

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF SOUTH CAROLINA**

Case No. 12-01220

**ORDER AUTHORIZING RETENTION AND EMPLOYMENT OF THE LAW OFFICE  
OF DÄNA WILKINSON AS BANKRUPTCY COUNSEL FOR THE DEBTORS, *NUNC*  
*PRO TUNC TO THE PETITION DATE***

The relief set forth on the following pages, for a total of 5 pages including this page, is hereby **ORDERED**.

**FILED BY THE COURT  
03/26/2012**



Entered: 03/26/2012

Chief US Bankruptcy Judge  
District of South Carolina

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF SOUTH CAROLINA

In re:

The Cliffs Club & Hospitality Group, Inc., *et al.*,<sup>1</sup> *d/b/a* The Cliffs Golf & Country Club,

Debtors.

CHAPTER 11

Case No. 12-01220

Jointly Administered

**ORDER AUTHORIZING RETENTION AND EMPLOYMENT OF THE LAW OFFICE OF DANA WILKINSON AS LOCAL BANKRUPTCY COUNSEL FOR THE DEBTORS, NUNC PRO TUNC TO THE PETITION DATE**

Upon the Application [Docket Entry No. 37] (the "Application")<sup>2</sup> of the above-captioned debtors and debtors in possession (the "Debtors") for entry of an order (this "Order"), pursuant to sections 327(a) and 1107 of title 11 of the Bankruptcy Code, Bankruptcy Rules 2014 and 2016, and Local Rule 2014-1 and 2016-1, authorizing the Debtors to retain and employ The Law Office of Dana Wilkinson ("Wilkinson") as local bankruptcy counsel *nunc pro tunc* to the Petition Date; and upon the Cherry Declaration; and upon the Wilkinson Declaration, which is annexed to the Application as Exhibit A; and the Court being satisfied that Wilkinson represents no interest adverse to the Debtors' estates, that Wilkinson is a "disinterested person" within the

<sup>1</sup> The Debtors, followed by the last four digits of their respective taxpayer identification numbers and Chapter 11 case numbers, are as follows: The Cliffs Club & Hospitality Group, Inc. (6338) (12-01220); CCHG Holdings, Inc. (1356) (12-01223); The Cliffs at Mountain Park Golf & Country Club, LLC (2842) (12-01225); The Cliffs at Keowee Vineyards Golf & Country Club, LLC (5319) (12-01226); The Cliffs at Walnut Cove Golf & Country Club, LLC (9879) (12-01227); The Cliffs at Keowee Falls Golf & Country Club, LLC (3230) (12-01229); The Cliffs at Keowee Springs Golf & Country Club, LLC (2898) (12-01230); The Cliffs at High Carolina Golf & Country Club, LLC (4293) (12-01231); The Cliffs at Glassy Golf & Country Club, LLC (6559) (12-01234); The Cliffs Valley Golf & Country Club, LLC (6486) (12-01236); Cliffs Club & Hospitality Service Company, LLC (9665) (12-01237).

<sup>2</sup> Capitalized terms used herein as defined terms and not otherwise defined shall have those meanings ascribed to them in the Application.

meaning of section 101(14) of the Bankruptcy Code; no objections having been filed to the Application by the March 21, 2012 objection deadline; and the Court having jurisdiction over the Application pursuant to 28 U.S.C. §157(b)(2)(A); and due and sufficient notice of the Application having been given; and it appearing that no other or further notice need be provided; and this Court having determined that the relief requested in the Application is just and proper; and it appearing that the relief requested by the Application is necessary and is in the best interest of the Debtors, their estates, their creditors and other parties in interest; and after due deliberation and sufficient cause appearing therefor;

IT IS HEREBY ORDERED THAT:

1. The Application is GRANTED.
2. The Debtors are authorized to retain and employ Wilkinson as their local counsel in these Chapter 11 cases *nunc pro tunc* to the Petition Date.
3. The compensation to be paid to Wilkinson for professional services rendered and reimbursement for expenses incurred by Wilkinson shall be as determined by this Court upon proper application pursuant to sections 330 and 331 of the Bankruptcy Code.
4. The Debtors are authorized and empowered to take such actions as may be necessary and appropriate to implement the terms of this Order.

5. This Court shall retain jurisdiction with respect to all matters relating to the interpretation or implementation of this Order.

6. The Debtors shall, within three (3) business days hereof, serve a copy of this Order on all parties that received notice of the Application, as well as all parties that have appeared in these cases and requested notice since the Debtors filed the Motion, and file a certificate of service evidencing such service.

AND IT IS SO ORDERED.

**Prepared and presented by:**

/s/ Däna Wilkinson  
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-and-

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