

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF SOUTH CAROLINA**

Case No. 12-01220

**CONSENT ORDER REGARDING DEBTOR'S OBJECTION
TO THE ALLOWANCE OF CLAIM NOS. 1254 AND 1261 FILED BY KEOWEE FALLS
INVESTMENT GROUP, LLC**

The relief set forth on the following pages, for a total of 5 pages including this page, is hereby ORDERED.

**FILED BY THE COURT
06/10/2013**



Entered: 06/11/2013

US Bankruptcy Judge
District of South Carolina

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF SOUTH CAROLINA**

IN RE:

CCHG Liquidation Co.,

Debtor

CHAPTER 11

Case No. 12-01220

Substantively Consolidated

CCHG Liquidation Co.,

Movant,

v.

**Keowee Falls Investment Group, LLC, - Claim
Nos. 1254 and 1261**

Respondent

Contested Matter

**CONSENT ORDER REGARDING DEBTOR'S OBJECTION
TO THE ALLOWANCE OF CLAIM NOS. 1254 AND 1261 FILED BY KEOWEE FALLS
INVESTMENT GROUP, LLC**

Upon the Objections [Docket Entry Nos. 528 and 532] (the "Objections") of CCHG Liquidation Co., the above-captioned substantively consolidated debtor (the "Debtor"), requesting the entry of orders disallowing claims filed by Keowee Falls Investment Group, LLC in the chapter 11 cases of The Cliffs Club & Hospitality Group, Inc. and its affiliated debtors;¹

¹ The debtors (now substantively consolidated as the single Debtor), followed by the last four digits of their respective taxpayer identification numbers and chapter 11 case numbers, are as follows: The Cliffs Club & Hospitality Group, Inc. n/k/a CCHG Liquidation Co. (6338) (12-01220); CCHG Holdings, Inc. (1356) (12-01223); The Cliffs at Mountain Park Golf & Country Club, LLC n/k/a CCHG Liquidation Co. II, LLC (2842) (12-01225); The Cliffs at Keowee Vineyards Golf & Country Club, LLC n/k/a CCHG Liquidation Co. III, LLC (5319) (12-01226); The Cliffs at Walnut Cove Golf & Country Club, LLC n/k/a CCHG Liquidation Co. IV, LLC (9879) (12-01227); The Cliffs at Keowee Falls Golf & Country Club, LLC n/k/a CCHG Liquidation Co. V, LLC (3230) (12-01229); The Cliffs at Keowee Springs Golf & Country Club, LLC n/k/a CCHG Liquidation Co. VI, LLC (2898) (12-01230); The Cliffs at High Carolina Golf & Country Club, LLC n/k/a CCHG Liquidation Co. VII, LLC (7576) (12-01231); The Cliffs at Glassy Golf & Country Club, LLC n/k/a CCHG Liquidation Co. VIII, LLC (6559) (12-

(footnote continued on next page)

the Court having jurisdiction to consider the Objections and the relief requested therein; due notice of the Objections and opportunity for a hearing thereon having been given to all parties entitled thereto, as listed in the certificate of service filed in connection with the Objections; it appearing that no other or further notice need be provided; Keowee Falls Investment Group, LLC having filed a motion [Docket Entry # 1121] (the "Motion") seeking relief from this Court's Order [Docket Entry # 944] approving the Objections and disallowing the claims filed by Keowee Falls Investment Group, LLC in the debtors' cases; counsel for the Debtor having conferred with counsel for Keowee Falls Investment Group, LLC, and having reached an agreement on the Objections and the Motion, as evidenced by the signatures below; the Court having determined that the relief set forth below is in the best interests of the Debtor's substantively consolidated bankruptcy estate, its creditors, and all parties in interest; and after due deliberation and sufficient cause appearing therefor, it is hereby ORDERED as follows:

1. The Objections are GRANTED, as set forth herein.
2. Claim numbers 1254 and 1261 filed by Keowee Falls Investment Group, LLC in the debtors' bankruptcy cases are disallowed as filed. Notwithstanding anything to the contrary in any prior Order of this Court, Keowee Falls Investment Group, LLC is hereby entitled to a single allowed claim in the reduced amount of \$300,000.00 as a Class 5 claim under the chapter 11 plan confirmed in the debtors' bankruptcy cases. Keowee Falls Investment Group, LLC shall not be entitled to any other claim against the above-referenced debtors or the Debtor's substantively consolidated bankruptcy estate.

(footnote continued from previous page)

01234); The Cliffs Valley Golf & Country Club, LLC n/k/a CCHG Liquidation Co. IX, LLC (6486) (12-01236); and Cliffs Club & Hospitality Service Company, LLC n/k/a CCHG Liquidation Co. X, LLC (9665) (12-01237).

3. The relief provided herein resolves the Motion filed by Keowee Falls Investment Group, LLC; therefore, the Motion is hereby denied as moot.

4. This Court shall retain jurisdiction to hear and determine all matters arising from the implementation of this Order.

AND IT IS SO ORDERED.

PREPARED AND PRESENTED BY:

/s/ Däna Wilkinson
Däna Wilkinson
District Court I.D. No. 4663
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-and-

/s/ Gary W. Marsh
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Georgia Bar No. 447934
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Counsel for the Debtor

CONSENTED TO BY:

/s/ R. Geoffrey Levy
R. Geoffrey Levy
I.D. # 2666
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Columbia, SC 29201
803.256.4693 (Telephone)

Counsel for Keowee Falls Investment Group, LLC

In re:
CCHG Liquidation Co.
Debtor

Case No. 12-01220-jw
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0420-7

User: brooks
Form ID: pdf01

Page 1 of 3
Total Noticed: 2

Date Rcvd: Jun 11, 2013

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Jun 13, 2013.

db +CCHG Liquidation Co., 3598 Highway 11, Travelers Rest, SC 29690-3598
aty +Gary W Marsh, McKenna Long & Aldridge LLP, 303 Peachtree Street NE, Suite 5300,
Atlanta, GA 30308-3265

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
NONE. TOTAL: 0

***** BYPASSED RECIPIENTS *****

NONE. TOTAL: 0

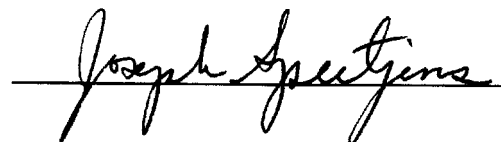
Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.
USPS regulations require that automation-compatible mail display the correct ZIP.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 9): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Jun 13, 2013

Signature:



District/off: 0420-7

User: brooks
Form ID: pdf01

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The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on June 11, 2013 at the address(es) listed below:

A. Todd Darwin on behalf of Creditor Medalist Golf, Inc. tdarwin@holcombebomar.com, rmitchell@holcombebomar.com
A. Todd Darwin on behalf of Creditor Golf Agronomics Sand & Hauling, Inc. tdarwin@holcombebomar.com, rmitchell@holcombebomar.com
A. Todd Darwin on behalf of Creditor Georgia Bridge & Dock, Inc. tdarwin@holcombebomar.com, rmitchell@holcombebomar.com
B. Lindsay Crawford, III on behalf of Creditor Rodolfo Stern and Tania Stern wayne@crawfordvk.com, lindsay@crawfordvk.com
B. Lindsay Crawford, III on behalf of Creditor Regions Bank wayne@crawfordvk.com, lindsay@crawfordvk.com
BMC Group, Inc. bmc-cliffs@bmcgroup.com
Barbara George Barton on behalf of Creditor Daniel & Catherine Goldberg bbarton@bartonlawsc.com, cbrimm@bartonlawsc.com; afloyd@bartonlawsc.com; khandrock@bartonlawsc.com; phunt@bartonlawsc.com
Bryan E. Bates on behalf of Debtor CCHG Liquidation Co. bbates@mckennalong.com, krohling@mckennalong.com
Charles W Azano on behalf of Creditor Wells Fargo Bank, National Association cwazano@mintz.com
Constance L. Young on behalf of Creditor Wetland and Natural Resource Consultants, Inc. cyoung@jahlaw.com, cmorrow@jahlaw.com
Dana Elizabeth Wilkinson on behalf of Debtor CCHG Holdings, Inc. danawilkinson@charter.net, dwecfmail@gmail.com
Dana Elizabeth Wilkinson on behalf of Other Prof. Katie S. Goodman, Liquidation Trustee danawilkinson@charter.net, dwecfmail@gmail.com
Dana Elizabeth Wilkinson on behalf of Debtor CCHG Liquidation Co. danawilkinson@charter.net, dwecfmail@gmail.com
Dana Elizabeth Wilkinson on behalf of Plaintiff Katie S. Goodman, Liquidation Trustee of CCHG Liquidation Co. danawilkinson@charter.net, dwecfmail@gmail.com
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James W. Sheedy on behalf of Creditor GE Capital jimsheedy@driscollsheedy.com, sdriscoll@driscollsheedy.com
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John B. Butler, III on behalf of Interested Party Unsecured Creditors Committee jbbiii@bellsouth.net
John B. Butler, III on behalf of Creditor Cliffs Members AD Hoc Group, Inc. jbbiii@bellsouth.net
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Nancy E. Johnson on behalf of Creditor NewLife Turf, Inc. nej@njohnson-bankruptcy.com, notices4nej@njohnson-bankruptcy.com

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Total Noticed: 2

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The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

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William L Rothschild on behalf of Interested Party Steve & Penny Carlile br@orrem.com
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