

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF SOUTH CAROLINA**

Case No. 12-01220

**ORDER PURSUANT TO CONFIRMED PLAN AMENDING CASE DOCKETS TO
REFLECT AMENDED CORPORATE NAMES OF DEBTORS AND CLOSING
SUBSTANTIVELY CONSOLIDATED CASES**

The relief set forth on the following pages, for a total of 6 pages including this page, is hereby **ORDERED**.

**FILED BY THE COURT
10/01/2012**



Entered: 10/01/2012

Chief US Bankruptcy Judge
District of South Carolina

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF SOUTH CAROLINA**

In re:

**The Cliffs Club & Hospitality Group, Inc., et
al.,¹ d/b/a The Cliffs Golf & Country Club,**

Debtors.

CHAPTER 11

Case No. 12-01220

Jointly Administered

**ORDER PURSUANT TO CONFIRMED PLAN AMENDING CASE DOCKETS TO
REFLECT AMENDED CORPORATE NAMES OF DEBTORS AND CLOSING
SUBSTANTIVELY CONSOLIDATED CASES**

Pursuant to and in furtherance of the First Amended and Restated Joint Chapter 11 Plan dated June 30, 2012, as amended (the “Plan”),² and the Order Confirming First Amended and Restated Joint Chapter 11 Plan filed by the Debtors and the Plan Sponsor (the “Confirmation Order”) entered on August 17, 2012; and in furtherance of Section 7.04 of the Plan, which provides:

Each Debtor will continue to exist after the Effective Date as a separate legal entity, with all of the powers of a corporation or limited liability company, as applicable, under applicable law in the jurisdiction in which it is incorporated or otherwise formed and pursuant to its certificate or articles of incorporation, formation or organizational documents and by-laws, operating agreement or other organizational documents in effect prior to the Effective Date, without prejudice to the right of any Debtor to dissolve (subject to its obligations under this Plan)

¹ The Debtors, followed by the last four digits of their respective taxpayer identification numbers and Chapter 11 case numbers, are as follows: The Cliffs Club & Hospitality Group, Inc. (6338) (12-01220); CCHG Holdings, Inc. (1356) (12-01223); The Cliffs at Mountain Park Golf & Country Club, LLC (2842) (12-01225); The Cliffs at Keowee Vineyards Golf & Country Club, LLC (5319) (12-01226); The Cliffs at Walnut Cove Golf & Country Club, LLC (9879) (12-01227); The Cliffs at Keowee Falls Golf & Country Club, LLC (3230) (12-01229); The Cliffs at Keowee Springs Golf & Country Club, LLC (2898) (12-01230); The Cliffs at High Carolina Golf & Country Club, LLC (7576) (12-01231); The Cliffs at Glassy Golf & Country Club, LLC (6559) (12-01234); The Cliffs Valley Golf & Country Club, LLC (6486) (12-01236); and Cliffs Club & Hospitality Service Company, LLC (9665) (12-01237).

² Capitalized terms used but not defined herein shall have the meanings ascribed to such terms in the Plan.

under applicable law and file a certificate of dissolution (or its equivalent) with the secretary of state or similar official of the jurisdiction of incorporation after the Effective Date. Nevertheless, because of the substantive consolidation provided in section 7.02 of the Plan, immediately following the Effective Date, the Chapter 11 Cases of all of the Debtors except that of The Cliffs Club & Hospitality Group, Inc. will be Closed, without prejudice to the rights of the Liquidation Trustee to pursue any of the Retained Actions relating to any of the Debtors in the lead Chapter 11 Case

after due deliberation; and good cause existing to grant the relief provided herein,

IT IS HEREBY ORDERED THAT:

1. The case docket maintained by the Court for case number 12-01220 shall be amended to reflect that the debtor's corporate name has been amended from The Cliffs Club & Hospitality Group, Inc. to CCHG Liquidation Co., consistent with the confirmed Plan.

2. The case docket maintained by the Court for case number 12-01225 shall be amended to reflect that the debtor's corporate name has been amended from The Cliffs at Mountain Park Golf & Country Club, LLC to CCHG Liquidation Co. II, LLC, consistent with the confirmed Plan.

3. The case docket maintained by the Court for case number 12-01226 shall be amended to reflect that the debtor's corporate name has been amended from The Cliffs at Keowee Vineyards Golf & Country Club, LLC to CCHG Liquidation Co. III, LLC, consistent with the confirmed Plan.

4. The case docket maintained by the Court for case number 12-01227 shall be amended to reflect that the debtor's corporate name has been amended from The Cliffs at Walnut Cove Golf & Country Club, LLC to CCHG Liquidation Co. IV, LLC, consistent with the confirmed Plan.

5. The case docket maintained by the Court for case number 12-01229 shall be amended to reflect that the debtor's corporate name has been amended from The Cliffs at

Keowee Falls Golf & Country Club, LLC to CCHG Liquidation Co. V, LLC, consistent with the confirmed Plan.

6. The case docket maintained by the Court for case number 12-01230 shall be amended to reflect that the debtor's corporate name has been amended from The Cliffs at Keowee Springs Golf & Country Club, LLC to CCHG Liquidation Co. VI, LLC, consistent with the confirmed Plan.

7. The case docket maintained by the Court for case number 12-01231 shall be amended to reflect that the debtor's corporate name has been amended from The Cliffs at High Carolina Golf & Country Club, LLC to CCHG Liquidation Co. VII, LLC, consistent with the confirmed Plan.

8. The case docket maintained by the Court for case number 12-01234 shall be amended to reflect that the debtor's corporate name has been amended from The Cliffs at Glassy Golf & Country Club, LLC to CCHG Liquidation Co. VIII, LLC, consistent with the confirmed Plan.

9. The case docket maintained by the Court for case number 12-01236 shall be amended to reflect that the debtor's corporate name has been amended from The Cliffs Valley Golf & Country Club, LLC to CCHG Liquidation Co. IX, LLC, consistent with the confirmed Plan.

10. The case docket maintained by the Court for case number 12-01237 shall be amended to reflect that the debtor's corporate name has been amended from Cliffs Club & Hospitality Service Company, LLC to CCHG Liquidation Co. X, LLC, consistent with the confirmed Plan.

11. The Clerk of this Court is hereby authorized and directed to take such actions as necessary and appropriate to amend the case dockets as set forth above.

12. Pursuant to the confirmed Plan, the following chapter 11 cases are hereby closed:

Case No.	Debtor
12-01223	CCHG Holdings, Inc.
12-01225	The Cliffs at Mountain Park Golf & Country Club, LLC n/k/a CCHG Liquidation Co. II, LLC
12-01226	The Cliffs at Keowee Vineyards Golf & Country Club, LLC n/k/a CCHG Liquidation Co. III, LLC
12-01227	The Cliffs at Walnut Cove Golf & Country Club, LLC n/k/a CCHG Liquidation Co. IV, LLC
12-01229	The Cliffs at Keowee Falls Golf & Country Club, LLC n/k/a CCHG Liquidation Co. V, LLC
12-01230	The Cliffs at Keowee Springs Golf & Country Club, LLC n/k/a CCHG Liquidation Co. VI, LLC
12-01231	The Cliffs at High Carolina Golf & Country Club, LLC n/k/a CCHG Liquidation Co. VII, LLC
12-01234	The Cliffs at Glassy Golf & Country Club, LLC n/k/a CCHG Liquidation Co. VIII, LLC
12-01236	The Cliffs Valley Golf & Country Club, LLC n/k/a CCHG Liquidation Co. IX, LLC
12-01237	Cliffs Club & Hospitality Service Company, LLC n/k/a CCHG Liquidation Co. X, LLC

13. The Clerk of this Court is hereby authorized and directed to take such actions as necessary and appropriate to close the cases set forth above.

14. Case number 12-01220 (The Cliffs Club & Hospitality Group, Inc. n/k/a CCHG Liquidation Co.), the substantively consolidated debtor pursuant to the confirmed Plan, shall remain open until further order of this Court. Unless otherwise ordered, the case caption for case number 12-01220 shall be as follows:

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF SOUTH CAROLINA**

In re:

CCHG Liquidation Co.,

Debtor.

CHAPTER 11

Case No. 12-01220

Substantively Consolidated

15. This Court shall retain jurisdiction over any and all matters arising from or related to the interpretation and implementation of this Order.

AND IT IS SO ORDERED