

Exhibit "E"

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF SOUTH CAROLINA**

In re:

**The Cliffs Club & Hospitality Group, Inc., et
al.,³ d/b/a The Cliffs Golf & Country Club,**

Debtors.

CHAPTER 11

Case No. 12-01220

Jointly Administered

**STATEMENT OF ATTORNEY COMPENSATION PURSUANT TO
BANKRUPTCY RULE 2016(a)**

COMES NOW, McKenna Long & Aldridge LLP (“Applicant”), attorneys for The Cliffs Club & Hospitality Group, Inc. and its affiliated debtors in the above-captioned Chapter 11 cases, as debtors and debtors-in-possession (the “Debtors”) and, pursuant to Fed. R. Bankr. P. 2016(a), hereby states that:

1. The undersigned is legal counsel for the Debtors in the above-captioned Chapter 11 bankruptcy cases.
2. The detailed statements setting forth the services rendered, the time expended and expenses incurred with respect to the representation of the Debtors in connection with the above-captioned bankruptcy cases are set forth in Exhibits “B-1” through “B-3” to the First Interim Fee

³ The Debtors, followed by the last four digits of their respective taxpayer identification numbers and Chapter 11 case numbers, are as follows: The Cliffs Club & Hospitality Group, Inc. (6338) (12-01220); CCHG Holdings, Inc. (1356) (12-01223); The Cliffs at Mountain Park Golf & Country Club, LLC (2842) (12-01225); The Cliffs at Keowee Vineyards Golf & Country Club, LLC (5319) (12-01226); The Cliffs at Walnut Cove Golf & Country Club, LLC (9879) (12-01227); The Cliffs at Keowee Falls Golf & Country Club, LLC (3230) (12-01229); The Cliffs at Keowee Springs Golf & Country Club, LLC (2898) (12-01230); The Cliffs at High Carolina Golf & Country Club, LLC (7576) (12-01231); The Cliffs at Glassy Golf & Country Club, LLC (6559) (12-01234); The Cliffs Valley Golf & Country Club, LLC (6486) (12-01236); and Cliffs Club & Hospitality Service Company, LLC (9665) (12-01237).

Application of McKenna Long & Aldridge LLP for Allowance of Compensation and Reimbursement of Expenses filed by Applicant (the "Application").

3. With respect to the attorneys' fees and expenses agreed to by the Debtors:

(a) The Debtors have agreed to Applicant's customary fees calculated at the applicable billable rate multiplied by the number of hours expended for legal services rendered or to be rendered in contemplation of or in connection with the above-captioned bankruptcy cases.

(b) By the Application, Applicant submits its invoices in the total amount of \$814,922.50 (\$798,873.00 in fees and \$16,049.53 in expenses) for services performed and expenses incurred during the First Interim Fee Application Period for which Applicant seeks approval as an administrative expense. In accordance with the Monthly Compensation Order, Applicant has received \$655,147.93 in payments during the First Interim Fee Application Period. As of the date of this Application, Applicant has an outstanding balance of \$159,774.60 for the First Interim Fee Application Period.

4. Applicant has received no transfer, assignment or pledge of property in these cases other than the payment of \$655,147.93 in fees and expenses in these cases, as authorized by prior Court Order.

5. Applicant has not shared or agreed to share with any other person any compensation paid or to be paid except pursuant to the partnership agreement of Applicant.

[signature follows]

This 21st day of June, 2012.

MCKENNA LONG & ALDRIDGE LLP

s/ J. Michael Levengood

Gary W. Marsh

Georgia Bar No. 471290

J. Michael Levengood

Georgia Bar No. 447934

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Possession*