

**United States Bankruptcy Court – District of South Carolina**  
J. Bratton Davis United States  
Bankruptcy Courthouse  
1100 Laurel Street  
Columbia, SC 29201–2423

Case Number: 12–01220–jw

Chapter: 11

**In re:** *(Debtor(s) name(s) used by the debtor(s) in the last 8 years, including married, maiden, trade, and address)*

The Cliffs Club & Hospitality Group, Inc.  
dba The Cliffs Golf & Country Club  
3598 Highway 11  
Travelers Rest, SC 29690

EIN: 27–1396338

**NOTICE OF HEARING**

**Filed By The Court**

**3/20/12**

L. Jefferson Davis IV  
(Acting)  
Clerk of Court  
US Bankruptcy Court

**PLEASE TAKE NOTICE** that a hearing will be held at:

**Donald Stuart Russell Federal Courthouse**  
**201 Magnolia Street**  
**Spartanburg SC 29306–2355**

on **March 26, 2012** at **01:30 PM**, to consider and act upon the following pleading:

Application to Employ Jonathan B. Alter as Lead Counsel Unsecured Creditors Committee with Affidavit of Professional NUNC PRO TUNC Filed by Jonathan B Alter , John B. Butler III on behalf of Unsecured Creditors Committee

The pleadings related thereto have been filed with the Court. Any party objecting to the relief sought must file a response in accordance with SC LBR 9014–1, and must serve the party seeking the relief with a copy of said objection **by N/A**. Any party failing to do so may be denied the opportunity to be heard. Please take notice that any party which has filed and served an objection in accordance with SC LBR 9013–3 and SC LBR 9014–1 and which fails to appear at the time and place above noticed to prosecute that objection, may not have the objection considered.

If the party filing the document referred to above has not served the document as required by the Fed. R. Bankr. P. and the Local Rules of this Court, the filing party is hereby notified that, at the hearing above referenced, the Court may give notice of the possible imposition of sanctions against the filing party, pursuant to Fed. R. Bankr. P. 9011 for failure to effect service.

Dated: March 20, 2012

L. Jefferson Davis IV (Acting)  
Clerk, US Bankruptcy Court

By: A Babb  
Deputy Clerk

Certificate of Notice Page 2 of 3  
United States Bankruptcy Court  
District of South Carolina

In re:  
The Cliffs Club & Hospitality Group, Inc  
Debtor

Case No. 12-01220-jw  
Chapter 11

**CERTIFICATE OF NOTICE**

District/off: 0420-7

User: babb  
Form ID: 135BNC

Page 1 of 2  
Total Noticed: 9

Date Rcvd: Mar 20, 2012

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Mar 22, 2012.

- db +The Cliffs Club & Hospitality Group, Inc., 3598 Highway 11, Travelers Rest, SC 29690-3598
- aty +Gary W Marsh, McKenna Long & Aldridge LLP, 303 Peachtree Street NE, Suite 5300, Atlanta, GA 30308-3265
- aty Jonathan B Alter, Bingham McCutchen LLP, One State Street, Hartford, CT 06103-3178
- cr Cliffs Members AD Hoc Group, Inc., c/o Jonathan Alter, One State St., Hartford, CT 06103-3178
- cr +Helena Chemical Company, c/o M. Kevin McCarrell, Smith Moore Leatherwood LLP, 300 East McBee Avenue, Suite 500, Greenville, SC 29601-2882
- intp +Keowee Falls Investment Group, LLC, A Corporation, c/o R. Geoffrey Levy, Esquire, Levy Law Firm, LLC, 2300 Wayne Street, Columbia, SC 29201-2057
- cr +US Foods, Inc., c/o Gary H. Leibowitz, Esq., Cole Schotz Meisel Forman & Leonard, PA, 300 E. Lombard Street, Suite 2000, Baltimore, MD 21202-3233
- intp +Unsecured Creditors Committee, c/o John W. Sager, 104 Eagle Rock Road, Landrum, SC 29356-3401
- cr +William & Flonnie Shaw, 243 Horsehoe Lake Drive, Spartanburg, SC 29306-6663

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.  
NONE. TOTAL: 0

\*\*\*\*\* BYPASSED RECIPIENTS \*\*\*\*\*

NONE. TOTAL: 0

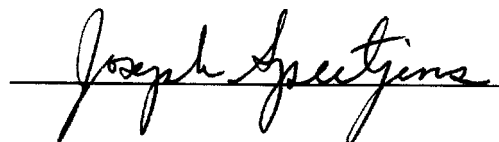
Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.  
USPS regulations require that automation-compatible mail display the correct ZIP.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 9): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Mar 22, 2012

Signature:



District/off: 0420-7

User: babb  
Form ID: 135BNC

Page 2 of 2  
Total Noticed: 9

Date Rcvd: Mar 20, 2012

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on March 20, 2012 at the address(es) listed below:

BMC Group, Inc. bmc-cliffs@bmcgroup.com  
Bryan E. Bates on behalf of Debtor The Cliffs Club & Hospitality Group, Inc.  
bbates@mckennalong.com, krohling@mckennalong.com  
Charles W Azano on behalf of Creditor Wells Fargo Bank, National Association cwazano@mintz.com  
Dana Elizabeth Wilkinson on behalf of Debtor The Cliffs Club & Hospitality Group, Inc.  
danawilkinson@charter.net, dwecfmail@gmail.com  
Daniel S Bleck on behalf of Creditor Wells Fargo Bank, National Association dsbleck@mintz.com  
Elizabeth J. Philp on behalf of Creditor Wells Fargo Bank, National Association  
lphilp@mcnair.net, rmobleymcnair.net  
Jane H. Downey on behalf of Creditor William & Flonnie Shaw jane@mttlaw.com,  
jessica@mttlaw.com;corey@mttlaw.com  
John B. Butler on behalf of Creditor Cliffs Members AD Hoc Group, Inc. jbbiii@bellsouth.net  
John M. Levengood on behalf of Debtor The Cliffs Club & Hospitality Group, Inc.  
mlevengood@mckennalong.com,  
sbrooks@mckennalong.com;gmarsh@mckennalong.com;bbates@mckennalong.com  
Joseph F. Buzhardt on behalf of U.S. Trustee US Trustee's Office USTPRegion04.CO.ECF@usdoj.gov,  
robert.b.doyle@usdoj.gov  
Julio E. Mendoza on behalf of Interested Party Carlile Development Company, LLC  
rmendoza@nexsenpruet.com, ecf@nexsenpruet.com  
Linda Barr on behalf of U.S. Trustee US Trustee's Office linda.k.barr@usdoj.gov  
Michael Kevin McCarrell on behalf of Creditor Helena Chemical Company  
kevin.mccarrell@smithmoorelaw.com, betty.ward@smithmoorelaw.com;kim.harmstad@smithmoorelaw.com  
Michael M. Beal on behalf of Creditor Wells Fargo Bank, National Association mbeal@mcnair.net,  
astokes@mcnair.net  
Nancy E. Johnson on behalf of Creditor NewLife Turf, Inc. nej@njohnson-bankruptcy.com,  
notices4nej@njohnson-bankruptcy.com  
R. Geoffrey Levy on behalf of Interested Party Keewee Falls Investment Group, LLC, A  
Corporation llfecf@levylawfirm.org, levylawecf@gmail.com  
US Trustee's Office USTPRegion04.CO.ECF@usdoj.gov  
William L Rothschild on behalf of Interested Party Carlile Development Company, LLC  
br@orrem.com

TOTAL: 18