

UNITED STATES BANKRUPTCY COURT

District of South Carolina

In re: The Cliffs Club & Hospitality Group, Inc., ET AL.,

Case No. 12-01220

NOTICE OF TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(3), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

SONAR CREDIT PARTNERS II, LLC

Name of Transferee

Wall To Wall Golf

Name of Transferor

Name and Address where notices to transferee should be sent:

Court Claim # (if known): N/A
Amount of Claim: **\$249,102.00**
Date Claim Filed: N/A

**SONAR CREDIT PARTNERS II, LLC
200 BUSINESS PARK DRIVE, SUITE 201
ARMONK, NY 10504**

Phone: **(914) 730-1005**

Last Four Digits of Acct #: N/A

Phone: N/A

Last Four Digits of Acct. #: N/A

Name and Address where transferee payments should be sent (if different from above):

Name and Current Address of Transferor:

Wall To Wall Golf
3450 North Tropical Trail
Merritt Island, FL 32953

c/o Kenison, Dudley & Crawford, LLC
704 E. McBee Ave.
Greenville, SC 29601

Phone: N/A

Last Four Digits of Acct #: N/A

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief:

By: /s/Michael Goldberg
Transferee/Transferee's Agent

Date: 6/6/2012

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

EXHIBIT B

EVIDENCE OF TRANSFER OF SECURED CLAIM

TO: United States Bankruptcy Court ("Bankruptcy Court")
District of South Carolina
Attn: Clerk

AND TO: Cliffs Club & Hospitality Service Company, LLC d/b/a The Cliffs Golf & Country Club ("Debtor"),
Case No. 12-01237.
(Jointly administered under The Cliffs Club & Hospitality Group, Inc., et al, Case No 12-01220)

Schedule # _____

WALL TO WALL, its successors and assigns ("Assignor"), for good and valuable consideration the receipt and sufficiency of which is hereby acknowledged, does hereby unconditionally and irrevocably sell, transfer and assign unto:

SONAR CREDIT PARTNERS II, LLC
200 Business Park Drive
Suite 201
Armonk, NY 10504
Attn: Michael Goldberg
Phone: (914) 730-1005

its successors and assigns ("Assignee"), all rights, title and interest in and to the secured claim of Assignor, including all rights of stoppage in transit, replevin and reclamation, in the principal amount of **\$249,102.00** ("Secured Claim") against the Debtor in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

Assignor hereby waives any objection to the transfer of the Claim to Assignee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Assignor acknowledges, understands and agrees, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Assignor transferring to Assignee the Secured Claim and recognizing the Assignee as the sole owner and holder of the Secured Claim. You are hereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of the Secured Claim to Assignee.

IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Transfer of Secured Claim by its duly authorized representative dated June 6, 2012.

ASSIGNOR: Wall To Wall Golf Inc.

ASSIGNEE: Sonar Credit Partners II, LLC
By: Sonar Asset Management Group, Inc.
Its Managing Member

Signature: Paul Powers
Name: PAUL POWERS
Title: President
Date: 6-6-2012

Signature: Michael Goldberg
Name: Michael Goldberg
Title: President
Date: 6/6/12

In re Cliffs Club & Hospitality Service Company, LLC
Debtor

Case No. 12-01237
(If known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR		CONTINGENT		UNSECURED PORTION, IF ANY
	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE	UNLIQUIDATED		
			DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	
Vendor No: s15247 JOHN DEERE CREDIT INC PO BOX 4450 CAROL STREAM, IL 60197		SECURED LEASE Value: Unknown		\$6,838.62	UNKNOWN
Vendor No: s15252 MEDALIST GOLF, INC. 327 DAHLONEGA STREET, STE 1005 CUMMING, GA 30040		FORECLOSURE FILED Value: Unknown		\$450,125.98	UNKNOWN
Vendor No: s15242 MODSPACE 12603 COLLECTION CENTER DRIVE CHICAGO, IL 60693		SECURED LEASE Value: Unknown		\$18,229.35	UNKNOWN
Vendor No: s15248 SUNBELT RENTALS, INC. PO BOX 409211 ATLANTA, GA 30384-9211		MECHANICS LIEN Value: Unknown		\$24,245.77	UNKNOWN
Vendor No: s15249 TCF EQUIPMENT FINANCE, INC. PO BOX 77077 MINNEAPOLIS, MN 55480-7777		SECURED LEASE Value: Unknown		\$58,109.69	UNKNOWN
Vendor No: s15250 WALL TO WALL 3450 NORTH TROPICAL TRAIL MERRITT ISLAND, FL 32953		MECHANICS LIEN Value: Unknown		\$249,102.00	UNKNOWN
Vendor No: s15420 WELLS FARGO BANK, NA AS INDENTURE TRUSTEE FOR NOTEHOLDERS C/O DANIEL S. BLECK, ESQ. MINTZ, LEVIN, COHN, FERRIS, GLOVSKY & POPEO, PC ONE FINANCIAL CENTER BOSTON, MA 02111	X	SECURED DEBT SECURED NOTES APRIL 30, 2010 (EXCLUSIVE OF FEES) Value: Unknown		\$73,531,505.00	UNKNOWN