| 409. | |
| 410. Club CC Family Membership | 35,000.00 |
| 411. Club Golf Membership upgrade | 40,000.00 |
| 412. | |
| 420. GROSS AMOUNT DUE TO SELLER | 480,000.00 |
| 500. REDUCTIONS IN AMOUNT DUE TO SELLER: | |
| 501. Earnest Deposit (See Instructions) | |
| 502. Settlement Charges to Seller (Line 1400) | 144,385.63 |
| 503. Existing loan(s) taken subject to | |
| 504. Payoff of first Mortgage to MBS | 202,500.00 |
| 505. Payoff of second Mortgage | |
| 506. | |
| 507. (Deposit slab, as proceeds) | |
| 508. | |
| 509. | |
| Adjustments For Items Unpaid By Seller | |
| 510. City/Town Taxes to | |
| 511. County Taxes 01/01/04 to 09/25/04 | 1,743.37 |
| 512. Assessments to | |
| 513. | |
| 514. | |
| 515. | |
| 516. | |
| 517. | |
| 518. | |
| 519. | |
| 520. TOTAL REDUCTION AMOUNT DUE SELLER | 348,639.14 |
| 600. CASH AT SETTLEMENT FROM SELLER: | |
| 601. Gross Amount Due To Seller (Line 420) | 480,000.00 |
| 602. Less Reductions Due Seller (Line 520) | (348,639.14) |
| 603. CASH (X TO) (FROM) SELLER | 131,360.86 |

35,000.00 = \$ 75,000

The undersigned hereby acknowledge receipt of a completed copy of pages 1&2 of this statement & any attachments referred to herein

Buyer Charles T. Meyer, III, Family Revocable Living Trust
 Dated 6-14-93, as Amended.

 Charles T. Meyer, III
 Trustee

Seller The Cliffs at Walnut Cove, LLC a South Carolina Limited
 Liability Company
 BY: 



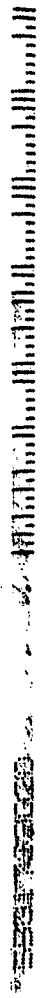
BMC GROUP

RECEIVED ATTN: CLIFFS CLAIMS PROCESSING-

APR 24 2012 P.O. Box 3020

BMC GROUP CHANHASSEN, MN.

55317-3020



C. Meyer • 7 Longfellow Circle • Little Rock, AR 72207