

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF SOUTH CAROLINA**

In re:

**The Cliffs Club & Hospitality Group, Inc., *et al.*,¹
d/b/a The Cliffs Golf & Country Club,**

Debtors.

CHAPTER 11

Case No. 12-01220

Jointly Administered

AGENDA FOR APRIL 10, 2012 OMNIBUS HEARING

Date and

Time of Hearing: April 10, 2012 at 9:00 A.M. (Prevailing Eastern Time).

Location of Hearing:

**J. Bratton Davis United States Bankruptcy Courthouse
1100 Laurel Street
Columbia, South Carolina 29201-2423**

Copies of Motions:

Copies of the motions and papers referenced herein may be inspected in the offices of the Clerk of the Bankruptcy Court during normal business hours or downloaded from the Bankruptcy Court's website at <http://www.scb.uscourts.gov>. Please note that prior registration with the PACER Service Center and payment of a fee may be required to access such documents. Additionally, copies of motions and papers are available for free download via an unofficial version of the case docket accessible through the Debtors' claims, notice and balloting agent, BMC Group, Inc., at <http://www.bmcgroup.com/cliffs>. Requests for copies of the motions and papers may also be made to counsel for the Debtors at the contact information shown below.

¹ The Debtors, followed by the last four digits of their respective taxpayer identification numbers and Chapter 11 case numbers, are as follows: The Cliffs Club & Hospitality Group, Inc. (6338) (12-01220); CCHG Holdings, Inc. (1356) (12-01223); The Cliffs at Mountain Park Golf & Country Club, LLC (2842) (12-01225); The Cliffs at Keowee Vineyards Golf & Country Club, LLC (5319) (12-01226); The Cliffs at Walnut Cove Golf & Country Club, LLC (9879) (12-01227); The Cliffs at Keowee Falls Golf & Country Club, LLC (3230) (12-01229); The Cliffs at Keowee Springs Golf & Country Club, LLC (2898) (12-01230); The Cliffs at High Carolina Golf & Country Club, LLC (4293) (12-01231); The Cliffs at Glassy Golf & Country Club, LLC (6559) (12-01234); The Cliffs Valley Golf & Country Club, LLC (6486) (12-01236); and Cliffs Club & Hospitality Service Company, LLC (9665) (12-01237).

Suggested order of consideration:

I. UNCONTESTED MATTERS:

- A. First Omnibus Motion of the Debtors for Entry of an Order Pursuant to Section 365(a) of the Bankruptcy Code and Rules 6006 and 9014 of the Federal Rules of Bankruptcy Procedure Approving the Rejection of Certain Executory Contracts and Unexpired Leases [**Docket No. 223**]

Status: Going forward on an uncontested basis.

- B. Debtors' Motion for Entry of an Order Pursuant to 11 U.S.C. §§ 105(a) and 363(b) Authorizing and Approving Debtors' (i) Lease of Office Space, (ii) Lease Purchase of Computers and IT, and (iii) Lease of Keowee Town Falls Wellness Center [**Docket No. 224**]

Status: Going forward on an uncontested basis.

II. STATUS CONFERENCE:

- A. Letter from Mr. Mark Brody to this Court, which letter was filed as Docket Entry No. 200 and styled as a Motion for Relief [**Docket No. 200**]

Related Documents:

1. Debtors' Response to Letter from Mr. Mark Brody [**Docket No. 253**]

Status: Going forward with status conference.

III. CONTESTED MATTERS:

- A. Debtors' Motion for an Order (i) Establishing Certain Bar Dates for Filing Proofs of Claim, (ii) Approving Bar Date Notice and Mailing and Publication Procedures, (iii) Implementing Uniform Procedures Regarding Section 503(b)(9) Claims, and (iv) Providing Certain Supplemental Relief [**Docket No. 221**]

Related Documents:

1. Objection of United States Trustee to Debtors' Motion for an Order (i) Establishing Certain Bar Dates for Filing Proofs of Claim, (ii) Approving Bar Date Notice and Mailing and Publication Procedures, (iii) Implementing Uniform Procedures Regarding Section 503(b)(9) Claims, and (iv) Providing Certain Supplemental Relief [**Docket No. 251**]

Status: The Debtors intend to confer with Linda Barr of the United States Trustee's Office to seek to resolve the objection. If the objection is unresolved, then the motion will go forward on a contested basis.

This 6th day of April, 2012.

Respectfully submitted,

/s/ Däna Wilkinson

Däna Wilkinson
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-and-

/s/ J. Michael Levensgood

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