

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF SOUTH CAROLINA

In re:

The Cliffs Club & Hospitality Group, Inc., et  
al.,<sup>1</sup> d/b/a The Cliffs Golf & Country Club,

Debtors.

CHAPTER 11

Case No. 12-01220

Jointly Administered

**NOTICE OF FIRST INTERIM FEE APPLICATION OF MCKENNA LONG &  
ALDRIDGE LLP FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT  
OF EXPENSES**

PLEASE TAKE NOTICE that McKenna Long & Aldridge LLP has filed its First Interim Fee Application of McKenna Long & Aldridge LLP for Allowance of Compensation and Reimbursement of Expenses as counsel to The Cliffs Club & Hospitality Group, Inc. and its affiliated debtors in the above-captioned Chapter 11 cases, as debtors and debtors-in-possession (the "Debtors"), seeking approval of \$798,873.00 in fees and \$16,049.53 in expenses for a total of fees and expenses of \$814,922.50 for the period from February 28, 2012 through May 31, 2012 (the "MLA Application").

NOTICE IS HEREBY FURTHER GIVEN that the MLA Application is on file with the Clerk of the United States Bankruptcy Court for the District of South Carolina, and may be inspected in the Clerk's offices during normal business hours or downloaded from the Bankruptcy Court's website at <http://www.scb.uscourts.gov>. Please note that prior registration with the PACER Service Center and payment of a fee may be required to access such documents. Additionally, a copy of the MLA Application is available for free download via an unofficial version of the case docket accessible through the Debtors' claims, notice and balloting agent, BMC Group, Inc., at <http://www.bmcgroup.com/cliffs>. Requests for a copy of the MLA Application may also be made to counsel for the Debtors at the contact information shown below.

<sup>1</sup> The Debtors, followed by the last four digits of their respective taxpayer identification numbers and Chapter 11 case numbers, are as follows: The Cliffs Club & Hospitality Group, Inc. (6338) (12-01220); CCHG Holdings, Inc. (1356) (12-01223); The Cliffs at Mountain Park Golf & Country Club, LLC (2842) (12-01225); The Cliffs at Keowee Vineyards Golf & Country Club, LLC (5319) (12-01226); The Cliffs at Walnut Cove Golf & Country Club, LLC (9879) (12-01227); The Cliffs at Keowee Falls Golf & Country Club, LLC (3230) (12-01229); The Cliffs at Keowee Springs Golf & Country Club, LLC (2898) (12-01230); The Cliffs at High Carolina Golf & Country Club, LLC (7576) (12-01231); The Cliffs at Glassy Golf & Country Club, LLC (6559) (12-01234); The Cliffs Valley Golf & Country Club, LLC (6486) (12-01236); and Cliffs Club & Hospitality Service Company, LLC (9665) (12-01237).

Summary of monthly fees and expenses for compensation period:

| Period              | Requested    |             | Paid         |             |
|---------------------|--------------|-------------|--------------|-------------|
|                     | Fees         | Expenses    | Fees         | Expenses    |
| 2/28/12–<br>3/31/12 | \$323,041.00 | \$5,095.75  | \$258,432.80 | \$5,095.75  |
| 4/1/12–<br>4/30/12  | \$227,736.50 | \$5,185.92  | \$182,189.20 | \$5,185.92  |
| 5/1/12–<br>5/31/12  | \$248,095.50 | \$5,767.86  | \$198,476.40 | \$5,767.86  |
| Total               | \$798,873.00 | \$16,049.53 | \$639,098.40 | \$16,049.53 |

**NOTICE IS HEREBY FURTHER GIVEN** that any objections to the MLA Application should be in writing and must be filed with the Clerk of the United States Bankruptcy Court, J. Bratton Davis United States Bankruptcy Courthouse, 1100 Laurel Street, Columbia, South Carolina 29201–2423, so that any such objection is received by **July 12, 2012**. Any objection should set forth the name of the objectant, the nature of the interest held or asserted against the bankruptcy estates and property, the basis for the objection and the specific grounds therefor. Any party objecting to the relief requested in the MLA Application should also contemporaneously serve a copy of the objection upon all parties in interest in these cases in accordance with the Order Establishing Certain Notice, Case Management and Administrative Procedures [Docket Entry No. 121].

**NOTICE IS HEREBY FURTHER GIVEN** that a hearing will be held to consider the MLA Application and any objections thereto on **July 16, 2012 at 1:30 p.m. at the United States Bankruptcy Court, J. Bratton Davis United States Bankruptcy Courthouse, 1100 Laurel Street, Columbia, South Carolina 29201–2423**. Any creditor or party in interest who has filed and served a written objection to the MLA Application should appear at the hearing and present its objection. Failure to present the objection at the hearing may be deemed a waiver and may bar the creditor or other party from asserting any and all objections. No further notice of such hearing shall be given. Said hearing may be continued to another date or location by announcement made at the aforesaid hearing.

*[signature follows]*

**NOTICE IS HEREBY GIVEN** this 21st day of June, 2012.

Respectfully submitted,

/s/ Däna Wilkinson  
Däna Wilkinson  
District Court I.D. No. 4663  
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-and-

/s/ J. Michael Levensgood  
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*Attorneys for the Debtors and Debtors in Possession*