

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF SOUTH CAROLINA**

<b>In re:</b>	)	
	)	<b>CHAPTER 11</b>
<b>The Cliffs Club &amp; Hospitality Group, Inc.,</b>	)	
<i>et al.,<sup>1</sup> d/b/a The Cliffs Golf &amp; Country</i>	)	<b>Case No. 12-01220</b>
<b>Club,</b>	)	
	)	<b>Jointly Administered</b>
<b>Debtors.</b>	)	

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**CERTIFICATE OF SERVICE RE:**

Docket No. 215      **DECLARATION AND DISCLOSURE STATEMENT OF CHUCK  
SEELEY, ASA ON BEHALF OF HERITAGE GLOBAL  
VALUATIONS**

I, James H. Myers, state as follows:

1. I am over eighteen years of age and I believe the statements contained herein are true based on my personal knowledge. My business address is c/o BMC Group, Inc., 300 N. Continental Boulevard, Ste. 570, El Segundo, California 90245.

2. On March 29, 2012, at the direction of McKenna Long & Aldridge LLP, counsel for the above-captioned Debtors and Debtors-in-Possession, the above referenced document was served on the parties listed in Exhibit A via the modes of service indicated thereon:

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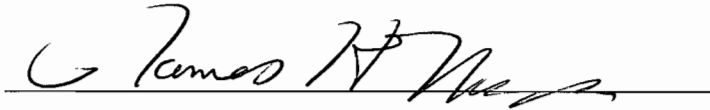
<sup>1</sup> The Debtors, followed by the last four digits of their respective taxpayer identification numbers, are as follows: The Cliffs Club & Hospitality Group, Inc. (6338); CCHG Holdings, Inc. (1356); The Cliffs at Mountain Park Golf & Country Club, LLC (2842); The Cliffs at Keowee Vineyards Golf & Country Club, LLC (5319); The Cliffs at Walnut Cove Golf & Country Club, LLC (9879); The Cliffs at Keowee Falls Golf & Country Club, LLC (3230); The Cliffs at Keowee Springs Golf & Country Club, LLC (2898); The Cliffs at High Carolina Golf & Country Club, LLC (4293); The Cliffs at Glassy Golf & Country Club, LLC (6559); The Cliffs Valley Golf & Country Club, LLC (6486); Cliffs Club & Hospitality Service Company, LLC (9665).

Exhibit A Address List regarding Docket No. 215

- Those parties who have requested special notice and the Core Group are referenced in Service Lists 47742 and 47743
- The Affected Party is referenced in Service List 47744

I declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Executed on the 30<sup>th</sup> day of March 2012 at Paramount, California.

A handwritten signature in black ink, appearing to read "James H. Myers", is written over a horizontal line.

James H. Myers

**EXHIBIT A**

## Cliffs

Total number of parties: 38

### Exhibit A - Cliffs

Svc Lst	Name and Address of Served Party	Mode of Service
47742	DANA WILKINSON, (RE: LOCAL COUNSEL TO DEBTOR), DANAWILKINSON@DANAWILKINSONLAW.COM	E-mail
47742	DANA WILKINSON, (RE: LOCAL COUNSEL TO DEBTOR), DANAWILKINSON@CHARTER.NET	E-mail
47742	JOHN B BUTLER III LOCAL COUNSEL, (RE: CLIFFS MEMBERS AD HOC GROUP INC), JBBIII@BELLSOUTH.NET	E-mail
47742	BINGHAM MCCUTCHEN LLP, JONATHAN B ALTER LEAD COUNSEL, (RE: CLIFFS MEMBERS AD HOC GROUP INC), JONATHAN.ALTER@BINGHAM.COM	E-mail
47742	CLIFFS CLUB & HOSPITALITY GROUP,, TIMOTHY P. CHERRY, TCHERRY@CLIFFSCOMMUNITIES.COM	E-mail
47742	CLIFFS CLUB & HOSPITALITY GROUP, MARY CAMPBELL, MCAMPBELL@CLIFFSCOMMUNITIES.COM	E-mail
47742	COLE SCHOTZ MEISEL FORMAN & LEONARD, GARY H LEIBOWITZ ESQ, (RE: US FOODS INC), GLEIBOWITZ@COLESCHOTZ.COM	E-mail
47742	FTI CONSULTING, INC., JIM GUGLIELMO, (RE: FA FOR WELLS FARGO), JIM.GUGLIELMO@FTICONSULTING.COM	E-mail
47742	FTI CONSULTING, INC., TIMOTHY DRAGELIN, (RE: FA FOR WELLS FARGO), TIMOTHY.DRAGELIN@FTICONSULTING.COM	E-mail
47742	GGG, INC., JOE PEGNIA, (RE: CRO AND FINANCIAL ADVISOR TO THE DEBTORS), JPEGNIA@GGGMGT.COM	E-mail
47742	GGG, INC., KATIE S. GOODMAN, (RE: CRO, FINANCIAL ADVISOR TO DEBTORS), KGOODMAN@GGGMGT.COM	E-mail
47742	GGG, INC., KATIE S. GOODMAN, (RE: CRO, FINANCIAL ADVISOR TO DEBTORS), KTGODMAN@MINDSPRING.COM	E-mail
47744	HERITAGE GLOBAL VALUATIONS, CHUCK SEELY, ASA, 745 CHASTAIN ROAD, SUITE 1140-216, KENNESAW, GA, 30144	US Mail (1st Class)
47743	INTERNAL REVENUE SERVICE, CENTRALIZED INSOLVENCY OPERATION, PO BOX 7346, PHILADELPHIA, PA, 19101-7346	US Mail (1st Class)
47743	INTERNAL REVENUE SERVICE, CENTRALIZED INSOLVENCY OPERATION, 11601 ROOSEVELT BLVD. MDP N781, PHILADELPHIA, PA, 19154	US Mail (1st Class)
47742	LAW OFFICE OF NANCY E JOHNSON LLC, NANCY E JOHNSON, (RE: NEWLIFE TURF INC), NEJ@NJOHNSON-BANKRUPTCY.COM	E-mail
47742	LEVY LAW FIRM LLC, R GEOFFREY LEVY, (RE: KEOWEE FALLS INVESTMENT GROUP LLC), GLEVY@LEVYLAWFIRM.ORG	E-mail
47742	MCKENNA LONG & ALDRIDGE LLP, BRYAN E. BATES, (RE: COUNSEL TO DEBTORS), BBATES@MCKENNALONG.COM	E-mail
47742	MCKENNA LONG & ALDRIDGE LLP, GARY W. MARSH, (RE: COUNSEL TO DEBTOR), GMARSH@MCKENNALONG.COM	E-mail
47742	MCKENNA LONG & ALDRIDGE LLP, J. MICHAEL LEVENGOOD, (RE: COUNSEL TO DEBTOR), MLEVENGOOD@MCKENNALONG.COM	E-mail
47742	MCNAIR LAW FIRM PA, ELIZABETH (LISA) J PHILP, (RE: WELLS FARGO BANK NA), LPHILP@MCNAIR.NET	E-mail
47742	MCNAIR LAW FIRM PA, MICHAEL M BEAL, (RE: WELLS FARGO BANK NA), MBEAL@MCNAIR.NET	E-mail
47742	MINTZ LEVIN COHN ET AL, DANIEL S BLECK / CHARLES W AZANO, (RE: WELLS FARGO BANK NA), DSBLECK@MINTZ.COM	E-mail
47742	MINTZ LEVIN COHN ET AL, DANIEL S BLECK / CHARLES W AZANO, (RE: WELLS FARGO BANK NA), CWAZANO@MINTZ.COM	E-mail
47742	MINTZ LEVIN COHN ET AL, JACKIE CANNATA, (RE: WELLS FARGO BANK NA), JACANNATA@MINTZ.COM	E-mail
47742	MOORE TAYLOR & THOMAS PA, JANE H DOWNEY, (RE: WILLIAM A & FLONNIE B SHAW), JANE@MTTLAW.COM	E-mail
47742	NEXSEN PRUET LLC, JULIO E MENDOZA JR ESQ, (RE: CARLILE DEV CO / SP 50 INVESTMENTS), RMENDOZA@NEXSENPRUET.COM	E-mail
47742	NEXSEN PRUET, ED MENZIE, (RE: COUNSEL FOR THE DIP LENDER), EMENZIE@NEXSENPRUET.COM	E-mail
47742	OFFICE OF THE UNITED STATES TRUSTEE, LINDA BARR, LINDA.K.BARR@USDOJ.GOV	E-mail
47742	OGIER, ROTHSCHILD, ROSENFELD &, WILLIAM L. ROTHSCHILD, (RE: COUNSEL FOR THE DIP LENDER), BR@ORREM.COM	E-mail

<b>Svc Lst</b>	<b>Name and Address of Served Party</b>	<b>Mode of Service</b>
47742	POYNER SPRUILL LLP, DIANE P FURR / TATE L OGBURN, (RE: TCF EQUIPMENT FINANCE INC), DFURR@POYNERS.COM	E-mail
47743	SECURITIES AND EXCHANGE COMMISSION, 100 F STREET, NE, WASHINGTON, DC, 20549	US Mail (1st Class)
47743	SECURITIES AND EXCHANGE COMMISSION, 15TH & PENNSYLVANIA AVE., NW, WASHINGTON, DC, 20020	US Mail (1st Class)
47743	SECURITIES AND EXCHANGE COMMISSION, OFFICE OF REORGANIZATION, 950 EAST PACES FERRY ROAD #900, ATLANTA, GA, 30326-1382	US Mail (1st Class)
47743	SECURITIES AND EXCHANGE COMMISSION, 233 BROADWAY, NEW YORK, NY, 10279	US Mail (1st Class)
47742	SMITH MOORE LEATHERWOOD LLP, M KEVIN MCCARRELL, (RE: HELENA CHEMICAL COMPANY), KEVIN.MCCARRELL@SMITHMOORELAW.COM	E-mail
47743	UNITED STATES ATTORNEY'S OFFICE, DISTRICT OF SOUTH CAROLINA, 1441 MAIN ST. #500, COLUMBIA, SC, 29201	US Mail (1st Class)
47742	WELLS FARGO CORPORATE TRUST SERVICE, MICHAEL G SLADE, (RE: WELLS FARGO, N.A. AS INDENTURE TTEE), MICHAEL.G.SLADE@WELLSFARGO.COM	E-mail

Subtotal for this group: 38