

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF SOUTH CAROLINA**

Case No. 12-01220

**CONSENT ORDER REGARDING DEBTOR'S OBJECTION
TO THE ALLOWANCE OF CLAIM NOS. 579 AND 580 FILED BY NELSON MULLINS
RILEY & SCARBOROUGH, LLP**

The relief set forth on the following pages, for a total of 5 pages including this page, is hereby ORDERED.

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF SOUTH CAROLINA**

IN RE:

CCHG Liquidation Co.,

Debtor

CHAPTER 11

Case No. 12-01220

Substantively Consolidated

CCHG Liquidation Co.,

Movant,

v.

Contested Matter

**Nelson Mullins Riley & Scarborough, LLP, -
Claim Nos. 579 and 580**

Respondent

**CONSENT ORDER REGARDING DEBTOR'S OBJECTION
TO THE ALLOWANCE OF CLAIM NOS. 579 AND 580 FILED BY NELSON MULLINS
RILEY & SCARBOROUGH, LLP**

Upon the Objection [Docket Entry # 883] (the "Objection") of CCHG Liquidation Co., the above-captioned substantively consolidated debtor (the "Debtor"), requesting the entry of an order disallowing certain claims as filed by Nelson Mullins Riley & Scarborough, LLP in the chapter 11 cases of The Cliffs Club & Hospitality Group, Inc. and its affiliated debtors;¹ the

¹ The debtors (now substantively consolidated as the single Debtor), followed by the last four digits of their respective taxpayer identification numbers and chapter 11 case numbers, are as follows: The Cliffs Club & Hospitality Group, Inc. n/k/a CCHG Liquidation Co. (6338) (12-01220); CCHG Holdings, Inc. (1356) (12-01223); The Cliffs at Mountain Park Golf & Country Club, LLC n/k/a CCHG Liquidation Co. II, LLC (2842) (12-01225); The Cliffs at Keowee Vineyards Golf & Country Club, LLC n/k/a CCHG Liquidation Co. III, LLC (5319) (12-01226); The Cliffs at Walnut Cove Golf & Country Club, LLC n/k/a CCHG Liquidation Co. IV, LLC (9879) (12-01227); The Cliffs at Keowee Falls Golf & Country Club, LLC n/k/a CCHG Liquidation Co. V, LLC (3230) (12-

(footnote continued on next page)

Court having jurisdiction to consider the Objection and the relief requested therein; due notice of the Objection and opportunity for a hearing thereon having been given to all parties entitled thereto, as listed in the certificate of service attached to the Objection and filed with the Court; it appearing that no other or further notice need be provided; Nelson Mullins Riley & Scarborough, LLP having filed a response [Docket Entry # 1032] in opposition to the Objection; counsel for the Debtor having conferred with counsel for Nelson Mullins Riley & Scarborough, LLP, and having reached an agreement on the Objection and the response thereto, as evidenced by the signatures below; the Court having determined that the relief set forth below is in the best interests of the Debtor's substantively consolidated bankruptcy estate, its creditors, and all parties in interest; and after due deliberation and sufficient cause appearing therefor, it is hereby ORDERED as follows:

1. The Objection is GRANTED, as set forth herein.
2. Claim numbers 579 and 580 filed by Nelson Mullins Riley & Scarborough, LLP in the debtors' bankruptcy cases are disallowed as filed, and Nelson Mullins Riley & Scarborough, LLP is hereby entitled to a single allowed claim in the reduced amount of \$54,000.00 as a Class 5 claim under the chapter 11 plan confirmed in the debtors' bankruptcy cases. Nelson Mullins Riley & Scarborough, LLP shall not be entitled to any other claim against the above-referenced debtors or the Debtor's substantively consolidated bankruptcy estate.

(footnote continued from previous page)

01229); The Cliffs at Keowee Springs Golf & Country Club, LLC n/k/a CCHG Liquidation Co. VI, LLC (2898) (12-01230); The Cliffs at High Carolina Golf & Country Club, LLC n/k/a CCHG Liquidation Co. VII, LLC (7576) (12-01231); The Cliffs at Glassy Golf & Country Club, LLC n/k/a CCHG Liquidation Co. VIII, LLC (6559) (12-01234); The Cliffs Valley Golf & Country Club, LLC n/k/a CCHG Liquidation Co. IX, LLC (6486) (12-01236); and Cliffs Club & Hospitality Service Company, LLC n/k/a CCHG Liquidation Co. X, LLC (9665) (12-01237).

3. This Court shall retain jurisdiction to hear and determine all matters arising from the implementation of this Order.

AND IT IS SO ORDERED.

PREPARED AND PRESENTED BY:

/s/ Däna Wilkinson

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