

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF SOUTH CAROLINA**

Case No. 12-01220

**CONSENT ORDER REGARDING DEBTOR'S OBJECTION  
TO THE ALLOWANCE OF CLAIM NO. 1155 FILED BY KEOWEE INVESTMENT  
PROPERTIES, LLC**

The relief set forth on the following pages, for a total of 5 pages including this page, is hereby ORDERED.

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF SOUTH CAROLINA**

**IN RE:**

**CCHG Liquidation Co.,**

**Debtor**

**CHAPTER 11**

**Case No. 12-01220**

**Substantively Consolidated**

**CCHG Liquidation Co.,**

**Movant,**

**v.**

**Contested Matter**

**Keowee Investment Properties, LLC, - Claim  
No. 1155**

**Respondent**

**CONSENT ORDER REGARDING DEBTOR'S OBJECTION  
TO THE ALLOWANCE OF CLAIM NO. 1155 FILED BY KEOWEE INVESTMENT  
PROPERTIES, LLC**

Upon the Objection [Docket Entry # 871] (the "Objection") of CCHG Liquidation Co., the above-captioned substantively consolidated debtor (the "Debtor"), requesting the entry of an order disallowing a claim filed by Keowee Investment Properties, LLC in the chapter 11 cases of The Cliffs Club & Hospitality Group, Inc. and its affiliated debtors;<sup>1</sup> the Court having

<sup>1</sup> The debtors (now substantively consolidated as the single Debtor), followed by the last four digits of their respective taxpayer identification numbers and chapter 11 case numbers, are as follows: The Cliffs Club & Hospitality Group, Inc. n/k/a CCHG Liquidation Co. (6338) (12-01220); CCHG Holdings, Inc. (1356) (12-01223); The Cliffs at Mountain Park Golf & Country Club, LLC n/k/a CCHG Liquidation Co. II, LLC (2842) (12-01225); The Cliffs at Keowee Vineyards Golf & Country Club, LLC n/k/a CCHG Liquidation Co. III, LLC (5319) (12-01226); The Cliffs at Walnut Cove Golf & Country Club, LLC n/k/a CCHG Liquidation Co. IV, LLC (9879) (12-01227); The Cliffs at Keowee Falls Golf & Country Club, LLC n/k/a CCHG Liquidation Co. V, LLC (3230) (12-

*(footnote continued on next page)*

jurisdiction to consider the Objection and the relief requested therein; due notice of the Objection and opportunity for a hearing thereon having been given to all parties entitled thereto, as listed in the certificate of service attached to the Objection and filed with the Court; it appearing that no other or further notice need be provided; Keowee Investment Properties, LLC having filed a response [Docket Entry # 1037] in opposition to the Objection; counsel for the Debtor having conferred with counsel for Keowee Investment Properties, LLC, and having reached an agreement on the Objection and the response thereto, as evidenced by the signatures below; the deadline to respond to the Objection having passed, and no other objections or responses having been filed or asserted; the Court having determined that the relief sought in the Objection is in the best interests of the Debtor's substantively consolidated bankruptcy estate, its creditors, and all parties in interest; and after due deliberation and sufficient cause appearing therefor, it is hereby ORDERED as follows:

1. The Objection is GRANTED.
2. Claim number 1155 filed by Keowee Investment Properties, LLC in the debtors' bankruptcy cases is disallowed. Notwithstanding any other provisions of this Consent Order, Keowee Investment Properties, LLC shall not be entitled to any claim against the above-referenced debtors or the Debtor's substantively consolidated bankruptcy estate. Note, however, that nothing herein modifies, alters, or amends the terms or effect of that certain Assumption Agreement Regarding Memberships by and between The Cliffs Club & Hospitality Group,

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*(footnote continued from previous page)*

01229); The Cliffs at Keowee Springs Golf & Country Club, LLC n/k/a CCHG Liquidation Co. VI, LLC (2898) (12-01230); The Cliffs at High Carolina Golf & Country Club, LLC n/k/a CCHG Liquidation Co. VII, LLC (7576) (12-01231); The Cliffs at Glassy Golf & Country Club, LLC n/k/a CCHG Liquidation Co. VIII, LLC (6559) (12-01234); The Cliffs Valley Golf & Country Club, LLC n/k/a CCHG Liquidation Co. IX, LLC (6486) (12-01236); and Cliffs Club & Hospitality Service Company, LLC n/k/a CCHG Liquidation Co. X, LLC (9665) (12-01237).

Inc.; The Cliffs at Keowee Springs Golf & Country Club, LLC; Keowee Investment Properties, LLC; and Cliffs Clubs Partners, LLC.

3. This Court shall retain jurisdiction to hear and determine all matters arising from the implementation of this Order.

AND IT IS SO ORDERED.

**PREPARED AND PRESENTED BY:**

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