UNITED STATES BANKRUPTCY COURT DISTRICT OF SOUTH CAROLINA	PRO	OOF OF CL	.AIM	Your Claim is Scheduled As Follows: Schedule/Claim ID: \$3892 ₁
Name of Debtor:	Case No	ımber:		AMOUNT/CLASSIFICATION:
The Cliffs at Mountain Park Golf & Country Club, LLC	12-012	25		\$450,125.98 SECURED
NOTE: See reverse and attached for List of Debtors/Case Numbers/important de 503(b)(9), this form should not be used to make a claim for Administrative Expen.	ses arising a	fter the commencemen	.S.C. § t of the	UNKNOWN UNSECURED
case. A "request" for payment of an administrative expense may be filed pursual				The amounts reflected above constitute your claim as
Name of Creditor (the person or other entity to whom the debtor owes mone Medalist Golf, Inc. Name and address where notices should be sent:	y or property) : 		scheduled by the Debtor or pursuant to a filed claim. If you agree with the amounts set forth herein, and have no other claim against the Debtor, you do not need to file
29347866009127	\mathbb{R}	ECEIVEL		this proof of claim EXCEPT as stated below.
Medalist Golf , Inc. Koger Bradford	, MA	Y 18 2012		If the amounts shown above are listed as Contingent, Unliquidated or Disputed, a proof of claim must be filed except as provided in the accompanying bar date notice.
Holcombe Bomar PA	1414	41 10 2012		If you have already filed a proof of claim with the
PO Box 1897 Spartanburg, SC 29304	BN	MC GROUP	•	Bankruptcy Court or BMC, you do not need to file again.
Creditor Telephone Number (864-594-5300) email:				THIS SPACE IS FOR COURT USE ONLY
Name and address where payment should be sent (if different from Medalist Golf, Inc., Attention: Kelley	n above): Y	Check box if you aware that anyone els	se has	Check this box to indicate that this claim amends a previously filed claim.
327 Dahlonega St. Cumming, GA 30040		filed a proof of claim a your claim. Attach co statement giving parti	py of	Court Claim Number (if known):
Payment Telephone Number (678–679–0500email:				Filed on:
AMOUNT OF CLAIM AS OF DATE CASE FILED \$ 450,125 If all or part of your claim is secured, complete item 4. If all or part of your claim is entitled to priority, complete item 5.	5.98			
Check this box if claim includes interest or other charges in addition to the p	orincipal amo	ount of claim. Attach ite	mized state	ement of interest or charges
2. BASIS FOR CLAIM: Construction services a				
(See instruction #2)	and mare			
3. LAST FOUR DIGITS OF ANY NUMBER BY WHICH CREDITOR IDENTIFIES DEBTOR:	e schedul	ed account as:	3b. Unifo	orm Claim Identifier (optional):
(See instruction #3a)			(See inst	truction #3b)
SECURED CLAIM: (See instruction #4) Check the appropriate box if your claim is secured by a lien on property or a right of set off, attach required redacted documents, and provide the requested information.		nt of arrearage and oth led, included in secur		
Nature of property or right of setoff: Describe:		or Perfection:		
Real Estate Motor Vehicle Other	Amoun	t of Secured Claim: \$	450,	125.98
Value of Property: \$	Amoun	t Unsecured: \$		
Annual Interest Rate: %		•		
Amount of Claim Entitled to Administrative Expense status und falls into one of the following categories, check the box specifyin	der 11 U.S. ig the adm	C. § 503(b)(9) or Pi inistrative expense	riority un e or prior	der 11 U.S.C. § 507(a). If any part of the claim ity and state the amount.
Amount entitled to priority: \$		ount entitled to admin ense under 11 U.S.C.		: \$
You MUST specify the priority of the claim:	_	1		
Domestic support obligations under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).	느			ernmental units - 11 U.S.C. § 507(a)(8).
Up to \$2,600* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use -11 U.S.C. § 507(a)(7).				enefit plan - 11 U.S.C. § 507(a)(5). graph of 11 U.S.C. § 507(a) ().
Wages, salaries, or commissions (up to \$11,725*), earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business, which page is podier, 11 LLS C. \$ 57(c)(4)			ved by the	debtor within 20 days before the date of the
whichever is earlier - 11 U.S.C. § 507(a)(4). * Amounts are subject to adjustment on 4/1/13 and every 3 years thereafter with r	respect to cas		•	
6. CREDITS: The amount of all payments on this claim has been cre	edited for th	ne purpose of makin	g this pro	

•

7. DOCUMENTS: Attached are redacted copies of documents that support the claim, such as promissory	notes, purchase orders, invoices, itemized
statements of running accounts, contracts, judgments, mortgages, and security agreements. If the clair redacted copies of documents providing evidence of perfection of a security interest are attached. (See	n is secured, box 4 has been completed, and instruction #7, and definition of "redacted").
DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER	SCANNING.
If the documents are not available, please explain:	
DATE-STAMPED COPY: To receive an acknowledgment of the filing of your claim, enclose a stame envelope and copy of this proof of claim.	ped, self-addressed
The original of this completed proof of claim form must be sent by mail or hand delivered (FAXE actually received on or before 4:00 pm prevailing Eastern Time on May 31, 2012 for Non-Governi prevailing Eastern Time on August 27, 2012 for Governmental Claimants.	
BY MAIL TO: BY MESSENGER OR OVERNIGHT DEL BMC Group, Inc BMC Group, Inc	IVERY TO:
Attn: Cliffs Claims Processing Attn: Cliffs Claims Processing	
PO Box 3020 18675 Lake Drive East	
Chanhassen, MN 55317-3020 Chanhassen, MN 55317	
Check the appropriate box. I am the creditor. I am the creditor's authorized agent. (Attach copy of power of attorney, if any.) I am the trustee, or the debtor, or their authorized agent. (See Bankruptcy Rule 3004.)	I am a guarantor, surety, indorser, or other codebtor. (See Bankruptcy Rule 3005.)
I declare under penalty of perjury that the information providedin this claim is true and correct to the best of my knowledge, in	nformation, and reasonable belief.
Print Name: J. Haves Walsh and A. Todd Darwin Title: Attorneys Company: Holcombe Bomar, PA	May 15, 2012
Address and telephone number (if different from notice address above):	(Date)
-PO-Box 1897	
Spartanburg, SC 29304-1897	
Telephone number: email:	
(864) 594-5300 tdarwin@holcombebamar.com	

Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.

LIST OF DEBTORS:

Case Name	Case Nbr
The Cliffs Club & Hospitality Group, Inc. CCHG Holdings, Inc. The Cliffs at Mountain Park Golf & Country Club, LLC The Cliffs at Keowee Vineyards Golf & Country Club, LLC The Cliffs at Walnut Cove Golf & Country Club, LLC The Cliffs at Keowee Falls Golf & Country Club, LLC The Cliffs at Keowee Springs Golf & Country Club, LLC The Cliffs at High Carolina Golf & Country Club, LLC The Cliffs at Glassy Golf & Country Club, LLC The Cliffs Valley Golf & Country Club, LLC Cliffs Club & Hospitality Service Company, LLC	12-01220 12-01223 12-01225 12-01226 12-01227 12-01229 12-01230 12-01231 12-01234 12-01236

STATE OF SOUTH C	CAROLINA)) IN THE C	OURT OF COMMON PLEAS
COUNTY OF GREEN	VILLE	1)	
Medalist Golf, Inc.,	Plaintiff(s		ACTION COVERSHEET 2011-CP - 23- 8083
	vs.)	2011 01 20 7 0
LLC; The Cliffs at M Fargo Bank, National Glassy, Inc.; Waterfall Longview Land Co., LL Ltd.; Smoke Oil, Inc.; Bridge & Docke, Inc. Morgan Concrete Comp & Hauling Inc.; and Ha	Park Golf & Country Club countain Park, LLC; Well Association; The Cliffs a I Investment Group, LLC C; HD Supply Waterworks Aquarius II, Inc.; Georgic Wall to Wall Golf, Inc. pany; Golf Agronomics Sand wkins Nursery, Inc., Defendant(s	s t ; ; s, a ; d	Elitaria - 5 70 2 26
(Please Print)	V-I-L	SC Bar #:	70261
Submitted By: J. Hayes V Address: P.O. Box 1897,	Spartanburg, S.C. 29304	Telephone #: Fax #:	(864) 594-5300 (864) 585-3844
•	•	Other: E-mail:	hwalsh@holcombebomar.com
JURY TRIAL demand This case is subject to I	DOCKETING INFOR *If Action is Judgme ded in complaint. ARBITRATION pursuant to the MEDIATION pursuant to the Company of ADR/Exempt	e defendant(s) along with the S RMATION (Check all the ent/Settlement do not comp N-JURY TRIAL demande c Court Annexed Alternative ourt Annexed Alternative I	at apply) blete ed in complaint. e Dispute Resolution Rules. Dispute Resolution Rules.
Contracts Constructions (100) Debt Collection (110) Employment (120) General (130) Breach of Contract (140) Other (199)	Torts - Professional Malpractice Dental Malpractice (200) Legal Malpractice (210) Medical Malpractice (220) Previous Notice of Intent Case # 20 -CP Notice/ File Med Mal (230) Other (299)	Torts - Personal Inju Assault/Slander/Libel (3 Conversion (310) Motor Vehicle Acciden Premises Liability (330) Products Liability (340) Personal Injury (350) Wrongful Death (360) Other (399)	Claim & Delivery (400)
Inmate Petitions PCR (500) Mandamus (520) Habeas Corpus (530) Other (599)	Judgments/Settlements Death Settlement (700) Foreign Judgment (710) Magistrate's Judgment (720) Minor Settlement (730) Transcript Judgment (740) Lis Pendens (750) Transfer of Structured Settlement Payment Rights Application (760) Other (799)	Administrative Law/Rel Reinstate Driver's License Judicial Review (810) Relief (820) Permanent Injunction (830) Forfeiture-Petition (840) Forfeiture—Consent Orde Other (899)	(800) Arbitration (900) Magistrate-Civil (910) Magistrate-Criminal (920) Municipal (930) Probate Court (940) SCDOT (950) Worker's Comp (960) Zoning Board (970) Public Service Commission (990)
Special/C Environmental (600)	Complex /Other Pharmaceuticals (630)		Employment Security Comm (99)
Automobile Arb. (610) Medical (620) Other (699)	Unfair Trade Practices (640) Out-of State Depositions (650) Motion to Quash Subpoena in an Out-of-County Action (660)		Other (999)

Sexual Predator (510)

Submitting Party Signature:

Date: December 5, 2011

Note: Frivolous civil proceedings may be subject to sanctions pursuant to SCRCP, Rule 11, and the South Carolina Frivolous Civil Proceedings Sanctions Act, S.C. Code Ann. §15-36-10 et. seq.

FOR MANDATED ADR COUNTIES ONLY

Allendale, Anderson, Beaufort, Clarendon, Colleton, Florence, Greenville, Hampton, Horry, Jasper, Lee, Lexington, Pickens (Family Court Only), Richland, Sumter, Union, Williamsburg, and York

SUPREME COURT RULES REQUIRE THE SUBMISSION OF ALL CIVIL CASES TO AN ALTERNATIVE DISPUTE RESOLUTION PROCESS, UNLESS OTHERWISE EXEMPT.

You are required to take the following action(s):

- 1. The parties shall select a neutral and file a "Proof of ADR" form on or by the 210th day of the filing of this action. If the parties have not selected a neutral within 210 days, the Clerk of Court shall then appoint a primary and secondary mediator from the current roster on a rotating basis from among those mediators agreeing to accept cases in the county in which the action has been filed.
- 2. The initial ADR conference must be held within 300 days after the filing of the action.
- 3. Pre-suit medical malpractice mediations required by S.C. Code §15-79-125 shall be held not later than 120 days after all defendants are served with the "Notice of Intent to File Suit" or as the court directs. (Medical malpractice mediation is mandatory statewide.)
- 4. Cases are exempt from ADR only upon the following grounds:
 - a. Special proceeding, or actions seeking extraordinary relief such as mandamus, habeas corpus, or prohibition:
 - b. Requests for temporary relief;
 - c. Appeals
 - d. Post Conviction relief matters;
 - e. Contempt of Court proceedings;
 - f. Forfeiture proceedings brought by governmental entities;
 - g. Mortgage foreclosures; and
 - h. Cases that have been previously subjected to an ADR conference, unless otherwise required by Rule 3 or by statute.
- 5. In cases not subject to ADR, the Chief Judge for Administrative Purposes, upon the motion of the court or of any party, may order a case to mediation.
- 6. Motion of a party to be exempt from payment of neutral fees due to indigency should be filed with the Court within ten (10) days after the ADR conference has been concluded.

Please Note: You must comply with the Supreme Court Rules regarding ADR. Failure to do so may affect your case or may result in sanctions.

STATE OF SOUTH CAROLINA)	THE THIRTEENTH JUDICIAL CIRCUIT
COUNTY OF GREENVILLE)	C.A. NO.: 2011-CP-23-2083
Medalist Golf, Inc.,	
Plaintiff,) vs.)	LIS PENDENS (Non-Jury)
The Cliffs at Mountain Park Golf & Country Club, LLC; The Cliffs at Mountain Park, LLC; Wells Fargo Bank, National Association; The Cliffs at Glassy, Inc.; Waterfall Investment Group, LLC; Longview Land Co., LLC; HD Supply Waterworks, Ltd.; Smoke Oil, Inc.; Aquarius II, Inc.; Georgia Bridge & Dock, Inc.; Wall to Wall Golf, Inc.; Morgan Concrete Company; Golf Agronomics Sand & Hauling Inc.; and Hawkins Nursery, Inc.,	
Defendants.))

NOTICE IS HEREBY GIVEN that an action shall be commenced by Plaintiff against the above-referenced Defendants for the foreclosure of its Notice and Certificate of Mechanic's Lien recorded September 7, 2011 in Book 62 at Page 1455, Greenville County Register of Deeds Office. The premises affected by this foreclosure were, at the time of the commencement of this action and at the time of the filing of this Lis Pendens, situated in the above-referenced county and are described as follows, to wit:

SEE EXHIBIT A ATTACHED HERETO AND INCORPORATED HEREIN BY REERENCE.

HOLCOMBE BOMAR, P.A

Bv:

Koger M. Bradford, Esq. J. Hayes Walsh, Esq. Post Office Drawer 1897 Spartanburg, SC 29304 (864) 594-5300 Attorneys for Plaintiff

December <u>5</u>, 2011 Spartanburg, South Carolina

TECORDED IN BOOK PROPAGE 037

EXHIBIT A

Legal Description

Parcel 1A - PORTION OF GOLF COURSE (CAG):

ALL that certain piece, parcel or lot of land with all improvements thereon or hereafter constructed thereon situate. Iying and being in the County of Greenville, State of South Carolina, being shown and designated as 50.52 acres, more or less, as shown on survey recorded in the Office of the Register of Deeds for Greenville County, State of South Carolina, in Plat Book 1102 at pages 95-96, reference to said plat is hereby made for a more complete metes and bounds description thereof.

Derivation: Deed from The Cliffs at Glassy, Inc. to The Cliffs at Mountain Park Golf & Country Club, LLC recorded in the Office of the Register of Deeds for Greenville County, South Carolina on $\sqrt{3} - \sqrt{9}$, 2010 in Book $\sqrt{3} - \sqrt{3}$, Page $\sqrt{3} - \sqrt{3} - \sqrt{2}$

Parcel 1B - PORTION OF GOLF COURSE (WIG):

ALL that certain piece, parcel or lot of land with all improvements thereon or hereafter constructed thereon situate, lying and being in the County of Greenville, State of South Carolina; being shown and designated as that tract containing 4.85 acres, more or less, that tract containing 16.85 acres, more or less, that tract containing 11.22 acres, more or less, that tract containing 10.43 acres, more or less, that tract containing 9.23 acres, more or less, that tract containing 10.41 acres, more or less, that tract containing 13.62 acres, more or less, that tract containing 2.67 acres, more or less, that tract containing 27.68 acres, more or less, and that tract containing 0.04 acre, more or less, that tract containing 0.09 acre, more or less, and that tract containing 10.72 acres, more or less, and that tract containing 11.40 acres, more or less, as shown on survey recorded in the Office of the Register of Deeds for Greenville County, State of South Carolina in Plat Book 1102 at pages 95-96, reference to said plat is hereby made for a more complete metes and bounds description thereof.

Derivation: Deed from Waterfall Investment Group, LLC to The Cliffs at Mountain Park Golf & Country Club. LLC recorded in the Office of the Register of Deeds for Greenville County, South Carolina on June 9, 2010 in Book 2373, Page 7511

I'arcel 1C - PORTION OF GOLF COURSE (CMP):

ALL that certain piece, parcel or lot of land with all improvements thereon of hereafter constructed thereon situate, lying and being in the County of Greenville, State of South Carolina, being shown and designated as that tract containing 0.86 acres, more or less, and that tract containing 0.06 acre, more or less, and that tract containing 24.41 acres, more or less, as shown on survey recorded in the Office of the Register of Deeds for Greenville County, State of South Carolina in Plat Book 1102 at pages 95-96, reference to said plat is hereby made for a more complete metes and bounds description thereof.

Derivation: Deed from The Cliffs at Mountain Park, LLC to The Cliffs at Mountain Park Golf & Country Club, LLC recorded in the Office of the Register of Deeds for Greenville Country, South Carolina on June 9, 2010 in Book 2373, Page 2514

Parcel 1D - PORTION OF GOLF COURSE (Longview):

ALL that certain piece, parcel or lot of land with all improvements thereon or hereafter constructed thereon situate, lying and being in the County of Greenville, State of South Carolina, being shown and designated as that tract containing 8.74 acres, more or less, as shown on survey recorded in the Office of the Register of Deeds for Greenville County, State of South Carolina in Plat Book 1102 at pages 95-96, reference to said plat is hereby made for a more complete metes and bounds description thereof.

FARCEL 2 - GOLF MAINTENANCE:

ALL that piece, parcel or lot of land with all improvements thereon or hereafter constructed thereon situate, lying and being in the County of Greenville. State of South Carolina, being shown and designated as 3.02 acres, more or less, as shown in Plat Book 1102 at pages 93 and recorded in the Register of Deeds Office for Greenville County, State of South Carolina, reference to said plat is hereby made for a more complete metes and bounds description thereof.

Derivation: Deed from The Cliffs at Mountain Park, LLC to The Cliffs at Mountain Park Golf & Country Club, LLC recorded in the Office of the Register of Deeds for Greenville County on Jone 9, 2010 in Book 2373 at page 3520 and Deed from Longview Land Co., LLC to The Cliffs at Mountain Park Golf & Country Club, LLC recorded in the Office of the Register of Deeds for Greenville County on Jone 9, 2010 in Book 2373 at page 3523.

PARCEL 3 - GOLF PRACTICE RANGE:

ALL that piece, parcel or lot of land with all improvements thereon or hereafter constructed thereon situate, lying and being in the County of Greenville, State of South Carolina, being shown and designated as 11.49 acres, more or less, as shown in Plat Book 1101 at Page 55 and recorded in the Register of Deeds Office for Greenville County, State of South Carolina, reference to said plat is hereby made for a more complete metes and bounds description thereof.

PARCEL 4 - WELLNESS AND TERMIS CENTER:

ALL that certain piece, parcel or lot of land with all improvements thereon or hereafter constructed thereon situate. Iying and being in the County of Greenville, State of South Carolina, being shown and designated as 5.00 acres, more or less, on plat recorded in the Register of Deeds Office for Greenville County, State of South Carolina, in Plat Book 1101 at Page 56, reference to said plat is hereby made for a more complete metes and bounds description thereof.

Derivation: Deed from The Cliffs at Glassy, Inc. to The Cliffs at Mountain Park Golf & Country Club, LLC dated June 1, 2010 and recorded in the Office of the Register of Deeds for Greenville County on June 9, 2010 in Book 2373 at page 3529.

STATE OF SOUTH CAROLINA)	IN THE COU			
COUNTY OF GREENVILLE)	C.A. NO.:		P-23- <i>30</i>	
Medalist Golf, Inc.,)		·	·	
Plaintiff,)	SUMMONS			
VS.)	(Non-Jury)		"!	•
The Cliffs at Mountain Park Golf & Country Club, LLC; The Cliffs at Mountain Park, LLC; Wells Fargo Bank, National Association; The Cliffs at Glassy, Inc.; Waterfall Investment Group LLC; Longview Land Co., LLC; HD Supply Waterworks, Ltd.; Smoke Oil Inc.; Aquarius II, Inc.; Georgia Bridge & Dock, Inc.; Wall to Wall Golf, Inc.; Morgan Concrete Company; Golf Agronomics Sand & Hauling Inc.; and Hawkins Nursery, Inc.,)),))				- 227
	.)				

TO THE ABOVE-NAMED DEFENDANTS:

You are hereby summoned and required to serve upon J. Hayes Walsh, of Holcombe Bomar, P.A., Plaintiff's attorney, whose address is 100 Dunbar Street, Suite 200, (29306), Post Office Drawer 1897, Spartanburg, South Carolina 29304, an Answer to the Complaint which is herewith served upon you, within thirty (30) days after service of the Summons upon you, exclusive of the day of service. If you fail to do so, judgment by default will be taken against you for the relief demanded in the Complaint.

HOLCOMBE BOMAR, P.A.

Køger M. Bradford, Esg.

J. Hayes Walsh, Esq.
Post Office Drawer 1897

Spartanburg, SC 29304

(864) 594-5300

Attorneys for Plaintiff

December <u>5</u>, 2011 Spartanburg, South Carolina

STATE OF SOUTH CAROLINA) IN THE COURT OF COMMON PLEAS THE THIRTEENTH JUDICIAL CIRCUIT
COUNTY OF GREENVILLE	C.A. NO.: 2011-CP-23-8023
Medalist Golf, Inc.,	
Plaintiff,	OCOMPLAINT
vs.	(Non-Jury)
The Cliffs at Mountain Park Golf & Country Club, LLC; The Cliffs at Mountain Park, LLC; Wells Fargo Bank, National Association; The Cliffs at Glassy, Inc.; Waterfall Investment Group, LLC; Longview Land Co., LLC; HD Supply Waterworks, Ltd.; Smoke Oil, Inc.; Aquarius II, Inc.; Georgia Bridge & Dock, Inc.; Wall to Wall Golf, Inc.; Morgan Concrete Company; Golf Agronomics Sand & Hauling Inc.; and Hawkins Nursery, Inc.,)))
Defendants.	,))

The Plaintiff, complaining of the above-named Defendants, alleges and would respectfully show this Honorable Court:

- Plaintiff is a corporation organized and existing under the laws of the State of Georgia, authorized to do business in South Carolina and doing business in Greenville County, South Carolina.
- 2. Upon information and belief, Defendant The Cliffs at Mountain Park Golf & Country Club, LLC ("Mt. Park Golf Club"), is a limited liability company organized and existing under the laws of the State of South Carolina, doing business in Greenville County, South Carolina and is the record owner of the real property located in Greenville County, South Carolina described herein, which is the subject of this action.
- 3. Upon information and belief, Defendant The Cliffs at Mountain Park, LLC ("CMP"), is a limited liability company organized and existing under the laws of the State of South Carolina and doing business in Greenville County, South Carolina.

- 4. Upon information and belief, Defendant Wells Fargo Bank, National Association ("Wells Fargo"), is a lending institution organized and existing under the laws of the United States of America and doing business in Greenville County, South Carolina.
- 5. Upon information and belief, Defendant The Cliffs at Glassy, Inc. ("CG"), is a corporation organized and existing under the laws of the State of South Carolina and doing business in Greenville County, South Carolina.
- 6. Upon information and belief, Defendant Waterfall Investment Group, LLC ("WIG"), is a limited liability company organized and existing under the laws of the State of South Carolina and doing business in Greenville County, South Carolina.
- 7. Upon information and belief, Defendant Longview Land Co., LLC ("Longview"), is a limited liability company organized and existing under the laws of the State of South Carolina and doing business in Greenville County, South Carolina.
- 8. Upon information and belief, Defendant HD Supply Waterworks, LTD. ("HD"), is a limited partnership organized and existing under the laws of the State of Florida, authorized to do business in South Carolina and doing business in Greenville County, South Carolina.
- 9. Upon information and belief, Defendant Smoke Oil, Inc. ("Smoke"), is corporation organized and existing under the laws of the State of South Carolina and doing business in Greenville County, South Carolina.
- 10. Upon information and belief, Defendant Aquarius II, Inc. ("Aquarius") is a corporation organized and existing under the laws of one of the states of the United States and doing business in Greenville County, South Carolina.
- 11. Upon information and belief, Defendant Wall to Wall Golf, Inc. ("WTWG"), is a corporation organized and existing under the laws of one of the states of the United States and doing business in Greenville County, South Carolina.
- 12. Upon information and belief, Defendant Morgan Concrete Company ("Morgan Concrete"), is a company organized and existing under the laws of the State of Georgia, authorized to do business in South Carolina and doing business in Greenville County, South Carolina.

- 13. Upon information and belief, Defendant Georgia Bridge & Dock, Inc. ("Georgia Bridge"), is a corporation organized and existing under the laws of the State of Georgia.
- 14. Upon information and belief, Defendant Golf Agronomics Sand & Hauling Inc. ("GASH"), is a corporation organized and existing under the laws of the State of Florida, authorized to do business in South Carolina and doing business in Greenville County, South Carolina.
- 15. Upon information and belief, Defendant Hawkins Nursery, Inc. ("Hawkins"), is a corporation organized and existing under the laws of the State of South Carolina and doing business in Greenville County, South Carolina.
- 16. This is an action to foreclose a Notice and Certificate of Mechanic's Lien covering real property situated in Greenville County, South Carolina, and this Court therefore has jurisdiction of this action.

FOR A FIRST CAUSE OF ACTION (Breach of Contract)

- 17 Plaintiff realleges and reaffirms the prior allegations of this Complaint as if set forth herein verbatim.
- 18.On or about January 2011, Plaintiff and Defendant Mt. Park Golf Club negotiated and entered into a contract and agreement wherein Plaintiff was to provide goods, services, materials, products and labor for the development and construction of The Cliffs at Mountain Park Golf Course located in Greenville County, South Carolina which is owned by Mt. Park Golf Club.
- 19. Pursuant to their contract and agreement, from January 2011 until June 2011, Plaintiff provided goods, services, materials, products and labor for the development and construction of The Cliffs at Mountain Park Golf Course improving the real property which is owned by Mt. Park Golf Club and described in Exhibit "A" attached hereto and incorporated herein by reference (the "Property").
- 20 Despite due and legal demand for payment, Mt. Park Golf Club has failed and refuses to make full and prompt payment for the supplies, services, materials and labor furnished pursuant to the parties' contract and agreement.

- 21.A Verified Statement of Account is attached as Exhibit "B" and incorporated herein by reference. Said itemized statement is true and correct and shows that a balance of Four Hundred Thirty-Four Thousand Fifty-Five and 82/100 (\$434,055.82) Dollars remains unpaid on this account.
- 22. Plaintiff is informed and believes that it is entitled to judgment against Mt. Park Golf Club in the amount of Four Hundred Thirty-Four Thousand Fifty-Five and 82/100 (\$434,055.82) Dollars, plus interest, and for the reasonable costs of this action.

FOR A SECOND CAUSE OF ACTION (Quantum Meruit)

- 23. Plaintiff realleges and reaffirms the prior allegations of this Complaint as if set forth herein verbatim.
- 24. Plaintiff, at the special request and insistence of Mt. Park Golf Club supplied services, materials and labor to Mt. Park Golf Club, and conferred a benefit upon Mt. Park Golf Club.
- 25. Through its performance of the contract and agreement, Plaintiff provided valuable materials and services to Mt. Park Golf Club for the improvement of the Property, and Mt. Park Golf Club has benefitted from and received the use, value and enjoyment of the materials and services and has been unjustly enriched thereby.
- 26. Plaintiff is informed and believes that it is entitled to judgment against Mt. Park Golf Club for the reasonable value of the materials and services provided to Mt. Park Golf Club in the improvement of the Property owned by Mt. Park Golf Club in an amount to be determined by the Court.
- 27.Mt. Park Golf Club has realized and retained the benefits of said materials and services, and equity requires payment to Plaintiff for the benefit so conferred in the amount of Four Hundred Thirty-Four Thousand Fifty-Five and 82/100 (\$434,055.82) Dollars, plus interest, and for the reasonable costs of this action.

FOR A THIRD CAUSE OF ACTION (Foreclosure of Mechanic's Lien)

28. Plaintiff realleges and reaffirms the prior allegations of this Complaint as if set forth herein verbatim.

- 29 Plaintiff, within the time required by law after it ceased to furnish labor, materials and services for such improvements on the Property, filed a Notice and Certificate of Mechanic's Lien in the Register of Deeds Office for Greenville County in Mechanic's Lien Book 62 at Page 1455 on September 7, 2011. A copy of this Notice and Certificate of Mechanic's Lien is attached as Exhibit "C" and incorporated herein by reference.
- 30 Exhibit A attached hereto is a description of the real property covered by the mechanic's lien which is sought to be foreclosed.
- 31. There is now due the Plaintiff by Mt. Park Golf Club under said mechanic's lien the sum of Four Hundred Thirty-Four Thousand Fifty-Five and 82/100 (\$434,055.82) Dollars, together with interest, costs and expenses, and attorney's fees involved in the enforcement of said lien.
- 32. Plaintiff has duly complied with all requirements on its part for the perfection of its mechanic's lien with South Carolina Code Ann. §§ 29-5-10, et. seq., and is entitled to foreclose this mechanic's lien and to have the equity of redemption by the defendants barred in the amount provided for by law.
- 33. Defendant Wells Fargo is made a party to this action by virtue of a mortgage it holds on the Property. Mt. Park Golf Club executed and delivered a mortgage to Wells Fargo recorded June 9, 2010 in Mortgage Book 5081 at Page 3067, Office of the Register of Deeds for Greenville County. Defendant Wells Fargo is named and made a party out of an abundance of caution in order to insure that its rights are not prejudiced hereby.
- 34. Defendants CMP, CG, WIG and Longview are made parties to this action by virtue of their interest in the property, if any, pursuant to an Agreement Regarding Repurchase and Additional Purchase and Exchange Rights, recorded June 9, 2010 in Deed Book 2373 at Page 3532, Office of the Register of Deeds for Greenville County. Defendants CMP, CG WIG and Longview are named and made parties out of an abundance of caution in order to insure that their rights are not prejudiced hereby.
- 35 Defendant HD is made a party to this action by virtue of a Lis Pendens, Summons and Complaint filed by its legal representative to foreclose on its Notice and

Certificate of Mechanic's Lien filed against the Property, which foreclosure action was filed on October 25, 2011, Civil Action No. 2011-CP-23-7054. The Notice and Certificate of Mechanic's Lien was filed against Mt. Park Golf Club, CMP and Wells Fargo on August 18, 2011 in Mechanic's Lien Book 62 at Page 518, Office of the Register of Deeds for Greenville County. Defendant HD is named and made a party out of an abundance of caution in order to insure that its rights are not prejudiced hereby.

- 36. Defendant Smoke is made a party to this action by virtue of a Lis Pendens, Amended Summons and Amended Complaint filed by its legal representative to foreclose on its Notice and Certificate of Mechanic's Lien filed against the Property, which Lis Pendens and Amended Summons and Amended Complaint were filed on December 1, 2011, Civil Action No. 2011-CP-23-7243. The Notice and Certificate of Mechanic's Lien was filed against Mt. Park Golf Club, CMP, Plaintiff, and Wells Fargo on August 30, 2011 in Mechanic's Lien Book 62 at Page 1221, Office of the Register of Deeds for Greenville County. Defendant Smoke is named and made a party out of an abundance of caution in order to insure that its rights are not prejudiced hereby.
- 37. Defendant Aquarius is made a party to this action by virtue of a Notice and Certificate of Mechanics Lien filed against Mt. Park Golf Club regarding the Property on September 9, 2011 in Mechanic's Lien Book 62 at page 1594, Office of the Register of Deeds for Greenville County. Defendant Aquarius is named and made a party out of an abundance of caution in order to insure that its rights are not prejudiced hereby.
- 38. Defendant WTWG is made a party to this action by virtue of a Notice and Certificate of Mechanic's Lien filed against Mt. Park Golf Club, CMP, and Wells Fargo regarding the Property on September 9, 2011 in Mechanic's Lien Book 62 at Page 1610, Office of the Register of Deeds for Greenville County. Defendant WTWG is named and made a party out of an abundance of caution in order to insure that its rights are not prejudiced hereby.
- 39. Defendant Morgan Concrete is made a party to this action by virtue of a Notice and Certificate of Mechanic's Lien filed against Mt. Park Golf Club, CMP, and Wells

Fargo regarding the Property on September 9, 2011 in Mechanic's Lien Book 62 at Page 1620, Office of the Register of Deeds for Greenville County. Defendant Morgan Concrete is named and made a party out of an abundance of caution in order to insure that its rights are not prejudiced hereby.

- 40. Defendant Georgia Bridge is made a party to this action by virtue of a Notice and Certificate of Mechanic's Lien filed against Mt. Park Golf Club, CMP, and Wells Fargo regarding the Property on September 9, 2011 in Mechanic's Lien Book 62 at Page 1600, Office of the Register of Deeds for Greenville County. Defendant Georgia Bridge is named and made a party out of an abundance of caution in order to insure that its rights are not prejudiced hereby.
- 41. Defendant GASH is made a party to this action by virtue of a Notice and Certificate of Mechanic's Lien filed against Mt. Park Golf Club, Wells Fargo, HD, and Smoke regarding the Property on September 7, 2011 in Mechanic's Lien Book 62 at Page 1469, Office of the Register of Deeds for Greenville County. Defendant GASH is named and made a party out of an abundance of caution in order to insure that its rights are not prejudiced hereby.
- 42. Defendant Hawkins is made a party to this action by virtue of a Notice and Certificate of Mechanics Lien filed against Mt. Park Golf Club regarding the Property on October 21, 2011 in Mechanic's Lien Book 64 at Page 140, Office of Register of Deeds for Greenville County. Defendant Hawkins is named and made a party out of an abundance of caution in order to insure that its rights are not prejudiced hereby.
- 43 Plaintiff is informed and believes that it is entitled to have the subject real property sold at public auction on such dates as may be determined by the Court and the proceeds derived therefrom applied toward the satisfaction of Mt. Park Golf Club indebtedness to the Plaintiff, including attorney's fees and costs incurred.

WHEREFORE, having fully set forth is Complaint, Plaintiff prays that the Court inquire into this matter and grant the Plaintiff judgment in the following particulars:

a. For judgment against Defendant The Cliffs at Mountain Park Golf & Country Club, LLC, on the First, Second and Third Causes of Action in the amount of Four Hundred Thirty-Four Thousand Fifty-Five and 82/100 (\$434,055.82) Dollars, together with interest, costs and expenses;

- b. For judgment against Defendant The Cliffs at Mountain Park Golf & Country Club, LLC, and the Property and premises described on the Third Cause of Action in the sum of Four Hundred Thirty-Four Thousand Fifty-Five and 82/100 (\$434,055.82) Dollars, together with interest, costs and expenses, and a reasonable attorney's fee involved in the enforcement of the lien above-described;
- c. That Plaintiff have judgment of foreclosure of the amounts found to be due on the Third Cause of Action; that Plaintiff's mechanic's lien be declared valid; that the rights and priorities of all liens on the Property be determined; that due notice of said foreclosure be given to all proper parties; that all person claiming by, through, or under the Defendants be barred and forever foreclosed of all right, title and interest and equity of redemption in and to the said Property or any part thereof; that the subject real property be sold free and clear of all junior liens, with the proceeds from this sale going toward the satisfaction of Defendant The Cliffs at Mountain Park Golf & Country Club, LLC's indebtedness to the Plaintiff; and

d. For such other and further relief as the Court deems just and proper.

HOLCOMBE BOMAR, P.A.

Bv:

Koger M. Bradford, Esq. J. Hayes Walsh, Esq.

Post Office Drawer 1897 Spartanburg, SC 29304

(864) 594-5300

Attorneys for Plaintiff

December 5, 2011 Spartanburg, South Carolina

EXHIBIT A

Legal Description

Parcel 1A - PORTION OF GOLF COURSE (CAG):

ALL that certain piece, parcel or iot of land with all improvements thereon or hereafter constructed thereon situate. lying and being in the County of Greenville, State of South Carolina, being shown and designated as 50.52 acres, more or less, as shown on survey recorded in the Office of the Register of Deeds for Greenville County, State of South Carolina. in Plet Book 1102 at pages 95-96, reference to said plat is hereby made for a more complete metes and bounds description thereof.

Derivation: Deed from The Cliffs at Glassy, Inc. to The Cliffs at Mountain Park Golf & Country Club, LLC recorded in the Office of the Register of Deeds for Greenville Country, South Carolina on June 9 , 2010 in Book 2373 , Page 3502

Parcel 1B - PORTION OF GOLF COURSE (WIG):

ALL that certain piece, parcel or lot of land with all improvements thereon or hereafter constructed thereon situate, tying and being in the County of Greenville, State of South Carolina; being shown and designated as that tract containing 4.85 acres, more or less, that tract containing 16.85 acres, more or less, that tract containing 11.22 acres, more or less, that tract containing 10.43 acres, more or less, that tract containing 9.23 acres, more or less, that tract containing 10.41 acres, more or less, that tract containing 13.68 acres, more or less, that tract containing 2.07 acres, more or less, that tract containing 27.68 acres, more or less, and that tract containing 0.04 acre, more or less, that tract containing 0.09 acre, more or less, and that tract containing 10.72 acres, more or less, and that tract containing 11.40 acres, more or less, as shown on survey recorded in the Office of the Register of Deeds for Greenville County, State of South Carolina in Plat Book 1102 at pages 95-96, reference to said plat is nereby made for a more complete metes and bounds description thereof.

Derivation: Deed from Waterfall Investment Group, LLC to The Cliffs at Mountain Park Golf & Country Club, LLC recorded in the Office of the Register of Deeds for Greenville County, South Carolina on Tone 9, 2010 in Book 2373, Page 7511

Parcel 1C - PORTION OF GOLF COURSE (CMP):

ALL that certain piece, parcel or lot of land with all improvements thereon or hereafter constructed thereon situate, lying and being in the County of Greenville, State of South Carolina, being shown and designated as that tract containing 0.86 acres, more or less, and that tract containing 0.06 acre, more or less, and that tract containing 24.41 acres, more or less, as shown on survey recorded in the Office of the Register of Deeds for Greenville County, State of South Carolina in Plat Book 1102 at pages 95-96, reference to said plat is hereby made for a more complete metes and bounds description thereof.

Derivation: Deed from The Cliffs at Mountain Park, LLC to The Cliffs at Mountain Park Golf & Country Club, LLC recorded in the Office of the Register of Deeds for Greenville Country, South Carolina on June 9, 2010 in Book 2373, Page 2514

Parcel 1D - PORTION OF GOLF COURSE (Longview):

ALL that certain piece, parcel or lot of land with all improvements thereon or hereafter constructed thereon situate, lying and being in the County of Greenville, State of South Carolina, being shown and designated as that tract containing 8.74 acres, more or less, as shown on survey recorded in the Office of the Register of Deeds for Greenville County, State of South Carolina in Plat Book 1102 at pages 95-96, reference to said plat is hereby made for a more complete metes and bounds description thereof.

Derivation: Deed from Longview Land Co., LLC to The Cliffs at Mountain Park Golf & Country Club, LLC recorded in the Office of the Register of Deeds for Greenville Country, South Carolina on June 9. 2010 in Book 2373, Page 3517

PARCEL 2 - GOLF MAINTENANCE:

ALL that piece, parcel or lot of land with all improvements thereon or hereafter constructed thereon situate, lying and being in the County of Greenville. State of South Carolina, being shown and designated as 3.02 acres, more or less, as shown in Plat Book 1102 at pages 93 and recorded in the Register of Deeds Office for Greenville County, State of South Carolina, reference to said plat is hereby made for a more complete metes and bounds description thereof.

Derivation: Deed from The Cliffs at Mountain Park, LLC to The Cliffs at Mountain Park Golf & Country Club, LLC recorded in the Office of the Register of Deeds for Greenville County on June 9, 2010 in Book 2373 at page 3520 and Deed from Longview Land Co., LLC to The Cliffs at Mountain Park Golf & Country Club, LLC recorded in the Office of the Register of Deeds for Greenville County on June 9, 2010 in Book 2373 at page 3523.

PARCEL 3 - GOLF PRACTICE RANGE:

ALL that piece, parcel or lot of land with all improvements thereon or hereafter constructed thereon situate, lying and being in the County of Greenville, State of South Carolina, being shown and designated as 11.49 acres, more or less, 2s shown in Plat Book 1101 at Page 55 and recorded in the Register of Deeds Office for Greenville County, State of South Carolina, reference to said plat is hereby made for a more complete metes and bounds description thereof.

Derivation: Deed from The Cliffs at Mountain Park, LLC to The Cliffs at Mountain Park Golf & Country Club, LLC dated Joseph 2010 and recorded in the Office of the Register of Deeds for Greenville Country on Jone 9, 2010 in Book 2377at page 3526.

PARCEL 4 - WELLNESS AND TENNIS CENTER:

ALL that certain piece, parcel or lot of land with all improvements thereon or hereafter constructed thereon situate. Iving and being in the County of Greenville, State of South Carolina, being shown and designated as 5.00 acres, more or less, on plat recorded in the Register of Deeds Office for Greenville County, State of South Carolina, in Plat Book 1101 at Page 56, reference to said plat is hereby made for a more complete metes and bounds description thereof.

EXHIBIT B

VERIFIED STATEMENT OF ACCOUNT OF MEDALIST GOLF, INC.

Date	Description	Debit	Credit
6/20/2011	Application #1-0365-05	\$202,548.92	
5/20/2011	Application #1-0365-04	\$228,866.91	
6/20/2011	Invoice #1481	\$83.74	
5/24/2011	Invoice #1480	\$182.45	
5/06/2011	Invoice #1479	\$2,373.80	

BALANCE:

\$434,055.82

I verily believe that the amount stated above is a true and accurate accounting of that which is presently due and owing Medalist Golf, Inc. by The Cliffs at Mountain Park Golf & Country Club, LLC and, further, that no portion thereof has been paid.

MEDALIST GOLF, ING

By:

Eldon Wayne/Massey

SWORN to before me this

day of December, 2011.

Notary Public for Géorgia

My Commission Expires: /

EXHIBIT C

STATE OF SOUTH CAROLINA	2011059/21 14 PGS Book MI 62 Page 1455-1468 September 07, 2011 02 06 38 PM Rec \$20 00 Cnty Tax \$0 00 State Tax \$0 00 FILED IN GREENVILLE COUNTY SC) IN THE COURT OF COMMON PLEAS
COUNTY OF GREENVILLE	
Medalist Golf, Inc., Plaintiff,) NOTICE AND CERTIFICATE) OF MECHANIC'S LIEN)
vs. The Cliffs at Mountain Park Golf & Country Club, LLC; Wells Fargo Bank, National Association, HD Supply Waterworks, LTD; and Smoke Oil, Inc., Defendants) ML Filing Number.:))))))

NOTICE IS HEREBY GIVEN:

That the undersigned does hereby file a Mechanic's Lien on behalf of the Plaintiff above-named against the real estate described below for construction goods, materials, services, products and labor furnished in the amount of Four Hundred Thirty-Four Thousand Fifty-Five and 82/100 Dollars (\$434,055.82), for a reasonable attorney's fee, and for the costs of this action—Said lien for construction goods, materials, services, products and labor furnished by Plaintiff and actually used in the improvements located on real estate described herein which The Cliffs at Mountain Park Golf & Country Club, LLC, Wells Fargo Bank, National Association, HD Supply Waterworks, LTD, and Smoke Oil, Inc (collectively "Defendants"), may now have and claim an interest in. Notice of this mechanic's lien is hereby given to said Defendants to the extent of their interests, whether fee simple or leasehold, in the subject real estate at times relevant hereto.

A verified statement of account is attached as Exhibit "A" Said materials and/or labor were actually used in the construction and improvement of the real estate described in the attached Exhibit "B", by virtue of an agreement with, or by consent of The Cliffs at Mountain Park Golf & Country Club, LLC, or a person or persons authorized by, or rightfully acting for said companies, or by virtue of, upon information and belief, the authorization of said companies. The first item of labor or service or materials were actually furnished on May 6, 2011, and the last item of labor or service or materials was actually furnished on June 17, 2011. Less than ninety (90) days have elapsed since the date that the last materials and/or labor were furnished

The Plaintiff is authorized and qualified to do business in the State of South Carolina Plaintiff has and claims a mechanic's lien upon and against any interest of the Defendants in the real property described herein, specifically including all improvements thereon, together with the interest of any and all other persons or entities having actual or record notice hereof, to the full extent permitted by law.

The legal description of the property subject to this mechanic's lien is attached as Exhibit "B" hereto and incorporated herein by reference.

See Exhibit "B" attached hereto.

Address: 3598 Highway 11, Travelers Rest, South Carolina 29690 Tax Map No. P/O 0666 02 01 00 601; 0662 04 01 00 400; 0662 03 01 00 602

(END OF DOCUMENT. SIGNATURE AND NOTARY ON NEXT PAGE.)

HOLCOMBE BOMAR, P.A.

Ву.

Koger M. Bradford (SC Bar No 844)
J Hayes Walsh (SC Bar No. 70261)
Attorneys for Plaintiff
Post Office Drawer 1897
Spartanburg, SC 29304
(864) 594-5300

September 7, 2011

Spartanburg, South Carolina

SWORN TO and subscribed before me this 7th day of September, 2011.

Notary Public for State of South Carolina My commission expires (24/5/20/3

{Affix Seal}

EXHIBIT "A"

BOOK: 62 PAGE: 1458

VERIFIED STATEMENT OF ACCOUNT OF MEDALIST GOLF, INC

Date	Description	Debit	Credit
=======================================			=====
6/20/2011	Application #1-0365-05	\$202,548 92	
5/20/2011	Application #1-0365-04	\$228,866.91	
6/20/2011	Invoice #1481	\$83.74	
5/24/2011	Invoice #1480	\$182 45	
5/6/2011	Invoice #1479	\$2,373 80	

BALANCE.

\$ 434,055 82

I verily believe that the amount stated above is a true and accurate accounting of that which is presently due and owing Medalist Golf, Inc. by The Cliffs at Mountain Park Golf & Country Club, LLC and, further, that no portion thereof has been paid

MEDALIST GOLF, INC

Ву _.

Eldon Wayne, Wassey

lts

SWORN to before me this

3/64, day of August, 2011

Motary Philipporton Geograpa

My Commission Expires

June 18,2012



APPLICATION AND CERTIFICATE FOR PAYMENT	E FOR PAYMEN				
TO (CONTRACTOR) The Cliffs at Mountain Park Goll and Country Club, LLC 3598 Hwy 1 Club, LLC Travelors Rest SC 29690	PROJECT Comple Course	Completion of the Cliffs at Mountain Park Golf Course designed by Gary Player Design tocated at 114 River Ro. Travelers Rest. SC	APPLICATION NO 1-0365-04 PERIOD TO May 20 2011	Distribution to OWNER ARCHITECT CONTRACTOR	
FROM (SUCONTRACTOR) Medahsi Golf, Inc 327 Dahlonega Rd Sie 1005 Cumming, GA 30040	VIA (ARCHITECT) 5	Gary Plaver Design 635 Garden Market Dr Travelers Rest SC 29690	ARCHITECT'S PROJECT NO		
CONTRACTOR'S APPLICATION FOR PAYMENT	FOR PAYMENT	Application is made for	Application is made for Payment, as shown below, in connection with the Contract	ion with the Contract	
CHANGE ORDER STIMMARY		1 ORIGINAL CONTRACT SUM .	CT SUM	. \$	1 143,867 50
CHANGE ORDER SUMMARY Change Orders approved in ADDITIONS previous months by Owners TOTAL	DELETIONS	2: Net change by Change Orders 3: CONTRACT SUM TO DATE (Line 4: TOTAL COMPLETED & STOREE	Net change by Change Orders CONTRACT SUM TO DATE (Line 1-7-2) TOTAL COMPLITED & STORED TO DATE	€ 4 4 4 A	1 143,867 50 588,560 77
this Month		(Column G 5 RETAINAGE	(Column G on Continuation Sheet) IGE		
Manioci Care Apporco		a 10/5 % of Completed Work (Column D : E on Continuation Shr	\$ eet) (10% for first half or	original contract then 5% on re	;mainder)
		(Column F on Conlinua	(Column F on Continuation Sheet)	ea	29,428 04
		6 TOTAL EARNED LESS RETAINAGE	SS RETAINAGE .	60	559,132 73
		(Line 4 less Line 5 Total) 7 LESS PREVIOUS CERTIFICATES FOR PAYMENT (Line 6 from prior Cer	(Line 4 less Line 5 Total) REVIOUS CERTIFICATES FOR PAYMENT (Line 6 from prior Certificale)	€v	330,265 82
TOTALS	9	8 CURRENT PAYMENT DUE 9 BALANCE TO FINISH, PLU	CURRENT PAYMENT DUE BALANCE TO FINISH. PLUS RETAINAGE	2 2	228,866 91 584 734 77
Net Change by Change Orders	\$	(Line 3 less tine 6)	ne 6)		
The undersigned Contractor certifies that to the best of the Contractor's knowledge innormation and belief the Work covered by this Application for Payment has been	ontractor's knowledge or Payment has been	State of Georgia Subscribed and sworn to	State or Georgia County of Forsyth Subscribed and sworn to me on this 20th day of, May 2011		
completed in accordance with the Contract Documents, that all amounts have been paid by the Contractor for Work for which previous Certificates for Payment were issued and payments received from the Owner, and that current payments shown	all amounts have been is for Payment were ont payment shown	Notary Public			
CONTRACTOR MEDALIST COLF, INC					
By Lell M. S.	Date May 20, 2011				
ARCHITECT'S CERTIFICATE FOR PAYMENT	R PAYMENT	AMOUNT CERTIFIE() (Atlach explanation if amo	AMOUNT CERTIFIE() (Allach explanation if amount centified differs from the amount applied for I	3 for J	
In accordance with the Contract Documents, based on on-site observations and the data comprising the above application, the Architect certifies to the Owner that to the board of the Architect's knowledge information and helpful the Work has progressed as	e observations and the to the Owner that to the	ARCHITECT By		Date	
indicated, the quality of the Work is in accordance with the Confract Documents, and the Confractor is entitled to payment of the AMOUNT CERTIFIED	contract Documents, and FIED	This Certificate is not negotiable Contractor named herein. Issuar	This Certificate is not negotiable. The AMOUNT CERTIFIED is payable only to the Contractor named herein. Issuance, payment and acceptance of payment are without	is payable only to the e or payment are without	

the Contractor is entitled to payment of the AMOUNT CERTIFIED

TO (CONTRACTOR) The Cliffs at Mountain F and Country Club, LLC	Park Golf	PROJECT Compl Cours	Completion of the Cliffs at Mountain Park Golf Course designed by Gary Player Design	APPLICATION NO 1-0365-05	Distribution to	
3598 Hwy 11 Travelers Rest, SC 29690	SC 29690	locate	located at 114 River Roll ravelers Rest. Sc	PERIOD 10 June 20, 2011	CONTRACTOR	
FROM (SUCONTRACTOR) Medalisi Golf, Inc. 327 Dahlonega R	e 1005	VIA (ARCHITECT)	Gary Player Design	ARCHITECT'S PROJECT NO		
Cumming, GA 30040 CONTRACT FOR	GA 30040		Travelers Rest, SC 29690	CONTRACT DATE		
CONTRACTOR'S APPLICATION FOR PAYMENT	ICATION FOR	PAYMENT	Application is made for F	Application is made for Payment, as shown below in connection with the Contract	ection with the Contract	
CHANGE ORDER SUMMARY			1 ORIGINAL CONTRACT SUM		\$ 1	1,143,867 50
Change Orders approved in previous months by Owners	ADDITIONS	DELETIONS		pe Orders DATE (Line 1+1-2)		1,143,867 50
TOTAL			4 IOIAL COMPLETED & STORED TO DATE	& STORED TO DATE	· ·	701,001.00
Approved this Month Number Date Approved			5 RETAINAGE	VGE.		
			a 10/5 % of Completed Work (Column D + E on Continuation Shi	a 10/5 % of Completed Work \$ (Column D + E on Continuation Sheet) (10% for first half of original contract their 5% on remainder)	riginal contract then 5% on ren	mainderi
-			(Column F on Continu	(Column F on Contuniation Sheet)		
			6 TOTAL EARNED LESS RETAINAGE	S RETAINAGE	ن جي	761,681 65
		-	(Line 4 less Line 5 Total) 7 LESS PREVIOUS CERTIFICATES FOR	ne 5 Total) RTIFICATES FOR		
			CURRE	PAYMENT (Line 6 from prior Certificate) ENT PAYMENT DUE	\$ 8	202,548,92
TOTALS \$	5.	\$	9 BALANCE TO FINISH, PLUS RETAINAGE	t, PLUS RETAINAGE	5	382,185 85
Net Change by Change Orders		\$	(Line 3 less Line 6)	le 6)		
The undersigned Contractor certifies that to the best of the Contractor's knowledge that to the contractor's knowledge	the best of the Contractors this Application for Payme	ent has been	Subscribed and sworn to me on	me on this 20th day or, June 2011		
completed in accordance with the Contract Documents, that all armounts have been	Documents, that all arnou	ınts have been	Notary Public			
paid by the Contractor for Work for which previous Certificates for Payment were issued and payments received from the Owner, and that current payment shown	evious Certificates for Paner, and that current pay	nent shown				
CONTRACTOR MEDALIST GOLF INC						
By well My Six	Date	Date :June 20, 2011				
ARCHITECT'S CERTIFICATE	CATE FOR P	FOR PAYMENT	AMOUNT CERTIFIED. (Anach explanation if amount certif	ni certified differs from the amount applied for)	ed for)	
In accordance with the Contract Documents, based on on-site observations and the	s, based on on-site obser	valions and the	ARCHITECT			
data comprising the above application, the Architect certifies to the Owner that to the best of the Architect's knowledge, information and belief the Work has progressed as	on and belief the Work ha	as progressed as	Ву		Dale	
indicated, the quality of the Work is in accordance with the Contract Documents, and the Contractor is entitled to payment of the AMOUNT CERTIFIED	rdance with the Contract AMOUNT CERTIFIED	Documents, and	This Certificate is not negotiable Contractor named herein. Issue	goliable. The AMOUNT CERTIFIED is payable only to the Issuance, payment and acceptance of payment are without	ce of payment are without	
	,		•			

BOOK: 62 PAGE: 1461

Medalist Golf

INVOICE #1481 For Cliffs at Mountain Park June 20, 2011

DESCRIPTION	Installed Quantities	UNITS	UNIT PRICES	Subtotal
<u> </u>	· ·	·		
				·

Fuel Surcharge - See Backup

\$83 74

<u>Total</u>

83.74

327 Dahlonega St Suite 1005 Cumming, GA 30040 678-679-0500 678-679-0499 Fax BOOK: 62 PAGE: 1462

Medalist Golf

INVOICE #1480 For Cliffs at Mountain Park May 24, 2011

DESCRIPTION	Installed	UNITS	UNIT	Subtotal
	Quantities		PRICES	

Fuel Surcharge - See Backup

\$182 45

<u>Total</u>

182.45

327 Dahlonega St Suite 1005 Cumming, GA 30040 678-679-0500 678-679-0499 Fax

MEDALIST GOLF

327 Dahlonega St Suite 1005 Cumming, GA 30040 678-679-0500

INVOICE #1479

JSTOMER	MOUNTAIN PARK					JOB NO	365		DATE		5/9/2011
CATION		ravelers Rest						LABO	20		
MATERIAL Quantity Description Unit Price PER TOTAL				CRAFT	CLASS	Reg Hrs	RATE	 ;	TOTAL		
Quantity	Description	Office	L CIV	\$	-	Labor	JEAGG	14	\$30 00	\$	420 00
				J	•				450 00	\$	720 00
					·	Labor					•
						Super			-	\$	•
						Labor	-			\$	
						Labor				\$	<u> </u>
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	<u> </u>	TOTAL MATE	RIAL	13	•		 		 		
	TOOL AND EQUIP						 				
Quantity	DESCRIPTION	RATE	PER		TOTAL		-				
14	80 EXCAVATOR	\$90.00	hr	\$	1,260 00		<u> </u>	<u> </u>			
2	650 DOZER	\$95 00	hr	\$	190 00		TOTAL LABOR \$ 420			420 0	
2	TAMPER	\$65 00	hr	\$	130 00		····			1	
			hr	\$			MATERIAL		\$	<u> </u>	
			hr	\$		[RENTALS		S	1,580 00	
			hr	\$			LABOR		s	420 00	
			hr	\$	-	}					
			hr	\$	•		OVERHEAD @ 10%		\$	158 0	
		•		\$	•]				1	
				\$			PROFI	T @	10%	\$	215 8
						1			L PRICE		2,373 80
		TOTAL REN	ITALS	5	1,580 00	1				-	
	LOEMORK	TOTALTE		1.0	1,000 05	J					
SCRIPTION	N OF WORK DIG UP AND RELAY 200' O	E 19" DIDE ON 1	8 (1 (SE T	O GREEN P	PF WAS C	LOGGE	D AND HAD	NO GAS	KETS	AT COUPLE
	DIG UP AND RELAT 200 C	F 18 FIFE ON	OCLO	31.	CONLET						
											
JSTOMER A	CKNOWLEDGEMENT The un	dersigned agree	s that	this w	vork was order	ed by him (or his age	ent			
id that the m	aterials, labor and other items	were expanded a	s repre	esent	ed above						
gnature				_	Date			_			
EDALIST G	OLF							-			
					Date						

EXHIBIT "B"

BOOK: 62 PAGE: 1464

EXHIBIT "B"

Legal Description

Parcel IA - PORTION OF GOLF COURSE (CAG)

ALL that certain piece, parcel or lot of land with all improvements thereon or hereafter constructed thereon situate. Iying and being in the County of Greenville. State of South Carolina, being shown and designated as 50.52 acres, more or less, as shown on survey recorded in the Office of the Register of Deeds for Greenville County, State of South Carolina, in Plat Book 1102 at pages 95-96, reference to said plat is hereby made for a more complete metes and bounds description thereof.

Parcel 1B - PORTION OF GOLF COURSE (WIG):

ALL that certain piece, parcel or lot of land with all improvements thereon or hereafter constructed thereon situate, lying and being in the County of Greenville. State of South Carolina, being snown and designated as that tract containing 4.85 acres, more or less, that tract containing 16.85 acres, more or less, that tract containing 11.22 acres, more or less, that tract containing 10.43 acres, more or less, that tract containing 9.23 acres, more or less, that tract containing 10.41 acres, more or less, that tract containing 13.68 acres, more or less, that tract containing 2.07 acres, more or less, that tract containing 2.08 acres, more or less, and that tract containing 0.04 acre, more or less, that tract containing 0.09 acre, more or less, and that tract containing 10.72 acres, more or less, and that tract containing 11.40 acres, more or less, as shown on survey recorded in the Office of the Register of Deeds for Greenville County, State of South Carolina in Plat Book 1102 at pages 95-96, reference to said plat is hereby made for a more complete metes and bounds description thereof.

Derivation Deed from Waterfall Investment Group, LLC to The Cliffs at Mountain Park Golf & Country Club, LLC recorded in the Office of the Register of Deeds for Greenville County, South Carolina on Jone 9, 2010 in Book 2373, Page 3511

Parcel 1C - PORTION OF GOLF COURSE (CMP):

ALL that certain piece, parcel or lot of land with all improvements thereon or hereafter constructed thereon situate, lying and being in the County of Greenville, State of South Carolina, being shown and designated as that tract containing 0.86 acres, more or less, and that tract containing 0.66 acres, more or less, and that tract containing 24.41 acres, more or less, as shown on survey recorded in the Office of the Register of Deeds for Greenville County, State of South Carolina in Plat Book 1102 at pages 95-96, reference to said plat is hereby made for a more complete metes and bounds description thereof.

BODK: 62 PAGE: 1465

Derivation: Deed from The Cliffs at Mountain Park, LLC to The Cliffs at Mountain Park Golf & Country Club, LLC recorded in the Office of the Register of Deeds for Greenville Country. South Carolina on June 9. 2010 in Book 2373. Page 2514

Parcel 1D - PORTION OF GOLF COURSE (Longview):

ALL that certain piece, parcel or lot of land with all improvements thereon or hereafter constructed thereon situate, lying and being in the County of Greenville, State of South Carolina, being shown and designated as that tract containing 8.74 acres, more or less, as shown on survey recorded in the Office of the Register of Deeds for Greenville County, State of South Carolina in Plat Book 1102 at pages 95-96, reference to said plat is hereby made for a more complete metes and bounds description thereof

Derivation Deed from Longview Land Co., LLC to The Cliffs at Mountain Park Golf & Country Club, LLC recorded in the Office of the Register of Deeds for Greenville County. South Carolina on June 9 2010 in Book 2373, Page 3517

PARCEL 2 - GOLF MAINTENANCE

ALL that piece, parcel or lot of land with all improvements thereon or hereafter constructed thereon situate, lying and being in the County of Greenville. State of South Carolina, being shown and designated as 3.02 acres, more or less, as shown in Plat Book 1102 at pages 93 and recorded in the Register of Deeds Office for Greenville County. State of South Carolina, reference to said plat is hereby made for a more complete metes and bounds description thereof.

PARCEL 3 - GOLF PRACTICE RANGE

ALL that piece, parcel or lot of land with all improvements thereon or hereafter constructed thereon situate, lying and being in the County of Greenville, State of South Carolina, being shown and designated as 11.49 acres, more or less, as shown in Plat Book 1101 at Page 55 and recorded in the Register of Deeds Office for Greenville County, State of South Carolina, reference to said plat is hereby made for a more complete metes and bounds description thereof.

BOOK: 62 PAGE: 1466

PARCEL 4 - WELLNESS AND TENNIS CENTER.

ALL that certain piece, parcel or lot of land with all improvements thereon or nereafter constructed thereon situate, lying and being in the County of Greenville, State of South Carolina, being shown and designated as 5 00 acres, more or less, on plat recorded in the Register of Deeds Office for Greenville County, State of South Carolina, in Plat Book 1101 at Page 56, reference to said plat is hereby made for a more complete metes and bounds description thereof

FILED FOR RECORD IN GREENVILLE COUNTY, SC ROD 2011059721 Book: MI 62 Page: 1455-1468 September 07, 2011 02 06:38 PM

Timety of Manney



100 Dunbar Street, Suite 200 Spartanburg, SC 29306 P.O. Box 1897 Spartanburg, SC 29304 phone (864) 594-5300 fax (864) 585-3844

www.holcombebomar.com

May 15, 2012

Perry D. Boulier
William B. Darwin, Jr.
Robert M. Barrett
Ginger D. Goforth
W. McElhaney White
A. Todd Darwin
J. Hayes Walsh
Nathaniel P. Mark
Joshua T. Thompson
Kyle T. Clelland

William U. Gunn Koger M. Bradford

Neville Holcombe, 1902-1983 Horace L. Bomar, 1912-1994

Via Federal Express 952-404-5700

BMC Group, Inc.

Attention: Cliffs Claims Processing

18675 Lake Drive East Chanhassen, MN 55317

Re:

Medalist Golf, Inc., Creditor

The Cliffs at Mountain Park Golf & Country Club, LLC, Debtor

Case No. 12-01225 Our File No. 12032

Dear Sir or Madam:

Enclosed please find an original and one (1) copy of the Proof of Claim to be filed on behalf of Medalist Golf, Inc. as Creditor in Bankruptcy Case No. 12-01225. Please also find enclosed a return envelope for your use in returning a clocked copy as acknowledgment of this filing.

Thank you.

Sincerely,

: Hayes Walsh

/rsm

Enclosures

cc: Medalist Golf, Inc.

From: (864) 594-5313 Rhonda Mitchell HOLCOMBE BOMAR, P.A. 100 DUNBAR STREET

SPARTANBURG, SC 29306

Origin ID: SPAA



Ship Date: 17MAY12 ActWgt: 1.0 LB CAD: 1424755/INET3250



Delivery Address Bar Code

BILL SENDER

SHIP TO: (952) 404-5700

Attention: Cliffs Claims Processing BMC GROUP, INC. **18675 LAKE DR E**

CHANHASSEN, MN 55317

Ref#

Invoice # PO # Dept #

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MAY 18 2012 BMC GROUP

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