

UNITED STATES BANKRUPTCY COURT
DISTRICT OF SOUTH CAROLINA

PROOF OF CLAIM

Your Claim is Scheduled As Follows:
Schedule/Claim ID: s13951
AMOUNT/CLASSIFICATION:
\$200,000.00 UNSECURED
(CONTINGENT)

Name of Debtor:
The Cliffs at Keowee Falls Golf & Country Club, LLC

Case Number:
12-01229

NOTE: See reverse and attached for List of Debtors/Case Numbers/important details. Other than claims under 11 U.S.C. § 503(b)(9), this form should not be used to make a claim for Administrative Expenses arising after the commencement of the case. A "request" for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503(a).

Name of Creditor (the person or other entity to whom the debtor owes money or property) :

Name and address where notices should be sent:
29347866901008
Modi, Elesh
604 Loving Court
Southlake, TX 76092

RECEIVED

MAY 30 2012

BMC GROUP

The amounts reflected above constitute your claim as scheduled by the Debtor or pursuant to a filed claim. If you agree with the amounts set forth herein, and have no other claim against the Debtor, you do not need to file this proof of claim EXCEPT as stated below.

If the amounts shown above are listed as Contingent, Unliquidated or Disputed, a proof of claim must be filed except as provided in the accompanying bar date notice.

If you have already filed a proof of claim with the Bankruptcy Court or BMC, you do not need to file again.

Creditor Telephone Number () email: modifam@msn.com

THIS SPACE IS FOR COURT USE ONLY

Name and address where payment should be sent (if different from above):

Modi Elesh
2150 Brook Highland Ridge
Birmingham AL 35242

Check box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.

Check this box to indicate that this claim amends a previously filed claim.

Court Claim Number (if known):

Filed on: _____

Payment Telephone Number (205)533-6022 email: modifam@msn.com

1. AMOUNT OF CLAIM AS OF DATE CASE FILED \$ 200,000.00

If all or part of your claim is secured, complete item 4.

If all or part of your claim is entitled to priority, complete item 5.

Check this box if claim includes interest or other charges in addition to the principal amount of claim. Attach itemized statement of interest or charges.

2. BASIS FOR CLAIM: (See instruction #2) Resignation of 2 memberships after vesting period was completed awaiting refund.

3. LAST FOUR DIGITS OF ANY NUMBER BY WHICH CREDITOR IDENTIFIES DEBTOR: 3230

3a. Debtor may have scheduled account as: (See instruction #3a)

3b. Uniform Claim Identifier (optional): (See instruction #3b)

4. SECURED CLAIM: (See instruction #4)

Check the appropriate box if your claim is secured by a lien on property or a right of set off, attach required redacted documents, and provide the requested information.

Amount of arrearage and other charges, as of time case filed, included in secured claim, if any: \$ _____

Nature of property or right of setoff:

Basis for Perfection: _____

Describe:

Amount of Secured Claim: \$ _____

Real Estate Motor Vehicle Other _____

Amount Unsecured: \$ _____

Value of Property: \$ _____

Annual Interest Rate: _____ % Fixed or Variable (when case was filed)

5. Amount of Claim Entitled to Administrative Expense status under 11 U.S.C. § 503(b)(9) or Priority under 11 U.S.C. § 507(a). If any part of the claim falls into one of the following categories, check the box specifying the administrative expense or priority and state the amount.

Amount entitled to priority: \$ _____

Amount entitled to administrative expense under 11 U.S.C. § 503(b)(9): \$ _____

You MUST specify the priority of the claim:

Domestic support obligations under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).

Taxes or penalties owed to governmental units - 11 U.S.C. § 507(a)(8).

Up to \$2,600* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use - 11 U.S.C. § 507(a)(7).

Contributions to an employee benefit plan - 11 U.S.C. § 507(a)(5).

Wages, salaries, or commissions (up to \$11,725*), earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier - 11 U.S.C. § 507(a)(4).

Other - Specify applicable paragraph of 11 U.S.C. § 507(a) (_____).

Value of goods received by the debtor within 20 days before the date of the bankruptcy filing - 11 U.S.C. § 503(b)(9).

* Amounts are subject to adjustment on 4/1/13 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment.



6. CREDITS: The amount of all payments on this claim has been credited for the purpose of making this proof of claim. (See instruction #6)

7. DOCUMENTS: Attached are redacted copies of documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. If the claim is secured, box 4 has been completed, and redacted copies of documents providing evidence of perfection of a security interest are attached. (See instruction #7, and definition of "redacted").
DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING.
 If the documents are not available, please explain:

DATE-STAMPED COPY: To receive an acknowledgment of the filing of your claim, enclose a stamped, self-addressed envelope and copy of this proof of claim.

The original of this completed proof of claim form must be sent by mail or hand delivered (FAXES OR EMAIL NOT ACCEPTED) so that it is actually received on or before 4:00 pm prevailing Eastern Time on May 31, 2012 for Non-Governmental Claimants OR on or before 4:00 pm prevailing Eastern Time on August 27, 2012 for Governmental Claimants.

BY MAIL TO:
 BMC Group, Inc
 Attn: Cliffs Claims Processing
 PO Box 3020
 Chanhassen, MN 55317-3020

BY MESSENGER OR OVERNIGHT DELIVERY TO:
 BMC Group, Inc
 Attn: Cliffs Claims Processing
 18675 Lake Drive East
 Chanhassen, MN 55317

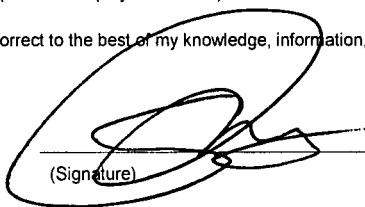
8. SIGNATURE: (See instruction #8)

Check the appropriate box.

- I am the creditor. I am the creditor's authorized agent. (Attach copy of power of attorney, if any.) I am the trustee, or the debtor, or their authorized agent. (See Bankruptcy Rule 3004.) I am a guarantor, surety, indorser, or other codebtor. (See Bankruptcy Rule 3005.)

I declare under penalty of perjury that the information provided in this claim is true and correct to the best of my knowledge, information, and reasonable belief.

Print Name: Elesh Modi
 Title: _____
 Company: _____


 (Signature) _____ (Date) _____

Address and telephone number (if different from notice address above):
2150 Brook Highland Ridge
Birmingham AL 35242

Telephone number: _____ email: modifam@msh.com
205 533 6022

Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.

LIST OF DEBTORS:

Case Name	Case Nbr
The Cliffs Club & Hospitality Group, Inc.	12-01220
CCHG Holdings, Inc.	12-01223
The Cliffs at Mountain Park Golf & Country Club, LLC	12-01225
The Cliffs at Keowee Vineyards Golf & Country Club, LLC	12-01226
The Cliffs at Walnut Cove Golf & Country Club, LLC	12-01227
The Cliffs at Keowee Falls Golf & Country Club, LLC	12-01229
The Cliffs at Keowee Springs Golf & Country Club, LLC	12-01230
The Cliffs at High Carolina Golf & Country Club, LLC	12-01231
The Cliffs at Glassy Golf & Country Club, LLC	12-01234
The Cliffs Valley Golf & Country Club, LLC	12-01236
Cliffs Club & Hospitality Service Company, LLC	12-01237

press

NEW Package Express US Airbill

FedEx Tracking Number 8007 1584 5354

2/29/12

Elesh Modi Phone 265 533-6000

2150 Brook Highland Ridge Birmingham AL ZIP 35240

Internal Billing Reference

BMC Group Dept./Floor/Suite/Room
Attn Cliffs Claims Processing
18675 Lake Drive East
HOLD Saturday (Available ONLY for FedEx Priority Overnight and FedEx 2Day to select locations.)
HOLD Saturday (Available ONLY for FedEx Priority Overnight and FedEx 2Day to select locations.)
HOLD Saturday (Available ONLY for FedEx Priority Overnight and FedEx 2Day to select locations.)

hanhassen State MN ZIP 55317

TO REUSE

ORIGIN ID: ASNA

SHIP DATE: 29MAY12
ACT WT: 0.3 LB
CITY: OFFICE IN
DAYS: 0X0X0 IN
BILL SENDER

UNITED STATES US

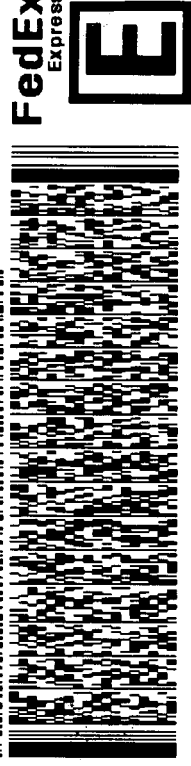
TO MBC GROUP

CLIFFS CLAIMS PROCESSING
18675 LAKE DR EAST

CHANHASSEN MN 55317

REF: (205) 633-6022

DEPT:



TRK# 8007 1584 5354
0200
WED - 30 MAY A1
PRIORITY OVERNIGHT

XH FBLA
55317
MN-US MSP



Envelope
1 B
RT 36
5354
05.30
FZ

Form ID No. 0200
ST Recipient's Copy

4 Express Package Service *To most locations. Packages up to 150 lbs. for packages over 50 lbs., FedEx Express Freight US submit. NOTE: Service order has changed. Please select carefully.

Next Business Day
FedEx First Overnight
FedEx Priority Overnight
FedEx Standard Overnight
2 or 3 Business Days
FedEx 2Day A.M.
FedEx 2Day
FedEx Express Saver
RECEIVED
FedEx Tube
FedEx Box
FedEx Pak*
FedEx Envelope*

5 Packaging *Declared value limit \$500.
RECEIVED
FedEx Tube
FedEx Box
FedEx Pak*
FedEx Envelope*

6 Special Handling and Delivery Signature of MAY 30 2012
SATURDAY Delivery
No Signature Required
Direct Signature
Indirect Signature
BMC GROUP

Does this shipment contain dangerous goods?
Yes No
Dry Ice
Cargo Aircraft Only
Payment Bill to:
Sender
Recipient
Third Party
Credit Card
Cash/Check
Obtain recip. Acct. No.

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