

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF SOUTH CAROLINA**

Case No. 12-01220

**CONSENT ORDER RESOLVING AMENDED OBJECTION
TO THE ALLOWANCE OF CLAIM NOS. 1195, 1196, 1197, 1198, 1199, 1200, 1201, 1202
AND 1203 FILED BY WORTHINGTON HYDE PARTNERS-II, LP**

The relief set forth on the following pages, for a total of 6 pages including this page, is hereby ORDERED.

**FILED BY THE COURT
05/23/2013**



Entered: 05/24/2013

US Bankruptcy Judge
District of South Carolina

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF SOUTH CAROLINA**

IN RE:

CCHG Liquidation Co.,

Debtor

CHAPTER 11

Case No. 12-01220

Substantively Consolidated

CCHG Liquidation Co.,

Movant,

v.

Contested Matter

**Worthington Hyde Partners-II, LP, - Claim Nos.
1195, 1196, 1197, 1198, 1199, 1200, 1201, 1202
and 1203**

Respondent

**CONSENT ORDER RESOLVING AMENDED OBJECTION
TO THE ALLOWANCE OF CLAIM NOS. 1195, 1196, 1197, 1198, 1199, 1200, 1201, 1202
AND 1203 FILED BY WORTHINGTON HYDE PARTNERS-II, LP**

Upon the Objection [Docket Entry # 781] (the “Objection”) of CCHG Liquidation Co., the above-captioned substantively consolidated debtor (the “Debtor”), requesting the entry of an order disallowing claims filed by Worthington Hyde Partners-II, LP in the chapter 11 cases of The Cliffs Club & Hospitality Group, Inc. and its affiliated debtors;¹ the Court having

¹ The debtors (now substantively consolidated as the single Debtor), followed by the last four digits of their respective taxpayer identification numbers and chapter 11 case numbers, are as follows: The Cliffs Club & Hospitality Group, Inc. n/k/a CCHG Liquidation Co. (6338) (12-01220); CCHG Holdings, Inc. (1356) (12-01223); The Cliffs at Mountain Park Golf & Country Club, LLC n/k/a CCHG Liquidation Co. II, LLC (2842) (12-01225); The Cliffs at Keowee Vineyards Golf & Country Club, LLC n/k/a CCHG Liquidation Co. III, LLC (5319) (12-01226); The Cliffs at Walnut Cove Golf & Country Club, LLC n/k/a CCHG Liquidation Co. IV, LLC (9879) (12-

(footnote continued on next page)

jurisdiction to consider the Objection and the relief requested therein; due notice of the Objection and opportunity for a hearing thereon having been given to all parties entitled thereto, as listed in the certificate of service filed with the Court in connection with the Objection; it appearing that no other or further notice need be provided; Worthington Hyde Partners-II, LP having filed a response [Docket Entry # 791] in opposition to the Objection; undersigned counsel for the Debtor having conferred with counsel for Worthington Hyde Partners-II, LP, and having reached an agreement on the resolution of the Objection as evidenced by the signatures below; the Court having determined that the relief set forth below is in the best interests of the Debtor's substantively consolidated bankruptcy estate, its creditors, and all parties in interest; and after due deliberation and sufficient cause appearing therefor, it is hereby ORDERED as follows:

1. The Objection is resolved by the voluntary withdrawal of the claims filed by Worthington Hyde Partners-II, LP.
2. Claim number 1195 filed by Worthington Hyde Partners-II, LP in the above-styled cases is deemed withdrawn.
3. Claim number 1196 filed by Worthington Hyde Partners-II, LP in the above-styled cases is deemed withdrawn.
4. Claim number 1197 filed by Worthington Hyde Partners-II, LP in the above-styled cases is deemed withdrawn.

(footnote continued from previous page)

01227); The Cliffs at Keowee Falls Golf & Country Club, LLC n/k/a CCHG Liquidation Co. V, LLC (3230) (12-01229); The Cliffs at Keowee Springs Golf & Country Club, LLC n/k/a CCHG Liquidation Co. VI, LLC (2898) (12-01230); The Cliffs at High Carolina Golf & Country Club, LLC n/k/a CCHG Liquidation Co. VII, LLC (7576) (12-01231); The Cliffs at Glassy Golf & Country Club, LLC n/k/a CCHG Liquidation Co. VIII, LLC (6559) (12-01234); The Cliffs Valley Golf & Country Club, LLC n/k/a CCHG Liquidation Co. IX, LLC (6486) (12-01236); and Cliffs Club & Hospitality Service Company, LLC n/k/a CCHG Liquidation Co. X, LLC (9665) (12-01237).

5. Claim number 1198 filed by Worthington Hyde Partners-II, LP in the above-styled cases is deemed withdrawn.

6. Claim number 1199 filed by Worthington Hyde Partners-II, LP in the above-styled cases is deemed withdrawn.

7. Claim number 1200 filed by Worthington Hyde Partners-II, LP in the above-styled cases is deemed withdrawn.

8. Claim number 1201 filed by Worthington Hyde Partners-II, LP in the above-styled cases is deemed withdrawn.

9. Claim number 1202 filed by Worthington Hyde Partners-II, LP in the above-styled cases is deemed withdrawn.

10. Claim number 1203 filed by Worthington Hyde Partners-II, LP in the above-styled cases is deemed withdrawn.

11. Worthington Hyde Partners-II, LP shall not be entitled to any claim in the debtors' bankruptcy cases.

12. This Court shall retain jurisdiction to hear and determine all matters arising from the implementation of this Order.

AND IT IS SO ORDERED.

PREPARED AND PRESENTED BY:

/s/ Däna Wilkinson

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