

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF SOUTH CAROLINA

In re: ) CHAPTER 11  
 )  
CCHG Liquidation Co., ) CASE NO. 12-01220-JW  
 )  
Debtor. )  
\_\_\_\_\_ )

**MOTION OF KEOWEE FALLS INVESTMENT GROUP, LLC  
FOR RELIEF FROM AN ORDER AND FOR RECONSIDERATION OF CLAIMS**

1. On May 31, 2012, Keowee Falls Investment Group, LLC (“KFIG”) filed Claim Numbers 1254 and 1261 (“KFIG Claims”) with the Claims Agent employed in the Cliffs cases. KFIG asserted claims in the amount of \$450.00 and \$16,669,860.00 respectively.
2. On July 6, 2012, KFIG filed a Motion for an Order Pursuant to Bankruptcy Rule 3018(a), in which KFIG requested the Court enter an order temporarily allowing KFIG’s claims for purposes of permitting KFIG to vote as an unsecured claim holder, to accept or reject the First Amended and Restated Joint Chapter 11 Plan (“Plan”) filed by the Debtors and the Plan Sponsor, as amended.
3. On July 12, 2012, Cliffs filed Objections to the KFIG Claims, asserting that the KFIG Claims are not debt obligations, and thus should be disallowed or re-characterized as equity in the Debtors.
4. Further, Cliffs filed a Response in Opposition for the Rule 3018 Motion, and requested the Rule 3018 Motion be denied.

5. On August 6, 2012, the Court conducted a hearing on the Rule 3018 Motion and the Cliffs Response.
6. The Court entered its Order on August 9, 2012 denying KFIG's Rule 3018 Motion. However, the Order specifically states "This Order shall not operate as a grant or denial of the KFIG Claims Objection, all rights of KFIG, and any other party in interest regarding the ultimate allowance or disallowance of the KFIG Claims as debt claims against the Debtors, and the prosecution and defense of the KFIG Claims Objections, are expressly preserved."
7. On February 4, 2013, the liquidating trustee, CCHG Liquidation Co. ("CCHG"), served KFIG with an omnibus objection to claims. The omnibus objection to claims included KFIG's Claims 1254 and 1261, and contained a requirement to respond, return and/or object to the subject objections no later than thirty (30) days following the notice.
8. On March 28, 2013, CCHG submitted a Certificate of No Response from KFIG and submitted a proposed Order disallowing the KFIG Claims in their entirety.
9. On April 3, 2013, the Court entered its Order disallowing KFIG's Claim Numbers 1254 and 1261.
10. Pursuant to Bankruptcy Rules 3008 and 9024 (which makes Rule 60 F.R.Civ.P. applicable to bankruptcy cases), KFIG is informed and believes that is entitled to have the disallowance of its claims reconsidered and relief from the Order disallowing its claims.

11. Specifically, KFIG alleges through its undersigned counsel that it should be granted the hearing on the objections to the amount and validity of its claims as was contemplated by the Court Order entered on August 9, 2012 [Doc. 664].
12. KFIG's counsel was reasonably relying on receipt of a notice of hearing on its claims, not objections to its claims mixed in with dozens of other claim objections.
13. KFIG and its counsel respectfully contend that the method used to obtain the disallowance of its claims is inappropriate under the circumstances. Moreover, KFIG is informed and believes that to the extent it failed to comply with the subject notice of objections to claims and opportunity for hearing, said failure is due to inadvertence, surprise and excusable neglect.

WHEREFORE, KFIG respectfully requests the Court reconsider the Order disallowing KFIG's claims, and that a hearing be scheduled to consider the merits of KFIG's claims.

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May 13, 2013

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF SOUTH CAROLINA

In re: ) CHAPTER 11  
 )  
CCHG Liquidation Co., ) CASE NO. 12-01220-JW  
 )  
Debtor. ) **CERTIFICATE OF SERVICE**  
 )  
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The undersigned hereby certifies that a copy of the Motion of Keowee Falls Investment Group, LLC for Relief from an Order and for Reconsideration of Claims has been served via first class United States Mail, postage prepaid on May 13, 2013, addressed to:

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