



UNITED STATES BANKRUPTCY COURT DISTRICT OF SOUTH CAROLINA		PROOF OF CLAIM	
Name of Debtor: <i>ET.AL THE CLIFFS CLUB: HOSPITALITY GROUP, INC.</i>		Case Number: <i>12-01220 ?</i>	
<small>NOTE: See reverse and attached for List of Debtors/Case Numbers/important details. Other than claims under 11 U.S.C. § 503(b)(9), this form should not be used to make a claim for Administrative Expenses arising after the commencement of the case. A "request" for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503(a).</small>			
Name of Creditor (the person or other entity to whom the debtor owes money or property) : <i>MICHAEL KLEIN</i>			
Name and address where notices should be sent:  29347868009781 Michael Klein 313 Arezzo Drive Greenville, SC 29609		RECEIVED 'APR 30 2012 BMC GROUP	
Creditor Telephone Number (<i>317-550-7005</i>) email: <i>mklein@bellsouth.net</i>			
Name and address where payment should be sent (if different from above):		<input type="checkbox"/> Check box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.	<input type="checkbox"/> Check this box to indicate that this claim amends a previously filed claim. Court Claim Number (if known): _____ Filed on: _____
Payment Telephone Number () email:			
1. AMOUNT OF CLAIM AS OF DATE CASE FILED \$ <u><i>6,600.00</i></u> If all or part of your claim is secured, complete item 4. If all or part of your claim is entitled to priority, complete item 5. <input type="checkbox"/> Check this box if claim includes interest or other charges in addition to the principal amount of claim. Attach itemized statement of interest or charges.			
2. BASIS FOR CLAIM: <u><i>SERVICES PERFORMED</i></u> (See instruction #2)			
3. LAST FOUR DIGITS OF ANY NUMBER BY WHICH CREDITOR IDENTIFIES DEBTOR: <u><i>3720</i></u>		3a. Debtor may have scheduled account as: <u><i>THE CLIFFS COMMUNITIES / CLIFFS MGMT SERVICES</i></u> (See instruction #3a)	
		3b. Uniform Claim Identifier (optional): _____ (See instruction #3b)	
4. SECURED CLAIM: (See instruction #4) Check the appropriate box if your claim is secured by a lien on property or a right of set off, attach required redacted documents, and provide the requested information. Nature of property or right of setoff: Describe: <input type="checkbox"/> Real Estate <input type="checkbox"/> Motor Vehicle <input type="checkbox"/> Other _____ Value of Property: \$ _____ Annual Interest Rate: _____ % <input type="checkbox"/> Fixed or <input type="checkbox"/> Variable (when case was filed) Amount of arrearage and other charges, as of time case filed, included in secured claim, if any: \$ _____ Basis for Perfection: _____ Amount of Secured Claim: \$ _____ Amount Unsecured: \$ _____			
5. Amount of Claim Entitled to Administrative Expense status under 11 U.S.C. § 503(b)(9) or Priority under 11 U.S.C. § 507(a). If any part of the claim falls into one of the following categories, check the box specifying the administrative expense or priority and state the amount. Amount entitled to priority: \$ _____ Amount entitled to administrative expense under 11 U.S.C. § 503(b)(9): \$ _____ You MUST specify the priority of the claim: <input type="checkbox"/> Domestic support obligations under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B). <input type="checkbox"/> Up to \$2,600* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use - 11 U.S.C. § 507(a)(7). <input type="checkbox"/> Wages, salaries, or commissions (up to \$11,725*), earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier - 11 U.S.C. § 507(a)(4). <input type="checkbox"/> Taxes or penalties owed to governmental units - 11 U.S.C. § 507(a)(8). <input type="checkbox"/> Contributions to an employee benefit plan - 11 U.S.C. § 507(a)(5). <input type="checkbox"/> Other - Specify applicable paragraph of 11 U.S.C. § 507(a) (_____). <input type="checkbox"/> Value of goods received by the debtor within 20 days before the date of the bankruptcy filing - 11 U.S.C. § 503(b)(9).			
<small>* Amounts are subject to adjustment on 4/1/13 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment.</small>			
Cliffs POC  00383			
6. CREDITS: The amount of all payments on this claim has been credited for the purpose of making this proof of claim. (See instruction #6)			

[Handwritten Signature]

7. DOCUMENTS: Attached are redacted copies of documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. If the claim is secured, box 4 has been completed, and redacted copies of documents providing evidence of perfection of a security interest are attached. (See instruction #7; and definition of "redacted").
DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING.

If the documents are not available, please explain:

DATE-STAMPED COPY: To receive an acknowledgment of the filing of your claim, enclose a stamped, self-addressed envelope and copy of this proof of claim.

The original of this completed proof of claim form must be sent by mail or hand delivered (FAXES OR EMAIL NOT ACCEPTED) so that it is actually received on or before 4:00 pm prevailing Eastern Time on May 31, 2012 for Non-Governmental Claimants OR on or before 4:00 pm prevailing Eastern Time on August 27, 2012 for Governmental Claimants.

BY MAIL TO:
 BMC Group, Inc
 Attn: Cliffs Claims Processing
 PO Box 3020
 Chanhassen, MN 55317-3020

BY MESSENGER OR OVERNIGHT DELIVERY TO:
 BMC Group, Inc
 Attn: Cliffs Claims Processing
 18675 Lake Drive East
 Chanhassen, MN 55317

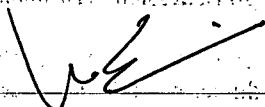
8. SIGNATURE: (See instruction #8)

Check the appropriate box.

- I am the creditor. I am the creditor's authorized agent. (Attach copy of power of attorney, if any.) I am the trustee, or the debtor, or their authorized agent. (See Bankruptcy Rule 3004.) I am a guarantor, surety, indorser, or other codebtor. (See Bankruptcy Rule 3005.)

I declare under penalty of perjury that the information provided in this claim is true and correct to the best of my knowledge, information, and reasonable belief.

Print Name: MICHAEL KLEIN
 Title: SOLE PROPRIETOR
 Company: MICHAEL KLEIN
 Address and telephone number (if different from notice address above): _____

(Signature) 

(Date) 4-25-12

Telephone number: _____ email: _____

Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.

LIST OF DEBTORS:

Case Name	Case Nbr
The Cliffs Club & Hospitality Group, Inc.	12-01220
CCHG Holdings, Inc.	12-01223
The Cliffs at Mountain Park Golf & Country Club, LLC	12-01225
The Cliffs at Keowee Vineyards Golf & Country Club, LLC	12-01226
The Cliffs at Walnut Cove Golf & Country Club, LLC	12-01227
The Cliffs at Keowee Falls Golf & Country Club, LLC	12-01229
The Cliffs at Keowee Springs Golf & Country Club, LLC	12-01230
The Cliffs at High Carolina Golf & Country Club, LLC	12-01231
The Cliffs at Glassy Golf & Country Club, LLC	12-01234
The Cliffs Valley Golf & Country Club, LLC	12-01236
Cliffs Club & Hospitality Service Company, LLC	12-01237

INVOICE

Invoice Date:	February 11, 2012	Attn:	Tim Cherry
Invoice Number:	C12-1	Project:	Chile
Invoice Amount:	\$ 6,600.00		
Payment Due Date:	March 11, 2012 (30 days from invoice)		

Re: Independent Consulting Agreement dated November 30, 2009 (contingent basis/Tim Cherry) to provide the following hourly services at standard rate of \$150.00 per hour for The Cliffs Preserve At Patagonia, Chile project:

- March 25, 2010: Conference call at The Cliffs corporate office to discuss conservation easement; Jim Anthony, Tim Cherry, Santiago Badessich. (10:00am-11:00am) 1.0 hrs
- March 30, 2010: GSP airport pickup/Badessich to Cliffs corporate offices, lunch w/Anthony, Cherry, Stanley Garrett. Property tour/dinner w/Anthony, Badessich, drop-off LaBastide. (11:00am-9:30pm) 10.5 hrs
- March 31, 2010: Deal discussions at The Cliffs corporate office; Anthony, Cherry, Badessich. GSP airport drop-off, Badessich. (8:30am-2:30pm) 6.0 hrs
- May 6, 2010: Conference call at The Cliffs corporate office, initial deal presentation by Badessich; Anthony, Cherry. (11:00am-12:00pm) 1.0 hrs
- May 6, 2010: Preparation of memorandum of conference call, per Cherry. (1:00pm-2:30pm) 1.5 hrs
- May 17, 2010: Conference call at Cliffs corporate office; Cliffs counter offer presentation; Cherry, Badessich. (4:30pm-5:30pm) 1.0 hrs
- May 27, 2010: Conference call at The Cliffs corporate office, Cliffs counter offer #2 presentation; Cherry, Badessich. (11:00am-12:00pm) 1.0 hrs
- June 16, 2010: Telephone call w/Badessich (per Anthony) to discuss security options. (11:00am-11:30am) 0.5 hrs
- June 17, 2010: Prepared & sent TWD property photos to Badessich, (per Anthony). (11:00am-11:30am) 0.5 hrs
- June 23, 2010: Conference call w/Cherry, Badessich regarding final LOI comments. (11:30am-12:00pm) 0.5 hrs
- June 23, 2010: Preparation of exhibits for LOI, per Cherry. (1:30pm-2:30pm) 1.0 hrs
- July 19, 2010: GSP airport pick-up, Badessich, Esteban Endere. Meetings at The Cliffs corporate office w/Anthony, Cherry. Dinner at Valley, drop-off LaBastide. (1:00pm-9:00pm) 8.0 hrs
- July 20, 2010: LaBastide pick-up Badessich, Endere; meetings at Cliffs corporate offices w/Cherry. Drop-off at GSP airport. (9:30-1:00) 3.5 hrs
- July 26, 2010: Meeting w/Jim Seward, Paul Foster, Jason Cansler at Cliffs corporate office; preparation of base parcel takedown survey. (3:00pm-4:30pm) 1.5 hrs
- July 26, 2010: Conference call w/Badessich, Cherry, Garrett at Cliffs corporate office regarding conveyance & escrow disposition. (4:30pm-5:00pm) 0.5 hrs

Michael Klein
Real Estate Consulting
313 Arezzo Drive, Greenville, SC 29609
Cell: (317) 379-1292 | Email: mjklein@bellsouth.net | Home: (864) 255-5183

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Invoice Number:	C12-1	Project:	Chile
Invoice Amount:	\$ 6,600.00		
Payment Due Date:	March 11, 2012 (30 days from invoice)		

July 27, 2010: Prepared minimum survey requirement exhibit, forwarded to Cherry, Garrett, Seward, Foster, Cansler. (8:00am-8:30am) 0.5 hrs

August 3, 2010: Telephone call w/Badessich on deal revisions. Preparation of memorandum, forwarded to Cherry. (8:00pm-8:30pm) 0.5 hrs

August 4, 2010: Meeting at Cliffs corporate office w/Cherry, Harris Robinson to discuss Badessich deal revisions. (9:00am-12:00pm) 3.0 hrs

August 4, 2010: Prepared revised LOI draft and exhibits for Cherry review. (12:30pm-2:30pm) 2.0 hrs

Total Hours: 44.0
Hourly Rate: \$ 150.00

Sub-Total: \$ 6,600.00
Reimbursable: \$ --
Total Due: \$ 6,600.00

Please remit payment to:

Michael Klein
313 Arezzo Drive
Greenville, SC 29609

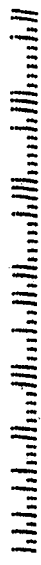
M. KLEIN
313 AREZZO DR.
GREENVILLE, SC 29609



RECEIVED

APR 30 2012
BMC GROUP

BMC GROUP, INC
ATTN: CLIFFS CLAIMS PROCESSING
P.O. Box 3020
CHANHASSEN, MN 55317-3020



5531733020