

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF SOUTH CAROLINA**

In re:

**The Cliffs Club & Hospitality Group, Inc., et
al.,¹ d/b/a The Cliffs Golf & Country Club,**

Debtors.

CHAPTER 11

Case No. 12-01220

Jointly Administered

NOTICE OF CHANGE OF CASE CAPTION

PLEASE TAKE NOTICE that, on August 17, 2012, the United States Bankruptcy Court for the District of South Carolina (the “Court”) entered the Order Confirming First Amended and Restated Joint Chapter 11 Plan filed by the Debtors and the Plan Sponsor (the “Confirmation Order”) confirming the First Amended and Restated Joint Chapter 11 Plan dated June 30, 2012, as amended (the “Plan”)² filed by The Cliffs Club & Hospitality Group, Inc.; CCHG Holdings, Inc.; The Cliffs at Mountain Park Golf & Country Club, LLC; The Cliffs at Keowee Vineyards Golf & Country Club, LLC; The Cliffs at Walnut Cove Golf & Country Club, LLC; The Cliffs at Keowee Falls Golf & Country Club, LLC; The Cliffs at Keowee Springs Golf & Country Club, LLC; The Cliffs at High Carolina Golf & Country Club, LLC; The Cliffs at Glassy Golf & Country Club, LLC; The Cliffs Valley Golf & Country Club, LLC; and Cliffs Club & Hospitality Service Company, LLC (the “Debtors”) and Cliffs Club Partners, LLC (the “Plan Sponsor”).

Among other things, the Confirmation Order provides that “the Debtors, the Liquidation Trustee, or any other person designated by the Debtors to act on their behalf pursuant to the Plan shall be, and they hereby are, authorized, empowered, directed, and ordered ... to take any action necessary or appropriate to implement, effectuate, and consummate the Plan in accordance with its terms. The entry of this Order constitutes approval of the Asset Purchase Agreement [Dkt. Entry No. 615-1 and 641], as may be amended, and transactions contemplated therein ...”

Consistent with section 12.23 of the Plan, the Asset Purchase Agreement requires that, promptly following the closing date of the Asset Purchase Agreement (which occurred on August 23, 2012), each Debtor that has the words “Cliffs”, “Golf” or “Country Club” in its corporate

¹ The Debtors, followed by the last four digits of their respective taxpayer identification numbers and Chapter 11 case numbers, are as follows: The Cliffs Club & Hospitality Group, Inc. (6338) (12-01220); CCHG Holdings, Inc. (1356) (12-01223); The Cliffs at Mountain Park Golf & Country Club, LLC (2842) (12-01225); The Cliffs at Keowee Vineyards Golf & Country Club, LLC (5319) (12-01226); The Cliffs at Walnut Cove Golf & Country Club, LLC (9879) (12-01227); The Cliffs at Keowee Falls Golf & Country Club, LLC (3230) (12-01229); The Cliffs at Keowee Springs Golf & Country Club, LLC (2898) (12-01230); The Cliffs at High Carolina Golf & Country Club, LLC (7576) (12-01231); The Cliffs at Glassy Golf & Country Club, LLC (6559) (12-01234); The Cliffs Valley Golf & Country Club, LLC (6486) (12-01236); and Cliffs Club & Hospitality Service Company, LLC (9665) (12-01237).

² Capitalized terms used but not defined herein shall have the meanings ascribed to such terms in the Plan. To the extent there is any inconsistency between this document and the Plan, the provisions of the Plan shall control.

name shall change its corporate name to delete any such words, or any word confusingly similar thereto, from such corporate name, and shall promptly request the Bankruptcy Court to cause its new name to be used in all filings and for all other purposes relating to the Chapter 11 Cases. Accordingly, each of the Debtors has changed its name by filing appropriate documentation with the Secretary of State or other appropriate office of the state of its incorporation, and the Debtors hereby submit as **Exhibit A** an amended list of the Debtors identifying each Debtor's new corporate name.

PLEASE TAKE FURTHER NOTICE that, in accordance with the Plan, the Confirmation Order and the Asset Purchase Agreement, the Debtors hereby provide notice of an amended case caption in these jointly administered Chapter 11 Cases to reflect each Debtor's new corporate name. A copy of the new case caption is attached hereto as **Exhibit B**.

Dated: September 24, 2012

/s/ Dána Wilkinson
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Attorneys for the Debtors and Debtors in Possession

Exhibit A

Amended List of Debtors

Case No.	Former Debtor Name	New Debtor Name	Address	Tax ID Number
12-01220	The Cliffs Club & Hospitality Group, Inc.	CCHG Liquidation Co.	5883 Glenridge Drive Suite 160 Atlanta, GA 30328	27-1396338
12-01223	CCHG Holdings, Inc.	CCHG Holdings, Inc. (unchanged)	5883 Glenridge Drive Suite 160 Atlanta, GA 30328	27-2431356
12-01225	The Cliffs at Mountain Park Golf & Country Club, LLC	CCHG Liquidation Co. II, LLC	5883 Glenridge Drive Suite 160 Atlanta, GA 30328	20-5732842
12-01226	The Cliffs at Keowee Vineyards Golf & Country Club, LLC	CCHG Liquidation Co. III, LLC	5883 Glenridge Drive Suite 160 Atlanta, GA 30328	56-2045319
12-01227	The Cliffs at Walnut Cove Golf & Country Club, LLC	CCHG Liquidation Co. IV, LLC	5883 Glenridge Drive Suite 160 Atlanta, GA 30328	01-0599879
12-01229	The Cliffs at Keowee Falls Golf & Country Club, LLC	CCHG Liquidation Co. V, LLC	5883 Glenridge Drive Suite 160 Atlanta, GA 30328	82-0573230
12-01230	The Cliffs at Keowee Springs Golf & Country Club, LLC	CCHG Liquidation Co. VI, LLC	5883 Glenridge Drive Suite 160 Atlanta, GA 30328	20-5732898
12-01231	The Cliffs at High Carolina Golf & Country Club, LLC	CCHG Liquidation Co. VII, LLC	5883 Glenridge Drive Suite 160 Atlanta, GA 30328	80-0807576
12-01234	The Cliffs at Glassy Golf & Country Club, LLC	CCHG Liquidation Co. VIII, LLC	5883 Glenridge Drive Suite 160 Atlanta, GA 30328	27-1396559
12-01236	The Cliffs Valley Golf & Country Club, LLC	CCHG Liquidation Co. IX, LLC	5883 Glenridge Drive Suite 160 Atlanta, GA 30328	27-1396486
12-01237	Cliffs Club & Hospitality Service Company, LLC	CCHG Liquidation Co. X, LLC	5883 Glenridge Drive Suite 160 Atlanta, GA 30328	27-1889665

Exhibit B

Amended Case Caption

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF SOUTH CAROLINA**

In re:

CCHG Liquidation Co., *et al.*¹

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