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May 4, 2012

VIA EMAIL (Sarah Kistler@scb.uscourts.gov)

United States Bankruptcy Court for the District of South Carolina
ATTN: Chambers, c/o Sarah Kistler, Law Clerk for the Honorable John E. Waites
J. Bratton Davis United States Bankruptcy Courthouse
1100 Laurel Street
Columbia, SC 29201-2423

Re: *The Cliffs Club & Hospitality Group, Inc., et al.*,¹ Debtors; United States Bankruptcy Court for the District of South Carolina; Chapter 11 Case No. 12-01220 (jointly administered)

Dear Chambers:

This firm represents The Cliffs Club & Hospitality Group, Inc. and its affiliated debtors in the above-referenced Chapter 11 cases, as debtors and debtors-in-possession (collectively, the "Debtors"). Enclosed herewith please find a form of agenda that the Debtors intend to file today with respect to the omnibus hearing set in the above-referenced cases on May 8, 2012 at 9:00 a.m. at J. Bratton Davis United States Bankruptcy Courthouse, 1100 Laurel Street, Columbia, South Carolina 29201-2423. In light of the anticipated lack of contested matters set for hearing, and in order to save costs and reduce the administrative burden on these estates, undersigned counsel respectfully requests that the Court permit counsel for the Debtors to appear telephonically at the May 8, 2012 hearing.

¹ The Debtors, followed by the last four digits of their respective taxpayer identification numbers and Chapter 11 case numbers, are as follows: The Cliffs Club & Hospitality Group, Inc. (6338) (12-01220); CCHG Holdings, Inc. (1356) (12-01223); The Cliffs at Mountain Park Golf & Country Club, LLC (2842) (12-01225); The Cliffs at Keowee Vineyards Golf & Country Club, LLC (5319) (12-01226); The Cliffs at Walnut Cove Golf & Country Club, LLC (9879) (12-01227); The Cliffs at Keowee Falls Golf & Country Club, LLC (3230) (12-01229); The Cliffs at Keowee Springs Golf & Country Club, LLC (2898) (12-01230); The Cliffs at High Carolina Golf & Country Club, LLC (7576) (12-01231); The Cliffs at Glassy Golf & Country Club, LLC (6559) (12-01234); The Cliffs Valley Golf & Country Club, LLC (6486) (12-01236); and Cliffs Club & Hospitality Service Company, LLC (9665) (12-01237).

GRANTED
John E. Waites
JOHN E. WAITES, JUDGE
UNITED STATES BANKRUPTCY COURT

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Undersigned counsel understands that counsel for other parties in interest in these cases may similarly request to appear telephonically at the May 8, 2012 hearing, and that all counsel so requesting may do so by submitting an email request to Chambers, and if the Court grants such requests, counsel should contact the Courtroom Deputy, Ms. Agnes Babb, at 803-765-5024 to arrange the telephonic connection.

Please do not hesitate to contact me with questions.

Respectfully,



Bryan E. Bates

Enclosure

cc: Dana Wilkinson, Esq. (danawilkinson@danawilkinsonlaw.com)
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**UNITED STATES BANKRUPTCY COURT
DISTRICT OF SOUTH CAROLINA**

In re:

**The Cliffs Club & Hospitality Group, Inc., et al.,¹
d/b/a The Cliffs Golf & Country Club,**

Debtors.

CHAPTER 11

Case No. 12-01220

Jointly Administered

AGENDA FOR MAY 8, 2012 OMNIBUS HEARING

Date and

Time of Hearing: May 8, 2012 at 9:00 A.M. (Prevailing Eastern Time).

Location of Hearing:

**J. Bratton Davis United States Bankruptcy Courthouse
1100 Laurel Street
Columbia, South Carolina 29201-2423**

Copies of Motions:

Copies of the motions and papers referenced herein may be inspected in the offices of the Clerk of the Bankruptcy Court during normal business hours or downloaded from the Bankruptcy Court's website at <http://www.scb.uscourts.gov>. Please note that prior registration with the PACER Service Center and payment of a fee may be required to access such documents. Additionally, copies of the motions and papers are available for free download via an unofficial version of the case docket accessible through the Debtors' claims, notice and balloting agent, BMC Group, Inc., at <http://www.bmcgroup.com/cliffs>. Requests for copies of the motions and papers may also be made to counsel for the Debtors at the contact information shown below.

¹ The Debtors, followed by the last four digits of their respective taxpayer identification numbers and Chapter 11 case numbers, are as follows: The Cliffs Club & Hospitality Group, Inc. (6338) (12-01220); CCHG Holdings, Inc. (1356) (12-01223); The Cliffs at Mountain Park Golf & Country Club, LLC (2842) (12-01225); The Cliffs at Keowee Vineyards Golf & Country Club, LLC (5319) (12-01226); The Cliffs at Walnut Cove Golf & Country Club, LLC (9879) (12-01227); The Cliffs at Keowee Falls Golf & Country Club, LLC (3230) (12-01229); The Cliffs at Keowee Springs Golf & Country Club, LLC (2898) (12-01230); The Cliffs at High Carolina Golf & Country Club, LLC (7576) (12-01231); The Cliffs at Glassy Golf & Country Club, LLC (6559) (12-01234); The Cliffs Valley Golf & Country Club, LLC (6486) (12-01236); and Cliffs Club & Hospitality Service Company, LLC (9665) (12-01237).

Suggested order of consideration:

I. UNCONTESTED MATTER:

- A. Debtors' Motion for an Order Extending the Time to Assume or Reject Unexpired Leases of Nonresidential Real Property Pursuant to Section 365(d)(4) of the Bankruptcy Code [**Docket No. 315**]

Status: Going forward on an uncontested basis.

II. STATUS REPORT:

- A. Debtors' Status Report on Bidding Process [**Docket No. 316**]

Related Documents:

1. Keowee Falls Investment Group, LLC's Response to Debtors' Status Report on Bidding Process [**Docket No. 333**]

Status: Going forward with status report.

[signature follows]

This 4th day of May, 2012.

Respectfully submitted,

/s/ Dána Wilkinson

Dána Wilkinson
District Court I.D. No. 4663
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-and-

/s/ J. Michael Levensgood

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Attorneys for the Debtors and Debtors in Possession

District/Off: 0420-7
Case: 12-01220-jw

User: brooks
Form ID: pdf01

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TOTAL: 5

Recipients submitted to the BNC (Bankruptcy Noticing Center):

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TOTAL: 2