

# UNITED STATES BANKRUPTCY COURT

District of South Carolina

In re: The Cliffs Club & Hospitality Group, Inc., ET AL.,

Case No. 12-01220

## NOTICE OF TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(4), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

**SONAR CREDIT PARTNERS II, LLC**

Name of Transferee

**Wall To Wall Golf**

Name of Transferor

Name and Address where notices to transferee should be sent:

Court Claim # (if known): **994 & 1111**

Amount of Claim: **\$259,200.00**

Date Claim Filed: **5/29/2012 & 5/25/2012**

**SONAR CREDIT PARTNERS II, LLC  
200 BUSINESS PARK DRIVE, SUITE 201  
ARMONK, NY 10504**

Phone: **(914) 730-1005**

Last Four Digits of Acct #: N/A

Phone: N/A

Last Four Digits of Acct. #: N/A

Name and Address where transferee payments should be sent (if different from above):

Name and Current Address of Transferor:

Wall To Wall Golf  
3450 North Tropical Trail  
Merritt Island, FL 32953

c/o Kenison, Dudley & Crawford, LLC  
704 E. McBee Ave.  
Greenville, SC 29601

Phone: N/A

Last Four Digits of Acct #: N/A

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief:

By: /s/Michael Goldberg  
Transferee/Transferee's Agent

Date: 6/6/2012

**EXHIBIT A**

**EVIDENCE OF TRANSFER OF SECURED CLAIM**

TO: United States Bankruptcy Court ("Bankruptcy Court")  
District of South Carolina  
Attn: Clerk

AND TO: Cliffs Club & Hospitality Service Company, LLC d/b/a The Cliffs Golf & Country Club ("Debtor"),  
Case No. 12-01237.  
(Jointly administered under The Cliffs Club & Hospitality Group, Inc., et al, Case No 12-01220)

Proof of Claim # 994 and 1111

**WALL TO WALL GOLF**, its successors and assigns ("Assignor"), for good and valuable consideration the receipt and sufficiency of which is hereby acknowledged, does hereby unconditionally and irrevocably sell, transfer and assign unto:

**SONAR CREDIT PARTNERS II, LLC**  
200 Business Park Drive  
Suite 201  
Armonk, NY 10504  
Attn: Michael Goldberg  
Phone: (914) 730-1005

its successors and assigns ("Assignee"), all rights, title and interest in and to the secured claim of Assignor, including all rights of stoppage in transit, replevin and reclamation, in the principal amount of **\$259,200.00** ("Secured Claim") against the Debtor in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

Assignor hereby waives any objection to the transfer of the Claim to Assignee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Assignor acknowledges, understands and agrees, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Assignor transferring to Assignee the Secured Claim and recognizing the Assignee as the sole owner and holder of the Secured Claim. You are hereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of the Secured Claim to Assignee.

IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Transfer of Secured Claim by its duly authorized representative dated June 6, 2012.

**ASSIGNOR: Wall To Wall Golf Inc.**

Signature: Paul Powers  
Name: PAUL POWERS  
Title: President  
Date: 6-6-12

**ASSIGNEE: Sonar Credit Partners II, LLC**  
By: Sonar Asset Management Group, Inc.  
Its Managing Member

Signature: Michael Goldberg  
Name: Michael Goldberg  
Title: President  
Date: 6/6/12