

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF SOUTH CAROLINA**

Case No. 12-01220

**CONSENT ORDER APPROVING DEBTOR'S OBJECTION
TO THE ALLOWANCE OF CLAIM NOS. 1207, 1208, 1209, 1210, 1211, 1212, 1213, 1214,
1215, AND 1216 FILED BY FREEMAN GAS**

The relief set forth on the following pages, for a total of 4 pages including this page, is hereby ORDERED.

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF SOUTH CAROLINA**

IN RE:

CCHG Liquidation Co.,

Debtor

CHAPTER 11

Case No. 12-01220

Substantively Consolidated

CCHG Liquidation Co.,

Movant,

v.

**Freeman Gas, - Claim Nos. 1207, 1208, 1209,
1210, 1211, 1212, 1213, 1214, 1215, and 1216**

Respondent

Contested Matter

**CONSENT ORDER APPROVING DEBTOR'S OBJECTION
TO THE ALLOWANCE OF CLAIM NOS. 1207, 1208, 1209, 1210, 1211, 1212, 1213, 1214,
1215, AND 1216 FILED BY FREEMAN GAS**

Upon the Objection [Docket Entry # 855] (the "Objection") of CCHG Liquidation Co., the above-captioned substantively consolidated debtor (the "Debtor"), requesting the entry of an order disallowing certain claims as filed by Freeman Gas in the chapter 11 cases of The Cliffs Club & Hospitality Group, Inc. and its affiliated debtors;¹ the Court having jurisdiction to

¹ The debtors (now substantively consolidated as the single Debtor), followed by the last four digits of their respective taxpayer identification numbers and chapter 11 case numbers, are as follows: The Cliffs Club & Hospitality Group, Inc. n/k/a CCHG Liquidation Co. (6338) (12-01220); CCHG Holdings, Inc. (1356) (12-01223); The Cliffs at Mountain Park Golf & Country Club, LLC n/k/a CCHG Liquidation Co. II, LLC (2842) (12-01225); The Cliffs at Keowee Vineyards Golf & Country Club, LLC n/k/a CCHG Liquidation Co. III, LLC (5319) (12-01226); The Cliffs at Walnut Cove Golf & Country Club, LLC n/k/a CCHG Liquidation Co. IV, LLC (9879) (12-01227); The Cliffs at Keowee Falls Golf & Country Club, LLC n/k/a CCHG Liquidation Co. V, LLC (3230) (12-01229); The Cliffs at Keowee Springs Golf & Country Club, LLC n/k/a CCHG Liquidation Co. VI, LLC (2898) (12-01230); The Cliffs at High Carolina Golf & Country Club, LLC n/k/a CCHG Liquidation Co. VII, LLC (7576) (12-01231); The Cliffs at Glassy Golf & Country Club, LLC n/k/a CCHG Liquidation Co. VIII, LLC (6559) (12-

(footnote continued on next page)

consider the Objection and the relief requested therein; due notice of the Objection and opportunity for a hearing thereon having been given to all parties entitled thereto, as listed in the certificate of service attached to the Objection and filed with the Court; it appearing that no other or further notice need be provided; Freeman Gas having filed a response [Docket Entry # 1036] in opposition to the Objection; counsel for the Debtor having conferred with counsel for Freeman Gas, and having reached an agreement on the Objection and the response thereto, as evidenced by the signatures below; the Court having determined that the relief set forth below is in the best interests of the Debtor's substantively consolidated bankruptcy estate, its creditors, and all parties in interest; and after due deliberation and sufficient cause appearing therefor, it is hereby ORDERED as follows:

1. The Objection is GRANTED, as set forth herein.
2. Claim numbers 1207, 1208, 1209, 1210, 1211, 1212, 1213, 1214, 1215, and 1216 filed by Freeman Gas in the debtors' bankruptcy cases are disallowed as filed. Freeman Gas is hereby entitled to a single allowed claim in the reduced amount of \$46,959.74 as a Class 5 claim under the chapter 11 plan confirmed in the debtors' bankruptcy cases. Freeman Gas shall not be entitled to any other claim against the above-referenced debtors or the Debtor's substantively consolidated bankruptcy estate.
3. This Court shall retain jurisdiction to hear and determine all matters arising from the implementation of this Order.

AND IT IS SO ORDERED.

(footnote continued from previous page)

01234); The Cliffs Valley Golf & Country Club, LLC n/k/a CCHG Liquidation Co. IX, LLC (6486) (12-01236); and Cliffs Club & Hospitality Service Company, LLC n/k/a CCHG Liquidation Co. X, LLC (9665) (12-01237).

PREPARED AND PRESENTED BY:

/s/ Däna Wilkinson
Däna Wilkinson
District Court I.D. No. 4663
LAW OFFICE OF DÄNA WILKINSON
365-C East Blackstock Road
Spartanburg, SC 29301
864.574.7944 (Telephone)
864.574.7531 (Facsimile)
danawilkinson@danawilkinsonlaw.com

-and-

/s/ Gary W. Marsh
Gary W. Marsh
Georgia Bar No. 471290
J. Michael Levensgood
Georgia Bar No. 447934
Bryan E. Bates
Georgia Bar No. 140856
MCKENNA LONG & ALDRIDGE LLP
303 Peachtree Street, Suite 5300
Atlanta, Georgia 30308
404-527-4000 (phone)
404-527-4198 (fax)
gmarsh@mckennalong.com
mlevengood@mckennalong.com
bbates@mckennalong.com

Counsel for the Debtor

CONSENTED TO BY:

/s/ Richard R. Gleissner
Richard R. Gleissner
US District Court ID 5389
GLEISSNER LAW FIRM, L.L.C.
1237 Gadsden St., Suite 200A
Columbia, SC 29201
803.787.0505 (Telephone)

Counsel for Freeman Gas