

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF SOUTH CAROLINA

In re:) Chapter 11
)
The Cliffs Club & Hospitality Group, Inc.,) Case No. 12-01220-JW
)
Debtor.)
_____)

**NOTICE OF APPEARANCE AND
REQUEST FOR NOTICES AND PAPERS**

Please take notice that Keowee Falls Investment Group, LLC, party in interest in the above captioned case, hereby appears in the above captioned case by its counsel, R. Geoffrey Levy, Levy Law Firm, LLC; such counsel hereby enters his appearance pursuant to §1109(b) of the Bankruptcy Code and Rule 9010(b) of the Federal Rules of Bankruptcy Procedure; and such counsel hereby requests, pursuant to Rules 2002, 3017 and 9007 of the Federal Rules of Bankruptcy Procedure and §1109(b) of the Bankruptcy Code, that copies of all notices and pleadings given or filed in these cases be given and served upon the following person at the address and telephone and facsimile numbers indicated:

R. Geoffrey Levy
Levy Law Firm, LLC
2300 Wayne Street
Columbia, South Carolina 29201

Telephone: 803-256-4693
Fax: 803-799-5245
Email: glevy@levylawfirm.org

Please take further notice that, pursuant to §1109(b) of the Bankruptcy Code, the foregoing request includes not only the notices and papers referred to in the Rules specified above, but also includes, without limitation, any notice, application, complaint, demand, motion, petition, pleading or request, whether formal or informal, written or oral, and whether transmitted or conveyed by mail, delivery, telephone, telegraph, telex or otherwise filed or made with regard to the above captioned case and proceedings therein.

This Notice of Appearance and Request for Notices and Papers shall not be deemed or construed to be a waiver of the above named creditor's rights (1) to have final orders in non core matters entered only after *de novo* review by a District Court Judge; (2) to trial by jury in any proceeding so triable in this case or any case, controversy or proceeding related to this case; (3) to have the District Court withdraw the reference in any matter subject to mandatory or discretionary withdrawal, or (4) to any other rights, claims, actions, setoffs or recoupments to which the above named creditor is or may be entitled, in law or in equity, all of which rights, claims, actions, defenses, setoffs and recoupments the above named creditor expressly reserves.

Date: March 7, 2012

/s/ R. Geoffrey Levy
R. Geoffrey Levy
I.D. #2666
Levy Law Firm, LLC
2300 Wayne Street
Columbia, South Carolina 29201
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Attorney for Keowee Falls Investment
Group, LLC

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Debtor.) **CERTIFICATE OF SERVICE**
_____)

The undersigned hereby certifies that she is the Bankruptcy Paralegal for R. Geoffrey Levy, Attorney for Keowee Falls Investment Group, LLC, and that on March 12, 2012, she served the Notice of Appearance and Request for Notices and Papers by placing the same in the United States mail, postage prepaid, addressed to:

Attached List.

/s/ Robin C. Osborne
Robin C. Osborne
Bankruptcy Paralegal
Levy Law Firm, LLC
2300 Wayne Street
Columbia, South Carolina 29201
Tele. (803) 256-4693
Fax (803) 799-5245

March 12, 2012