UNITED STATES BANKRUPTCY COURT DISTRICT OF SOUTH CAROLINA

Case No. 12-01220

CONSENT ORDER REGARDING DEBTOR'S OBJECTION TO THE ALLOWANCE OF CLAIM NO. 776 FILED BY WETLAND AND NATURAL RESOURCE CONSULTANTS, INC.

The relief set forth on the following pages, for a total of 4 pages including this page, is hereby ORDERED.

FILED BY THE COURT 05/08/2013



Entered: 05/09/2013

US Bankruptcy Judge District of South Carolina

ATLANTA 5462680.2

UNITED STATES BANKRUPTCY COURT DISTRICT OF SOUTH CAROLINA

IN KE:		
	CHAPTER 1	1

CCHG Liquidation Co.,

Case No. 12-01220

Debtor Substantively Consolidated

CCHG Liquidation Co.,

v.

Movant, Contested Matter

Wetland and Natural Resource Consultants,

Inc., - Claim No. 776

Respondent

CONSENT ORDER REGARDING DEBTOR'S OBJECTION TO THE ALLOWANCE OF CLAIM NO. 776 FILED BY WETLAND AND NATURAL RESOURCE CONSULTANTS, INC.

Upon the Objection [Docket Entry # 909] (the "Objection") of CCHG Liquidation Co., the above-captioned substantively consolidated debtor (the "Debtor"), requesting the entry of an order disallowing a claim filed by Wetland and Natural Resource Consultants, Inc. in the chapter 11 cases of The Cliffs Club & Hospitality Group, Inc. and its affiliated debtors; the

(footnote continued on next page)

The debtors (now substantively consolidated as the single Debtor), followed by the last four digits of their respective taxpayer identification numbers and chapter 11 case numbers, are as follows: The Cliffs Club & Hospitality Group, Inc. n/k/a CCHG Liquidation Co. (6338) (12-01220); CCHG Holdings, Inc. (1356) (12-01223); The Cliffs at Mountain Park Golf & Country Club, LLC n/k/a CCHG Liquidation Co. II, LLC (2842) (12-01225); The Cliffs at Keowee Vineyards Golf & Country Club, LLC n/k/a CCHG Liquidation Co. IV, LLC (9879) (12-01226); The Cliffs at Walnut Cove Golf & Country Club, LLC n/k/a CCHG Liquidation Co. IV, LLC (9879) (12-01227); The Cliffs at Keowee Falls Golf & Country Club, LLC n/k/a CCHG Liquidation Co. V, LLC (3230) (12-01227);

Court having jurisdiction to consider the Objection and the relief requested therein; due notice of the Objection and opportunity for a hearing thereon having been given to all parties entitled thereto, as listed in the certificate of service filed with the Court in connection with the Objection; it appearing that no other or further notice need be provided; undersigned counsel for the Debtor having conferred with counsel for Wetland and Natural Resource Consultants, Inc., and having reached an agreement on the Objection as evidenced by the signatures below; the Court having determined that the relief set forth below is in the best interests of the Debtor's substantively consolidated bankruptcy estate, its creditors, and all parties in interest; and after due deliberation and sufficient cause appearing therefor, it is hereby ORDERED as follows:

- 1. The Objection is GRANTED, as set forth herein.
- 2. Claim number 776 filed by Wetland and Natural Resource Consultants, Inc. in the debtors' bankruptcy cases is disallowed as filed. Wetland and Natural Resource Consultants, Inc. is hereby entitled to an allowed claim in the amount of \$38,855.59 as a Class 5 claim under the chapter 11 plan confirmed in the debtors' bankruptcy cases, and Wetland and Natural Resource Consultants, Inc. shall not be entitled to any other claim in the debtors' bankruptcy cases, excepting only that this Order shall not affect the allowance of any Class 6 Administrative Convenience Claims under the chapter 11 plan confirmed in the debtors' bankruptcy cases held by Wetland and Natural Resource Consultants, Inc.

⁽footnote continued from previous page)

^{01229);} The Cliffs at Keowee Springs Golf & Country Club, LLC n/k/a CCHG Liquidation Co. VI, LLC (2898) (12-01230); The Cliffs at High Carolina Golf & Country Club, LLC n/k/a CCHG Liquidation Co. VII, LLC (7576) (12-01231); The Cliffs at Glassy Golf & Country Club, LLC n/k/a CCHG Liquidation Co. VIII, LLC (6559) (12-01234); The Cliffs Valley Golf & Country Club, LLC n/k/a CCHG Liquidation Co. IX, LLC (6486) (12-01236); and Cliffs Club & Hospitality Service Company, LLC n/k/a CCHG Liquidation Co. X, LLC (9665) (12-01237).

Case 12-01220-jw Doc 1082 Filed 05/11/13 Entered 05/12/13 16:17:31 Desc Imaged Certificate of Notice Page 4 of 8

3. This Court shall retain jurisdiction to hear and determine all matters arising from the implementation of this Order.

AND IT IS SO ORDERED.

PREPARED AND PRESENTED BY:

/s/ Däna Wilkinson

Däna Wilkinson District Court I.D. No. 4663 LAW OFFICE OF DÄNA WILKINSON 365-C East Blackstock Road Spartanburg, SC 29301 864.574.7944 (Telephone) 864.574.7531 (Facsimile) danawilkinson@danawilkinsonlaw.com

-and-

/s/ Gary W. Marsh

Gary W. Marsh Georgia Bar No. 471290 J. Michael Levengood Georgia Bar No. 447934 Bryan E. Bates Georgia Bar No. 140856 MCKENNA LONG & ALDRIDGE LLP 303 Peachtree Street, Suite 5300 Atlanta, Georgia 30308 404-527-4000 (phone) 404-527-4198 (fax) gmarsh@mckennalong.com mlevengood@mckennalong.com bbates@mckennalong.com

Counsel for the Debtor

CONSENTED TO BY:

JOHNSTON, ALLISON & HORD, P.A.

By: /s/ Connie L. Young

Connie L. Young, SC State Bar No. 100432

1065 East Morehead Street

Charlotte, North Carolina 28204

Telephone: 704-332-1181 Facsimile: 704-376-1628

Email: cyoung@jahlaw.com

Attorneys for Wetland and Natural Resource Consultants, Inc.

Case 12-01220-jw Doc 1082 Filed 05/11/13 Entered 05/12/13 16:17:31 Imaged Certificate of Notice Page 6 of 8

nited States Bankruptcy Co District of South Carolina

In re: CCHG Liquidation Co. Debtor

Date: May 11, 2013

Case No. 12-01220-jw Chapter 11

CERTIFICATE OF NOTICE

District/off: 0420-7 User: lee Page 1 of 3 Date Rcvd: May 09, 2013

Form ID: pdf01 Total Noticed: 2

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on

May 11, 2013. db +CCHG Liquidation Co., 3598 Highway 11, Travelers Rest, SC 29690-3598

+Gary W Marsh, McKenna Atlanta, GA 30308-3265 McKenna Long & Aldridge LLP, 303 Peachtree Street NE, Suite 5300. aty

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center. TOTAL: 0

***** BYPASSED RECIPIENTS *****

NONE. TOTAL: 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 9): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Signature:

Joseph Spections

District/off: 0420-7 User: lee Page 2 of 3 Date Royd: May 09, 2013 Form ID: pdf01 Total Noticed: 2 The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on May 9, 2013 at the address(es) listed below: A. Todd Darwin on behalf of Creditor Medalist Golf, Inc. tdarwin@holcombebomar.com, rmitchell@holcombebomar.com A. Todd Darwin on behalf of Creditor Golf Agronomics Sand & Hauling, Inc. tdarwin@holcombebomar.com, rmitchell@holcombebomar.com A. Todd Darwin on behalf of Creditor Georgia Bridge & Dock, Inc. tdarwin@holcombebomar.com, rmitchell@holcombebomar.com on behalf of Creditor Rodolfo Stern and Tania Stern B. Lindsay Crawford, III $\verb|wayne@crawfordvk.com|, & lindsay@crawfordvk.com|$ B. Lindsay Crawford, III on behalf of Creditor Regions Bank wayne@crawfordvk.com, lindsay@crawfordvk.com bmc-cliffs@bmcgroup.com BMC Group, Inc. Barbara George Barton on behalf of Creditor Daniel & Catherine Goldberg bbarton@bartonlawsc.com, $\verb|cbrimm@bartonlawsc.com|| afloyd@bartonlawsc.com|| khandrock@bartonlawsc.com|| phunt@bartonlawsc.com|| afloyd@bartonlawsc.com|| phunt@bartonlawsc.com|| afloyd@bartonlawsc.com|| afloyd@bartonlaw$ on behalf of Debtor CCHG Liquidation Co. bbates@mckennalong.com, Bryan E. Bates krohling@mckennalong.com Charles W Azano on behalf of Creditor Wells Fargo Bank, National Association cwazano@mintz.com Constance L. Young on behalf of Creditor Wetland and Natural Resource Consultants, Inc. cyoung@jahlaw.com, cmorrow@jahlaw.com Dana Elizabeth Wilkinson on behalf of Debtor CCHG Holdings, Inc. danawilkinson@charter.net, dwecfmail@gmail.com Dana Elizabeth Wilkinson on behalf of Other Prof. Katie S. Goodman, Liquidation Trustee danawilkinson@charter.net, dwecfmail@gmail.com Dana Elizabeth Wilkinson on behalf of Debtor CCHG Liquidation Co. danawilkinson@charter.net, dwecfmail@gmail.com Dana Elizabeth Wilkinson on behalf of Plaintiff Katie S. Goodman, Liquidation Trustee of CCHG Liquidation Co. danawilkinson@charter.net, dwecfmail@gmail.com
Daniel S Bleck on behalf of Creditor Wells Fargo Bank, National Association dsbleck@mintz.com Elizabeth J. Philp on behalf of Creditor Wells Fargo Bank, National Association lphilp@mcnair.net, rmobley@mcnair.net Eugene B. McLeod, III on behalf of Creditor South Carolina Department of Employment and Workforce tmcleod@dew.sc.gov, aproveaux@dew.sc.gov Fair Harbor Capital, LLC vknox.fh@verizon.net Fair Harbor Capital, LLC George Barry Cauthen on behalf of Creditor Nelson Mullins Riley & Scarborough LLP George.Cauthen@nelsonmullins.com, joan.kishline@nelsonmullins.com;linnea.hann@nelsonmullins.com;Paul.Collins@nelsonmullins.com;stev en.mcfarland@nelsonmullins.com George L. Clauer, III on behalf of Creditor Ellis W. McCracken gc_clauerlaw@bellsouth.net J. Ronald Jones, Jr. on behalf of Creditor Mitel Leasing, Inc. rjones@clawsonandstaubes.com, bessex@clawsonandstaubes.com James E. Sterling on behalf of Attorney Daniel Austin McCollum sterling@smithjordan.com GE Capital jimsheedy@driscollsheedy.com, James W. Sheedy on behalf of Creditor sdriscoll@driscollsheedy.com Jane H. Downey on behalf of Creditor William & Flonnie Shaw jane@mttlaw.com, jessica@mttlaw.com;corey@mttlaw.com John B. Butler, III on behalf of Interested Party Unsecured Creditors Committee ibbiii@bellsouth.net John B. Butler, III on behalf of Creditor Cliffs Members AD Hoc Group, Inc. jbbiii@bellsouth.net John M. Levengood on behalf of Debtor CCHG Liquidation Co. mlevengood@mckennalong.com, $\verb|sbrooks@mckennalong.com|| igmarsh@mckennalong.com|| bbates@mckennalong.com|| igmarsh@mckennalong.com|| igmarsh@mckenna$ John Robert Devlin, Jr. on behalf of Defendant Kevin Culhan john.devlin@devlinparkinson.com, laura.kirwan@devlinparkinson.com;joyce.gibson@devlinparkinson.com John Timothy Stack on behalf of U.S. Trustee US Trustee's Office John.T.Stack@usdoj.gov, robert.b.doyle@usdoj.gov Jonathan B Alter on behalf of Interested Party Unsecured Creditors Committee jonathan.alter@bingham.com, linda.miller@bingham.com Julio E. Mendoza, Jr. on behalf of Interested Party SP 50 Investments, Ltd. rmendoza@nexsenpruet.com, ecf@nexsenpruet.com Julio E. Mendoza, Jr. on behalf of Interested Party Cliff Club Partners, LLC rmendoza@nexsenpruet.com, ecf@nexsenpruet.com Julio E. Mendoza, Jr. on behalf of Interested Party Carlile Development Group rmendoza@nexsenpruet.com, ecf@nexsenpruet.com on behalf of Interested Party Steve & Penny Carlile Julio E. Mendoza, Jr. rmendoza@nexsenpruet.com, ecf@nexsenpruet.com Julio E. Mendoza, Jr. on behalf of Interested Party Carlile Development Company, LLC rmendoza@nexsenpruet.com, ecf@nexsenpruet.com Kristin D Ogburn on behalf of Creditor Alsco kogburn@horacktalley.com, tking@horacktalley.com Linda Barr on behalf of U.S. Trustee US Trustee's Office linda.k.barr@usdoj.gov Louise M. Johnson on behalf of Creditor William and Elaine Clear cjohnson@hsblawfirm.com, cshaffer@hsblawfirm.com Malinda McAleer Pennington on behalf of Creditor Hawkins Nursery nef@mcaleerpennington.com Michael Kevin McCarrell on behalf of Creditor Helena Chemical Company kevin.mccarrell@smithmoorelaw.com, betty.ward@smithmoorelaw.com;kim.harmstad@smithmoorelaw.com

Michael M. Beal on astokes@mcnair.net

notices4nej@njohnson-bankruptcy.com

on behalf of Creditor Wells Fargo Bank, National Association mbeal@mcnair.net,

Nancy E. Johnson on behalf of Creditor NewLife Turf, Inc. nej@njohnson-bankruptcy.com,

Case 12-01220-jw Doc 1082 Filed 05/11/13 Entered 05/12/13 16:17:31 Desc Imaged Certificate of Notice Page 8 of 8

District/off: 0420-7 User: lee Page 3 of 3 Date Royd: May 09, 2013 Form ID: pdf01 Total Noticed: 2

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued) R. Geoffrey Levy on behalf of Interested Party Keowee Falls Investment Group, LLC, A Corporation llfecf@levylawfirm.org, levylawecf@gmail.com,whitney@levylawfirm.org Ralph Marshall Winn on behalf of Creditor Wyche Professional Association mwinn@wyche.com, sminor@wyche.com;cbryant@wyche.com Randy A. Skinner on behalf of Interested Party James B Anthony main@skinnerlawfirm.com, $\verb|amy@skinnerlawfirm.com|, candis@skinnerlawfirm.com|; karen@skinnerlawfirm.com|,$ jward@skinnerlawfirm.com Richard R. Gleissner on behalf of Creditor Freeman Gas rick@gleissnerlaw.com, anissa@gleissnerlaw.com Ricoh Americas Corporation jennifer.orenstein@ricoh-usa.com Robert A. Kerr, Jr. on behalf of Creditor Deere Credit Inc robertkerr@mvalaw.com, melissaaltman@mvalaw.com Robert P. Wood on behalf of Creditor T.J.F. Golf, Inc. wood@rtt-law.com, sheri.mcclendon@rtt-law.com Rory D. Whelehan on behalf of Creditor Keowee Investment Properties, LLC rwhelehan@wcsr.com, kpedersoli@wcsr.com T. S. Stern, Jr. on behalf of Respondent Harrell's, LLC sstern@covpatlaw.com, bwright@covpatlaw.com;kberdugo@covpatlaw.com;variza@covpatlaw.com Tara E. Nauful on behalf of Creditor US Foods, Inc. tnauful@hsblawfirm.com, ccarter@hsblawfirm.com Thomas L. Ogburn, III on behalf of Creditor TCF Equipment Finance, Inc. togburn@poynerspruill.com, dfurr@poynerspruill.com Tobias G. Ward, Jr. on behalf of Creditor Worthington Hyde Partners-II, L.P. tw@tobywardlaw.com on behalf of Creditor Wall to Wall Golf, LLC, d/b/a Wall to Wall Golf, Townes B. Johnson, III Inc. and Wall to Wall Concrete, Inc. johnson@conlaw.com, moser@conlaw.com;townesjohnson@gmail.com

Townes B. Johnson, III on behalf of Creditor RSL of Greenville, LLC johnson@conlaw.com,

moser@conlaw.com;townesjohnson@gmail.com

Townes B. Johnson, III on behalf of Creditor Morgan Concrete Co. johnson@conlaw.com, moser@conlaw.com;townesjohnson@gmail.com

Townes B. Johnson, III on behalf of Creditor Kevin McCarthy johnson@conlaw.com, moser@conlaw.com;townesjohnson@gmail.com

US Trustee's Office USTPRegion04.CO.ECF@usdoj.gov

William L Rothschild on behalf of Interested Party Carlile Development Company, LLC br@orrem.com

William L Rothschild on behalf of Interested Party Steve & Penny Carlile br@orrem.com
William L Rothschild on behalf of Interested Party SP 50 Investments, Ltd. br@orrem.com TOTAL: 62