

**U.S. BANKRUPTCY COURT
District of South Carolina**

Case Number: **12-01220-jw**

ORDER SETTING HEARING ON DISCLOSURE STATEMENT

The relief set forth on the following pages, for a total of 4 pages including this page, is hereby ORDERED.

**FILED BY THE COURT
05/24/2012**



Entered: 05/24/2012

A handwritten signature in cursive script that reads "John E. Waites".

Chief US Bankruptcy Judge
District of South Carolina

UNITED STATES BANKRUPTCY COURT
DISTRICT OF SOUTH CAROLINA

In re:

The Cliffs Club & Hospitality Group, Inc., *et al.*,¹
d/b/a The Cliffs Golf & Country Club,

Debtors.

CHAPTER 11

Case No. 12-01220

Jointly Administered

ORDER AND NOTICE OF HEARING ON THE
DISCLOSURE STATEMENT TO ACCOMPANY THE JOINT CHAPTER 11
PLAN FILED BY THE DEBTORS AND THE PLAN SPONSOR

To the debtors, their creditors, and other parties in interest:

On May 22, 2012, The Cliffs Club & Hospitality Group, Inc. and its affiliated debtors in the above-captioned Chapter 11 cases, as debtors and debtors-in-possession (collectively, the “Debtors”),² filed the Disclosure Statement to Accompany the Joint Chapter 11 Plan filed by the Debtors and the Plan Sponsor (the “Disclosure Statement”) pursuant to section 1125(b) of Title 11, United States Code, 11 U.S.C. §§ 101 *et seq.* and Rule 3017 of the Federal Rules of Bankruptcy Procedure, in connection with the Joint Chapter 11 Plan filed by the Debtors and the Plan Sponsor (the “Plan”), now, therefore:

IT IS ORDERED and **NOTICE IS HEREBY GIVEN**, that:

1. The hearing to consider the approval of the Disclosure Statement shall be held on **July 2, 2012 at 10:00 a.m.** at: **J. Bratton Davis United States**

¹ The Debtors, followed by the last four digits of their respective taxpayer identification numbers and Chapter 11 case numbers, are as follows: The Cliffs Club & Hospitality Group, Inc. (6338) (12-01220); CCHG Holdings, Inc. (1356) (12-01223); The Cliffs at Mountain Park Golf & Country Club, LLC (2842) (12-01225); The Cliffs at Keowee Vineyards Golf & Country Club, LLC (5319) (12-01226); The Cliffs at Walnut Cove Golf & Country Club, LLC (9879) (12-01227); The Cliffs at Keowee Falls Golf & Country Club, LLC (3230) (12-01229); The Cliffs at Keowee Springs Golf & Country Club, LLC (2898) (12-01230); The Cliffs at High Carolina Golf & Country Club, LLC (7576) (12-01231); The Cliffs at Glassy Golf & Country Club, LLC (6559) (12-01234); The Cliffs Valley Golf & Country Club, LLC (6486) (12-01236); and Cliffs Club & Hospitality Service Company, LLC (9665) (12-01237).

² Capitalized terms not otherwise defined herein shall have the meanings given to them in the Debtors’ Motion for Entry of an Order Approving (I) the Disclosure Statement; (II) Procedures for the Solicitation and Tabulation of Votes to Accept or Reject the Joint Chapter 11 Plan filed by the Debtors and the Plan Sponsor; and (III) Related Notice and Objection Procedures [Docket Entry No. 367].

Bankruptcy Courthouse, 1100 Laurel Street, Columbia, South Carolina 29201-2423.

2. The last day for filing and serving in accordance with Fed. R. Bankr. P. 3017(a) written objections to the Disclosure Statement shall be **June 28, 2012**.

3. With the consent of the counsel for the Official Committee of Unsecured Creditors, the Debtors and the Plan Sponsor are authorized to communicate with current and former members of the Debtors' clubs to facilitate their understanding and consideration of the New ClubCo Membership Plan with respect to their election, as set forth on the ballot for Class 7 Club Member Claims, of whether to become members of New ClubCo following confirmation of the Plan, it being understood that such informational activity will not involve a solicitation of a vote in favor of or against the Plan unless and until a Disclosure Statement is approved by this Court.

4. Within three (3) business days after entry of this Order, the Disclosure Statement and Plan shall be served in accordance with the Order Establishing Certain Notice, Case Management and Administrative Procedures [Docket Entry No. 121] and distributed to the Debtors, the Official Committee of Unsecured Creditors, the Securities and Exchange Commission, the United States Trustee and any party in interest who requests in writing a copy of the Disclosure Statement or Plan in accordance with Fed. R. Bankr. P. 3017(a). This Order and notice of hearing shall be served in accordance with the Order Establishing Certain Notice, Case Management and Administrative Procedures [Docket Entry No. 121] and distributed to all creditors and indenture trustees in accordance with Fed. R. Bankr. P. 2002(b).

5. Requests for copies of the Disclosure Statement and Plan may be made to the Debtors by mail at McKenna Long & Aldridge LLP, 303 Peachtree Street, Suite 5300, Atlanta, GA 30308, Attn: Bryan E. Bates, Esq.; or by facsimile at (404) 527-4198, Attn: Bryan E. Bates, Esq.; or by electronic mail, at bbates@mckennalong.com.

6. Copies of the Disclosure Statement and Plan may also be inspected in the offices of the Clerk of the Bankruptcy Court during normal business hours or downloaded from the Bankruptcy Court's website at <http://www.scb.uscourts.gov>. Please note that prior registration with the PACER Service Center and payment of a fee may be required to access such documents. **Additionally, copies of the Disclosure Statement and Plan are available for free download via an unofficial version of the case docket accessible through the Debtors' claims, notice and balloting agent, BMC Group, Inc., at <http://www.bmcgroup.com/cliffs>.**

AND IT IS SO ORDERED.

Prepared and presented by:

/s/ Dána Wilkinson

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-and-

/s/ J. Michael Levensgood

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