

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF SOUTH CAROLINA**

Case No. 12-01220

**ORDER GRANTING DEBTORS' MOTION FOR AN ORDER EXTENDING
THE TIME TO ASSUME OR REJECT UNEXPIRED LEASES OF
NONRESIDENTIAL REAL PROPERTY
PURSUANT TO SECTION 365(d)(4) OF THE BANKRUPTCY CODE**

The relief set forth on the following pages, for a total of 4 pages including this page is hereby **ORDERED**.

**FILED BY THE COURT
05/08/2012**



Entered: 05/09/2012

A handwritten signature in cursive script that reads "John E. Waite". The signature is written in black ink and is positioned above the printed name of the judge.

Chief US Bankruptcy Judge
District of South Carolina

UNITED STATES BANKRUPTCY COURT
DISTRICT OF SOUTH CAROLINA

In re:

**The Cliffs Club & Hospitality Group, Inc., et al.,¹
d/b/a The Cliffs Golf & Country Club,**

Debtors.

CHAPTER 11

Case No. 12-01220

Jointly Administered

**ORDER GRANTING DEBTORS' MOTION FOR AN ORDER EXTENDING
THE TIME TO ASSUME OR REJECT UNEXPIRED LEASES OF
NONRESIDENTIAL REAL PROPERTY
PURSUANT TO SECTION 365(d)(4) OF THE BANKRUPTCY CODE**

This matter came on for hearing on May 8, 2012 at 9:00 a.m. (Eastern) (the "Hearing") on the motion [Docket Entry No. 315] (the "Motion")² filed by The Cliffs Club & Hospitality Group, Inc. and its affiliated debtors in the above-captioned Chapter 11 cases, as debtors and debtors-in-possession (collectively, the "Debtors") for an order extending the time-period by ninety (90) days by which the Debtors must decide to assume or reject unexpired nonresidential real property leases under which any of the Debtors is a lessee (the "Unexpired Leases"), specifically including the Unexpired Leases identified in Exhibit A attached to the Motion, all as

¹ The Debtors, followed by the last four digits of their respective taxpayer identification numbers and Chapter 11 case numbers, are as follows: The Cliffs Club & Hospitality Group, Inc. (6338) (12-01220); CCHG Holdings, Inc. (1356) (12-01223); The Cliffs at Mountain Park Golf & Country Club, LLC (2842) (12-01225); The Cliffs at Keowee Vineyards Golf & Country Club, LLC (5319) (12-01226); The Cliffs at Walnut Cove Golf & Country Club, LLC (9879) (12-01227); The Cliffs at Keowee Falls Golf & Country Club, LLC (3230) (12-01229); The Cliffs at Keowee Springs Golf & Country Club, LLC (2898) (12-01230); The Cliffs at High Carolina Golf & Country Club, LLC (7576) (12-01231); The Cliffs at Glassy Golf & Country Club, LLC (6559) (12-01234); The Cliffs Valley Golf & Country Club, LLC (6486) (12-01236); Cliffs Club & Hospitality Service Company, LLC (9665) (12-01237).

² Capitalized terms used but not defined herein shall have the meanings ascribed to such terms in the Motion.

more fully described in the Motion; and the Court having jurisdiction to consider the Motion and the relief requested therein in accordance with 28 U.S.C. §§ 157 and 1334; and due notice of the Motion having been given; and it appearing that no other or further notice need be provided; and the Court having determined that cause exists to extend the time-period by which the Debtors must decide to assume or reject the Unexpired Leases pursuant to 11 U.S.C. § 365(d)(4)(B) and that the relief sought in the Motion is in the best interests of the Debtors, the Debtors' bankruptcy estates, and all creditors and other parties in interest; and having considered the record; and after due deliberation; and good cause existing to grant the relief requested in the Motion,

IT IS HEREBY ORDERED THAT:

1. The Motion is GRANTED.
2. Pursuant to 11 U.S.C. § 365(d)(4)(B), the Debtors' time to file a motion or motions to assume or reject any of their Unexpired Leases is hereby extended by ninety (90) days through and including September 25, 2012.
3. This Order shall be without prejudice to the Debtors' rights to request further extensions of the time to assume or reject any of their Unexpired Leases upon the consent of affected lessors, as contemplated by Section 365(d)(4)(B)(ii) of the Bankruptcy Code, and without prejudice to a party requesting that the Court compel assumption or rejection prior to that time.
4. This Court shall retain jurisdiction over all matters arising out of or related to the Motion and this Order.

AND IT IS SO ORDERED.

Prepared and presented by:

/s/ Dána Wilkinson
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-and-

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Certificate of Notice Page 5 of 6
United States Bankruptcy Court
District of South Carolina

In re:
The Cliffs Club & Hospitality Group, Inc
Debtor

Case No. 12-01220-jw
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0420-7

User: brooks
Form ID: pdf01

Page 1 of 2
Total Noticed: 2

Date Rcvd: May 09, 2012

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on May 11, 2012.

db +The Cliffs Club & Hospitality Group, Inc., 3598 Highway 11, Travelers Rest, SC 29690-3598
aty +Gary W Marsh, McKenna Long & Aldridge LLP, 303 Peachtree Street NE, Suite 5300,
Atlanta, GA 30308-3265

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
NONE. TOTAL: 0

***** BYPASSED RECIPIENTS *****

NONE. TOTAL: 0

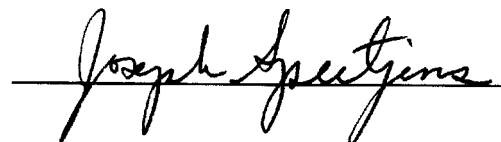
Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.
USPS regulations require that automation-compatible mail display the correct ZIP.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 9): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: May 11, 2012

Signature:



District/off: 0420-7

User: brooks
Form ID: pdf01

Page 2 of 2
Total Noticed: 2

Date Rcvd: May 09, 2012

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on May 9, 2012 at the address(es) listed below:

BMC Group, Inc. bmc-cliffs@bmcgroup.com
Bryan E. Bates on behalf of Debtor The Cliffs Club & Hospitality Group, Inc.
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Dana Elizabeth Wilkinson on behalf of Debtor CCHG Holdings, Inc. danawilkinson@charter.net,
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William L Rothschild on behalf of Interested Party Carlile Development Company, LLC
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TOTAL: 28