UNITED STATES BANKRUPTCY COURT DISTRICT OF SOUTH CAROLINA

Case No. 12-01220

ORDER APPROVING DEBTOR'S OBJECTION TO THE ALLOWANCE OF CLAIM NO. 1222 FILED BY JONATHAN SCOTT **CARLTON**

The relief set forth on the following pages, for a total of 4 pages including this page, is hereby ORDERED.

FILED BY THE COURT 04/05/2013



Entered: 04/08/2013

US Bankruptcy Judge District of South Carolina

UNITED STATES BANKRUPTCY COURT DISTRICT OF SOUTH CAROLINA

CHAPTER 11 Case No. 12-01220
Substantively Consolidated
Contested Matter

Respondent

ORDER APPROVING DEBTOR'S OBJECTION TO THE ALLOWANCE OF CLAIM NO. 1222 FILED BY JONATHAN SCOTT CARLTON

Upon the Objection [Docket Entry # 772] (the "Objection") of CCHG Liquidation Co., the above-captioned substantively consolidated debtor (the "Debtor"), requesting the entry of an order disallowing a claim filed by Jonathan Scott Carlton in the chapter 11 cases of The Cliffs Club & Hospitality Group, Inc. and its affiliated debtors; 1 the Court having jurisdiction to

01229); The Cliffs at Keowee Springs Golf & Country Club, LLC n/k/a CCHG Liquidation Co. VI, LLC (2898) (footnote continued on next page)

The debtors (now substantively consolidated as the single Debtor), followed by the last four digits of their respective taxpayer identification numbers and chapter 11 case numbers, are as follows: The Cliffs Club & Hospitality Group, Inc. n/k/a CCHG Liquidation Co. (6338) (12-01220); CCHG Holdings, Inc. (1356) (12-01223); The Cliffs at Mountain Park Golf & Country Club, LLC n/k/a CCHG Liquidation Co. II, LLC (2842) (12-01225); The Cliffs at Keowee Vineyards Golf & Country Club, LLC n/k/a CCHG Liquidation Co. IV, LLC (9879) (12-01226); The Cliffs at Keowee Falls Golf & Country Club, LLC n/k/a CCHG Liquidation Co. V, LLC (9879) (12-01227); The Cliffs at Keowee Falls Golf & Country Club, LLC n/k/a CCHG Liquidation Co. V, LLC (3230) (12-01227);

consider the Objection and the relief requested therein; due notice of the Objection and opportunity for a hearing thereon having been given to all parties entitled thereto, as listed in the certificate of service attached to the Objection and filed with the Court; it appearing that no other or further notice need be provided; the deadline to respond to the Objection having passed, and no objections having been filed or asserted; the Court having determined that the relief sought in the Objection is in the best interests of the Debtor's substantively consolidated bankruptcy estate, its creditors, and all parties in interest; and after due deliberation and sufficient cause appearing therefor, it is hereby ORDERED as follows:

- 1. The Objection is GRANTED.
- 2. Claim number 1222 filed by Jonathan Scott Carlton in the debtors' bankruptcy cases is disallowed as filed because the record before the Court reflects that the claim is not entitled to treatment as a priority claim under the Bankruptcy Code or other applicable law. Jonathan Scott Carlton is hereby entitled to an allowed claim in the amount of \$17,307.70 as a Class 5 general unsecured claim under the chapter 11 plan confirmed in the debtors' bankruptcy cases. Jonathan Scott Carlton shall not be entitled to any other claim in the debtors' bankruptcy cases.
- 3. This Court shall retain jurisdiction to hear and determine all matters arising from the implementation of this Order.

AND IT IS SO ORDERED.

⁽footnote continued from previous page)

^{(12-01230);} The Cliffs at High Carolina Golf & Country Club, LLC n/k/a CCHG Liquidation Co. VII, LLC (7576) (12-01231); The Cliffs at Glassy Golf & Country Club, LLC n/k/a CCHG Liquidation Co. VIII, LLC (6559) (12-01234); The Cliffs Valley Golf & Country Club, LLC n/k/a CCHG Liquidation Co. IX, LLC (6486) (12-01236); and Cliffs Club & Hospitality Service Company, LLC n/k/a CCHG Liquidation Co. X, LLC (9665) (12-01237).

PREPARED AND PRESENTED BY:

/s/ Däna Wilkinson

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Counsel for the Debtor

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United States Bankruptcy Court
District of South Carolina

In re: CCHG Liquidation Co. Debtor

Date: Apr 10, 2013

Case No. 12-01220-jw Chapter 11

CERTIFICATE OF NOTICE

District/off: 0420-7 User: brooks Page 1 of 2 Date Rcvd: Apr 08, 2013

Form ID: pdf01 Total Noticed: 2

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Apr 10, 2013.

db +CCHG Liquidation Co., 3598 Highway 11, Travelers Rest, SC 29690-3598

+Gary W Marsh, McKenna Atlanta, GA 30308-3265 McKenna Long & Aldridge LLP, 303 Peachtree Street NE, Suite 5300. aty

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center. TOTAL: 0

***** BYPASSED RECIPIENTS *****

NONE. TOTAL: 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 9): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Signature:

Joseph Spections

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District/off: 0420-7 User: brooks Page 2 of 2 Date Rcvd: Apr 08, 2013

Form ID: pdf01 Total Noticed: 2 The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on April 8, 2013 at the address(es) listed below: A. Todd Darwin on behalf of Creditor Georgia Bridge & Dock, Inc. tdarwin@holcombebomar.com, rmitchell@holcombebomar.com B. Lindsay Crawford on behalf of Creditor Rodolfo Stern and Tania Stern wayne@crawfordvk.com, lindsay@crawfordvk.com BMC Group, Inc. bmc-cliffs@bmcgroup.com Barbara George Barton on behalf of Creditor Daniel & Catherine Goldberg bbarton@bartonlawsc.com, cbrimm@bartonlawsc.com;afloyd@bartonlawsc.com;khandrock@bartonlawsc.com;phunt@bartonlawsc.com Bryan E. Bates on behalf of Debtor CCHG Liquidation Co. bbates@mckennalong.com, krohling@mckennalong.com Charles W Azano on behalf of Creditor Wells Fargo Bank, National Association cwazano@mintz.com Dana Elizabeth Wilkinson on behalf of Debtor CCHG Holdings, Inc. danawilkinson@charter.net, dwecfmail@gmail.com Daniel S Bleck on behalf of Creditor Wells Fargo Bank, National Association dsbleck@mintz.com Elizabeth J. Philp on behalf of Creditor Wells Fargo Bank, National Association lphilp@mcnair.net, rmobley@mcnair.net Fair Harbor Capital, LLC vknox.fh@verizon.net George L. Clauer on behalf of Creditor Ellis McCracken gc_clauerlaw@bellsouth.net J. Ronald Jones on behalf of Creditor Mitel Leasing, Inc. rjones@clawsonandstaubes.com, bessex@clawsonandstaubes.com James E. Sterling on behalf of Attorney Daniel McCollum sterling@smithjordan.com James W. Sheedy on behalf of Creditor GE Capital jimsheedy@driscollsheedy.com, sdriscoll@driscollsheedy.com Jane H. Downey on behalf of Creditor William & Flonnie Shaw jane@mttlaw.com, jessica@mttlaw.com;corey@mttlaw.com John B. Butler on behalf of Creditor Cliffs Members AD Hoc Group, Inc. jbbiii@bellsouth.net John M. Levengood on behalf of Debtor CCHG Liquidation Co. mlevengood@mckennalong.com, ${\tt sbrooks@mckennalong.com;gmarsh@mckennalong.com;bbates@mckennalo$ John Robert Devlin on behalf of Defendant Kevin Culhan john.devlin@devlinparkinson.com, laura.kirwan@devlinparkinson.com; joyce.gibson@devlinparkinson.com John Timothy Stack on behalf of U.S. Trustee US Trustee's Office John.T.Stack@usdoj.gov, robert.b.doyle@usdoj.gov Jonathan B Alter on behalf of Interested Party Unsecured Creditors Committee jonathan.alter@bingham.com, linda.miller@bingham.com
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william L Rothschild on behalf of Interested Party Carlile Development Company, LLC

Townes B. Johnson on behalf of Creditor Morgan Concrete Co. johnson@conlaw.com,

TOTAL: 39