

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF SOUTH CAROLINA

In Re:	)	CHAPTER 11
	)	
The Cliffs Club & Hospitality Group, Inc., <i>et al</i> ,	)	CASE NO. 12-01220-JW
<i>d/b/a</i> The Cliffs Golf & Country Club,	)	Jointly Administered
	)	
Debtors.	)	
	)	

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**KEOWEE FALLS INVESTMENT GROUP, LLC'S  
RESPONSE TO DEBTORS' STATUS REPORT ON BIDDING PROCESS**

1. Keowee Falls Investment Group, LLC ("KFIG"), an alleged unsecured creditor in the above-captioned case, hereby responds to the Debtors' Status Report on Bidding Process filed on April 26, 2012 as follows:
  - a) KFIG lacks sufficient information at the time of the Debtors' Status Report on Bidding Process to conclude whether the bidding process was conducted in such a manner as fully complied with the Court's bidding procedures order entered on March 16, 2012.
2. KFIG's undersigned counsel has conferred with counsel for the Debtors, Gary W. Marsh, and expressed KFIG's concern that the Debtors' Status Report on Bidding Process should not be the basis for the Debtors' seeking approval of the auction results at the omnibus hearing scheduled for May 8, 2012.

3. To avoid unnecessary delay in the Debtors' Disclosure Statement and Plan schedule, Debtors' counsel and KFIG's counsel have agreed that the Debtors are not seeking that the Court approve the subject sale on May 8, 2012, and that the Debtors and KFIG reserve their respective rights concerning the conduct of the sale for a date and time to be set by the Court at some future date.

Respectfully Submitted,

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I So Concur:

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Attorney for Debtors and  
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May 3, 2012

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF SOUTH CAROLINA

In Re:	)	CHAPTER 11
	)	
The Cliffs Club & Hospitality Group, Inc., <i>et al</i> ,	)	CASE NO. 12-01220-JW
<i>d/b/a</i> The Cliffs Golf & Country Club,	)	Jointly Administered
	)	
Debtors.	)	<b>CERTIFICATE OF SERVICE</b>
_____	)	

The undersigned hereby certifies that she is the Bankruptcy Paralegal for the attorney for the Debtor in the within matter, and that on May 3, 2012, she served Keowee Falls Investment Group, LLC's Response to Debtor's Status Report on Bidding Process by email transmission or by placing the same in the United States mail, postage prepaid, addressed to:

Attached List.

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May 3, 2012

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