

Original.

UNITED STATES BANKRUPTCY COURT DISTRICT OF SOUTH CAROLINA		PROOF OF CLAIM		
Name of Debtor: <i>The Cliffs at Valley Golf & Country Club</i> + The Cliffs at Keowee Vineyards Golf & Country Club, LLC <i>(I received only one form but two notices)</i>		Case Number: 12-01226 <i>(same case # on notices for both)</i>		Your Claim is Scheduled As Follows: Schedule/Claim ID: s13321 AMOUNT/CLASSIFICATION: \$75,000.00 UNSECURED (CONTINGENT) + \$75,000.00
NOTE: See reverse and attached for List of Debtors/Case Numbers/important details. Other than claims under 11 U.S.C. § 503(b)(9), this form should not be used to make a claim for Administrative Expenses arising after the commencement of the case. A "request" for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503(a).				The amounts reflected above constitute your claim as scheduled by the Debtor or pursuant to a filed claim. If you agree with the amounts set forth herein, and have no other claim against the Debtor, you do not need to file this proof of claim EXCEPT as stated below. If the amounts shown above are listed as Contingent, Unliquidated or Disputed, a proof of claim must be filed except as provided in the accompanying bar date notice. If you have already filed a proof of claim with the Bankruptcy Court or BMC, you do not need to file again. THIS SPACE IS FOR COURT USE ONLY <input type="checkbox"/> Check this box to indicate that this claim amends a previously filed claim. Court Claim Number (if known): _____ Filed on: _____
Name of Creditor (the person or other entity to whom the debtor owes money or property) : ASHOKE DUTT		<div style="text-align: center;"> RECEIVED MAY 31 2012 BMC GROUP </div>		
Name and address where notices should be sent: 29347866900953 Dutt, Ashoke 2615 Saddlebrook Drive Naperville, IL 60564		Creditor Telephone Number (847) - 644-5000 ⁵⁰⁰⁰ email: <i>adutt4@gmail.com</i>		
Name and address where payment should be sent (if different from above):		<input type="checkbox"/> Check box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.		
Payment Telephone Number () email:		Filed on: _____		
1. AMOUNT OF CLAIM AS OF DATE CASE FILED \$ <u>75,000.00 + \$ 75,000.00 (Total \$ 150,000.00)</u> If all or part of your claim is secured, complete item 4. If all or part of your claim is entitled to priority, complete item 5. <input type="checkbox"/> Check this box if claim includes interest or other charges in addition to the principal amount of claim. Attach itemized statement of interest or charges.				
2. BASIS FOR CLAIM: (See instruction #2) <i>paid per golf memberships. I have two properties and have purchased two golf memberships of \$75,000.00 each.</i>				
3. LAST FOUR DIGITS OF ANY NUMBER BY WHICH CREDITOR IDENTIFIES DEBTOR:		3a. Debtor may have scheduled account as: _____ (See instruction #3a)		3b. Uniform Claim Identifier (optional): _____ (See instruction #3b)
4. SECURED CLAIM: (See instruction #4) Check the appropriate box if your claim is secured by a lien on property or a right of set off, attach required redacted documents, and provide the requested information. Nature of property or right of setoff: Describe: <input type="checkbox"/> Real Estate <input type="checkbox"/> Motor Vehicle <input type="checkbox"/> Other _____ Value of Property: \$ _____ Annual Interest Rate: _____ % <input type="checkbox"/> Fixed or <input type="checkbox"/> Variable (when case was filed) Amount of arrearage and other charges, as of time case filed, included in secured claim, if any: \$ _____ Basis for Perfection: _____ Amount of Secured Claim: \$ _____ Amount Unsecured: \$ _____				
5. Amount of Claim Entitled to Administrative Expense status under 11 U.S.C. § 503(b)(9) or Priority under 11 U.S.C. § 507(a). If any part of the claim falls into one of the following categories, check the box specifying the administrative expense or priority and state the amount. Amount entitled to priority: \$ <u>150,000.00</u> Amount entitled to administrative expense under 11 U.S.C. § 503(b)(9): \$ _____ You MUST specify the priority of the claim: <input type="checkbox"/> Domestic support obligations under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B). <input type="checkbox"/> Up to \$2,600* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use - 11 U.S.C. § 507(a)(7). <input type="checkbox"/> Wages, salaries, or commissions (up to \$11,725*), earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier - 11 U.S.C. § 507(a)(4). <input type="checkbox"/> Taxes or penalties owed to governmental units - 11 U.S.C. § 507(a)(8). <input type="checkbox"/> Contributions to an employee benefit plan - 11 U.S.C. § 507(a)(5). <input type="checkbox"/> Other - Specify applicable paragraph of 11 U.S.C. § 507(a) (_____). <input type="checkbox"/> Value of goods received by the debtor within 20 days before the date of the bankruptcy filing - 11 U.S.C. § 503(b)(9).				
* Amounts are subject to adjustment on 4/1/13 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment.				
6. CREDITS: The amount of all payments on this claim has been credited for the purpose of making this proof of claim. (See instruction #6)				

Cliffs POC
 01284

[Handwritten Signature]

7. DOCUMENTS: Attached are redacted copies of documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. If the claim is secured, box 4 has been completed, and redacted copies of documents providing evidence of perfection of a security interest are attached. (See instruction #7, and definition of "redacted").
DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING.
 If the documents are not available, please explain:

DATE-STAMPED COPY: To receive an acknowledgment of the filing of your claim, enclose a stamped, self-addressed envelope and copy of this proof of claim.

The original of this completed proof of claim form must be sent by mail or hand delivered (FAXES OR EMAIL NOT ACCEPTED) so that it is actually received on or before 4:00 pm prevailing Eastern Time on May 31, 2012 for Non-Governmental Claimants OR on or before 4:00 pm prevailing Eastern Time on August 27, 2012 for Governmental Claimants.

BY MAIL TO:

BMC Group, Inc
 Attn: Cliffs Claims Processing
 PO Box 3020
 Chanhassen, MN 55317-3020

BY MESSENGER OR OVERNIGHT DELIVERY TO:

BMC Group, Inc
 Attn: Cliffs Claims Processing
 18675 Lake Drive East
 Chanhassen, MN 55317

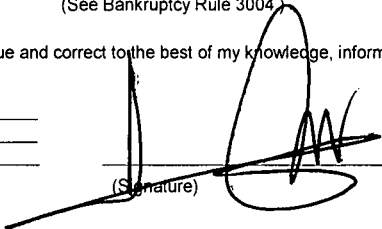
8. SIGNATURE: (See instruction #8)

Check the appropriate box.

- I am the creditor. I am the creditor's authorized agent. (Attach copy of power of attorney, if any.) I am the trustee, or the debtor, or their authorized agent. (See Bankruptcy Rule 3004.) I am a guarantor, surety, indorser, or other codebtor. (See Bankruptcy Rule 3005.)

I declare under penalty of perjury that the information provided in this claim is true and correct to the best of my knowledge, information, and reasonable belief.

Print Name: ASHOKE DUTT
 Title: _____
 Company: _____


 (Signature)

5/28/12
 (Date)

Address and telephone number (if different from notice address above):

Telephone number: 847-644-5000 email: adult4@gmail.com

Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.

LIST OF DEBTORS:

Case Name	Case Nbr
The Cliffs Club & Hospitality Group, Inc.	12-01220
CCHG Holdings, Inc.	12-01223
The Cliffs at Mountain Park Golf & Country Club, LLC	12-01225
The Cliffs at Keowee Vineyards Golf & Country Club, LLC	12-01226
The Cliffs at Walnut Cove Golf & Country Club, LLC	12-01227
The Cliffs at Keowee Falls Golf & Country Club, LLC	12-01229
The Cliffs at Keowee Springs Golf & Country Club, LLC	12-01230
The Cliffs at High Carolina Golf & Country Club, LLC	12-01231
The Cliffs at Glassy Golf & Country Club, LLC	12-01234
The Cliffs Valley Golf & Country Club, LLC	12-01236
Cliffs Club & Hospitality Service Company, LLC	12-01237



Cliffs Valley ①

Cliffs Valley Membership Inclusion Addendum

THIS ADDENDUM is executed by and between The Cliffs at Glassy, Inc. (the "Seller" and generally referred to as "we" and "us") and the below identified "Purchaser" (generally referred to as "you") of a Lot in Cliffs Valley and is an amendment of and addition to that certain Agreement ("Agreement") between both of us.

Purchaser: Ashoke Dutt
Arpita Dutt

Cliffs Valley Section: PMP Lot: 53

Agreement Date: September 25, 2003

Membership Deposit Included in Purchase Price:

\$ 75,000

1. **Purchase Price Inclusive of Memberships.** The Purchase Price of the Lot under the Agreement includes the membership amount for either Full Golf Membership, or for a Social Athletic Membership. If you wish to acquire a membership, you must elect to do so below and submit the required membership deposit as below provided. See the membership check boxes below and Paragraph 2 regarding membership privileges in the Clubs' facilities.

Box #1. YOU ELECT TO RECEIVE A FULL GOLF MEMBERSHIP. THE DEPOSIT FOR A FULL GOLF MEMBERSHIP IS \$ 75,000. By checking this box and initialing below, you acknowledge that you have read Paragraph 2 below. You hereby understand that, the Full Golf Membership will not be issued and activated until we have received from you the required deposit for the membership. You must deliver your membership deposit and complete the Club's required forms not later than thirty (30) days following your closing. If the Club does not receive such funding on or before the expiration of the aforesaid period, you will forfeit the right of guaranteed availability of a Full Golf Membership and shall only be able to acquire one if, and only if, one becomes available pursuant to the Club's Membership Plan, which neither we nor the Club guarantees. Please remember, that when you go to sell your Cliffs property, your buyer is only guaranteed the ability to get a Full Golf Membership if you have one to resign back to the Club (and receive a refund of your initiation deposit) so the Club can immediately re-issue it to your buyer at your re-sale closing (subject to your buyer completing an application and paying the required membership deposit at the closing) without your buyer having to be placed on a waiting list and perhaps never having one become available.

For Purchaser

**SIGN
HERE**

Membership Classifications & Fees
October 2003

Valley ②

<u>Membership Classification</u>	<u>Membership Fee</u>
Cliffs Full Golf	\$75,000.00 ✓
Cliffs Social Athletic	\$15,000.00
Keowee Marina (Add-on)	\$ 5,000.00 ✓

Guest fees and Cart Fees Schedule

Member Day Guest - \$86.25
Cart Fees: 18 Hole - \$16.80, 9 Hole - \$10.50
Annual Prepaid Cart Program:
Family - \$1260.00
Single - \$1050.00

All greens fees and guest fees listed include cart fee of \$16.00
and 5% state sales tax (Cliffs & Valley) and 6% sales tax
(Keowee) and 5% state admissions tax.

Monthly Membership Dues Schedule

<u>Membership Classification</u>	<u>Monthly Dues</u>
Cliffs Full Golf (30 day advance tee time at Home Course)	\$400.00 ✓
Cliffs Social Athletic	\$125.00 ? ✓
Marina Addon	\$50.00 ✓

Explanations

- Member Day Guest refers to a guest playing with a Member.
- Cliffs at Glassy, Cliffs Valley and Cliffs at Walnut Cove members desiring use of the Keowee Marina facilities must purchase a Keowee Marina membership and pay Marina monthly dues.
- Membership classifications and fees, dues, guest, greens fees and cart fees are subject to change upon proper determination at the sole discretion of the Club ownership. All members are subject to availability at all times. See Club By-laws, Rules and Regulations.
- The Golf course located within the members' home community shall be the members' home

Keowee (1)

THE CLIFFS COMMUNITIES

Keowee Vineyards Golf membership paid in 3 installments of \$35k, 20k, 20k

REAL ESTATE SALE AND PURCHASE AGREEMENT

THIS REAL ESTATE SALE AND PURCHASE AGREEMENT (the "Agreement") made by and between the below-named seller (the "Seller") identified on the Seller's signature page below (the "Seller"), whose mailing address is as set forth on page 6, and the below-named purchaser (the "Purchaser") identified on the Purchaser's signature page below.

Part I. Identifications

A. The Lot and What is Included in Price. The property to be purchased (the "Lot") is located in Section Eastatoo Park, Lot 27, Cliffs at Keowee Falls & Vineyards

The Lot is listed for sale for \$ 325,000.00

The purchase of the Lot does not include a membership in the Golf and Country Club (the "Club"), which is reserved solely to its members in accordance with the use rights conferred by the Club Membership Plan for the categories and classifications of membership offered. Seller does not operate the Club. The Club is operated by The Cliffs Golf & Country Club, Inc. Seller will, however, discount the list price of the Lot by \$35,000 if Purchaser agrees to acquire a membership, and Purchaser will pay that amount at Closing toward a membership.

Check one of the following:

[X] If checked and initialed, Purchaser wishes to acquire a membership in the Club, either a Cliffs Family Membership or a Cliffs Golf Membership, and wishes to receive a \$35,000 discount and apply it toward the required membership deposit, and has attached hereto a signed Club Membership Addendum. While Purchaser is guaranteed the availability of a golf membership under the Membership Plan only if Purchaser acquires one within 30 days following Purchaser's Closing, Purchaser will receive the discount only if the membership is acquired at the Closing. If this paragraph is checked and initialed, the Purchase Price in Paragraph B below is net of the discount.

[] If checked and initialed, Purchaser does not wish to acquire a membership in the Club at this time. Purchaser understands that membership is subject to availability at the time Purchaser may wish to acquire one, and is not guaranteed. Purchaser will NOT receive any discount off the listed Purchase Price because Purchaser elects not to receive a membership.

B. Payment of Purchase Price. The "Purchase Price" is calculated and payable as follows:

Total Purchase Price: \$ 290,000.00

(i) [X] Discount Applied to Membership Deposit. If checked and initialed, Purchaser has checked the first box in A above and wishes to acquire Full Family Membership privileges, paying at the Closing \$35,000. \$ 35,000.00

(ii) [X] Golf Membership, Initiation Deposit Add-on. If checked and initialed, Purchaser has checked the first box in A above and wishes to upgrade to a Golf Membership by paying at the Closing an additional sum of \$40,000. \$ 40,000.00

(iii) SUB-TOTAL, Purchase Price of Lot plus Membership Deposit Due at Closing \$ 365,000.00

(iv) Initial Earnest Money Deposit. An Earnest Money Deposit paid to Escrow Agent herewith \$ 5,000.00

(v) Additional Deposit Due. An additional Earnest Money Deposit due Escrow Agent within 0 days of the Effective Date hereof. \$ 0.00

(vi) Balance at Closing. The balance required at Closing in cash or certified funds (not including all of Purchaser's closing costs, prepaids, and escrow deposits) \$ 360,000.00

The Cliffs Golf & Country Club

Keowee (2)

**3598 Highway 11
Travelers Rest, SC 29690
864-371-1000**

Keowee
Vineyards cont'd

DATE: December 15, 2006

TO: Mr. & Mrs. Ashoke Dutt

**RE: 1st of 2 Installments
Keowee Vineyards/Lot 27 – Eastatoe Park**

Amount Due:

\$20,000.00

Date Due:

January 20, 2007

Paid on Jan 18th 07

**Your final installment of \$20,000.00 will be due:
January 20, 2008**

Due Upon Receipt

Please make check payable to: **Cliffs Golf & Country Club**

If you have any questions, please call Jaime Stelz at 864-371-1020.

INVOICE

Kennel (3)

The Cliffs Golf & Country Club
3598 Highway 11
Travelers Rest, SC 29690
864-371-1000

DATE: December 14, 2007

TO: Mr. & Mrs. Ashoke Dutt

RE: Final Installment
Vineyards/Lot 27- Eastatoe Park

Amount Due if paid on or before 1/20/08: \$20,000.00

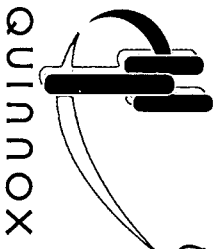
If paid after the above date interest charges will be applied

Due Upon Receipt

*Paid on
Jan 13th 2008*

Please make check payable to: **Cliffs Golf & Country Club**
If you have any questions, please call Jaime Stelz at 864-371-1020.

In the event of non-payment all actions outlined by the Promissory Note may be enforced. Please review Promissory Note for all guidelines.



~~ARTHUR DINT~~
~~Quinnox Inc.~~
2056 Westings Ave / Suite 190,
Naperville, IL 60563, USA
Tel: +1 630 548 4800
Fax: +1 630 548 4500
www.quinnox.com

2615 Saddlebrook Drive
Naperville, IL 60564

LEAD DOCUMENTS

BME Group, Inc
Attn: Jeff Davis Processing
18675, Lake Drive East
Chanhassen, MN 55317



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(PS Form 2976, or 2976A)

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PO ZIP Code	Next <input checked="" type="checkbox"/> 1st Day <input type="checkbox"/> 2nd Day	Scheduled Date of Delivery		Return Receipt Fee	
60540	Month <u>05</u> Day <u>31</u>	Scheduled Time of Delivery		COD Fee	
Date Accepted	Month <u>05</u> Day <u>30</u> Year <u>12</u>	<input type="checkbox"/> Noon <input checked="" type="checkbox"/> 3 PM <input type="checkbox"/> 2nd Day <input type="checkbox"/> Int'l Alpha Country Code	<input type="checkbox"/> Insurance Fee <input type="checkbox"/> COD Fee	Total Packages & Pcs \$ <u>18.95</u> Acceptance Emp. Inv. \$ <u>30</u>	
Time Accepted	AM <input checked="" type="checkbox"/> PM <input type="checkbox"/>	Flat Rate or Weight		Insurance Fee	
1150	lbs. <u>4</u> ozs.				

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 ASTOKE DUTT
 2615 Saddlebrook Dr.
 Naperville, IL 60564
 MAY 31 2012
 BMC GROUPS INC
 BMC GROUPS INC
 Lake Drive East
 CHANTASSEN, MN, 55317

FOR PICKUP OR TRACKING
 Visit www.usps.com
 Call 1-800-222-1811

DELIVERY (POSTAL USE ONLY)		Employee Signature	
Delivery Attempt	Time <input type="checkbox"/> AM <input type="checkbox"/> PM		
Mc. Day	Delivery Attempt	Employee Signature	
Mc. Day	Time <input type="checkbox"/> AM <input type="checkbox"/> PM		
Mc. Day	Delivery Date	Employee Signature	
Mc. Day	Time <input type="checkbox"/> AM <input type="checkbox"/> PM		

CUSTOMER USE ONLY

PAYMENT BY ACCOUNT Express Mail Corporate Acct. No. WAIVER OF SIGNATURE (Domestic Mail Only)
 Additional merchandise insurance is void if customer requests waiver of signature. Signature of addressee or addressee's agent (if delivery employee judges that article can be left in secure location) and authorize that delivery employee's signature constitutes valid proof of delivery.

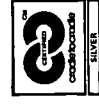
Federal Agency Acct. No. or Postal Service Acct. No.

NO DELIVERY Holiday Mailer Signature

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BMC Group, Inc
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 CHANTASSEN, MN, 55317

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EP13F



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