

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF SOUTH CAROLINA**

Case No. 12-01220

**ORDER AUTHORIZING RETENTION AND EMPLOYMENT OF MCKENNA LONG &
ALDRIDGE LLP AS BANKRUPTCY COUNSEL FOR THE DEBTORS, *NUNC PRO
TUNC TO THE PETITION DATE***

The relief set forth on the following pages, for a total of 5 pages including this page, is hereby **ORDERED**.

**FILED BY THE COURT
03/26/2012**



Entered: 03/27/2012

Chief US Bankruptcy Judge
District of South Carolina

UNITED STATES BANKRUPTCY COURT
DISTRICT OF SOUTH CAROLINA

In re:

**The Cliffs Club & Hospitality Group, Inc., et
al.,¹ d/b/a The Cliffs Golf & Country Club,**

Debtors.

CHAPTER 11

Case No. 12-01220

Jointly Administered

**ORDER AUTHORIZING RETENTION AND EMPLOYMENT OF MCKENNA LONG &
ALDRIDGE LLP AS BANKRUPTCY COUNSEL FOR THE DEBTORS, *NUNC PRO
TUNC TO THE PETITION DATE***

Upon the Application [Docket Entry No. 36] (the “Application”)² of the above-captioned debtors and debtors in possession (the “Debtors”) for entry of an order (this “Order”), pursuant to sections 327(a) and 1107 of title 11 of the Bankruptcy Code, Bankruptcy Rules 2014 and 2016, and Local Rule 2014-1 and 2016-1, authorizing the Debtors to retain and employ McKenna Long & Aldridge LLP (“McKenna”) as bankruptcy counsel *nunc pro tunc* to the Petition Date; and upon the Cherry Declaration; and upon the Levensgood Declaration, which is annexed to the Application as Exhibit A; and upon the First Supplemental Declaration of J. Michael Levensgood in Support of the Debtors’ Application for entry of an Order Authorizing

¹ The Debtors, followed by the last four digits of their respective taxpayer identification numbers and Chapter 11 case numbers, are as follows: The Cliffs Club & Hospitality Group, Inc. (6338) (12-01220); CCHG Holdings, Inc. (1356) (12-01223); The Cliffs at Mountain Park Golf & Country Club, LLC (2842) (12-01225); The Cliffs at Keowee Vineyards Golf & Country Club, LLC (5319) (12-01226); The Cliffs at Walnut Cove Golf & Country Club, LLC (9879) (12-01227); The Cliffs at Keowee Falls Golf & Country Club, LLC (3230) (12-01229); The Cliffs at Keowee Springs Golf & Country Club, LLC (2898) (12-01230); The Cliffs at High Carolina Golf & Country Club, LLC (4293) (12-01231); The Cliffs at Glassy Golf & Country Club, LLC (6559) (12-01234); The Cliffs Valley Golf & Country Club, LLC (6486) (12-01236); Cliffs Club & Hospitality Service Company, LLC (9665) (12-01237).

² Capitalized terms used herein as defined terms and not otherwise defined shall have those meanings ascribed to them in the Application.

Retention and Employment of McKenna Long & Aldridge LLP as Counsel to the Debtors *Nunc Pro Tunc* to the Petition Date [Docket Entry No. 193]; and the Court being satisfied that McKenna represents no interest adverse to the Debtors' estates, that McKenna is a "disinterested person" within the meaning of section 101(14) of the Bankruptcy Code; no objections having been filed to the Application by the March 21, 2012 objection deadline; and the Court having jurisdiction over the Application pursuant to 28 U.S.C. §157(b)(2)(A); and due and sufficient notice of the Application having been given; and it appearing that no other or further notice need be provided; and the Court having determined that the relief requested in the Application is just and proper; and it appearing that the relief requested by the Application is necessary and in the best interest of the Debtors, their estates, their creditors and other parties in interest; and after due deliberation and sufficient cause appearing therefor;

IT IS HEREBY ORDERED THAT:

1. The Application is GRANTED.
2. The Debtors are authorized to retain and employ McKenna as their attorneys in these Chapter 11 cases *nunc pro tunc* to the Petition Date.
3. The compensation to be paid to McKenna for professional services rendered and reimbursement for expenses incurred by McKenna shall be as determined by this Court upon proper application pursuant to sections 330 and 331 of the Bankruptcy Code.
4. The Debtors are authorized and empowered to take such actions as may be necessary and appropriate to implement the terms of this Order.

5. This Court shall retain jurisdiction with respect to all matters relating to the interpretation or implementation of this Order.

6. The Debtors shall, within three (3) business days hereof, serve a copy of this Order on all parties that received notice of the Application, as well as all parties that have appeared in these cases and requested notice since the Debtors filed the Motion, and file a certificate of service evidencing such service.

AND IT IS SO ORDERED.

Prepared and presented by:

/s/ Däna Wilkinson

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-and-

/s/ J. Michael Levensgood

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