

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF SOUTH CAROLINA**

In re:

**The Cliffs Club & Hospitality Group, Inc., et al.,¹
d/b/a The Cliffs Golf & Country Club,**

Debtors.

CHAPTER 11

Case No. 12-01220

Jointly Administered

AGENDA FOR MAY 8, 2012 OMNIBUS HEARING

Date and

Time of Hearing:

May 8, 2012 at 9:00 A.M. (Prevailing Eastern Time).

Location of Hearing:

**J. Bratton Davis United States Bankruptcy Courthouse
1100 Laurel Street
Columbia, South Carolina 29201-2423**

Copies of Motions:

Copies of the motions and papers referenced herein may be inspected in the offices of the Clerk of the Bankruptcy Court during normal business hours or downloaded from the Bankruptcy Court's website at <http://www.scb.uscourts.gov>. Please note that prior registration with the PACER Service Center and payment of a fee may be required to access such documents. Additionally, copies of the motions and papers are available for free download via an unofficial version of the case docket accessible through the Debtors' claims, notice and balloting agent, BMC Group, Inc., at <http://www.bmcgroup.com/cliffs>. Requests for copies of the motions and papers may also be made to counsel for the Debtors at the contact information shown below.

¹ The Debtors, followed by the last four digits of their respective taxpayer identification numbers and Chapter 11 case numbers, are as follows: The Cliffs Club & Hospitality Group, Inc. (6338) (12-01220); CCHG Holdings, Inc. (1356) (12-01223); The Cliffs at Mountain Park Golf & Country Club, LLC (2842) (12-01225); The Cliffs at Keowee Vineyards Golf & Country Club, LLC (5319) (12-01226); The Cliffs at Walnut Cove Golf & Country Club, LLC (9879) (12-01227); The Cliffs at Keowee Falls Golf & Country Club, LLC (3230) (12-01229); The Cliffs at Keowee Springs Golf & Country Club, LLC (2898) (12-01230); The Cliffs at High Carolina Golf & Country Club, LLC (7576) (12-01231); The Cliffs at Glassy Golf & Country Club, LLC (6559) (12-01234); The Cliffs Valley Golf & Country Club, LLC (6486) (12-01236); and Cliffs Club & Hospitality Service Company, LLC (9665) (12-01237).

Suggested order of consideration:

I. UNCONTESTED MATTER:

- A. Debtors' Motion for an Order Extending the Time to Assume or Reject Unexpired Leases of Nonresidential Real Property Pursuant to Section 365(d)(4) of the Bankruptcy Code [**Docket No. 315**]

Status: Going forward on an uncontested basis.

II. STATUS REPORT:

- A. Debtors' Status Report on Bidding Process [**Docket No. 316**]

Related Documents:

1. Keowee Falls Investment Group, LLC's Response to Debtors' Status Report on Bidding Process [**Docket No. 333**]

Status: Going forward with status report.

[signature follows]

This 4th day of May, 2012.

Respectfully submitted,

/s/ Däna Wilkinson

Däna Wilkinson
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-and-

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