

UNITED STATES BANKRUPTCY COURT
DISTRICT OF SOUTH CAROLINA

PROOF OF CLAIM

Your Claim is Scheduled As Follows:
Schedule/Claim ID: s14078
AMOUNT/CLASSIFICATION:
\$150,000.00 UNSECURED
(CONTINGENT)

Name of Debtor:
The Cliffs at Keowee Falls Golf & Country Club, LLC

Case Number:
12-01229

NOTE: See reverse and attached for List of Debtors/Case Numbers/important details. Other than claims under 11 U.S.C. § 503(b)(9), this form should not be used to make a claim for Administrative Expenses arising after the commencement of the case. A "request" for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503(a).

Name of Creditor (the person or other entity to whom the debtor owes money or property):
Larry Peery, individually and as Trustee of Peery Revocable Trust

Name and address where notices should be sent:
29347866005502
Peery, Larry
818 Alder Point Way
Salem, SC 29676

RECEIVED
MAY 25 2012
BMC GROUP

The amounts reflected above constitute your claim as scheduled by the Debtor or pursuant to a filed claim. If you agree with the amounts set forth herein, and have no other claim against the Debtor, you do not need to file this proof of claim EXCEPT as stated below.

If the amounts shown above are listed as Contingent, Unliquidated or Disputed, a proof of claim must be filed except as provided in the accompanying bar date notice.

If you have already filed a proof of claim with the Bankruptcy Court or BMC, you do not need to file again.

Creditor Telephone Number (602) 561-5001 email:

THIS SPACE IS FOR COURT USE ONLY

Name and address where payment should be sent (if different from above):

Check box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.

Check this box to indicate that this claim amends a previously filed claim.

Court Claim Number (if known):

Filed on:

1. AMOUNT OF CLAIM AS OF DATE CASE FILED \$ 100,000.00

If all or part of your claim is secured, complete item 4.
If all or part of your claim is entitled to priority, complete item 5.

Check this box if claim includes interest or other charges in addition to the principal amount of claim. Attach itemized statement of interest or charges.

2. BASIS FOR CLAIM: Club Membership Agreement
(See instruction #2)

3. LAST FOUR DIGITS OF ANY NUMBER BY WHICH CREDITOR IDENTIFIES DEBTOR:
2010

3a. Debtor may have scheduled account as:
(See instruction #3a)

3b. Uniform Claim Identifier (optional):
(See instruction #3b)

4. SECURED CLAIM: (See instruction #4)

Check the appropriate box if your claim is secured by a lien on property or a right of set off, attach required redacted documents, and provide the requested information.

Amount of arrearage and other charges, as of time case filed, included in secured claim, if any: \$ _____

Nature of property or right of setoff:

Basis for Perfection: _____

Describe:

Real Estate Motor Vehicle Other _____

Amount of Secured Claim: \$ _____

Value of Property: \$ _____

Amount Unsecured: \$ _____

Annual Interest Rate: _____ % Fixed or Variable
(when case was filed)

5. Amount of Claim Entitled to Administrative Expense status under 11 U.S.C. § 503(b)(9) or Priority under 11 U.S.C. § 507(a). If any part of the claim falls into one of the following categories, check the box specifying the administrative expense or priority and state the amount.

Amount entitled to priority: \$ _____

Amount entitled to administrative expense under 11 U.S.C. § 503(b)(9): \$ _____

You MUST specify the priority of the claim:

Domestic support obligations under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).

Taxes or penalties owed to governmental units - 11 U.S.C. § 507(a)(8).

Up to \$2,600* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use - 11 U.S.C. § 507(a)(7).

Contributions to an employee benefit plan - 11 U.S.C. § 507(a)(5).

Wages, salaries, or commissions (up to \$11,725*), earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier - 11 U.S.C. § 507(a)(4).

Other - Specify applicable paragraph of 11 U.S.C. § 507(a) (_____).

Value of goods received by the debtor within 20 days before the date of the bankruptcy filing - 11 U.S.C. § 503(b)(9).

* Amounts are subject to adjustment on 4/1/13 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment.



6. CREDITS: The amount of all payments on this claim has been credited for the purpose of making this proof of claim. (See instruction #6)

7. DOCUMENTS: Attached are redacted copies of documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. If the claim is secured, box 4 has been completed, and redacted copies of documents providing evidence of perfection of a security interest are attached. (See instruction #7, and definition of "redacted").

DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING.

If the documents are not available, please explain:

DATE-STAMPED COPY: To receive an acknowledgment of the filing of your claim, enclose a stamped, self-addressed envelope and copy of this proof of claim.

The original of this completed proof of claim form must be sent by mail or hand delivered (FAXES OR EMAIL NOT ACCEPTED) so that it is actually received on or before 4:00 pm prevailing Eastern Time on May 31, 2012 for Non-Governmental Claimants OR on or before 4:00 pm prevailing Eastern Time on August 27, 2012 for Governmental Claimants.

BY MAIL TO:
BMC Group, Inc
Attn: Cliffs Claims Processing
PO Box 3020
Chanhassen, MN 55317-3020

BY MESSENGER OR OVERNIGHT DELIVERY TO:
BMC Group, Inc
Attn: Cliffs Claims Processing
18675 Lake Drive East
Chanhassen, MN 55317

8. SIGNATURE: (See instruction #8)

Check the appropriate box.

I am the creditor. I am the creditor's authorized agent.
(Attach copy of power of attorney, if any.) I am the trustee, or the debtor, or their authorized agent.
(See Bankruptcy Rule 3004.) I am a guarantor, surety, indorser, or other codebtor.
(See Bankruptcy Rule 3005.)

I declare under penalty of perjury that the information provided in this claim is true and correct to the best of my knowledge, information, and reasonable belief.

Print Name: Larry Peery
Title: Individually and as Trustee of
Company: Peery Revocable Trust dated 6/11/96

Larry J Peery 5/22/2012
(Signature) (Date)

Address and telephone number (if different from notice address above):

Telephone number: _____ email: _____

Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.

LIST OF DEBTORS:

Case Name	Case Nbr
The Cliffs Club & Hospitality Group, Inc.	12-01220
CCHG Holdings, Inc.	12-01223
The Cliffs at Mountain Park Golf & Country Club, LLC	12-01225
The Cliffs at Keowee Vineyards Golf & Country Club, LLC	12-01226
The Cliffs at Walnut Cove Golf & Country Club, LLC	12-01227
The Cliffs at Keowee Falls Golf & Country Club, LLC	12-01229
The Cliffs at Keowee Springs Golf & Country Club, LLC	12-01230
The Cliffs at High Carolina Golf & Country Club, LLC	12-01231
The Cliffs at Glassy Golf & Country Club, LLC	12-01234
The Cliffs Valley Golf & Country Club, LLC	12-01236
Cliffs Club & Hospitality Service Company, LLC	12-01237

**THE CLIFFS GOLF & COUNTRY CLUB, INC.
KEOWEE FALLS GOLF MEMBERSHIP AGREEMENT**

This is to certify that **Larry Peery** has made application for membership in The Cliffs Golf & Country Club at The Cliffs at Keowee Falls. The membership classification applied for is a **Keowee Falls Golf Membership**.

It is acknowledged that he/she will submit membership fees in the amount **One Hundred and Fifty Thousand Dollars (\$150,000)**. The following is the scheduled due dates and amounts of future payments:

**Per terms of Real Estate Purchase Agreement &
Membership Finance Addendum**

It is further agreed that the member(s) understand the membership classification purchased, its privileges and benefits, and refund values associated with a resignation from the club, as outlined in The Cliffs Golf & Country Clubs Master Membership Plan, rules and regulations.

MEMBERSHIP CLASSIFICATION:	Keowee Falls Golf
MEMBERSHIP ACCOUNT NUMBER:	P312
INITIATION DEPOSIT:	\$150,000.00
PROPERTY REFERENCE:	Section <u>Retreat Lot 19</u>

I have received and reviewed official club documents, specifically The Cliffs & Country Club, Inc. Master Membership Plan, rules and regulations outlining the Cliffs Membership Program. I agree to participate and become enrolled as a member of The Cliffs at Keowee Falls Golf & Country Club, Inc., which is managed and operated by The Cliffs Golf & Country Club, Inc. and agree to pay the applicable membership fees in the amount(s) indicated above.

My rights and privileges as a member shall be governed by the plan documents and the club's by-laws, rules and regulations. Membership in the club does not convey any ownership, stock or equity certificate or other rights of ownership. As a member, I cannot be assessed as a matter of contract with the Club, and I assume no liability whatsoever in connection with the membership other than the payment of an applicable membership fee, dues and charges incurred by myself, my family and guests.

The Club reserves the right to set membership classification limitations. The Club has the plenary power to modify classes of memberships, their definitions, privileges, requirements and availability.

I shall be bound by the terms and conditions of the plan documents, as they may be amended from time to time in accordance with their terms and this membership purchase agreement.

I agree to pay the dues, fees and charges applicable to my membership classification(s) set forth by the club ownership, as it may be amended from time to time.

I hereby agree to release and discharge the Club, its ownership, affiliates, employees and agents from any and all claims and causes of actions that I may have against any of them regarding the Club membership program and facilities, except claims and causes of action arising from misrepresentations or omissions in the club documents.

By signing this form, the Member(s) acknowledges, as a matter of record, the type of Membership classification, and its privileges, and the refund value of initiation deposit paid in the event of resignation or transfer of membership. Furthermore, the Member(s) has received a copy of the Clubs Master Membership Plan, rules and regulations, and has an understanding of the same.

9-10-09
Date
Nate Weyand
Nate Weyand
Membership Director
The Cliffs Golf and Country Clubs

9/10/09
Date
PEERY REVOCABLE TRUST, DATED
[Signature] JUNE 11, 1996
Member Signature Trustee
Member Signature



**Luxury Home
Club Membership Addendum**

THIS ADDENDUM is executed by and between The Cliffs Golf & Country Club, Inc. on behalf of The Cliffs Club (the "Club") and the below identified "Seller/Builder" (the "Seller") and the below identified "Developer" (the "Developer") and below identified "Purchaser" (the "Purchaser") of the below identified single-family property (the "Property") in the Cliffs Community also identified below (the "Community"), and is an amendment of and addition to that certain Real Estate Purchase Contract (the "Contract") between the Seller and Purchaser.

Purchaser: Larry Peery

Club/Community: Keowee Falls South

Peery Revocable Trust

Section: Retreat

Purchase Agreement date: 7/22/2009

Property #: 19

- | | |
|---|--------------------------|
| <input type="checkbox"/> <u>Wellness Membership Initiation Deposit</u>
If checked, Purchaser wishes to acquire Cliffs Wellness Membership privileges, and shall pay the total required deposit of \$25,000.00: | \$ |
| <input type="checkbox"/> <u>Family Membership Initiation Deposit</u>
If checked, Purchaser wishes to acquire Cliffs Family Membership privileges, and shall pay the total required deposit of \$50,000.00: | \$ |
| <input checked="" type="checkbox"/> <u>Golf Membership Initiation Deposit</u>
If checked, Purchaser wishes to acquire Cliffs Golf Membership privileges, and shall pay the total required deposit of \$150,000.00: | \$ 150,000 |
| Total Membership Initiation Deposit To Be Paid | <u>\$ 150,000</u> |
| Less: Sellers Membership Initiation Deposit Contribution (if membership is acquired at Lot Closing) | <u>\$100,000</u> |
| Membership Initiation Deposit Due From Purchaser | <u>\$ 50,000</u> |

TERMS AND CONDITIONS

1. **Membership Contribution.** The Club and Seller have, by special arrangement, agreed that if Purchaser acquires a Club Membership at the Lot Closing, the Seller will contribute \$100,000 ("Contribution"), via a note with Developer, towards the Membership Initiation Deposit ("MID") from the Purchase Price of the Contract between Purchaser and Seller. Purchaser wishes to receive the Contribution and acquire a membership, electing a membership as below provided, and agreeing to pay the Club at Lot Closing the required MID, inclusive of Seller's Contribution:

Box #1 PURCHASER ELECTS TO ACQUIRE A CLIFFS WELLNESS MEMBERSHIP. THE DEPOSIT FOR A CLIFFS WELLNESS MEMBERSHIP IS SHOWN BELOW THE RESPECTIVE CHECKBOX ON PAGE 1 OF THIS ADDENDUM. By checking this box and initialing below, Purchaser acknowledges that a Cliffs Wellness Membership will not be issued and activated until the Club has received the required initiation deposit from the Purchaser. If Purchaser has checked this box indicating Purchaser wishes to activate the membership at Lot Closing, the Purchaser will deliver the "Membership Amount To Be Paid" stated on Page 1, inclusive of the amount of Contribution being paid by Seller to the Club, and complete the Club's required forms for a Cliffs Wellness Membership on or before Lot Closing to receive the MID at the aforementioned rate. Purchaser acknowledges that if Purchaser fails to acquire a membership at Lot Closing, Seller will no longer offer this Contribution. If Purchaser fails to acquire this membership at Lot Closing, but still desires to acquire this membership, Purchaser must deliver the then current MID for a Wellness Membership and complete the Club's required forms for a Cliffs Wellness Membership not later than thirty (30) days following Closing to be guaranteed the availability of such a membership at the then prevailing rate.

Initials

Box #2. PURCHASER ELECTS TO ACQUIRE A CLIFFS FAMILY MEMBERSHIP. THE DEPOSIT FOR A CLIFFS FAMILY MEMBERSHIP IS SHOWN BELOW THE RESPECTIVE CHECKBOX ON PAGE 1 OF THIS ADDENDUM. By checking this box and initialing below, Purchaser acknowledges that a Cliffs Family Membership will not be issued and activated until the Club has received the required initiation deposit from the Purchaser. If Purchaser has checked this box indicating Purchaser wishes to activate the membership at Lot Closing, the Purchaser will deliver the "Membership Amount To Be Paid" stated on Page 1, inclusive of the amount of Contribution being paid by Seller to the Club, and complete the Club's required forms for a Cliffs Family Membership on or before Lot Closing to receive the MID at the aforementioned rate. Purchaser acknowledges that if Purchaser fails to acquire a membership at Lot Closing, Seller will no longer offer this Contribution. If Purchaser fails to acquire this membership at Lot Closing, but still desires to acquire this membership, Purchaser must deliver the then current MID for a Family Membership and complete the Club's required forms for a Cliffs Family Membership not later than thirty (30) days following Closing to be guaranteed the availability of such a membership at the then prevailing rate.

Initials

Box #3. PURCHASER ELECTS TO ACQUIRE A CLIFFS GOLF MEMBERSHIP. THE DEPOSIT FOR A CLIFFS GOLF MEMBERSHIP IS SHOWN BELOW THE RESPECTIVE CHECKBOX ON PAGE 1 OF THIS ADDENDUM. By checking this box and initialing below, Purchaser acknowledges that a Cliffs Golf Membership will not be issued and activated until the Club has received the required initiation deposit from the Purchaser. If Purchaser has checked this box indicating Purchaser wishes to activate the membership at Lot Closing, the Purchaser will deliver the "Membership Amount To Be Paid" stated on Page 1, inclusive of the amount of Contribution being paid by Seller to the Club, and complete the Club's required forms for a Cliffs Golf Membership on or before Lot Closing to receive the MID at the aforementioned rate. Purchaser acknowledges that if Purchaser fails to acquire a membership at Lot Closing, Seller will no longer offer this Contribution. If Purchaser fails to acquire this membership at Lot Closing, but still desires to acquire this membership, Purchaser must deliver the then current MID for a Golf Membership and complete the Club's required forms for a Cliffs Golf Membership not later than thirty (30) days following Closing to be guaranteed the availability of such a membership at the then prevailing rate. Purchaser acknowledges that when Purchaser sells the Property, the resale purchaser is only guaranteed the

ability to acquire a Cliffs Golf Membership if Purchaser has one to resign back to the Club (and receive a full refund of the MID) so the Club can immediately re-issue this membership to Purchaser's resale buyer at the resale closing (subject to Purchaser's resale buyer completing an application and paying the required MID at the resale closing).

Initials

Box #4. **PURCHASER ELECTS TO ACQUIRE A CLIFFS GOLF MEMBERSHIP AND FINANCE \$50,000 OF THE MEMBERSHIP INITIATION DEPOSIT.** THE DEPOSIT FOR A CLIFFS GOLF MEMBERSHIP IS SHOWN BELOW THE RESPECTIVE CHECKBOX ON PAGE 1 OF THIS ADDENDUM. By checking this box and initialing below, Purchaser acknowledges that a Cliffs Golf Membership will not be issued and activated until the Club has received the required initiation deposit from the Purchaser. If Purchaser has checked this box indicating Purchaser wishes to activate the membership at Lot Closing, the Purchaser will deliver the "Membership Amount To Be Paid" stated on Page 1, inclusive of the amount of Contribution being paid by Seller to the Club as follows:

- Upon Lot Closing, Purchaser shall submit \$100,000 to the Club, inclusive of Seller's Contribution, and execute a 24 month Promissory Note for the \$50,000 balance.
- By complying with this payment schedule, Purchaser will incur no finance or interest expense.

In conjunction with this option, Purchaser shall also complete the Club's required forms for a Cliffs Golf Membership on or before Lot Closing.

Purchaser acknowledges that if Purchaser fails to acquire a membership at Lot Closing, Seller will no longer offer this Contribution. If Purchaser fails to acquire this membership at Lot Closing, but still desires to acquire this membership, Purchaser must deliver the then current MID for a Golf Membership and complete the Club's required forms for a Cliffs Golf Membership not later than thirty (30) days following Closing to be guaranteed the availability of such a membership at the then prevailing rate. Purchaser acknowledges that when Purchaser sells the Property, the resale purchaser is only guaranteed the ability to acquire a Cliffs Golf Membership if Purchaser has one to resign back to the Club (and receive a full refund of the MID) so the Club can immediately re-issue this membership to Purchaser's resale buyer at the resale closing (subject to Purchaser's resale buyer completing an application and paying the required MID at the resale closing).



Initials

2. Failure to Pay Promissory Note. Upon the occurrence of an Event of Default (as defined in the Note), The Cliffs Golf & Country Club, Inc. may immediately take any or all such action as may be set forth in the Membership Plan (including without limitation paragraph 16 thereof) or under applicable law. If such Event of Default continues for a period of forty five (45) days, the Club may expel or terminate your membership at any or all Cliffs Clubs. This process is at the sole discretion and authority of the management of the Club.

3. Membership Initiation Deposit Amount. Purchaser must pay the MID within 45 days of Contract or at Lot Closing, whichever occurs first in order to guarantee the Initiation Deposit at the rate listed above, otherwise Purchaser shall be required to pay the then prevailing rate in full with no finance option. If financed by Promissory Note the note must be signed within 45 days of Contract or at Lot Closing, whichever occurs first in order to guarantee the Initiation Deposit at the rate listed above, otherwise Purchaser shall be required to pay the then prevailing rate.

4. The Golf & Country Club. Purchaser hereby acknowledges the plan of development for the Cliffs Community above identified includes, or may include, the operation of commercial, private golf and country club facility within or in proximity to the boundaries of the Community. Purchaser further acknowledges that the Club's recreational facilities are owned by a related third party and operated by or in concert with its affiliate, The Cliffs Golf & Country Club, Inc., as a commercial business, and not as a non-profit enterprise, that Purchaser will have a license to use the facilities as herein described if Purchaser acquires a membership to do so, and that neither Purchaser nor any property owners' association of which Purchaser may be a member has or will receive any ownership interest in the Club's facilities by virtue of

Purchaser's acquisition of the Property or membership in any such property owners' association. The Club may, but will not be required to, add additional recreational facilities in the future. The Club operates and offers membership opportunities pursuant to a published Membership Plan, which the Club may supplement, amend, delete and change in its sole discretion at any time. If Purchaser wishes to become a member, Purchaser should take the time to read the Membership Plan prior to acquiring a membership.

(a) **Golf Membership.** The ability to acquire permanent golf privileges is reserved to those who elect to acquire a Cliffs Golf Membership. Acquisition of a Cliffs Golf Membership is subject to availability at the time Purchaser may wish to acquire one, but Purchaser is guaranteed the availability of a Cliffs Golf Membership if the Purchaser's application and the required deposit are received within thirty (30) days following the Property Closing. If the Purchaser wants its resale buyer of the Property in a resale transaction to be guaranteed the ability to acquire a Cliffs Golf Membership, following the Purchaser's membership resignation and the Club's re-issuance of the resigned membership to its resale buyer at the resale closing pursuant to the requirements of the Club's Membership Plan, the Purchaser must acquire the Cliffs Golf Membership. A Golf Membership is subject to availability at all times as determined by the Club. If Purchaser has elected to receive a Cliffs Golf Membership in accordance with the payment terms provided, then upon Purchaser making application and funding the required deposit, Purchaser will be issued a Cliffs Golf Membership in the Club. Purchaser's monthly membership dues will commence with the issuance of the membership, and the monthly dues may change from time to time at the Club's sole discretion. The privileges of membership in the Club are dependent upon the facilities available and the rules and regulations adopted for their use, as the Club may modify the same from time to time.

(b) **Cliffs Family Membership.** If Purchaser has elected to receive a Cliffs Family Membership in accordance with the payment terms provided, then upon making application and funding the required deposit, Purchaser will be issued a Cliffs Family Membership in the Club. Monthly membership dues will commence with the issuance of the membership to Purchaser, and the monthly dues may change from time to time at the Club's sole discretion. The privileges of membership in the Club are dependent upon the facilities available and the rules and regulations adopted for their use, as the Club may modify the same from time to time.

(c) **Cliffs Wellness Membership.** If Purchaser has elected to receive a Cliffs Wellness Membership in accordance with the payment terms provided, then upon making application and funding the required deposit, Purchaser will be issued a Cliffs Wellness Membership in the Club. Monthly membership dues will commence with the issuance of the membership to Purchaser, and the monthly dues may change from time to time at the Club's sole discretion. The privileges of membership in the Club are dependent upon the facilities available and the rules and regulations adopted for their use, as the Club may modify the same from time to time.

(d) **Club's Membership Plan.** The governing documents of the Club require that upon resale of the Property, all of Purchaser's membership privileges in the Club must be resigned. When Purchaser sells the Property, and so long as Purchaser is a Club member in good standing, Purchaser will be entitled to a refund equal to one hundred percent (100%) of the initiation deposit made for a Wellness, Family or Golf Membership. In addition, if the resale buyer of Purchaser's Property wishes to acquire a membership, he or she will have to acquire a membership directly from the Club at the then prevailing rates for the membership desired, and subject to availability and the rules and regulations of the Club. The membership initiation payment that Purchaser's resale buyer makes for the issuance of a membership may be more or less than the initiation amount Purchaser paid. As previously indicated, a Cliffs Golf Membership is not guaranteed to be available to Purchaser's resale buyer if Purchaser does not acquire one at Purchaser's property closing pursuant to subparagraph (a) above.

5. Addendum Null and Void. If the purchase of the Lot does not close by July 31, 2009, this Addendum will terminate and be null and void ab initio and of no further force or effect. An Addendum must be completed for each property purchased. **TIME IS OF THE ESSENCE.**

6. Effective Date. This addendum shall become effective the last date executed by a party to be bound hereby, and is subject to all other terms and conditions of the Contract.

Purchaser:

Peery Removable Trust
D-1 P Trustee

August 6th, 2009
Month Day Year

Seller:

By: _____

Its: _____

Month Day Year

For The Cliffs Club:
The Cliffs Golf & Country Club, Inc.

By: _____

Its: _____

Month Day Year

May 24, 2012

VIA UPS OVERNIGHT DELIVERY
BMC Group, Inc.
Attention: Cliffs Claims Processing
18675 Lake Drive East
Chanhassen, Minnesota 55317


Re: Proof of Claim
Larry Peery, individually and as Trustee of Peery Revocable Trust ("Creditor")

Dear Sir/Madam:

Enclosed please find a Proof of Claim filed against The Cliffs at Keowee Falls Golf and Country Club, LLC, Case Number 12-01229. Please file the original and return the copy to me in the self-addressed, stamped envelope enclosed herewith.

Thank you for your attention to this matter.

With kind regards,


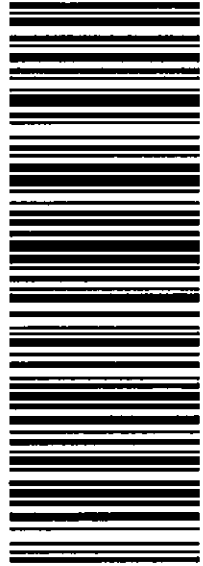



Nathaniel C. Farmer
Attorney for Creditor

NCF/kr

Enclosures

cc: Larry Peery, w/encl.

<p>JACQUELINE H. PATTERSON 864-329-0548 PATTERSON & ASSOCIATES, P.A. 1088 NORTH CHURCH STREET GREENVILLE SC 29601</p> <p>SHIP TO: CLIFFS CLAIMS PROCESSING BMC GROUP, INC. 18675 LAKE DRIVE EAST CHANHASSEN MN 55317-9383</p> <p>0.0 LBS LTR 1 OF 1</p> <p>REC MAY 25 2012 BMC GROUP, INC.</p>	 <p>MN 559 9-03</p> 	<p>UPS NEXT DAY AIR</p> <p>1</p> <p>TRACKING #: 1Z 81Y 4A8 01 9425 6798</p>		<p>BILLING: P/P</p> <p>US 14.1.10. WNTIES90 27.0A 04/2012</p> 
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